

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE**

In re:)
) **Chapter 11**
Montreal Maine & Atlantic Railway Ltd.,) **Case No. 13-10670**
)
Debtor.)

**WHEELING & LAKE ERIE RAILWAY COMPANY’S
WITNESS & EXHIBIT LIST FOR HEARING ON ITS
MOTION TO ENFORCE CASH COLLATERAL ORDERS**

Pursuant to this Court’s Scheduling Order as to Wheeling & Lake Erie Railway Company’s Motion to Enforce Cash Collateral Orders dated March 27, 2014 [D.E. #794], Wheeling & Lake Erie Railway Company (“Wheeling”) hereby submits the following Witness and Exhibit List:

Witnesses:

- M. Donald Gardner, Jr.
Vice President of Finance & Administration and Chief Financial Officer of Montreal Maine & Atlantic Railway, Ltd. (“MMA”) and Montreal Maine & Atlantic Canada Co. (“MMAC”)

Exhibits:

- Line of Credit Agreement between Wheeling and, *inter alia*, the Debtor (the “LOC”);
- Security Agreement provided by, *inter alia*, the Debtor, to Wheeling in conjunction with execution of the LOC;
- UCC-1 Financing Statement pertaining to Security Agreement;
- All borrowing base certificates and other financial reporting provided by the Debtor to Wheeling pursuant to the LOC and the Security Agreement;
- All schedules, statements of financial affairs, and amendments thereto filed by the Debtor and/or the Trustee in this matter;
- All financial reporting supplied to Wheeling pursuant to the terms of the various cash collateral orders entered by the Court in this matter [D.E. ## 51, 98, 173, 255, 374, and 376] (including all “Summaries of Post 10/18/13 Deposit and Remittance to Wheeling Activity”);
- All Monthly reports filed by the Trustee in this matter or by the Monitor in the companion Canadian case; and
- All deposition exhibits from the April 15, 2014, deposition of Mr. Gardner
- All Cash Collateral Orders entered by the Court in this case [D.E. ## 51, 98, 173, 255, 374, and 376]

- Transcript of the Court's March 13, 2014 ruling on the so-called 45G Motion

Wheeling reserves the right to supplement this Witness and Exhibit list on reasonable notice to the Trustee.

Dated: April 30, 2014

/s/ David C. Johnson

George J. Marcus

David C. Johnson

Andrew C. Helman

Counsel for Wheeling & Lake Erie Railway
Company

MARCUS, CLEGG & MISTRETТА, P.A.
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CERTIFICATE OF SERVICE

I, Holly C. Pelkey, hereby certify that I am over eighteen years old and that I caused a true and correct copy of the above document to be served upon the parties electronically at the addresses set forth on the Service List set forth below on 30th day of April, 2014.

/s/ Holly C. Pelkey _____

Holly C. Pelkey
Legal Assistant

Mailing Information for Case 13-10670

Electronic Mail Notice List

The following is the list of **parties** who are currently on the list to receive email notice/service for this case.

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