

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670

Chapter 11

**ORDER DISAPPROVING DISCLOSURE STATEMENT FOR AMENDED CHAPTER
11 PLAN DATED JANUARY 29, 2014 PROPOSED BY THE UNOFFICIAL
COMMITTEE OF WRONGFUL DEATH CLAIMANTS**

This matter having come before the Court on the *Disclosure Statement for Amended Chapter 11 Plan Dated January 29, 2014 Proposed by the Unofficial Committee of Wrongful Death Claimants* [D.E. 728] filed by the Unofficial Committee of Wrongful Death Claimants, which Disclosure Statement was subsequently amended by the *Amendment to Disclosure Statement for Amended Chapter 11 Plan Dated January 29, 2014 Proposed by the Unofficial Committee of Wrongful Death Claimants* [D.E. 798] (collectively, with D.E. 728, the “Disclosure Statement”), and Robert J. Keach, Esq., the chapter 11 trustee, and other parties having objected to the adequacy of the Disclosure Statement, including, without limitation, on the basis that it described a facially non-confirmable plan, and the Court having reviewed the *Disclosure Statement* and the accompanying *Amended Chapter 11 Plan Dated January 29, 2014 Proposed by the Unofficial Committee of Wrongful Death Claimants* [D.E. 727], as amended by the *Amendment to Amended Chapter 11 Plan Dated January 29, 2014 Proposed by the Unofficial Committee of Wrongful Death Claimants* [D.E. 797] (collectively, with D.E. 727, the “Amended Plan”), and the Court having held a hearing on the adequacy of the Disclosure Statement on April 8, 2014 (the “Hearing”), and the Court having set forth its findings of fact and conclusions

on the record at the Hearing pursuant to Rule 7052 of the Federal Rules of Bankruptcy Procedure, and after due deliberation and sufficient cause appearing therefor, it is hereby **ORDERED**, **ADJUDGED**, and **DECREEED** that:

1. The Disclosure Statement is hereby disapproved, without prejudice, on the grounds that the Amended Plan is not, on its face, confirmable, for the reasons set forth on the record at the Hearing.

Dated: April 11, 2014

A handwritten signature in black ink, reading "Louis H. Kornreich". The signature is written in a cursive style with a horizontal line underneath.

The Honorable Louis H. Kornreich
Chief Judge, U. S. Bankruptcy Court

District/Off: 0100-1

User: rparkr

Date Created: 4/11/2014

Case: 13-10670

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Total: 114

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intp Wrongful Death, Personal Injury, Business, Property and Environmental Clients as of 9/1/13
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