UNITED STATES BANKRUPTCY COURT DISTRICT OF MAINE

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In re:

Montreal Maine & Atlantic Railway Ltd.,

Case No. 13-10670

Debtor.

Related To D.E. 832

WHEELING & LAKE ERIE RAILWAY COMPANY'S NOTICE OF APPEAL FROM THE DECISION AND ORDER REGARDING THE PROCEEDS OF TRAVELER'S INSURANCE POLICY DATED APRIL 15, 2014

Wheeling and Lake Erie Railway Company ("Wheeling"), a party-in-interest in the

above-captioned bankruptcy proceeding, appeals under 28 U.S.C. § 158(a), this Court's Decision

And Order Regarding The Proceeds Of Traveler's Insurance Policy, dated April 15, 2014, and

entered on the docket in this bankruptcy case on the same date at Docket Entry 832 (the

"<u>Order</u>").

The names of all parties to the aforementioned Order and the names, addresses, and

telephone numbers of their respective attorneys are as follows:

- Robert J. Keach, in his capacity as Chapter 11 Trustee of the Montreal, Maine & Atlantic Railway, Ltd., who is represented in this matter by Michael A. Fagone, Esq., of the law firm Bernstein Shur, 100 Middle Street, Portland, Maine 04101, (207) 774-1200.
- <u>Montreal, Maine & Atlantic Canada Co.</u>, which is represented Patrice Benoit, of the law firm Gowling, Lafleur Henderson, 3700-1 Place Ville Marie, Montreal, Quebec, CA H3B 3P4, (514) 878-9641.
- <u>**Richter Advisory Group Inc.**</u>, 1981 McGill College, 12th Floor, Montreal, Quebec, H3A 0G6, CA, whose counsel is unknown to Wheeling.
- Wheeling and Lake Erie Railway Company, which is represented by George J. Marcus, David C. Johnson, and Andrew C. Helman, of the law firm Marcus, Clegg & Mistretta, P.A., One Canal Plaza, Suite 600, Portland, Maine 04101, (207) 828-8000.

Dated: April 29, 2014

<u>/s/ George J. Marcus</u> George J. Marcus David C. Johnson Andrew C. Helman

Counsel for Wheeling & Lake Erie Railway Company

MARCUS, CLEGG & MISTRETTA, P.A. One Canal Plaza, Suite 600 Portland, ME 04101 207.828.8000