

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MAINE

_____)	
In re:)	
)	
MONTREAL, MAINE &)	CHAPTER 11
ATLANTIC RAILWAY LTD.,)	Case No. 13-10670
)	
Debtor.)	
_____)	

NOTICE OF HEARING

PLEASE TAKE NOTICE THAT on **September 13, 2013, at 10:00 a.m.**, a hearing will be held before the United States Bankruptcy Court, 202 Harlow Street, Room 334, Bangor, Maine, on Travelers Property Casualty Company of America’s Motion for Relief From the Automatic Stay Pursuant to 11 U.S.C. § 362(d)(1) (the “Motion”).

Your rights may be affected. If any party in interest shall have objection to the Motion, such party shall assert an objection at the hearing. Such objecting party shall also file with the Court a written statement setting forth the basis for such objection **on or before September 10, 2013**, at the following address:

United States Bankruptcy Court
District of Maine
202 Harlow Street
Bangor, ME 04401

and concurrently serve (by facsimile and first class U.S. mail, postage prepaid) a copy of such written statement upon counsel for Travelers Property Casualty Company of America, Frederick J. Badger., Jr., Esq. and Joshua A. Randlett, Esq., P.O. Box 2429, Bangor, ME 04402-2429, facsimile number (207) 945-0758.

Unless an objecting party files a timely written objection and appears at the hearing to assert the basis for such objection before the Bankruptcy Court, such objection shall be deemed to have been waived and abandoned.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE RELIEF REQUESTED IN THE MOTION FOR RELIEF FROM STAY MAY BE GRANTED BY DEFAULT WITHOUT FURTHER NOTICE OR HEARING.

Dated at Bangor, Maine, this the 27th day of August, 2013.

TRAVELERS PROPERTY CASUALTY
COMPANY OF AMERICA,

By its attorneys,

/s/ Frederick J. Badger, Jr.

Frederick J. Badger, Jr., Esq. (#215)

fbadger@rwlb.com

Attorney for Travelers Property
Casualty Company of America

/s/ Joshua A. Randlett

Joshua A. Randlett, Esq. (#4681)

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Attorney for Travelers Property
Casualty Company of America

RICHARDSON, WHITMAN, LARGE & BADGER

One Merchants Plaza

P.O. Box 2429

Bangor, ME 04402-2429

(207) 945-5900

CERTIFICATE OF SERVICE

I hereby certify that on August 27, 2013, I electronically filed the foregoing Notice of Hearing regarding the Motion for Relief From Stay with the Clerk of Court by using the CM/ECF system, which will send notification of such filing to each of the following:

Roger J. Clement, Jr., Esq.
Verrill Dana, LLP
One Portland Square
P.O. Box 586
Portland, ME 04112-0586
rclement@verrilldana.com
(Attorney for Debtor)

Nathan R. Hull, Esq.
Verrill Dana, LLP
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(Attorney for Debtor)

Robert J. Keach, Esq.
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rkeach@bernsteinshur.com
(Trustee)

Stephen G. Morrell, Esq.
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537 Congress Street
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(Office of U.S. Trustee)

Jennifer H. Pincus, Esq.
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jennifer.h.pincus@usdoj.gov
(Office of U.S. Trustee)

Richard P. Olson, Esq.
Perkins Olson, PA
32 Pleasant Street
P.O. Box 449
Portland, ME 04112
rolson@perkinolson.com
(Creditor Committee / Unofficial Committee of Victims)

I further certify that on August 27, 2013, pursuant to Fed. R. Bankr. P. 4001(a)(1) and D. Me. LBR 4001-1(a), I made due notice of this Notice of Hearing regarding the Motion for Relief From Stay by mailing a confirmed copy thereof via United States Postal Service, postage prepaid, to the Debtor and the following creditors that were included in the list filed pursuant to Fed. R. Bankr. P. 1007(d):

Montreal, Maine & Atlantic Railway, Ltd.
c/o Norma Jean Griffiths, Registered Agent
15 Iron Road
Hermon, ME 04401

New Brunswick Southern Railway Co. Ltd.
P.O. Box 5777
Saint John, NB E2L 4M3
CANADA

Rail World, Inc.
c/o Edward A. Burkhardt, President & CEO
6400 Shafer Court, Suite 275
Des Plaines, IL 60018

Flex Leasing I, LLC
SDS 12-2315
P.O. Box 86
Minneapolis, MN 55486-0086

Canadian Pacific Railway Co.
c/o E. Hunter Harrison, CEO
Lock Box M101979
P.O. Box 2078, Station B
Montreal, PQ H3B 4H4
CANADA

Valero Marketing & Supply
c/o Bill Klesse, Chairman & CEO
One Valero Way
San Antonio, TX 78249-1616

Rail World Locomotive Leasing
c/o Edward A. Burkhardt, President & CEO
6400 Shafter Court, Suite 275
Des Plaines, IL 60018

Gowling Lafleur Henderson LLP
c/o Denise St-Onge
1400, 700 – 2nd Street S.W.
Calgary, AB T2P 4V5
CANADA

Cattron Theimeg
Box 200477
Pittsburgh, PA 15251-0477

Petro Sud-Ouest Inc.
619, Laurent
Granby, PQ J2G 8Y3
CANADA

Ville De Sherbrooke
145 Rue Wellington Nord
C.P. 610
Sherbrooke, QC J1H 5H9
CANADA

RWC, Inc.
248 Lockhouse Road
P.O. Box 876
Westfield, MA 01086-0876

St. Lawrence & Atlantic RR
M2118, Case Postale 11500
Succursale Centre-Ville
Montreal, PQ H3C 5N7
CANADA

Maine Northern Railway
P.O. Box 905, Station A
71 Alison Boulevard
Fredericton, NB E3B 5B4
CANADA

AC Electric Corp.
c/o Dan Parsons, President & CEO
120 Merrow Road
P.O. Box 1508
Auburn, ME 04211-1508

Debroussailleurs GSL, Inc.
5646 Chemin Saint-Remi
St-Adien-De-Ham, PQ J0A 1C0
CANADA

Helm Financial Corporation
Lock Box 13499
13499 Collections Center Drive
Chicago, IL 60693

State of Maine
Maine Revenue Service
c/o Stanley D. Campbell, Deputy Director
P.O. Box 9107
Augusta, ME 04332-9107

Canadian Pacific Railway
c/o E. Hunter Harrison, CEO
P.O. Box 2078
Station B
Montreal, QC H3B 4H4
CANADA

Gowling Lafleur Henderson LLP
c/o R. Scott Jolliffe, Chair & CEO
1400, 700 – 2nd Street S.W.
Calgary, AB T2P 4V5
CANADA

Progress Rail Services
c/o William P. Ainsworth, CEO
24601 Network Place
Chicago, IL 60673-1246

/s/ Joshua A. Randlett, Esq.
Attorney for Travelers Property
Casualty Company of America