

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:)
)
MONTREAL, MAINE, & ATLANTIC)
RAILWAY, LTD.,)
)
Debtor)

Chapter 11
Case No. 13-10670

NOTICE OF APPEARANCE

NOTICE OF APPEARANCE AND DEMAND FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that William K. McKinley, Esq. hereby appears for Dakota Plains Transloading LLC and Dakota Plains Marketing LLC in the above-captioned case and requests that his name be added to the mailing list maintained by the Clerk and pursuant to Fed. R. Bankr. P. 2002 and 11 U.S. C §1109(b), demands that all notices given or required to be given with regard to the above captioned case and all papers served with regard to the above captioned case be given to and served upon the undersigned at the office, post office address, telephone number, and e-mail address set forth below:

William K. McKinley
Troubh Heisler
511 Congress Street
P.O. Box 9711
Portland, ME 04104-5011
Phone: 207-780-6789
Fax: 207-774-2339
wmckinley@troubhheisler.com

PLEASE TAKE FURTHER NOTICE that pursuant to 11 U.S.C. § 1109(b) the foregoing demand includes not only the notices and papers referred to in the rule specified above, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint or demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telecopier or otherwise, which affects the Estate, the Debtor or the property of the Estate or the Debtor.

DATED at Portland, Maine on February 25, 2014.

/s/ William K. McKinley
Attorney for Dakota Plains Transloading
LLC, and Dakota Plains Marketing LLC

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CERTIFICATE OF SERVICE

I, William K. McKinley, Attorney for Dakota Plains Transloading LLC and Dakota Plains Marketing LLC, hereby certify that on the date listed below a copy of my Notice of Appearance was provided all parties on the Court's Electronic Service List.

DATED at Portland, Maine on February 25, 2014.

/s/ William K. McKinley
Attorney for Dakota Plains Transloading
LLC and Dakota Plains Marketing LLC

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