

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE**

)		
In re:)		
)		Chapter 11
MONTREAL, MAINE & ATLANTIC, LTD.)		Case No. 13-10670-LHK
)		
Debtor.)		
)		

**APPOINTMENT AND NOTICE OF APPOINTMENT
OF COMMITTEE OF CREDITORS**

Pursuant to 11 U.S.C. § 1102(a)(2), the undersigned hereby appoints the following creditors to serve on the Committee of Creditors holding claims arising from the July 6, 2013, derailment at Lac-Megantic:

Serge Jacques Frontenac, QC. Canada G6B-251 Jacinthe LaCombe Lac Megantic, QC. Canada G6B-226	Megane Turcotte Lac Megantic, QC. Canada G6B 2N7
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The United States Trustee reserves the right to modify this Appointment of Committee, if necessary.

Dated at Portland, Maine this 27th day of November, 2013.

Respectfully submitted,

William K. Harrington
United States Trustee

By: /s/ Stephen G. Morrell
Stephen G. Morrell, Esq.
Assistant U.S. Trustee
United States Department of Justice
Office of United States Trustee

537 Congress Street, Suite 303
Portland, ME 04101
PHONE: (207) 780-3564

CERTIFICATE OF SERVICE

I, Stephen G. Morrell, being over the age of eighteen and an employee of the United States Department of Justice, U.S. Trustee Program, hereby certify that on November 26, 2013, I electronically filed the forgoing Appointment and Notice of Appointment of Committee of Victims and this Certificate of Service, which were served upon each of the parties set forth on this Service List via U.S. mail, postage prepaid, on November 27, 2013. All other parties listed on the Notice of Electronic Filing have been served electronically.

Dated at Portland, Maine this 27th day of November, 2013.

/s/ Stephen G. Morrell

Service List:

Serge Jacques (via electronic mail)

Conrad LeBrun, Attorney-in-Fact
55 rue Frontenac
Lac Megantic, QC Canada G6B-1H6

Jacinthe LaCombe (via electronic mail)

Marie Turcotte (via electronic mail)

Madame Collette-Roy LaRoche, Attorney-in-Fact
55 rue Frontenac
Lac Megantic, QC Canada G6B-1H6