

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE**

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670
Chapter 11

NOTICE OF INTERIM ORDER AND FINAL HEARING

Robert J. Keach, the chapter 11 trustee in the above-captioned case (the “Trustee”), has filed the *Chapter 11 Trustee’s Motion for Interim and Final Orders: (A) Authorizing Debtor to Obtain Post-Petition Financing; and (B) Granting to Camden National Bank Post-Petition Priority Liens* (the “Motion”). On February 11, 2014, the Court entered the *Interim Order Granting Chapter 11 Trustee’s Motion for Order (A) Authorizing Debtor to Obtain Post-Petition Financing; and (B) Granting to Camden National Bank Post-Petition Priority Liens*. On February 19, 2014, the Trustee filed the *Amendment to Interim Order Granting Chapter 11 Trustee’s Motion for Order (A) Authorizing Debtor to Obtain Post-Petition Financing; and (B) Granting to Camden National Bank Post-Petition Priority Liens*, and a hearing to consider the Motion on a final basis is scheduled to be held on **March 12, 2014 at 10:00 a.m. ET.**

If you do not want the Court to approve the Motion on final basis, then **on or before March 5, 2014 at 5:00 p.m. ET.** you or your attorney must file with the Court a response or objection explaining your position. If you are not able to access the CM/ECF Filing System, then your response should be served upon the Court at:

Alec Leddy, Clerk
United States Bankruptcy Court for the District of Maine
202 Harlow Street
Bangor, Maine 04401

If you do have to mail your response to the Court for filing, then you must mail it early enough so that the Court will receive it **on or before March 5, 2014 at 5:00 p.m. ET.**

You may attend the final hearing with respect to the Motion scheduled to be held at the Bankruptcy Court, 537 Congress Street, Second Floor, Portland, Maine on **March 12, 2014 at 10:00 a.m. ET.** If no objections are timely filed and served, then the Court may enter a final order approving the Motion without any further hearing.

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one. If you do not have an attorney, you may wish to consult one.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought, and may enter an order granting the requested relief without further notice or hearing.

Dated: February 19, 2014

ROBERT J. KEACH
CHAPTER 11 TRUSTEE OF MONTREAL
MAINE & ATLANTIC RAILWAY, LTD.

By his attorneys:

/s/ Michael A. Fagone

Michael A. Fagone, Esq.

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