

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF MAINE

*In re:*

MONTREAL MAINE & ATLANTIC  
RAILWAY, LTD.,

Debtor.

Chapter 11

Case No. 13-10670 (LHK)

**ORDER GRANTING MOTION OF OFFICIAL COMMITTEE OF VICTIMS  
PURSUANT TO CROSS-BORDER INSOLVENCY PROTOCOL REQUESTING  
JOINT STATUS CONFERENCE BEFORE U.S. AND CANADIAN COURT**

Upon consideration of the motion (the "Motion")<sup>1</sup> of the Official Committee of Victims (the "Committee") appointed in the chapter 11 case of Montreal Maine & Atlantic Railway, Ltd. (the "Debtor") requesting a joint procedural/scheduling conference before this Court and the Canadian Court; all as more fully set forth in the Motion; and it appearing that the relief requested is authorized by the Cross-Border Insolvency Protocol; and it appearing that the Court has jurisdiction to consider the Motion and the relief requested therein; and due notice of the Motion and hearing thereon on February 11, 2014 having been provided; there being no objection to the relief requested; and after consultation with the Canadian Court as provided for under the Cross-Border Insolvency Protocol; and after due deliberation and sufficient cause appearing therefor; it is hereby **ORDERED** that:

1. The Motion is GRANTED.
2. A joint procedural/scheduling conference (the "Status Conference") shall be held on February 26, 2014, at 10:00 a.m. (ET) at the U.S. Courthouse, Bangor, Maine before this Court and the Canadian Court. Although participation in the Status Conference by phone is permitted, in person

<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.

participation by counsel to the principal parties in interest is required.

3. Those parties wishing to participate telephonically in the Status Conference must arrange such appearance through CourtCall by calling the following telephone numbers:

U.S. Residents: 866-582-6878

Canadian Residents: 973-935-8805

4. The Canadian Court may issue its own order with respect to this Status Conference.

Dated: February 12, 2014



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HONORABLE LOUIS H. KORNREICH  
CHIEF UNITED STATES BANKRUPTCY JUDGE

District/Off: 0100-1

User: kford

Date Created: 2/12/2014

Case: 13-10670

Form ID: pdf900

Total: 110

**Recipients submitted to the BNC (Bankruptcy Noticing Center) without an address:**

intp Wrongful Death, Personal Injury, Business, Property and Environmental Clients as of 9/1/13  
aty Paul Hastings

TOTAL: 2

**Recipients of Notice of Electronic Filing:**

ust Office of U.S. Trustee ustpreion01.po.ecf@usdoj.gov  
aty Aaron P. Burns aburns@pearcedow.com  
aty Alan R. Lepene, Esq. Alan.Lepene@ThompsonHine.com  
aty Andrew Helman, Esq. ahelman@mcm-law.com  
aty Andrew J. Kull, Esq. akull@mittelasen.com  
aty Benjamin E. Marcus, Esq. bmarcus@dwmlaw.com  
aty Christopher Fong, Esq. christopherfong@paulhastings.com  
aty Craig Goldblatt craig.goldblatt@wilmerhale.com  
aty Curtis E. Kimball, Esq. ckimball@rudman-winchell.com  
aty D. Sam Anderson, Esq. sanderson@bernsteinshur.com  
aty Daniel C. Cohn, Esq. dcohn@murthalaw.com  
aty Daniel R. Felkel, Esq. dfelkel@troubhheisler.com  
aty David C. Johnson bankruptcy@mcm-law.com  
aty Deborah L. Thorne, Esq. deborah.thorne@btlaw.com  
aty Debra A. Dandeneau  
aty Dennis L. Morgan dmorgan@coopercargillchant.com  
aty Edward MacColl, Esq. emaccoll@thomport.com  
aty Elizabeth J. Wyman, Esq. liz.wyman@maine.gov  
aty Elizabeth L. Slaby bslyby@clarkhillthorpreed.com  
aty F. Bruce Sleeper, Esq. bankruptcy@jbgh.com  
aty Frank J. Guadagnino fgadagnino@clarkhillthorpreed.com  
aty George J. Marcus, Esq. bankruptcy@mcm-law.com  
aty George W. Kurr, Jr. gwkurr@grossminsky.com  
aty Isaiah A. Fishman ifishman@krasnowsaunders.com  
aty James F. Molleur, Esq. jim@molleurlaw.com  
aty Jason C. Webster, Esq. jwebster@thewebsterlawfirm.com  
aty Jay S. Geller jgeller@maine.rr.com  
aty Jeffrey T. Piampiano, Esq. jpiampiano@dwmlaw.com  
aty Jennifer H. Pincus, Esq. Jennifer.H.Pincus@usdoj.gov  
aty Jeremy R. Fischer jfischer@dwmlaw.com  
aty John R McDonald, Esq. jmcdonald@briggs.com  
aty John Thomas Stemplewicz john.stemplewicz@usdoj.gov  
aty Jordan M. Kaplan, Esq. jkaplan@zwerdling.com  
aty Joshua Aaron Randlett jrandlett@rwl.com  
aty Joshua R. Dow, Esq. jdow@pearcedow.com  
aty Kameron W. Murphy, Esq. kmurphy@tuethkeeney.com  
aty Keith J. Cunningham, Esq. kcunningham@pierceatwood.com  
aty Kelly McDonald, Esq. kmcdonald@mpmlaw.com  
aty Maire Bridin Corcoran Ragozzine, Esq. mcorcoran@bernsteinshur.com  
aty Michael A. Fagone, Esq. mfagone@bernsteinshur.com  
aty Michael F. Hahn, Esq. mhahn@eatonpeabody.com  
aty Mitchell A. Touns matouns@wgttlaw.com  
aty Nathaniel R. Hull, Esq. nhull@verrilldana.com  
aty Patrick C. Maxcy, Esq. patrick.maxcy@dentons.com  
aty Paul Joseph Hemming phemming@briggs.com  
aty Peter J. Flowers pjf@meyers-flowers.com  
aty Richard P. Olson, Esq. rolson@perkinsolson.com  
aty Richard Paul Campbell rpcampbell@campbell-trial-lawyers.com  
aty Robert J. Keach, Esq. rkeach@bernsteinshur.com  
aty Roger A. Clement, Jr., Esq. rclement@verrilldana.com  
aty Ronald Stephen Louis Molteni, Esq. moltenir@stb.dot.gov  
aty Seth S. Holbrook holbrook\_murphy@msn.com  
aty Stephen G. Morrell, Esq. stephen.g.morrell@usdoj.gov  
aty Taruna Garg, Esq. tgarg@murthalaw.com  
aty Thomas Addison Knowlton, Esq. Thomas.a.knowlton@maine.gov  
aty Timothy R. Thornton pvolk@briggs.com  
aty Victoria Morales Victoria.Morales@maine.gov  
aty William C. Price wprice@clarkhill.com  
aty William H. Welte, Esq. wwelte@weltelaw.com

TOTAL: 59

**Recipients submitted to the BNC (Bankruptcy Noticing Center):**

db Montreal Maine & Atlantic Railway Ltd. 15 Iron Road Hermon, ME 04401  
cr Maine Department of Transportation c/o Victoria Morales 16 State House Station Augusta, ME  
04333

cr Eastern Maine Railway Company c/o Alan Lepene 3900 Key Center 127 Public  
Square Cleveland, OH 44114-1291

cr Maine Northern Railway Company c/o Alan Lepene 3900 Key Center 127 Public  
Square Cleveland, OH 44114-1291

cr New Brunswick Southern Railway Company c/o Alan R. Lepene 3900 Key Center 127 Public  
Square Cleveland, OH 44114-1291

cr Bangor Savings Bank P.O.Box 930 Bangor, ME 04402-0930  
cr United States of America c/o Department of Justice, Civil Divisio 1100 L Street, N.W. Room  
10052 Washington, DC 20005

tr Robert J. Keach Bernstein Shur Sawyer & Nelson 100 Middle Street P.O. Box 9729 Portland,  
ME 04104

cr Estates of Marie Alliance, et al c/o Murtha Cullina LLP 99 High Street Boston, ME 02110  
cr Estates of Stephanie Bolduc c/o Meyers & Flowers, LLC 3 North Second Street, Suite 300 St.  
Charles, IL 60174

aty Bernstein, Shur, Sawyer & Nelson 100 Middle Street 6th Floor PO Box 9729 Portland, ME  
04104-5029

intp Surface Transportation Board 395 E Street, S.W. Washington, DC 20423  
intp J.D. Irving, Limited c/o Pierce Atwood LLP 254 Commercial Street Portland, ME 04101  
intp Irving Pulp & Paper, Limited c/o Pierce Atwood LLP Attn: Keith J. Cunningham 254 Commercial  
Street Portland, ME 04101

intp Irving Paper Limited c/o Pierce Atwood LLP Attn: Keith J. Cunningham 254 Commercial  
Street Portland, ME 04101

cr First Union Rail c/o Curtis Kimball, Esq. P.O. Box 1401 Bangor, ME 04401  
cr Center Beam Flat Car Company, Inc. c/o Curtis Kimball, Esq. P.O. Box 1401 Bangor, ME 04401  
cr Real Custeau Claimants et al c/o Mitchell A. Toups, Esq. PO Box 350 Beaumont, TX 77704

cr Camden National Bank 2 Elm Street Camden, ME 04843  
aty Verrill Dana LLP One Portland Square P.O. Box 586 Portland, ME 04112-0586  
cr Frederick J. Williams 74 Bellevue Street Compton, QU JOB 1L0 CANADA  
cr Daniel Aube 308 St-Lambert Street Sherbrooke, QU J1C0N9 CANADA  
cr Robert D. Thomas 49 Park Street Dexter, ME 04930  
cr Fred's Plumbing & Heating, Inc. 328 Main Street Derby, VT 05829

aty Shaw Fishman Glantz & Towbin LLC  
aty Verrill & Dana, LLP One Portland Square P.O. Box 586 Portland, ME 04112-0586  
aty Alan S. Gilbert 233 South Wacker Drive, Suite 7800 Chicago, IL 60606  
aty Allison M. Brown Weil, Gotshal & Manges LLP 301 Carnegie Center, Suite 303 Princeton, NJ  
08540

aty Arvin Maskin Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153  
aty Craig D. Brown Meyers & Flowers, LLC 3 North Second Street, Suite 300 St. Charles, IL 60174  
aty Dennis M. Ryan, Esq. Faegre Baker Daniels LLP 90 South 7th St Ste 2200 Minneapolis, MN  
55402-3901

aty Diane P. Sullivan Weil, Gotshal & Manges LLP 301 Carnegie Center, Suite 303 Princeton, NJ 08540  
aty Eric M. Hocky Clark Hill Thorp Reed 2005 Market Street Suite 1000 Philadelphia, PA 19103  
aty Jeffrey C. Steen, Esq. Sidley Austin LLP One South Dearborn Chicago, IL 60603  
aty Luc A. Despina Paul Hastings, LLP 75 East 55th Street New York, NY 10022  
aty Marcia L. Goldstein Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153  
aty Matthew E. Linder, Esq. Sidley Austin LLP One South Dearborn Chicago, IL 60603  
aty Michael R. Enright Robinson & Cole, LLP 280 Trumbull Street Hartford, CT 06103  
aty Michael S. Wolly, Esq. Zwerdling, Paul, Kahn & Wolly, PC 1025 Connecticut Ave.,  
N.W. Washington, DC 20036

aty Robert Jackstadt Tueth, Keeney, Cooper, Mohan & Jackstadt 101 West Vandalia, Suite  
210 Edwardsville, IL 62025

aty Stefanie Wowchuck McDonald 233 South Wacker Drive, Suite 7800 Chicago, IL 60606  
aty Stephen Edward Goldman Robinson & Cole LLP 280 Trumbull Street Hartford, CT 06103  
aty Steven J. Boyajian Robinson & Cole LLP One Financial Plaza, Suite 1430 Providence, RI 02903  
aty Terence M. Hynes, Esq. Sidley Austin LLP 1501 K. Street N.W. Washington, DC 20005  
aty Thomas A. Labuda, Jr. Sidley Austin, LLP One South Dearborn Chicago, IL 60603  
aty Victoria Vron Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153  
aty Virginia Strasser Surface Transportation Board 395 E Street, S.W. Washington, DC 20423  
aty Wystan M. Ackerman Robinson & Cole LLP 280 Trumbull Street Hartford, CT 06103  
smg State of Maine Bureau of Revenue Services Compliance Division Bankruptcy Unit P.O. Box  
1060 Augusta, ME 04332

TOTAL: 49