

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

	)	
In re	)	
	)	Chapter 11
MONTREAL MAINE & ATLANTIC	)	Case No. 13-10670
RAILWAY, LTD.,	)	
	)	
Debtor.	)	
	)	

**NOTICE OF CONTINUED HEARINGS, SHORTENED  
OBJECTION PERIODS, AND LIMITED NOTICE**

Montreal, Maine & Atlantic Railway Ltd. (“MMA” or “Debtor”), debtor-in-possession in the above captioned case, by and through its undersigned proposed attorneys, filed: (1) *Motion for Order (i) Authorizing the Debtor to the Use of Cash Collateral on an Interim Basis Through August 23, 2013; and (ii) Setting a Hearing to Consider the Use of Cash Collateral on a Final Basis* (the “**Cash Collateral Motion**”) [ECF Dkt. No. 5]; (2) *Motion for Order Authorizing the Debtor to: (i) Pay Certain Pre-Petition Employee Obligations, including Pre-petition Employee Benefits and; (ii) to Continue to Honor the Programs under which Such Obligations and Benefits Arise in the Ordinary Course* (the “**Employee Wage Motion**”) [ECF Dkt. No. 6]; and (3) *Motion for Order Authorizing the Debtor to use Prepetition Bank Accounts and Business Forms* (the “**Bank Account Motion**” [ECF Dkt. No. 7] and, together with the Cash Collateral Motion and the Employee Wage Motion, the “**First Day Motions**”). The Debtor served the First Day Motions on the parties identified therein.

A *continued* hearing on the First Day Motions will be held on **AUGUST 22, 2013 at 11:00 A.M.** at the Kennebec County Courthouse, 95 State Street, Augusta, Maine. The deadline to object to the relief requested in the First Day Motions is **AUGUST 20, 2013 at 4:00 P.M.**

**Your rights may be affected. If you wish to review copies of the First Day Motions, you may request copies from undersigned counsel or review the docket in the above-captioned case. You should read these papers carefully and discuss them with your attorney if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one).**

If you do not want the Court to approve the First Day Motions on **August 22, 2013 at 11:00 A.M.**, then on or before **August 20, 2013 at 4:00 P.M.**, you or your attorney must file with the Court a written response or objection explaining your position to the Court at the following address:

Alec Leddy, Clerk  
United States Bankruptcy Court  
22 Harlow Street  
Bangor, ME 04401

You must also mail or provide a copy of your response to:

Roger A. Clement, Jr., Esq.  
Nathaniel R. Hull, Esq.  
Verrill Dana LLP  
One Portland Square  
P. O. Box 586  
Portland, ME 04112-0586  
rclement@verrilldana.com  
nhull@verrilldana.com

You may attend the continued hearing with respect to the First Day Motions scheduled for **AUGUST 22, 2013 AT 11:00 A.M.** at the Kennebec County Courthouse, 95 State Street, Augusta, Maine.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the First Day Motions and may enter an order granting the relief requested therein.

Dated: August 13, 2013

Respectfully submitted,

MONTREAL MAINE & ATLANTIC  
RAILWAY, LTD.

/s/ Roger A. Clement, Jr.

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