

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE**

In re:

MONTREAL MAINE & ATLANTIC  
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670

Chapter 11

**AMENDED NOTICE OF HEARING WITH RESPECT TO BAR DATE MOTIONS**

PLEASE TAKE NOTICE THAT a hearing on the *Amended Motion of Chapter 11 Trustee for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a) and 502(b)(9), Fed. R. Bankr. P. 3002 and 3003(c)(3), and D. Me. LBR 3003-1 Establishing Deadline for Filing Proofs of Claim and Procedures Relating Thereto and Approving Form and Manner of Notice Thereof* [D.E. 596] (the "Trustee's Bar Date Motion") and the *Class Action Plaintiffs' Motion to Establish Claim Procedures* [D.E. 625] (the "Plaintiffs' Bar Date Motion") has been set for **March 12, 2014 at 10:00 a.m.** at the United States Bankruptcy Court for the District of Maine, 537 Congress Street, 2<sup>nd</sup> Floor, Portland, Maine.

If you do not want the Court to approve the Plaintiffs' Bar Date Motion, or if you want the Court to consider your views on the Plaintiffs' Bar Date Motion, then on or before **March 5, 2014**, you or your attorney must file with the Court a response or objection explaining your position. If you are not able to access the CM/ECF Filing System, then your response should be served upon the Court at:

Alec Leddy, Clerk  
United States Bankruptcy Court for the District of Maine  
202 Harlow Street  
Bangor, Maine 04401

If you do have to mail your response to the Court for filing, then you must mail it early enough so that the Court will receive it **on or before March 5, 2014**.

You may attend the hearing with respect to the Trustee's Bar Date Motion and the Plaintiffs' Bar Date Motion scheduled to be held at the Bankruptcy Court, 537 Congress Street, 2<sup>nd</sup> Floor, Portland, Maine on **March 12, 2014 at 10:00 a.m.**

**Your rights may be affected.** You should read these papers carefully and discuss them with your attorney, if you have one. If you do not have an attorney, you may wish to consult one.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in Trustee's Bar Date Motion and/or the Plaintiffs' Bar Date Motion,

and may enter an order granting the requested relief without further notice or hearing.

Dated: February 21, 2014

ROBERT J. KEACH  
CHAPTER 11 TRUSTEE OF MONTREAL  
MAINE & ATLANTIC RAILWAY, LTD.

By his attorneys:

/s/ Michael Fagone  
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