

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

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In re	)	Chapter 11
	)	Case No. 13-10670
MONTREAL MAINE & ATLANTIC	)	
RAILWAY, LTD.	)	
	)	
Debtor.	)	


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**CONSENT ORDER ON CHAPTER 11 TRUSTEE’S APPLICATION FOR ALLOWANCE OF INTERIM COMPENSATION**

This matter came before the Court on the First Interim Application of Trustee Robert Keach for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period August 21, 2013 through April 30, 2014 (“Application”), dated May 12, 2014 [Docket Entry #873]. Notice was provided in accordance with applicable law and rules. No objections to the Application were filed. The United States Trustee (“UST”) filed a timely response to the Application and the United States of America, through the Department of Transportation, Federal Railroad Administration (FRA) joined in the UST’s response. Hearing was held on June 11, 2014. After hearing, it appearing that the Trustee and the UST have reached agreement with respect to the Application, to which FRA has no objection, and for sufficient cause shown, it is

**ORDERED** that the Trustee is allowed, on an interim basis, pursuant to 11 U.S.C. §§ 326, 330 and 331, the sum of \$600,000.00 as compensation for services rendered and \$8,275.28 for reimbursement of expenses incurred for the period August 21, 2013 through April 30, 2014, which amounts are immediately payable from the Carve-Out. All rights are reserved with respect to any amounts requested in the Application and not allowed pursuant to this Order, and with respect to future applications for compensation and reimbursement of expenses as are filed by the Trustee.

Dated at Bangor, Maine this 11th day of June, 2014.



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Chief Judge, U.S. Bankruptcy Court

William K. Harrington,  
United States Trustee

By: /s/ **Stephen G. Morrell**  
Stephen G. Morrell, Esq.  
United States Department of Justice  
Office of United States Trustee  
537 Congress Street, Suite 300  
Portland, ME 04101

/s/ **Robert J. Keach**  
Robert J. Keach, Chapter 11 Trustee  
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West Tower  
Portland, ME 04101

District/Off: 0100-1

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aty  
aty Paul Hastings

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