

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC  
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670  
Chapter 11

**ORDER GRANTING CONSENT MOTION FOR AN ORDER AUTHORIZING THE  
ALLOWANCE AND PAYMENT OF AN ADMINISTRATIVE EXPENSE  
CLAIM OF MIDWEST RAILCAR CORPORATION**

This matter came before this Court on the Consent Motion for an Order Authorizing the Allowance and Payment of an Administrative Expense Claim of Midwest Railcar Corporation (the "Motion"), filed by Robert J. Keach, the Trustee of Montreal Maine & Atlantic Railway, Ltd, appointed pursuant to 11 U.S.C. § 1163, and sufficient notice of the Motion having been given, and the Court having reviewed and considered the Motion, and the Trustee and Midwest consenting to the relief sought in the Motion, and objections to the Motion, if any, having been resolved or overruled, and after due deliberation and sufficient cause appearing thereof, the Court hereby **ORDERS**, **ADJUDGES**, and **DECREES** as follows:<sup>1</sup>

1. The Motion is granted in its entirety.
2. Midwest is allowed an administrative claim in the amount of the Claim Payments and shall receive payment in relation to such claim upon the terms set forth in the Motion in full and final satisfaction of any and all post-petition claims against the Debtor.

Dated: June 3, 2014



The Honorable Louis H. Kornreich  
United States Bankruptcy Judge for the  
District of Maine

<sup>1</sup> Capitalized terms not otherwise defined herein have the meaning ascribed to them in the Motion.

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