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UNITED STATES BANKRUPTCY COURT DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC RAILWAY, LTD.

Debtor.

Bk. No. 13-10670 Chapter 11

ORDER GRANTING MOTION FOR EXPEDITED HEARING, APPROVAL OF SHORTENED OBJECTION PERIOD, AND APPROVAL OF NOTICE PROCEDURES WITH RESPECT TO BID PROCEDURES MOTION

This matter having come before the Court on the *Motion for Expedited Hearing, Shortened Objection Period, and Approval of Notice Procedures with Respect to Bid Procedures Motion* (the "Motion to Expedite") filed by Robert J. Keach, the chapter 11 trustee in the above-captioned case, and upon consideration of all responses to the Motion to Expedite (if any), it is hereby **ORDERED**, **ADJUDGED** and **DECREED** as follows:

- 1. The Motion to Expedite is granted.
- 2. Notice and service of the Motion to Expedite and the Motion for Order: (A) Approving Bid Procedures for the Sale of the Debtor's Assets; (B) Scheduling an Auction; (C) Approving Assumption and Assignment Procedures for Certain Executory Contracts and Unexpired Leases; (D) Approving a Break-Up Fee, Expense Reimbursement, and Overbid Protections; and (E) Approving a Form of Notice of Sale (the "Bid Procedures Motion") was sufficient in light of the nature of the relief requested.
- 3. An expedited hearing on the Bid Procedures Motion is set for **December 18, 2013** at 10:00 a.m. and the deadline to object to the same is **December 18, 2013** at 10:00 a.m.

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Dated: December 18, 2013

The Honorable Louis H. Kornreich

United States Bankruptcy Judge