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UNITED STATES BANKRUPTCY COURT DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC RAILWAY, LTD.

Bk. No. 13-10670 Chapter 11

Debtor.

AFFIDAVIT OF MICHAEL A. FAGONE, ESQ. IN SUPPORT OF THE APPLICATION FOR ORDER, PURSUANT TO SECTIONS 327 AND 328 OF THE BANKRUPTCY CODE, AUTHORIZING THE EMPLOYMENT OF BERNSTEIN, SHUR, <u>SAWYER & NELSON, P.A., AS ATTORNEYS FOR THE TRUSTEE</u>

I, MICHAEL A. FAGONE, ESQ., being duly sworn, depose and say:

1. I am a shareholder in the firm of Bernstein, Shur, Sawyer & Nelson, P.A. ("<u>BSSN</u>"), 100 Middle Street, Portland, Maine 04104-5029. I am admitted to practice law in the courts of: (i) the State of Maine and the State of New Hampshire; (ii) the United States District Courts for the District of Maine, and the District of New Hampshire; and (iii) the United States Courts of Appeals for the First Circuit. I am authorized to make this affidavit on BSSN's behalf.

2. I submit this Affidavit in the above-captioned chapter 11 case (the "<u>Case</u>") of Montreal Maine & Atlantic Railway, Ltd. (the "<u>Debtor</u>"), pursuant to Rule 2014(a) of the Federal Rules of Bankruptcy Procedure (hereinafter, "<u>Fed. R. Bankr. P</u>") and Rule 2014-1 of the Local Bankruptcy Rules for the District of Maine (the "<u>Local Rules</u>"), in support of Robert J. Keach's (the "<u>Trustee</u>") Application for Order, Pursuant to Sections 327 and 328 of the Bankruptcy Code, Authorizing the Employment of Bernstein, Shur, Sawyer & Nelson, P.A., as Attorneys for the Trustee (the "<u>Application</u>").

Disinterestedness of Professionals

3. I am not related, and to the best of my knowledge, no attorney at BSSN is related, to any United States Bankruptcy Judge in this District or to the United States Trustee for Region One; however, BSSN discloses the following known connections:

- a. Joshua Silver, an attorney currently employed in BSSN's Business Law and Intellectual Property and Technology Departments, is the spouse of Jennifer Pincus, a trial attorney in the Portland, Maine Division of the United States Trustee's Office. Mr. Silver does not practice in BSSN's Business Restructuring and Insolvency Department and has not, and will not, provide any services to the Trustee in connection with the Case.¹
- b. Sheila R. Dilios is a former employee of BSSN, having last worked at BSSN in 2006. Ms. Dilios is currently employed by the U.S. Bankruptcy Court for the District of Maine, working in the clerk's office.
- 4. Based on BSSN's conflicts search conducted to date and described herein, to the

best of my knowledge, neither I, nor BSSN, nor any shareholder, counsel, or associate thereof, holds an interest adverse to the Debtor, its affiliates, its creditors, or any other party in interest, or their respective attorneys and accountants. BSSN's connections with creditors and other parties in interest are disclosed below; BSSN believes that none of those connections disqualify BSSN under the applicable statutes and rules.

5. I am, and each member of BSSN is, a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code, in that BSSN, its shareholders, and associates:

- a. are not creditors, equity security holders or insiders of the Debtor;
- b. are not and were not, within two (2) years before the date of filing of the Case, directors, officers, or employees of the Debtor; and
- c. do not have an interest materially adverse to the interests of the estate or any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtor, or for any other reason.

¹ Capitalized terms not specifically defined herein shall have the meaning ascribed to such terms in the Application.

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6. BSSN does not hold a prepetition claim for fees or costs incurred in connection with this Case.

7. BSSN has conducted a search of its computerized database (the "<u>Conflict Check</u> <u>System</u>") for its connection to the persons and entities listed on <u>Exhibit A</u> attached to this Affidavit. In addition to searches using the Conflict Check System, all of BSSN's attorneys have been e-mailed the list contained in Exhibit A. Each attorney has been asked to identify any connections or relationships with such persons or entities. The information listed on Exhibit A may be updated or may change during the pendency of the Case. I will update this Affidavit when necessary and promptly after I become aware of additional material information.

8. BSSN discloses the following known connections with the creditors, affiliates and contract counterparties of the Debtor:

- a. BSSN was local and real estate counsel to the Debtor in the past, with respect to the Debtor's role as a purchaser of assets from Bangor & Aroostook Railroad Company ("BAR") and certain BAR affiliates in connection with the BAR chapter 11 case (Case No. 01-11565, Bankr. D. Me. 2001). BSSN has also represented the Debtor episodically since the closing of the asset sale in late 2002 and early 2003 on discrete real estate title matters, but has not represented the Debtor for a number of years.
- b. BSSN has, in the past, represented clients on matters adverse to the Debtor but unrelated to the Case. A list of such clients is attached hereto as <u>Exhibit B</u>. BSSN will, of course, not represent any of these clients in connection with the Case or any matter related to the Debtor.
- c. BSSN represented the New England Independent Transmission Company, LLC ("<u>NEITC</u>") in connection with acquiring a transmission easement from the Debtor. Because, at the time, the Debtor's title and related information was confidential, BSSN obtained a conflict waiver from the Debtor and agreed, in the event of a dispute between the Debtor and NEITC, not to represent either the Debtor or NEITC in such dispute. Of course, all such title and related information is now an asset of the Debtor's bankruptcy estate and would be under the control of the Trustee, rendering moot the issues covered by the waiver.

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d. Attorneys at BSSN may have spouses, parents, children, siblings, or other relatives ("<u>Relatives</u>") who are attorneys at other law firms and companies (although the conflict search to date has revealed no such connections). BSSN has strict policies against disclosing confidential information to anyone outside of the firm, including spouses, parents, children, siblings, fiancés, and fiancées. No member of BSSN will work on this engagement if a Relative of that member is working on or in connection with the Case.

9. With respect to the parties referred to above, BSSN has not and will not represent such party in any matters related to the Case. Moreover, BSSN may, in the past, have served as a professional person in other matters, wholly unrelated to the Debtor or the Case, in which many other attorneys, accountants and other professionals of the Debtor, creditors, or other parties in interest also may have served or serve as professional persons.

10. BSSN further states pursuant to Bankruptcy Rule 2016(b) that it has not shared,

nor agreed to share: (a) any compensation it has received or may receive with another party or person, other than with the shareholders and employees of BSSN; or (b) any compensation another person or party has received or may receive in connection with the Case.

Services to Be Rendered

- 11. In accordance with Local Rule 2014-3, the professional services that BSSN will render to the Trustee may include some or all of the following:
 - (a) Advising the Trustee with respect to his powers and duties in the Trustee's continued management and operation of the Debtor's business and property;
 - (b) Representing the Trustee at all hearings and matters pertaining to the Trustee's affairs as Trustee;
 - (c) Attending meetings and negotiating with representatives of the Debtor's creditors and other parties-in-interest, as well as responding to creditor inquiries;
 - (d) Taking all necessary action to protect and preserve the Debtor's estate;
 - (e) Preparing on behalf of the Trustee all necessary and appropriate motions, applications, answers, orders, reports and papers necessary to the administration of the Debtor's estate;

- (f) Reviewing applications and motions filed in connection with the Case;
- (g) Negotiating and preparing on the Trustee's behalf any plans of reorganization, disclosure statements, and all related agreements and/or documents, and taking any necessary action on behalf of the Trustee to obtain confirmation of such plans;
- (h) Advising the Trustee in connection with any potential sale or sales of assets or business, or in connection with any other strategic alternatives;
- (i) Reviewing and evaluating the Debtor's executory contracts and unexpired leases, and representing the Trustee in connection with the rejection, assumption or assignment of such leases and contracts;
- (j) Consulting with and advising the Trustee regarding labor and employment matters;
- (k) Representing the Trustee in connection with any adversary proceedings or automatic stay litigation which may be commenced by or against the Debtor;
- (1) Reviewing and analyzing various claims of the Debtor's creditors and treatment of such claims, and preparing, filing or prosecuting any objections thereto;
- (m) Performing necessary legal services and providing necessary legal advice to the Trustee in connection with the Canadian Case; and
- (n) Performing all other necessary legal services and providing all other necessary legal advice to the Trustee in connection with the Case.

Professional Compensation

12. BSSN intends to apply for compensation for professional services rendered in connection with the Case, subject to approval of this Court and in compliance with applicable provisions of the Bankruptcy Code, Fed. R. Bankr. P., the Local Rules, the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330, and any applicable orders of this Court. BSSN will seek to be compensated on an hourly basis, plus reimbursement of actual, necessary expenses and other

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charges that BSSN incurs in connection with the Case.

13. BSSN's hourly rates are set at a level designed to fairly compensate it for the work of its attorneys and paralegals and to cover fixed and routine overhead expenses. Hourly rates vary with the experience and seniority of the individuals assigned and may be adjusted by BSSN from time to time. Hourly rates to be charged (subject to annual adjustment) for the attorneys and paralegals who are most likely to work on this Case, are as follows:

Michael A. Fagone, Shareholder	\$375
David Sam Anderson, Shareholder	\$345
Jennifer Rood, Shareholder	\$335
Jessica A. Lewis, Associate	\$255
Máire B. Corcoran Ragozzine, Associate	\$200
Roma N. Desai, Associate	\$175
Ellen M. Palminteri, Associate	\$175
Bodie B. Colwell, Associate	\$165
Craig T. Nale, Associate	\$165
Angela Stewart, Paralegal	\$145
Karla Quirk, Paralegal	\$140

A brief biography of each BSSN professional has been included in <u>Exhibit C</u> attached hereto. Given the wide range of issues facing the Trustee in the Case, I expect that other BSSN attorneys and paralegals will also work on the Case.

15. It is BSSN's policy to charge its clients in all areas of practice for all expenses incurred in connection with the clients' cases. The expenses charged to clients include, among other things, witness fees, travel expenses, certain secretarial and other overtime support, filing and recording fees, express mail, messenger services, and computerized legal research services and other computer services. Subject to this Court's approval and the limitations of the Court's Local Rules (including the Standard Maine Expense Level List), BSSN will charge the Debtor

for these expenses in a manner and at rates consistent with charges made generally to BSSN's other clients.

16. BSSN specifically reserves the right to seek fee enhancements or bonuses to the extent permitted by applicable law.

17. No promises have been received by BSSN nor by any shareholder, counsel or associate thereof as to compensation in connection with the Case other than in accordance with the provisions of the Bankruptcy Code.

18. In accordance with Local Rule 2014-1(b), I certify under penalty of perjury that the foregoing is true and correct.

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Michael A. Fagone, Esq.

BERNSTEIN, SHUR, SAWYER & NELSON 100 Middle St., PO Box 9729 Portland, Maine 04104-5029 (207) 774-1200

STATE OF MAINE CUMBERLAND, SS.

August 21, 2013

Personally appeared the above-named Michael A. Fagone, Esq. and acknowledged the foregoing to be true to the best of his personal knowledge, information and belief.

Before me, Notary Public My commission expires: 10 21

AUBREY L. CUMMINGS Notary Public, Maine My Commission Expires October 21, 2017 Abercorn, Village 10, Chemin Des Eglises Ouest Abercorn, QC JOE 1B0 CANADA

AC Electric Corp. 120 Merrow Road P.O. Box 1508 Auburn, ME 04211-1508

Acadian Springs 466 North Perley Brook Road Fort Kent, ME 04743-1643

Advanced Railcar Tooling 23321 W. 287th Street Paola, KS 66071

Aetna Aetna - Middletown P.O. Box 532424 Charlotte, NC 28290-2424

Aetna Inc. Cobra/Special Plans P.O. Box 13050 Newark, NJ 07188-0050

Airgas East P.O. Box 827049 Philadelphia, PA 19182-7049

Airtek P.O. Box 466 Irwin, PA 15642

ALK Technologies 1000 Herrontown Road Princeton, NJ 08540

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Allen, Jordan 82 North Chester Road Chester, ME 04457

Alliance Benefit Group 30100 Telegraph Road, Suite 170 Franklin, MI 48025

American Express P.O. Box 1270 Newark, NJ 07101-1270

American Industries Midland P.O. Box 73975 Cleveland, OH 44193

American Short Line & Regional RR Assoc. 50 F Street, Suite 7020 Washington, DC 20001-1564

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Anderson, Gregory 1324 Woolland Ctr Road Caribou, ME 04736

Anderson, Joshua P.O. Box 185 Brownville Junction, ME 04415

Anderson, Victor 749 Elliotsville Road Monson, ME 04464

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Andersons NW 6172 P.O. Box 1450 Minneapolis, MN 55485-6172

Applied Industrial Technologies 22510 Network Place Chicago, IL 60673-1225

Archer, Clayton Sr. 15400 Sonoma Drive Fort Myers, FL 33908

Archer, Steven Baltic Rail Toompulestee 35 Talinn, Estonia 10149

Armand Duhamel & Fils Inc. 778 RG. De L-Eglise Stignace Stanbridge, QC J0J 1Y0 CANADA

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Arnold, Stephen 3114 Route 21 South Canandaigua, NY 14424

Atlantic Communications Inc. P.O. Box 596 Bangor, ME 04402-0596

Atwood, Christopher PO Box 565 Bingham, ME 04920

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Austins Rubbish & Roll-Off Service P.O. Box 159 West Charleston, VT 05872

Bacon Printing Company 1070 Hammond Street Bangor, ME 04401

Baker, Newman, Noyes LLC 280 Fore Street P.O. Box 507 Portland, ME 04112-0507

Bangor Hydro-Electric P.O. Box 932 Bangor, ME 04402-0932

Bangor Hydro-Electric Co. P.O. Box 11008 Lewiston, ME 04243-9459

Bangor Pipe & Supply, Inc. 69 Farm Road Bangor, ME 04401

Baranek, Jocelyne 37 Hillview Drive Bangor, ME 04401

Barker, Steven 59 Black Stream Drive Levant, ME 04456

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Beaulieu, Gregg 5 Skyway Road Frenchville, ME 04745

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Bell Canada Case Postale 8712 Succ Centr-Ville Montreal, QC H3C 4L6 CANADA

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Betschner, Robert J. 1655 Town Line Road Dyer Brook, ME 04747

Birkel, Jason Maid Marion Lane Brewer, ME 04412

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Blackie, Jacob 233 Center Street, Apt. A Old Town, ME 04468

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Brawn, Daniel 50 Rips Road Brownville, ME 04414

Breen, Derek 109 Parker Street Bangor, ME 04401

Breton, Derek 128 Jefferson Street Old Town, ME 04468

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Canadian Pacific Railway P.O. Box 2078 Station B Montreal, QC H3B 4H4 CANADA

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Currie, Stephen HC 67, Box 1182 Enfield, ME 04493

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Custeau, Richard (Est. of Real Custeau) c/o Daniel A. Edelman, Esq. Edelman, Combs, Latturner & Goodwin, LLC 120 S. LaSalle Street, 18th Floor Chicago, IL 60603

Custeau, Simon (Estate of Real Custeau) c/o Daniel A. Edelman, Esq. Edelman, Combs, Latturner & Goodwin, LLC 120 S. LaSalle Street, 18th Floor Chicago, IL 60603

Custeau, Sylvie (Estate of Real Custeau) c/o Daniel A. Edelman, Esq. Edelman, Combs, Latturner & Goodwin, LLC 120 S. LaSalle Street, 18th Floor Chicago, IL 60603

Cyr, Christopher 49 Station Road Bradford, ME 04410

Dakota Petroleum Transport Solutions LLC 9531 W 78th Street Eden Prairie, MN 55344

Dakota Plains Marketing, LLC c/o Dakota Plains Ag Center, LLC Attn: Matt Winsand, General Manager 41055 282nd Street Parkston, SD 57366

Dakota Plains Transloading, LLC 294 Grove Lane E Wayzata, MN 55391-1680

Damboise, Jeannot 365 Main Street P.O. Box 36 Grand Isle, ME 04746

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Dan Pepin Excavating 4650 VT Route 100 Newport, VT 05855

Darneille, John 44 Pleasant Street Millinocket, ME 04462

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De Vors, Lane 430 Lagrange Road Bradford, ME 04410

Deabay, Chad P.O. Box 56 Smyrna Mills, ME 04780

Deabay, Eric P.O. Box 95 Ashland, ME 04732

Deabay, Joel 1256 Oxbow Road Oxbow, ME 04764

Dead River Company - MLKT P.O. Box 150 Millinocket, ME 04462-0150

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Debroussailleurs GSL, Inc. 5646 Chemin Saint-Remi St-Adien-De-Ham, PQ JOA 1CO CANADA

Delaware & Hudson RWY Co-Car A P.O. Box 71978 Chicago, IL 60694-1978

Dell Canada Boite Postale 8440 Station A Toronto, ON M5W 3P1 CANADA

Dell Canada 155 Gordon Baker Road Suite 501 North York, ON M2H 3N5 CANADA

Dell Financial Services Payment Processing Center P.O. Box 5275 Carol Stream, IL 60197-5275

Dell Marketing L.P. c/o Dell USA L.P. P.O. Box 534118 Atlanta, GA 30353-4118

Demers, Kevin 291 De Strasbourg Granby, QC J2H 0B6 CANADA

Derek Thomas Deringer P.O. Box 1324 Williston, VT 05495

Cases 1396 70 Do D 75 11 Hitted 0038 (27/1133 Entered 0038 (27/1133 1147.3257.0031 Dess: NEx inibit A - Doctiline Otheck Page 26 21294 91

Dick's Taxi P.O. Box 2698 Bangor, ME 04402-2698

Dietterich, David 253 Medford Road Milo, ME 04463

Dion, Omar 25 Chemin Du Golf Farnham, PQ J2N 2P9 CANADA

Distribution D'Eau R.C. Inc. 2755, Route 235 Ste-Sabaine, PQ J0J 2B0 CANADA

DJL, Inc. Region Haute-Yamaska 2, Rue Des Carrieres Bromont, QC J2L 1S3 CANADA

Dome, Warren 682 Edinburgh Road Howland, ME 04448

Donohue Railroad Equipment P.O. Box 1569 Beaver Falls, PA 15010

Doore, Wayne Jr. 187 Garland Line Road Garland, ME 04939

Dow, Andrew 1409 Elm Street Milo, ME 04463

Cases 13960670 Dod 7511 ######0033027/1133 ##ntereet/0333027/11331147.3257031 Deess: New Inibit A - Doculine Otheck Page 2694 91

Doyon Caron, William 16A Rue Joel Saint-Nicephore, QC J2A 1K3 CANADA

DPTS Marketing, LLC 9531 W 78th Street Eden Prairie, MN 55344

Dubois Poulin, Therese (Denise Dubois) Peter J. Flowers, Esq. Meyers & Flowers, LLC 3 North Second Street, Suite 300 Saint Charles, IL 60174

Dumas-Chaput, Alexia (Mathieu Pelletier) c/o Peter J. Flowers, Esq. Meyers & Flowers, LLC 3 North Second Street, Suite 300 Saint Charles, IL 60174

Durant, Jeffrey 1029 Main Street Brownville, ME 04414

Durox Company P.O. Box 5006 Greensburg, PA 15601-2174

Earl Gerrish & Sons, Inc. P.O. Box Brownville, ME 04414

East Millinocket Waste Water 53 Main Street East Millinocket, ME 04430

Cases 13960670 Dod 7511 Filter 10033027/1133 Enternet 10033027/11331147.3257031 Dess: Nex inibit A - Doctiline Otheck Page 264934 91

Eastern ME Electric COOP P.O. Box 425 Calais, ME 04619-0425

Ed Pelletier & Sons Co. St. David Road P.O. Box 475 Madawaska, ME 04756

Edwards, Dennis 1115 Bangor Road Houlton, ME 04730

Edwin Bohr/Electronics, Inc. 5880 Dayton Boulevard P.O. Box 15065 Chattanooga, TN 37415

Electro Wire, Inc. 933 East Remington Drive Schaumburg, IL 60173-4515

Electro-Mag 3920, Boulevard Industrielle Sherbrooke, PQ J1L 2T8 CANADA

Ellison, Robert 436 Davis Street Brownville, ME 04414

Emery, Gary 162 Riverside Street Milo, ME 04463

Emery, Joseph, Jr. 51 Cottage Road Millinocket, ME 04462

CaSes 1396 70 Do Do 75 11 Hitted 0033 (27/1133 Hanter eed 0033 (27/1133 1147.3257.0031 Deess: New Inibit A - Doording Otheck Page 26 26 94 91

Emery, Kevin 19 Page Street Brownville, ME 04414

Enterprise Fleet Services Attn: Cathie Kenefick 3A Enterprise Road Billerica, MA 01821

Enterprise Rent-A-Car Attn: Accts Receivable 6 E Perimeter Road Londonderry, NH 03053

Enterprise Rent-A-Car 750 Hogan Road Bangor, ME 04401

Enterprises Electriques Denis & Roy, Inc. 1015 Principale Est Farnham, PQ J2N 1M9 CANADA

Entreprises Electriques Lanctot Inc. 632 Principale Est Farnham, QC J2N 1M1 CANADA

EPA New England, Region 1 5 Post Office Square, Suite 100 Boston, MA 02109-3912

Equipements Labrecque Inc. 1542 Route 241 Shefford, QC J2M 2K0 CANADA

Cases 13960670 Dod 7511 Filter 10033027/1133 Enternet 10033027/11331147.32570031 Desson Maximibit A - Doctiline Otheck Page 26694f 91

Excavation Roger Lussier 224 Chemin Des Fougeres Sutton, QC JOE 2K0 CANADA

F.W. Webb Company 160 Middlesex Turnpike Bedford, MA 01730

Fairfield Inn Bangor 300 Odlin Road Bangor, ME 04401

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Fairpoint Communications P.O. Box 11021 Lewiston, ME 04243-9472

Fairpoint Communications P.O. Box 5200 White River Junction, VT 05001-5200

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Farmer, Zachary PO Box 232 Patten, ME 04765

Farrar, Darrell P.O. Box 344 Brownville Junction, ME 04415

Cases 13960670 Dod 7511 Filter 10033027/1133 Enternet 10033027/11331147.3257031 Dess: Nextinibit A - Doctiline Otheck Page 36 267934 91

Farrell, Rosenblatt & Russell 61 Main Street, Suite 1 P.O. Box 738 Bangor, ME 04402-0738

Fastenal Company P.O. Box 978 Winona, MN 55987-0978

FedEx P.O. Box 371461 Pittsburgh, PA 15250-7461

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Fessenden, John 27 Naylor Street Bangor, ME 04401

Files, Brian Jr. P.O. Box 14 Brownville Junction, ME 04415

First Union Rail P.O. Box 60546 Charlotte, NC 28260-0546

Fitzpatrick, Martin Jr. 61 Greenwood Pond Road Elliotsville Township, ME 04443

Flex Leasing I, LLC SDS 12-2315 P.O. Box 86 Minneapolis, MN 55486-0086

Cases 1396 70 Do D 75 11 Hitted 0033 (27/1133 Entered 0033 (27/1133 1147.3257.0031 Dess: NEx inibit A - Doctiline Otheck Page 2694 26934 91

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Foster, David 164 Charleston Road Bradford, ME 04410

Four Points Sheraton 308 Godfrey Blvd Bangor, ME 04401

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Fournier, Lomen PO Box 333 Eagle Lake, ME 04739

Fowles, Anthony 90 Russell Road Brownville, ME 04414

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Gagon, Scott 19 Nelson Avenue Frenchville, ME 04745

Gardner, M. Donald Jr. 68 Carriage Trail Drive Farmingdale, ME 04344

Gaspar, Glenn 286 Birch Street Bangor, ME 04401

GATX Corporation 3454 Solutions Center Chicago, IL 60677-3004

Cases 13960670 Dod 7511 ######00330271/1133 ##ntereet/03330271/11331147.32570031 Deess: New Inibit A - Doculine Otheck Page 366 60 94f 91

GE Transportation Parts, LLC P.O. Box 640343 Pittsburgh, PA 15264-0343

Gelo, Dennis 2560 US Route 5 Derby, VT 05829

General American Marks Corp. Attn Mileage Analyst 222 W Adams Street Chicago, IL 60606-5314

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Genessee & Wyoming Railroad Manager Car Accounting P.O. 295016 Albany, NY 12201

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Gifford, Kevin 531 Wing Road Hermon, ME 04401

Cases 13960670 Dod 7511 Filter 10033027/1133 Enternet 10033027/11331147.3257031 Dess: Nex inibit A - Doctiline Otheck Page 36 611.94f 91

Gilman Electric Supply CED Credit Office P.O. Box 98 Newport, ME 04953

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GNB Industrial Power P.O. Box 933479 Atlanta, GA 31193-3479

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Gould, Charles 597 Main Road Brownville, ME 04414

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Gowling Lafleur Henderson LLP Box 466, Station D Ottawa, ON K1P 1C3 CANADA

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Grand Elk Railroad c/o BMO 39769 Treasury Center Chicago, IL 60694-9700

Grand Trunk Western P.O. Box 95361 Chicago, IL 60694-5361

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Gray, Christopher 9 Cook Road Bradford, ME 04410

Gray, Everett Jr. 152 Lyford Road Milo, ME 04463

Cases 13960670 Dod 7511 ######00330271/1133 ##ntereet 103330271/11331147.32570031 Deess: New Inibit A - Doctiline Otheck Page 369 61894 91

Graymont (QC) Inc., C/O M05724C Case Postale 40010 Succursale Centre-Ville Montreal, QC H3C 0K1 CANADA

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Green Mountain Railroad Attn: Shelly Kmiec 1 Railway Lane Burlington, VT 05401

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Grindrod, Robert 110 Town Farm Road Hampden, ME 04444

Cases 1396 0670 Do Do 7511 Filter blogs (27/1133 En terret blogs (27/1133 1147.3257.031 Desso: New inibit A - Do confine Otheck Page age 649 of 91

Grindrod, Robert C. Montreal, Maine & Atlantic Railway, Ltd. 15 Iron Road Hermon, ME 04401

Groupe Signalisation Estrie 520, Rue Pepin Sherbrooke, QC J1L 2Y8 CANADA

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GWI Leasing Corporation P.O. Box 295016 Albany, NY 12201

Hafford, Edward 47 High street Milo, ME 04463

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Hall, Eddie P.O. Box 303 Brownville, ME 04414

Hall, Richard Jr. 1268 Shin Pond Road Mt. Chase, ME 04765

Harper, W. Sean 5 Simino Lane Irasburg, VT 05845

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Harris, Stephen PO Box 319 Brownville, ME 04414

Harsco Technologies 1762 Solutions Center Chicago, IL 60677-1007

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Haynes Corporation P.O. Box 673390 Detroit, MI 48267-3390

Heal, Duane 14 Corner Lane Ebeame Township, ME 04414

Heal, Matthew 50 Cedar Breeze Center Bangor, ME 04401

Helm Financial Corporation Lock Box 13499 13499 Collections Center Drive Chicago, IL 60693

Henderson, John II 5 Boucher Avenue Augusta, ME 04330

Henke, Troy 5 Thompson Road, Apt. #7 Veazie, ME 04401

Cases 1396 0670 Do D 7511 Filter blogs (27/1133 En terrer blogs (27/1133 1147.3257.031 Desson Maximibit A - Doording Otheck Page 24 6 6 6 9 4 9 1

Herbert, Shawn PO Box 32 Saint Agatha, ME 04772

Herbest, Kevin 74 Deste Road Milo, ME 04463

Herbest, Ralph 117 Turner Howe Road Milo, ME 04463

Herbest, Shane 117 Turner Howe Road Milo, ME 04463

Hill, Gary 1296 County Road New Limerick, ME 04761

Holliston Sand Co., Inc. P.O. Box 1168 Slatersville, RI 02876

Houghton, David 119 Old County Road Hampden, ME 04444

Houlton Water Company Lock Drawer 726 Houlton, ME 04730

Hovey, Travis PO Box 191 Bingham, ME 04920

Cases 1396 0670 Do D 7511 Filter blogs (27/1133 En terrer blogs (27/1133 1147.3257.031 Desso: Nex inibit A - Doording Otheck Page 4, 6 6 7 9 4 91

Howard, James E. James E. Howard LLC 70 Rancho Road Carmel Valley, CA 93924

Howard, Steven 34 Maple Leaf Lane Hermon, ME 04401

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Hurd, Ryan 18 High Street Milo, ME 04463

Hussey, Kim 1 Daniel Street Milo, ME 04463

Hussey, Luke P.O. Box 771 Brownville, ME 04414

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Hydro Quebec Caisse Centrale Desjardins 1, Complexe Desjardins Montreal, QC H5B 1B3 CANADA

Hydro Quebec CP 11022 Succ Centre-Ville Montreal, QC H3C 4V6 CANADA

Hydro-Sherbrooke C.P. 1720 Sherbrooke, QC J1H 5N8 CANADA

Independent Machine Company 707 Clark Drive Gladstone, MI 49837

Industry-Railway Suppliers, Inc. 6011 Eagle Way Chicago, IL 60678-1060

Ingersoll, Kevin 128 State Street Millinocket, ME 04462

Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346

International Secretary TC Local 1976 USWA 2360 Ave De Lasalle, Suite 202 Montreal, QC H1V 2L1 CANADA

CaSes 43 1139 60 6 7 0 D 0 7 5 11 Hitter blogs (27/1133 Henteree blogs (27/1133 1147.3257.0031 Deess c New inibit A - Doording Otheck Page 49 6 6 9 9 4 9 1

IRECO, LLC 805 Golf Avenue Bensenville, IL 60106

Ireland, David 71 Danforth Road Haynesville, ME 04497

Ireland, Kenneth PO Box 596 60 Station Road Ashland, ME 04732

Ireland, Randy 1096 Dodlin Road Enfield, ME 04493

Jackman Utility District P.O. Box 340 Jackman, ME 04945-0340

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James E. Howard LLC 70 Rancho Road Carmel Valley, CA 93924

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Jaychris Indus-Rail Supply Inc. 10 Place du Commerce P.O. Box 70 Brossard, QC J4W 4T0 CANADA

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JMA Rail Products 381 S Main Place Carol Stream, IL 60188

Johnson Packing & Ind Prod Inc. 21 Deer Park Drive P.O. Box 545 East Longmeadow, MA 01028-0545

Johnson, Dell 6 Deer Run Drive Milo, ME 04463

Johnson, Steve 18 High Street Milo, ME 04463-1315

Johnston, David 99 Station Road Monticello, ME 04760

Cases 13960670 Dod 7511 Filter 10033027/1133 Enternet 10033027/11331147.32570031 Dess: Nex inibit A - Doctiline Otheck Page 41934 91

JP Morgan Chase Bank P.O. Box 4339 Church Street Station New York, NY 10261-4339

K & L Electronics Sales/Service 1801 South Benton P.O. Box 9208 Searcy, AR 72145

Kaelin, Michael 71 Beans Mill Road Corinth, ME 04427

Karam, Alan 84 Thatcher Street Bangor, ME 04401

Keller, Jerry 104 Maple Road Atkinson, ME 04426

Kennedy, Jeremy 228 Thompson Settlement Road Oakfield, ME 04763

Kennedy, Roland PO Box 97 Oakfield, ME 04763

Keystone Spikes Corporation 255 North Lincoln Avenue Lebanon, PA 17046

Kim Hotstart Manufacturing East 5723 Alki P.O. Box 11245 Spokane, WA 99212

Cases 13960670 Dod 7511 Filter 10033027/1133 Enternet 10033027/11331147.32570031 Desson Maximibit A - Doctiline Otheck Page 14294 91

Klemm, Thomas P.O. Box 10002 Terre Haute, IN 47801

Knowles, Barry Jr. 54 First Street Milo, ME 04463

Konecrans, Inc. P.O. Box 641807 Pittsburgh, PA 15264-1807

Koppers Industries, Inc. P.O. Box 73438 Cleveland, OH 44193

LabelMaster P.O. Box 46402 Chicago, IL 60646-0402

Labonte, Christopher 47 Gilmore Brook Road Eagle Lake, ME 04739

Labonte, Lynne 530 Ridge Road Hermon, ME 04401

Labrie, Richard J. 3-61 Rue Des Echevins St-Jean-Sur-Richelie, QC J2W 0A2 CANADA

Lafontaine & Fils Inc. 2900 Laval Lac-Megantic, PQ G6B 1A3 CANADA

Cases 1396 0670 Do Do 7511 Filter blogs (27/1133 En terret blogs (27/1133 1147.3257.031 Desso: New inibit A - Do confine Otheck Page 498 4894 91

Lagaasse, Jason 23 Newhall Street Fairfield, ME 04739

Lalime, Michael 107 Quarry Avenue Brownville, ME 04414

Landry, Luke 129 Schoodic Lake Road Brownville, ME 04414

Lane Construction Corp. Attn: Mike Healy P.O. Box 103 Bangor, ME 04402

Lane, Robert 1144 Boxwood Drive Crystal Lake, IL 60014

Lapointe, Traves 840 South Perley Brook Road Fort Kent, ME 04743

Lareau & Fils Inc. 210, Rang Audette Ste-Sabine, PQ J0J 2B0 CANADA

Larrabee, Stephen III 233 Park Street Dover Foxcroft, ME 04426

Lawler, Jeffrey P.O. Box 383 Patten, ME 04765

Cases 1396 0670 Do Do 7511 Filter blogs (27/1133 En terret blogs (27/1133 1147.3257.031 Desso: New inibit A - Do confine Otheck Page 156 441934 91

Lawlor, Christopher 455 Route 212 Merrill, ME 04780

Lawlor, Clay 405 Rt. 212 Brownville, ME 04414

Leblanc, Normand 94 Sunny Hollow Place Bangor, ME 04401

Lee, Jayson Po Box 631 Millinocket, ME 04462

Lee, Steven 420 N. Casey Key Road Box 1077 Osprey, FL 34229

Leighton, Anthony 887 Springy Pond Road Otis, ME 04607

Lessard, Steve 107 Pascal St. Alphone Degranby, QC JOE 2A0 CANADA

Letarte, Richard 4181, Rue Dollard Lac-Megantic, PQ G6B 1E5 CANADA

LexisNexis Screening Solutions P.O. Box 7247-7780 Philadelphia, PA 19170-7780

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Linde Canada P.O. Box 11451 Montreal, QC H3C 5K3 CANADA

Littlfield, Mike PO Box 153 Lagrange, ME 04453

LMS Acquisition

Lunn, Wayne PO BOx 178 46 Silver Street Mars Hill, ME 04758

Lyford, Corey PO Box 231 Lagrange, ME 04453

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Madawaska Water Dsitrcit P.O. Box 158 Madawaska, ME 04756

Madore, Daniel 269 Charette Hill Road Fort Kent, ME 04743

Madore, Paul 26 Leopold Street Fort Kent, ME 04743

Cases 13960670 Dod 7511 Filter 10033027/1133 Enternet 10033027/11331147.3257031 Dess: Nextinibit A - Doctiline Otheck Page 152 46934 91

Magasin Bell Place Belvedere 340 Belvedere Local 002A Sherbrooke, PQ J1H 4B5 CANADA

Magnus/Farley, Inc. P.O. Box 1029 Fremont, NE 68026

Maine DEP 17 State House Station Augusta, ME 04333-0017

Maine Material Handling, Inc. 1554 Hammond Street Bangor, ME 04402

Maine Northern Railway P.O. Box 905, Station A 71 Alison Boulevard Fredericton, NB E3B 5B4 CANADA

Maine Public Service Co. P.O. Box 1209 Presque Isle, ME 04769-1209

Maine Track Maintenance 259 Main Street Fairfield, ME 04937

Maine Trailer P.O. Box 719 Camden, ME 04843-0719

Maine Water P.O. Box 310 West Rockport, ME 04865-0310

Cases 13960670 Dod 7511 Filter 10033027/1133 Enternet 10033027/11331147.3257031 Dess: Nex inibit A - Doctiline Otheck Page 156 41794 91

Maine, State of Sales & Use Tax Division P.O. Box 9112 Augusta, ME 04332-9112

Maine, State of 17 State House Station Augusta, ME 04333-0017

Maine, State of Maine Dept. of Transportation Station #16 Augusta, ME 04333

Maine, State of Maine Revenue Service P.O. Box 9107 Augusta, ME 04332-9107

Maine, State of 155 State House Station Augusta, ME 04333-0155

Maintenance Connection P.O. Box 1033 Portland, ME 04104

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Mark David Canada CP 595, Station St-Laurent Montreal, QC H4L 4V9 CANADA

Marquis, Michael 294 Hudson Road Alton, ME 04468

Cases 1396 0670 Do Do 7511 Filter blogs (27/1133 En terret blogs (27/1133 1147.3257.031 Desso: New inibit A - Do confine Otheck Page 154 4894 91

Marrs, Philip 32 Bachelder Road Old Town, ME 04468

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McGonigle, Joseph 77 Dunton Circle Hampden, ME 04444

Cases 13960670 Do Do 7511 Filter blogs (27/1133 En terrer blogs (27/1133 1147.3257.031 Desson Maximibit A - Doording Otheck Page 156 509 4 91

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Michaud, Jacob 75 N Perley Brook Road Fort Kent, ME 04743

Cases 13960670 Dod 7511 Filter 10033027/1133 Enternet 10033027/11331147.3257031 Dess: Nex inibit A - Doctiline Otheck Page 512 94 91

Mickelson & Company, LLC 101 N Main Avenue, Suite 217 Sioux Falls, SD 57104

Mid-American Rail Consultants 9515 Redbud Lane Lenexa, KS 66220

Mid-Michigan Railroad P.O. Box 409590 Atlanta, GA 30384-9590

Midwest Railcar Corp. c/o Bank of Edwardsville P.O. Box 899 Edwardsville, IL 62025

Miller Felpax P.O. Box 558 Winona, MN 55987

Milo Water District 146 Park Street Milo, ME 04463

Milton, Danny 227 Catalina Road Hodgdon, ME 04730

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Morse, Jay P.O. Box 382 Patten, ME 04765

MSC Industrial Supply Co. Dept. CH 0075 Palatine, IL 60055-0075

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Cases 13960670 Do Do 7511 Filter 10033027/1133 Enternet 10033027/11331147.3257031 Dess: Nextinibit A - Doctiline Otheck Page 56934 91

Mun De Saint-Paul-D'Abbotsford 926 Rue Principale Est St-Paul-D'Abbotsford, QC JoE 1A0 CANADA

Mun. De Mont-Saint-Gregoire 225 Rue Saint-Joseph Mont-Saint-Gregoire, PQ J0J 1K0 CANADA

Mun. De Sainte-Brigide 480 Hotel De Ville Ste Brigide, PQ J0J 1X0 CANADA

Mun. Notre-Dame De Stanbridge 900, Rue Principale CP 209 Notredame-Stanbridge, QC J0J 1M0 CANADA

Muni. Du Canton De Potton 2, Rue Vale Perkins MansonVille, PQ JOE 1X0 CANADA

Municipalite D'Ange-Gardien 249, Rue Saint-Joseph Ange-Gardien, PQ JOE 1E0 CANADA

Municipalite D'Austin 21 Chemin Millington Austin, PQ JOB 1B0 CANADA

Municipalite D'Eastman 160 George-Bonnallie, C.P. 150 Eastman, PQ JOE 1P0 CANADA

Municipalite De Bolton-Ouest 9 Town Hall Bolton-Ouest, QC JOE 2TO CANADA

Municipalite De Brigham 118 Rue Des Cedres Brigham, PQ J2K 4K4 CANADA

Municipalite De Bury 563 Main Bury, PQ JOB 1J0 CANADA

Municipalite De East Farnham 228, Rue Principale East Farnham, PQ J2K 4T5 CANADA

Municipalite De Frontenac 2430 Rue St-Jean Frontenac, PQ G6B 2S1 CANADA

Municipalite De Milan 403 Rang Sainte-Marie Milan, PQ GOY 1E0 CANADA

Municipalite De Nantes 1244 Rue Principale C.P. 60 Nantes, PQ GOY 1G0 CANADA

Municipalite De Sainte-Sabine 185, Rue Principale Ste-Sabine, PQ J0J 2B0 CANADA

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Municipalite De Stukely 101 Pl. De La Mairie Stukely-Sud, QC JOE 2JO CANADA

Murphy, William 2 Station Road, Apt. E Millinocket, ME 04462

N.H. Bragg & Sons 92 Perry Road P.O. Box 927 Bangor, ME 04402-0927

Nadeau, Jay P.O. BOx 706 Howland, ME 04448

Nanni, Joseph PO Box 232 Patten, ME 04765

Nelson, Michael P.O. Box 196 Brownville Junction, ME 04415

Nevens, Jeffery P.O. Box 43 Brownville Junction, ME 04415

New Brunswick Southern Railway Company Limited P.O. Box 5777 Saint John, NB E2L 4M3 CANADA

Cases 13960670 Do Do 7511 Filter 10033027/1133 Enternet 10033027/11331147.3257031 Dess: Nextinibit A - Doctiline Otheck Page 662 56934 91

New Brunswick Southern Rwy Co. P.O. Box 5777 Saint John, NB E2L 4M3 CANADA

New England Central Railroad P.O. Box 409590 Atlanta, GA 30384

New England Detroit Diesel-Allison, Inc. 90 Bay State Road Wakefield, MA 01880

New York & Atlantic Railway Railway Exchange Buidling 224 S. Michigan Avenue, Suite 600 Chicago, IL 60604

Newgistics Freight Services P.O. Box 9490 Fall River, MA 02720

Nichols, Kevin 6 Pearl Street Milo, ME 04463

Nickerson, Galen P.O. Box 1212 Houlton, ME 04730

Nickerson, Kevin 387 Callagha Road Houlton, ME 04730

Nolet, Madame Esther 308, Rue St-Lambert Sherbrooke, PQ J1C ON9 CANADA

Cases 13960670 Dod 7511 Hitted 0033 (27/1133 Entered 0033 (27/1133 1147.357.0031 Dess: NExtinibit A - Doctiline Otheck Page 66 51794 91

Nordco Rail Services, LLC 241 Ethan Allen Highway Ridgefield, CT 06877

Nordco, Inc. 245 W. Forest Hill Avenue Oak Creek, WI 53154

North Star Battery Company 4000 Continental Way Springfield, MO 65803

Northeast Coffee Company 60 Southgate Parkway P.O. Box 446 Skowhegan, ME 04976-0446

Northeast Laboratory Services P.O. Box 788 Waterville, ME 04903-0788

O'Brien, John PO Box 237 Hudson, ME 04449

O'Brien-Lunn, Wanda 49 Terry's Way Dedham, ME 04429

O'Leary, David PO Box 431 Houlton, ME 04730

Oakes, Gregory 352 Maple Road Atkinson, ME 04426

Cases 13960670 Dod 7511 Filter 10033027/1133 Enternet 10033027/11331147.32570031 Desson Maximibit A - Doctiline Otheck Page a 58934 91

Oaks, Bruce 1551 State Road Mapleton, ME 04757

Osborne, Sara 8 Summer Street Brewer, ME 04412

Ott Communication P.O. Box 11004 Lewiston, ME 04243-9455

Ouellette, Adam 1 Spruce Street Frenchville, ME 04745

Ouellette, Jacob 45 Main Street, Apt. 201 Van Buren, ME 04785

Ouellette, Kenneth 75 Laplante Road Cry Plantation Van Buren, ME 04785-9500

Ouellette, Michael 1 Spruce Street Frenchville, ME 04745

Oxy-Centre Inc. 1723, Route 122 Notredame Bonconseil, QC JOC 1A0 CANADA

Oxymax 115 Ruisseau St-Louis Ouest Marieville, PG J3M 1P7 CANADA

Cases 13960670 Do Do 7511 Filter 10033027/1133 Enternet 10033027/11331147.3257031 Dess: Nextinibit A - Doctiline Otheck Page 656934 91

Paccagnella, Timothy N90W 16572 Roosevelt Drive Menomonee Falls, WI 53051

Papeterie Coupal Inc. 160 Rue Principale Est Farnham, PQ J2N 1L4 CANADA

Paquet, Karine (for Roger Paquet) c/o Peter J. Flowers, Esq. Meyers & Flowers, LLC 3 North Second Street, Suite 300 Saint Charles, IL 60174

Parady, David Jr. 422 Sherman Street Island Falls, ME 04747

Parsons, Larry Wheeling & Lake Erie Railroad 100 E. First Street Brewster, OH 44613

Payflex Systems USA, Inc. 10802 Farnam Drive, Suite 100 Omaha, NE 68154

PC Connection Accounts Receivable P.O. Box 382808 Pittsburgh, PA 15250-8808

Pearson-Emery, Amanda 23 Brad Drive Hermon, ME 04401

CaSes 1396 70 Do Do 75 11 Hitted 038/27/1133 Enterned 038/27/1133 147.357.031 Desso Nextmibit A - Doctiline Otheck Page 66 60 94 91

Pelletier, Richard 13 Daggett Street Milo, ME 04463

Pendergraft, Darrel 44 Cinder Hill Road Corinna, ME 04928

Penn Machine Company Box 96497 Chicago, IL 60693-6497

Pennsylvania Rail Car Co. 584 Fairgrounds Road P.O. Box 129 Mercer, PA 16137-0129

Pepin, Sonia (Estate of Real Custeau) c/o Daniel A. Edelman, Esq. Edelman, Combs, Latturner & Goodwin, LLC 120 S. LaSalle Street, 18th Floor Chicago, IL 60603

Performance Packaging 301, Boul. Grand Nord Cowansville, QC J2K 1A8 CANADA

Perkan Inc. 2350, Saint-Patrick Montreal, QC H3K 1B6 CANADA

Perkins, Jason 6 Willow Street Milo, ME 04463

Cases 13960670 Do Do 7511 Hitted 0033027/1133 EEntereed 0033027/11331147.3257.0031 Deess c New Inibit A - Doordine Otheck Page a 61.934 91

Perkins, John 3282 S Newcombe Street Apt. 15202 Lakewood, CO 80227

Petro Sud-Ouest Inc. 619, Laurent Granby PQ J2G 8Y3 CANADA

Petroles R. Turmel Inc. 4575, Rue Latulippe Lac-Megantic, PQ G6B 3H1 CANADA

Petroles Sherbrooke 125, Rue Quatre-Pins Sherbrooke, QC J1J 2L5 CANADA

Petroleum Transport Solutions, LLC c/o Dakota Petroleum Transport Solutions 9531 W 78th Street Eden Prairie, MN 55344

Peverett, Peter 92 New York Street Millinocket, ME 04462

Phoenix, Christian 456 Claude-Monet Granby, QC J2J 2R6 CANADA

Pine Tree Waste 31 Freedom Parkway Hermon, ME 04401

Cases 13960670 Do Do 7511 Filter 10033027/1133 Enternet 10033027/11331147.3257031 Dess: Nextinibit A - Doctiline Otheck Page 666 62934 91

Plexus Groupe LLC 21805 Field Parkway, Suite 300 Deer Park, IL 60010

Plourde's Rubbish & Recycle c/o James Plourde 36 Eastland Avenue Millinocket, ME 04462

Plourde, Thomas 21 Lincoln Street Millinocket, ME 04462

Porter, Kenneth Jr 10 Moosehead Blvd Bangor, ME 04401

Porter, Mark 492 Crystal Road Crystal, ME 04747

Porter, Rodney 19 Cedar Street East Millinocket, ME 04430

Porter, Troy 881 Garland Road Winslow, ME 04901

Potter, Torrie 733 Bogg Road Hermon, ME 04401

Poutre, Josee 826 Des Lievres Farnham, QC J2N 3C6 CANADA

Cases 13960670 Do Do 7511 Filter 10033027/1133 Enternet 10033027/11331147.3257031 Dess: Nextinibit A - Doctiline Otheck Page 66894f 91

Power Rail Distribution, Inc. 205 Clark Road Duryea, PA 18642

Praxair P.O. Box 400 Station D Scarborough, ON M1R 5M1 CANADA

PRC Industrial Supply, Inc. 21 W Commercial Street P.O. Box 227 Portland, ME 04112

Progress Rail Leasing 25083 Network Place Chicago, IL 60673-1250

Progress Rail Services 24601 Network Place Chicago, IL 60673-1246

Proteau, Joannie (for Maxime Dubois) c/o Peter J. Flowers, Esq. Meyers & Flowers, LLC 3 North Second Street, Suite 300 Saint Charles, IL 60174

Quint, Timothy 122 South Town Line Road Hodgdon, ME 04730

Rail Temps, Inc. 8676 West 96th Street, Suite 300 Shawnee Mission, KS 66212

Cases 13960670 Dod 7511 ######00330271/1133 ##ntereet 103330271/11331147.3257.0031 Deess: New Inibit A - Doculine Otheck Page 664934 91

Rail World Locomotive Leasing 6400 Shafter Court, Suite 275 Des Plaines, IL 60018

Rail World, Inc. 6400 Shafer Court, Suite 275 Des Plaines, IL 60018

Rail World, Inc.

Railcar Management, Inc. 3475 Piedmont Road, Suite 250 Atlanta, GA 30305

Railway Association of Canada 99 Bank Street, Suite 901 Ottawa, ON K1P 6B9 CANADA

Ramsay Welding & Machine, Inc. Enfield Road P.O. Box 298 Lincoln, ME 04457

RAS Data Services 1510 Plainfield Road, Suite 3 Darien, IL 60561

Raymond, Paul P.O. Box 113 Frenchville, ME 04745

Reardon, Edward E5 Birch Hill Estates Bangor, ME 04401

Cases 13960670 Dod 7511 Filter blogs (27/1133 Enterned 0038 (27/1133 1147.3257.0031 Desso: New inibit A - Doculine Otheck Page age 659 of 91

Records Management Center 78 Rice Street P.O. Box 155 Bangor, ME 04402-0155

Recuperation 2000 Inc. 133, Rue Dryden Cowansville, QC J2K 3G6 CANADA

Reliance Standard Life P.O. Box 3124 Southeastern, PA 19398-3124

Remington, Scott 3307 Alta Towne Lake Center Pooler, GA 31322

Reynolds, John 498 Eastview Drive Shepherdsville, KY 40165

Rhoda, Christopher 303 Elm Street Milo, ME 04463

Richard, Nathan PO Box 845 Patten, ME 04765

Richards, Aaron P.O. Box 845 Patten, ME 04765

Roberts, Kerne 1529 Elliotsville Road Elliottsville Twp., ME 04443

Cases 1396 0670 Dod 7511 Filter blogs (27/1133 Enterned 0038 (27/1133 1147.367.0031 Dessoc Netatinibit A - Doctiline Otheck Page 366 94 91

Robertson, Kirby PO Box 81 Milo, ME 04463

Robinson, Karl 3 Broadway Street Apt. B Houlton, ME 04730

Robinson, Kendall 1387 Masardis Road Masardis, ME 04732

Robinson, Ronald P.O. Box 62 Benedicta, ME 04733

Robinson, Thomas Jr. 670 Benedicta Road Benedicta, ME 04733

Robinson, Travis 319 Benedicta Road Sherman, ME 04776

Rochester & Southern Railroad P.O. Box 295008 Albany, NY 12201

Rochester Midland Corporation P.O. Box 64462 Rochester, NY 14624-6862

Ross Express P.O. Box 8908 Penacook, NH 03303-8908

Cases 13960670 Dod 7511 Filter 10033027/1133 Enternet 10033027/11331147.32570031 Dess: Nextinibit A - Doctiline Otheck Page 36 67934 91

Rossignol, Todd 104 Washington Avenue, Apt. 203 Van Buren, ME 04785

Roy, Annick (for Jean-Guy Veilleux) c/o Peter J. Flowers, Esq. Meyers & Flowers, LLC 225 W. Wacker Drive, Suite 1515 Chicago, IL 60606

Roy, Paul 263 U.S. Rte #1 Frenchville, ME 04745

Roy, Reggis 241 Violette Settlement Road Fort Kent, ME 04743

Roy, Rejean (Estate of Melissa Roy) c/o Peter J. Flowers, Esq. Meyers & Flowers, LLC 3 North Second Street, Suite 300 Saint Charles, IL 60174

Roynat Inc. Suite 1500, Metrotower I 4710 Kingsway Burnaby, BC V5H 4M2 CANADA

Rudman & Winchell, LLC P.O. Box 1401 Bangor, ME 04402-1401

Ruel, Luc 194 Marquis St Jean Sur Richelie, PQ J2W 1M1 CANADA

Cases 13960670 Dod 7511 Filter blogs (27/1133 Enterned 0038 (27/1133 1147.3257.0031 Desso: New inibit A - Doctiline Otheck Page age 689 of 91

Rushmore, Richard 137 Sawyer Road Hampden, ME 04444

Russell, Brett PO Box 131 Oakfield, ME 04763

Russell, Kilby P.O. BOx 92 Smyrna Mills, ME 04780

Russell, Richard 8 Green Street Dover Foxcroft, ME 04426

RWC, Inc. 248 Lockhouse Road P.O. Box 876 Westfield, MA 01086-0876

Ryan, Gaynor 389 Cedar Breeze North Glenburn, ME 04401

Sandy, Keith 2377 Elliotsville Road Willimantic, ME 04443

Sani Estrie 530, Rue Edouard Granby, PQ J2G 3Z6 CANADA

Sansom, Mark 820 State Street, Apt. #1 Bangor, ME 04401

Cases 13960670 Dod 7511 Filter 10033027/1133 Enternet 10033027/11331147.3257031 Dess: Nextinibit A - Doctiline Otheck Page 35 6993 91

Saratoga & North Creek Railway Attn: Manager, Car Hire 700 Washington Street, Suite 602 Denver, CO 80203

Saucier, David 469 Spring Bridge Road Greenbush, ME 04418

Scalia, Timothy 46 Bowdoin Street Bangor, ME 04401

Schmidt, Robert 10 Madison Avenue Brewer, ME 04412

Schultz, John 49 West Hollis Road Hollis, NH 03049

Scribner, Kenneth 757 Dover Road Charleston, ME 04422

Securo-Vicision 2285 De Law Metropole Longueuil, QC J4G 1E5 CANADA

Segee, Carl 185 Powersville Road Medway, ME 04460

Seneca Railroad and Mining 1075 W. Main Street Bellevue, OH 44811-9419

Cases 13960670 Dod 7511 Filter blogs (27/1133 Enterned 0038 (27/1133 1147.3257.0031 Desso: New inibit A - Doctiline Otheck Page 36 70 94 91

Sessenwein Inc. 2205 Boul., Hymus Blvd. Dorval, PQ H9P 1J8 CANADA

Severance, Dale 402 Lakeview Road Milo, ME 04463

Sheahan, Melody 121 Rolling Meadow Drive Bangor, ME 04401

Shelley, Matthew 18 Bridge Lane Hermon, ME 04401

Shields, Corey 512 George Road Hermon, ME 04401

Shorey, Ryan 49 School Road Dover Foxcroft, ME 04426

Short Line Data Systems 5 Westminster Place Morristown, NJ 07960-5073

Sierra Communications, Inc. 193 Broad Street Bangor, ME 04401

Signalisation De L'Estrie Inc. 520, Rue Pepin Sherbrooke, QC J1L 2Y8 CANADA

SimplexGrinnell Dept Ch 10320 Palatine, IL 60055-0320

Sinclair, Donald 451 Wing Road Bangor, ME 04401

Smickle, Kevin 499 South Main Street Brewer, ME 04412

Smith, Gary 112 Maple Road Atkinson, ME 04426

Smith, Kevin P.O. Box 339 Brownville, ME 04414

Smith, Larry 95 Riverside Street Milo, ME 04463

Snow, Peter 1796 Dexter Road Dover Foxcroft, ME 04426

Sogetel Inc. 111 Rue De 12-Novembre Nicolet, PQ J3T 1S3 CANADA

SOO Line Railroad P.O. Box 71978 Chicago, IL 60694-1978

Cases 13960670 Dod 7511 Filter 10033027/1133 Enternet 10033027/11331147.32570031 Desson Maximibit A - Doctiline Otheck Pages 76294f 91

South Buffalo Railway P.O. Box 295 Albany, NY 12201

Spaulding Radiator Shop, Inc. 1257 Hammon Street Bangor, ME 04401

Speed, James 260 Birch Street Bangor, ME 04401

Speed, Kendra 14 Carriage Lane Hampden, ME 04444

Springfield Terminal Railway Attn: Manager, Car Acct. Iron Horse Park North Billerica, MA 01862

Sprout, Michael 468 Old Portland Road Brunswick, ME 04011

St. AMant, Andrew 516 Newburgh Road Hermon, ME 04401

St. Joseph Ambulatory Care P.O. Box 934 Bangor, ME 04402-0934

St. Lawrence & Atlantic RR M2118, Case Postale 11500 Succursale Centre-Ville Montreal, PQ H3C 5N7 CANADA

Cases 13960670 Dod 7511 Filter 10033027/1133 Enternet 10033027/11331147.32570031 Desson Maximibit A - Doctiline Otheck Page 378 3791

St. Pierre, Rogers P.O. Box 764 Madawaska, ME 04756

Stahl, Randall P.O. Box 23 Milo, ME 04463

Stan Campbell Deputy Director Maine Revenue Service P.O. Box 9107 Augusta, ME 04332-9107

Stan Campbell Deputy Director Maine Revenue Service P.O. Box 9107 Augusta, ME 04332

Stanbridge Station 229 Principale Stanbridge-Station, PQ J0J 2J0 CANADA

Standard Car Truck Co. P.O. Box 5005 Greensburg, PA 15601-2163

State of Maine Maine Revenue Service P.O. Box 9107 Augusta, ME 04332-9107

Stevens, Craig P.O. Box 76 Ashland, ME 04732

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Stevens, Justin PO Box 311 Sherman, ME 04776

Stevens, Tory P.O. Box 214 Stacyville, ME 04777

Strato, Inc. P.O. Box 3819 Carol Stream, IL 60132-3819

Strout, Kenneth 91 Wendy Acres Drive Hermon, ME 04401

Stupakewicz, David 284 Wharff Road Guilford, ME 04443

Sudsbury, James 237 Guilford Center Road Guilford, ME 04443

Swallow's Electric, Inc. P.O. Box 521 Houlton, ME 04730

Systemes Telephoniques 251 Robinson Sud Granby, QC J2G 7M5 CANADA

T.T.M., Inc. P.O. Box 659 Madawaska, ME 04756

Cases 13960670 Dod 7511 Filter 10033027/1133 Enternet 10033027/11331147.32570031 Desson Maximibit A - Doctiline Otheck Page 834 0594 91

Tardif, Thomas 30 Lorraine Avenue Brewer, ME 04412

Tardiff, Roger 82 Lincoln Street Millinocket, ME 04462

Tarr, Brenda 46 Diesel Shop Road Hermon, ME 04401

Tarr, Joey P.O. Box 336 Oakfield, ME 04763

Taxi Bedford 45 Rue Cyr Bedford, PQ J0J 1A0 CANADA

Taxis Megantic Enr. 5321, Frontenac Lac-Megantic, QC G6B 1H4 CANADA

TEC Associates 46 Sawyer Street South Portland, ME 04106

Telephone Components P.O. Box 770 Berryville, VA 22611

Telspan 101 West Washington Street Suite 1200 - East Tower Indianapolis, IN 46204-3407

CaSes 1396 70 Do D 75 11 Hitted 038/27/1133 Enterned 038/27/1133 147.357.031 Desso NEx Inibit A - D Doctiline Otheck Page 8 26 94 91

Terrio, Joseph P.O. Box 11 Passadumkeag, ME 04475

Tesco 8106 Hawthorne Drive Erie, PA 16509

Tessco P.O. Box 102885 Atlanta, GA 30368-2885

Theriault, Matthew 649 Seboeis Road Howland, ME 04448

THG Corporation 70 Bearfoot Road P.O. Box 840 Northborough, MA 01532

Thomas, Franklin 83 Garland Road Charleston, ME 04422

Thomas, Robert 49 Park Street Dexter, ME 04930

Thompson, Kimberly 10 Summer Street Brewer, ME 04412

Thurlow, Charles P.O. Box 718 Hampden, ME 04444

Cases 13960670 Dod 7511 Filter 10033027/1133 Enternet 10033027/11331147.3257031 Dess: Nextinibit A - Doctiline Otheck Pages 36 7694 91

Town of Brownville 586 Main Road Brownville, ME 04414

Tozier, Nancy 268 Palmyra Road Saint Albans, ME 04971

Traction P.O. Box 277171 Atlanta, GA 30384-7171

Transportaction Lease Systems 51 Constellation Court Toronto, ON M9W 1K4 CANADA

Triangle Engineered Products WABCO 2665 Reliable Parkway Chicago, IL 60686

Trucott, Eric P.O. Box 622 Derby, VT 05829

TTX Company - Agent for UP Lock Box #22984 22984 Network Place Chicago, IL 60673-1229

TTX Company - Agents for ADMX P.O. Box 93167 Chicago, IL 60673

TTX Company - Agents for CSXT Lock Box #22984 22984 Network Place Chicago, IL 60673-1229

Cases 13960670 Dod 7511 Filter 10033027/1133 Enternet 10033027/11331147.3257031 Dess: Nex inibit A - Doctiline Otheck Page 364 78934 91

TTX Company - Agents for NS Lock Box #22984 22984 Network Place Chicago, IL 60673-1229

Turmel Y. Auto Electric 4094, Rue Laval Lac-Megantic, QC G6B 1B2 CANADA

UMB Global Trade, Inc. P.O. Box 30936 New York, NY 10087-0936

Unifirst Corporation 70 Godsoe Road Bangor, ME 04401

United Steel and Fasteners 1500 Industrial Drive Itasca, IL 60143

UPS P.O. Box 7247-0244 Philadelphia, PA 19170-0001

Vachon, Mario 1070 Lake Road Newport, VT 05855

Valero Marketing & Supply One Valero Way San Antonio, TX 78249-1616

Vallieres, Mireille 195, 10E Rang Saint-Sabastien, QC GOY 1MO CANADA

Cases 13960670 Dod 7511 Filter 10033027/1133 Enternet 10033027/11331147.3257031 Dess: Nextinibit A - Doctiline Otheck Page 36 79934 91

Valmark Advisors, Inc. Lebel & Harriman, LLP 366 US Route One Falmouth, ME 04105

Van Buren Light & Power 67 Main Street P.O. Box 129 Van Buren, ME 04785

Van Buren Water District 67 Main Street P.O. Box 129 Van Buren, ME 04785

Veilleux, Sophie (for Richard Veilleux) c/o Peter J. Flowers, Esq. Meyers & Flowers, LLC 3 North Second Street, Suite 300 Saint Charles, IL 60174

Veinote, Kenneth P.O. Box 203 Kenduskeag, ME 04450

Verizon Wireless P.O. Box 15062 Albany, NY 12212-5062

Vermont Department of Taxes 133 State Street Montpelier, VT 05609-1401

Vermont Electric Cooperative P.O. Box 1400 Brattleboro, VT 05302-1400

CaSes 1396 70 Do Do 75 11 Hitted 038/27/1133 Enterned 038/27/1133 147.357.031 Desso Nextmibit A - Doctiline Otheck Page 86 60 94 91

Verrill Dana LLP One Portland Square P.O. Box 586 Portland, ME 04112-0586

Verso Paper 6775 Lenox Center Court, Suite 400 Memphis, TN 38115

Veysey, Mitchell P.O. Box 1424 Houlton, ME 04730

Videotron Ltee CP 11078 Succ Centre-Ville Montreal, QC H3C 5B7 CANADA

Ville De Bedford 1 Principale Bedford, QC J0J 1A0 CANADA

Ville De Bromont 88 Boul De Bromont Bromont, PQ J2L 1A1 CANADA

Ville De Cookshire - Eaton 220 Rue Principale Est Cookshire, PQ JOB 1M0 CANADA

Ville De Cowansville 220, Place Municipale Cowansville, QC J2K 1T4 CANADA

Cases 13960670 Dod 7511 Filter 10033027/1133 Enternet 10033027/11331147.3257031 Dess: Nex inibit A - Doctiline Otheck Page 8194 91

Ville De Dunham 3777 Principale CP 70 Dunham, PQ JOE 1M0 CANADA

Ville De Farnham 477 Rue De L'Hotel-De-Ville Farnham, PQ J2N 2H3 CANADA

Ville De Lac Brome 122 Lakeside C.P. 60 Lac Brome, PQ JOE 1V0 CANADA

Ville De Lac-Megantic 5527, Rue Frontenac Bureau 200 Lac-Megantic, PQ G6B 1H6 CANADA

Ville De Magog 7 Rue Principale Est Magog, QC J1X 1Y4 CANADA

Ville De Saint-Hyacinthe 700, Av. De L'Hotel-De-Ville Saint-Hacinthe, QC J2S 5B2 CANADA

Ville De Saint-Jean-Richelieu 188, Rue Jacques-Cartier Nord Saint-Jean-Richelieu, PQ J3B 6Z8 CANADA

Ville De Saint-Jean-Richelieu 75, Rue Saint-Jacques Case Postale 700 Saint-Jean-Richelieu, PQ J3B 6Z8 CANADA

Ville De Scotstown 101 Chemin Victoria Ouest Scotstown, PQ JOB 3B0 CANADA

Ville De Sherbrooke 145 Rue Wellington Nord C.P. 610 Sherbrooke, QC J1H 5H9 CANADA

Ville De Sutton 11 Rue Principale Sud Sutton, PQ JOE 2K0 CANADA

Ville Saint-Pie 77 Rue St-Pierre St-Pie, PQ JOH 1WO CANADA

W.B. Mason Co., Inc. P.O. Box 981101 Boston, MA 02298-1101

Wabtec Global Services 2665 Reliable Parkway Chicago, IL 60686

Warwood Tool Company 164 North 19th Street P.O. Box 6357 Wheeling, WV 26003-0614

Washburn, Jerry 953 Milo Road Sebec, ME 04481

Cases 1396 0670 Do Do 7511 Filter blogs (27/1133 En terrer blogs (27/1133 1147.3257.031 Desso: Net anibit A - Do crutime Otheck Page a 689 af 91

Washburn, Shaun 19 Fish hill Drive Lincoln, ME 04457

Watson, Ed 47 Cedar Lane Milo, ME 04463

Wellness Corporation 512 West Main Street Shrewsbury, MA 01545

Western Petroleum Company 9531 W 78th Street Eden Prairie, MN 55344

Western-Cullen-Hayes, Inc. P.O. Box 663898 Indianapolis, IN 46266-3898

Weymouth, Byron III 123 Russell Road Brownville, ME 04414

Wheeler, Jeffrie P.O. Box 414 Derby, VT 05829

Wheeling & Lake Erie Railway Company 100 First Street S.E. Brewster, OH 44613

White, Bruce 6 White Road Sebec, ME 04481

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White, R. Michael 1030 Carmel Road, North Hampden, ME 04444

White, Randy 1916 Willoughby Lake Road Brownington, VT 05860

Whitmire, Mitchell 294 Highway 115 Smithville, AR 72466

Wilcox, John 28 Riverside Street Milo, ME 04463

Wilcox, Michael 1682 Wyoming Drive SE Palm Bay, FL 32909

Wiles, Brian 408 Church Street Brownville, ME 04414

Willette, Gary P.O. Box 101 Presque Isle, ME 04769

Willette, Mark 1641 Elm Street Orneville Twp., ME 04463

Willey, S. Box 455 Oak Street Oakland, ME 04963

Cases 13960670 Dod 7511 Filter blogs (27/1133 Enterned 0038 (27/1133 1147.3257.0031 Desso: New inibit A - Doctiline Otheck Page 191 6594 91

Wilson, Jeremey 103 Treadwell Acres Hermon, ME 04401

Wilson, Wade Sr. 128 Five Road Carmel, ME 04419

Winterport Boot Shop Twin City Plaza 264 State Street Brewer, ME 04412

Wisconsin Central P.O. Box 95361 Chicago, IL 60694-5361

Woodard, Arthur 17 Front Street P.O. Box 362 Brownville Junction, ME 04415

Woodard, Robbie P.O. Box 764 Guilford, ME 04443

Woodbury, Deborah 11 Fay Court Dexter, ME 04930

Worcester, Allen Jr 184 Van Horne Road Brownville, ME 04414

World Fuel Services Corporation 9800 N.W. 41st Street, Suite 400 Miami, FL 33178

Cases 13960670 Do Do 7511 Filter blogs (27/1133 En terrer blogs (27/1133 1147.3257.031 Desson Maximibit A - Do confine Otheck Page 2669 491

Worster, Allen Jr 184 Van Horne Road Williamsburg Township Brownville, ME 04414

Worster, Todd 226 Davis Street Brownville, ME 04414

Wright, James 28 Chandler Street Houlton, ME 04730

XL Group Insurance Company Indian Harbor Seaview House 70 Seaview Avenue Stamford, CT 06902

XL Surplus Lines 300 East Lombard Street Suite 1470 Baltimore, MD 21202

Yocum, Fred 127 Oak Grove Drive Brewer, ME 04412

Yocum, Frederic Jr. 127 Oak Grove Drive Brewer, ME 04412

York, William 203 Western Avenue, #16 Hampden, ME 04444

Young, James Jr. 16 Chestnut Lane Orrington, ME 04474

Cases 13960670 Dod 7511 Hitted 0380271/113 Entered 0380271/1131147.357.031 Dessc NEximibit A - Doording Otheck Page 61794 91

YRC Freight P.O. Box 3531 Station A Toronto, ON M5W 3G4 CANADA

Zelkan, John P.O. Box 262 Brownville Junction, ME 04415

Zwicker, Eli Jr. P.O. Box 57 Brownville Junction, ME 04415

Cases 13360670 Dod 7511 Hitted 038/027/1133 Entered 038/027/11331147.357.031 Dessc NExchnibit A - Doctiline Otheck Page 36 6894 91

United States Bankruptcy Court District of Maine

In re Montreal Maine & Atlantic Railway Ltd.

Debtor(s)

Case No. Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>Montreal Maine & Atlantic Railway Ltd.</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Montreal, Maine & Atlantic Corporation 15 Hermon Road Bangor, ME 04401

□ None [*Check if applicable*]

August 7, 2013

Date

/s/ Roger A. Clement, Jr.

Roger A. Clement, Jr. 7421 Signature of Attorney or Litigant Counsel for Montreal Maine & Atlantic Railway Ltd. Verrill Dana, LLP One Portland Square P.O. Box 586 Portland, ME 04112-0586 207-774-4000 Fax:207-774-7499 Case 13-10670 Doc 75-1 Filed 08/21/13 Entered 08/21/13 17:27: [ATC Resc. Exhibite, DsclsDue A - Conflict Check Page 89 of 91

U.S. Bankruptcy Court Maine (Bangor) Bankruptcy Petition #: 13-10670

Date filed: 08/07/2013

Assigned to: Chief Judge Louis H. Kornreich Chapter 11 Voluntary Asset

Debtor

Montreal Maine & Atlantic Railway Ltd. 15 Iron Road Hermon, ME 04401 PENOBSCOT-ME Tax ID / EIN: 11-3660859

represented by Roger A. Clement, Jr., Esq.

Verrill Dana, LLP One Portland Square P.O. Box 586 Portland, ME 04112-0586 (207) 774-4000 Fax : 207-774-7499 Email: rclement@verrilldana.com

U.S. Trustee Office of U.S. Trustee 537 Congress Street, Room 302 Portland, ME 04101

represented by Jennifer H. Pincus, Esq.

Office of the United States Trustee 537 Congress Street Suite 303 Portland, ME 04101 207-780-3564 Fax : 207-780-3568 Email: Jennifer.H.Pincus@usdoj.gov

Filing Date	#	Docket Text		
08/07/2013	$\frac{1}{(94 \text{ pgs})}$	Chapter 11 Voluntary Petition . Fee Amount \$1213 Filed by Montreal Maine & Atlantic Railway Ltd (Clement, Jr., Roger) (Entered: 08/07/2013)		
08/07/2013		Receipt of Voluntary Petition (Chapter 11)(13-10670) [misc,volp11a] (1213.00) Filing Fee. Receipt number 3304646. Fee amount 1213.00. (re: Doc# <u>1</u>) (U.S. Treasury) (Entered: 08/07/2013)		
08/07/2013	<u>2</u> (1 pg)	Notice of Appearance and Request for Notice by Jennifer H. Pincus Esq. Filed by on behalf of Office of U.S. Trustee. (Pincus, Jennifer) (Entered: 08/07/2013)		
08/07/2013	3 (1 pg)	Notice of Appearance and Request for Notice by Jennifer H. Pincus Esq. Filed by on behalf of Office of U.S. Trustee. (Pincus, Jennifer) (Entered: 08/07/2013)		
08/07/2013	4 (14 pgs; 2 docs)	Motion to Use Cash Collateral <i>on Interim Basis; and Scheduling a</i> <i>Hearing to Consider the Use of Cash Collateral on a Final Basis</i> Filed by Montreal Maine & Atlantic Railway Ltd (Attachments: # <u>1</u> Proposed Order) (Clement, Jr., Roger) (Entered: 08/07/2013)		

Case 08/07/2013	13-10670 Doc 75-1 File A - Co	d 08/21/13 Entered 08/21/13 17:27:01 Desc Exhibit Infilter Check EntPage 30 of 91 CM/ECF. Document terminated on system, motion to be refiled using correct event. (related document(s): <u>4</u> Motion to Use Cash Collateral filed by Debtor Montreal Maine & Atlantic Railway Ltd.). (kef) (Entered: 08/07/2013)
08/07/2013	<u>5</u> (14 pgs; 2 docs)	Debtor's Chapter 11 First Day Motion for Order Pursuant to 11 U.S.C. Sections 361, 362, and 363: (1) Authorizing Debtor to Use of Cash Collateral on Interim Basis; and (ii) Scheduling a Hearing to Consider the Use of Cash Collateral on a Final Basis Filed by Montreal Maine & Atlantic Railway Ltd (Attachments: # 1 Proposed Order) (Clement, Jr., Roger) (Entered: 08/07/2013)
08/07/2013	<u>6</u> (14 pgs; 2 docs)	Debtor's Chapter 11 First Day Motion To Honor Employee Benefits and Payment of Prepetition Employee Obligations Filed by Montreal Maine & Atlantic Railway Ltd (Attachments: # <u>1</u> Proposed Order) (Clement, Jr., Roger) (Entered: 08/07/2013)
08/07/2013	7 (8 pgs; 2 docs)	Debtor's Chapter 11 First Day Motion For Authority to Maintain Existing Bank Accounts <i>and Business Forms</i> Filed by Montreal Maine & Atlantic Railway Ltd (Attachments: # <u>1</u> Proposed Order) (Clement, Jr., Roger) (Entered: 08/07/2013)
08/07/2013	<u>8</u> (7 pgs; 3 docs)	Debtor's Chapter 11 First Day Motion For Emergency Hearing Filed by Montreal Maine & Atlantic Railway Ltd. (related document(s):5 Chapter 11 First Day Motion filed by Debtor Montreal Maine & Atlantic Railway Ltd., 6 Chapter 11 First Day Motion filed by Debtor Montreal Maine & Atlantic Railway Ltd., 7 Chapter 11 First Day Motion filed by Debtor Montreal Maine & Atlantic Railway Ltd.). Hearing scheduled for 8/8/2013 at 01:00 PM at Bankruptcy Courtroom, Room 30600, Bangor. Objections due by 8/8/2013. (Attachments: # 1 Proposed Order # 2 Hearing Notice) (Clement, Jr., Roger) (Entered: 08/07/2013)
08/07/2013	<u>9</u> (9 pgs; 2 docs)	Debtor's Chapter 11 First Day Motion For Utility Relief Under Section 355 motion to (I) Prohibit Utilities from Altering, Refusing or Discontinuing Services, and (II) Establish Procedures for Determining Requests for Additional Adequate Assurance Filed by Montreal Maine & Atlantic Railway Ltd (Attachments: # 1 Proposed Order) (Clement, Jr., Roger) (Entered: 08/07/2013)
08/07/2013	<u>10</u> (7 pgs; 3 docs)	Debtor's Chapter 11 First Day Motion For Expedited Hearing <i>Shortened Objection Period, and Limited Notice</i> Filed by Montreal Maine & Atlantic Railway Ltd. (related document(s): <u>9</u> Chapter 11 First Day Motion filed by Debtor Montreal Maine & Atlantic Railway Ltd.). Hearing scheduled for 8/22/2013 at 10:00 AM at Kennebec County Courthouse. Objections due by 8/20/2013. (Attachments: # <u>1</u> Proposed Order # <u>2</u> Hearing Notice) (Clement, Jr., Roger) (Entered: 08/07/2013)
	<u>11</u> (14 pgs)	Affidavit(related document(s):,,,). Filed by Montreal Maine & Atlantic Railway Ltd. (related document(s): <u>5</u> Chapter 11 First Day Motion filed by Debtor Montreal Maine & Atlantic Railway Ltd., <u>6</u> Chapter 11 First Day Motion filed by Debtor Montreal Maine &

Case 13-1067	0 Doc 75-1 Filed 08/21/13 Entered 08/21/13 17:27:01 Desc Exhibit A - Conflict Check Paye 91 of 91 first Day Motion filed by Debtor Montreal Maine & Atlantic Railway Ltd., 9 Chapter 11 First Day
	A - Conflict Check - Page 9 For 91 Montreal Maine & Atlantic Railway Ltd., <u>9</u> Chapter 11 First Day
	Motion filed by Debtor Montreal Maine & Atlantic Railway Ltd.).
08/07/2013	(Clement, Jr., Roger) (Entered: 08/07/2013)

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08/07/2013 15:52:16							
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Billable Pages:	2	Cost:	0.20				

Case 13-10670 Doc 75-2 Filed 08/21/13 Entered 08/21/13 17:27:01 Desc Exhibit B - Client List Page 1 of 1

MONTREAL MAINE & ATLANTIC RAILWAY, LTD. -- CONFLICT SEARCH

Client	Original Timekeeper
Canadian Pacific Railroad	LMG
Montreal, Maine & Atlantic Railway, Ltd.	RJK
Aetna Engineering Corp.	BSN
Aetna Life & Casualty Company	BSN
Shearon / American Express	BSN
Aetna Insurance	BSN
Aetna Life & Casualty Company	GFB
Aetna Life & Casualty Company	GFB
Aetna	BRD
Baker Newman & Noyes	GAT
North Atlantic Commercial Brokers	CEM
Atlantic Commercial Finance, Inc.	GFG
Atlantic Retirement Communities	WJH
Canadian National	JMH
Canadian Pacific Railroad	LMG
Bank of Montreal, National Bank (Canadian) and Rabo Bank (Dutch)	PHG
Central Maine Power	RMS
Central Maine Power	BRD
Covington & Burling	PJR
Dead River Company	CEM
F. W. Webb Co.	GAT
John J. Emery Trusts	NHS
Rosenblatt & Russell Farrell	LDM
FedEx Ground Package Systems, Inc.	AKJ
Hydro Quebec	GFG
JP Morgan Chase Bank, N.A.	DAS
JP Morgan Chase Bank, N.A ME	DAS
The Maintenance Connection, Inc.	JFK
Southern Maine Regional Water Council / Maine Water Utilities, Maine Wastewater	PJS
Control Association	
Madawaska Water District	RJK
Milo Water District	RMS
Rand McNally	RHS
Rudman & Winchell	LFW
Reliance Standard Life Insurance Company	JAH
Pine Tree Waste, Inc.	JLC
PRC Industrial Supply	JPS
Praxair, Inc.	GI
Praxair Surface Technologies Inc.	ECN
Town of Brownville	GI
Upsher Smith Laboratories	JMP
Verso Paper Corp.	JSG
Verrill & Dana	GAT

BIOGRAPHIES OF BSSN PROFESSIONALS

MICHAEL A. FAGONE

Michael Fagone is Co-chair of BSSN's Business Restructuring and Insolvency Practice Group. He has significant experience and expertise helping clients preserve and create value through out-of-court restructurings and in bankruptcy cases. Although much of Mike's practice involves representation of chapter 11 debtors, he also represents secured creditors, creditors' committees, purchasers, and receivers. Mike also advises clients in a wide range of related commercial matters, including commercial litigation in federal and state courts.

Mike is one of a handful of lawyers in northern New England certified in business bankruptcy by the American Board of Certification. He is recognized by *Best Lawyers in America* and by *Chambers USA* for his bankruptcy work, with Chambers ranking Mike as one of the top bankruptcy lawyers in Maine.

DAVID SAM ANDERSON

Sam Anderson is a member of BSSN's Business Restructuring and Insolvency Practice Group. He concentrates his practice primarily on representing debtors in chapter 11 reorganization proceedings. More frequently, his practice focuses on representing real estate holding companies in chapter 11, including debtors in single asset real estate cases, and representing companies in the hospitality industry through reorganizations and asset sales.

He has also had extensive experience assisting creditors in chapter 11 proceedings and representing both plaintiffs and defendants in commercial litigation.

Sam was previously employed at firms in Philadelphia, Pennsylvania and Portland, Maine. He is recognized by *Chambers USA* and *Best Lawyers in America*.

JENNIFER ROOD

Jennifer Rood is a member of BSSN's Business Restructuring and Insolvency Practice Group and concentrates her practice in the areas of bankruptcy and business litigation. She represents both individual and business clients in a wide variety of bankruptcy proceedings. Although more frequently representing debtors, she has also had extensive experience assisting secured creditors, committees, and other parties in interest. Jennifer is board-certified in business bankruptcy by the American Board of Bankruptcy Certification. She is also a former Chapter 7 Trustee for the New Hampshire Board of Bankruptcy Trustees.

Jennifer is a member of the American Bankruptcy Institute and International Women's Insolvency and Restructuring Confederation.

JESSICA A. LEWIS

Jessica Lewis is a member of BSSN's Business Restructuring and Insolvency Practice Group. She represents regional and national debtors, creditors, parties to executory contracts, preference defendants, claim objection litigants, and prospective acquirers of distressed companies and their assets in chapter 11 cases. Jessica was previously employed at firms in Portland, Maine and Pittsburgh, Pennsylvania. She is a member of the American Bankruptcy Institute and International Women's Insolvency and Restructuring Confederation.

MÁIRE C. RAGOZZINE

Máire C. Ragozzine is a member of BSSN's Business Restructuring and Insolvency Practice Group. Máire focuses her practice on the representation of debtors, creditors, and other parties-in-interest in corporate restructuring matters, including out-of-court "workout" negotiations and Chapter 11 reorganization proceedings.

She received her bachelor's degree in Comparative Literature from the University of Virginia with highest honors in 2005 and her J.D. from the College of William & Mary School of Law in 2009. Máire is a member of the American Bankruptcy Institute and the International Women's Insolvency and Restructuring Confederation.

ELLEN PALMINTERI

Ellen Palminteri is a member of BSSN's Business Restructuring and Insolvency Practice Group and Business Law Practice Group. Her practice involves the representation of debtors, creditors, and other parties-in-interest in corporate restructuring matters, including out-of-court "workout" negotiations in chapter 11 reorganization proceedings.

ROMA N. DESAI

Roma N. Desai is a member of BSSN's Business Restructuring and Insolvency Practice Group. Her practice focuses on commercial bankruptcy and business reorganization.

Roma is a member of the American Bankruptcy Institute. Prior to joining the firm, Roma served as a federal law clerk for the Honorable J. Michael Deasy and Honorable Mark W. Vaughn (retired) of the U.S. Bankruptcy Court for the District of New Hampshire. She has also worked for multiple New York City law firms, representing clients in commercial and corporate bankruptcy matters.

BODIE B. COLWELL

Bodie B. Colwell is a member of BSSN's Business Restructuring and Insolvency Practice Group. Her practice focuses on bankruptcy and business reorganization, debt restructuring and general Chapter 11 bankruptcies. She received her J.D. cum laude from University of Maine School of Law in 2011 and was awarded the American Bankruptcy Institute Medal for Excellence in Bankruptcy Studies. Bodie is a member of the American Bankruptcy Institute and International Women's Insolvency and Restructuring Confederation.

CRAIG T. NALE

Craig Nale is a member of BSSN's Business Restructuring and Insolvency Group. His practice focuses on representation of creditors, debtors, and other parties-in-interest in commercial bankruptcy proceedings and business reorganizations. Craig is a member of the American Bankruptcy Institute.

ANGELA L. STEWART

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Angela Stewart has worked as a paralegal since 1997. She was previously employed at Preti, Flaherty, Beliveau & Pachios, L.L.P. and Norman, Hanson & DeTroy, LLC. She holds a B.A. in Public Management from University of Maine.

KARLA QUIRK

Karla Quirk served as a legal assistant at BSSN before being promoted to paralegal in 2012. She was previously employed at Verrill & Dana, LLP where she worked as a paralegal.