

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE**

_____)	
In re:)	
)	
MONTREAL MAINE & ATLANTIC)	Bk. No. 13-10670
RAILWAY, LTD.)	Chapter 11
)	
Debtor.)	
_____)	

**CONSENT MOTION TO EXTEND TIME FOR UNITED STATES TRUSTEE
TO OBJECT TO OR OTHERWISE COMMENT ON DISCLOSURE STATEMENT
FOR THE TRUSTEE’S PLAN OF LIQUIDATION DATED MARCH 31, 2015**

The United States Trustee, by and through his undersigned counsel, pursuant to Fed. R. Bankr. P. 9006(b)(1) and D. Me. LBR 9006-1, **with the consent of the Chapter 11 Trustee, Robert J. Keach**, hereby moves the Court to extend the deadline for the United States Trustee to object to or otherwise comment on the Disclosure Statement for the Trustee’s Plan of Liquidation dated March 31, 2015 (the “Disclosure Statement”), from June 22, 2015 to July 8, 2015. In support of this Motion, the United States Trustee states as follows:

1. The United States Trustee has been conferring on an informal basis with Trustee Keach to address a number of his concerns relating to the Disclosure Statement. Those discussions continue. Recently, Court rescheduled the hearing on the Disclosure Statement from June 23, 2015 to July 15, 2015, at the Trustee’s request.
2. The United States Trustee needs to reserve his right to file an objection or comment with respect to the Disclosure Statement, consistent with his statutory obligations.
3. Consequently, the United States Trustee, with the consent of Trustee Keach, requests that the Court extend the deadline for the United States Trustee to object to or otherwise comment on the Disclosure Statement, from June 22, 2015 to and including July 8, 2015.
4. The United States Trustee previously sought an extension with respect to responding to the Disclosure Statement to June 22, 2015. The requested extension simply accommodates the extended hearing schedule.

Dated at Portland, Maine this 22nd day of June, 2015.

Respectfully submitted,

WILLIAM K. HARRINGTON
UNITED STATES TRUSTEE

By: /s/ Stephen G. Morrell
Stephen G. Morrell, Esq.
Jennifer H. Pincus, Esq.
United States Department of Justice
Office of United States Trustee
537 Congress Street
Portland, ME 04101
Phone: (207) 780-3564

CERTIFICATE OF SERVICE

I, Stephen g. Morrell, being over the age of eighteen and an employee of the United States Department of Justice, U.S. Trustee Program, hereby certify that on June 22, 2015, I electronically filed the forgoing Consent Motion to Extend time for United States Trustee to Object to or Otherwise Comment on Disclosure Statement for the Trustee's Plan of Liquidation Dated March 31, 2015 and a proposed order, which were served upon each of the parties set forth on this Service List via U.S. mail, postage prepaid, on June 22, 2015. All other parties listed on the Notice of Electronic Filing have been served electronically.

Dated at Portland, Maine this 22nd day of June, 2015.

/s/ Stephen G. Morrell

Service List:

N/A

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**ORDER GRANTING
CONSENT MOTION TO EXTEND TIME FOR UNITED STATES TRUSTEE
TO OBJECT TO OR OTHERWISE COMMENT ON DISCLOSURE STATEMENT
FOR THE TRUSTEE'S PLAN OF LIQUIDATION DATED MARCH 31, 2015**

The Court having before it the Consent Motion to Extend Time for United States Trustee to Object to or Otherwise Comment on Disclosure Statement for the Trustee's Plan of Liquidation dated March 31, 2015 (the "Motion"); the Chapter 11 Trustee, Robert J. Keach, consenting to the relief requested in the Motion; and the United States Trustee having demonstrated cause to grant the Motion; the Court hereby ORDERS, ADJUDGES, and DECREES, as follows:

1. The Motion is hereby GRANTED in its entirety.
2. The United States Trustee shall have until July 8, 2015 to object to or otherwise comment on the Disclosure Statement for the Trustee's Plan of Liquidation dated March 31, 2015.
3. This Order shall become final in fourteen (14) days unless a party in interest sooner objects, in which case the matter shall be set for hearing and considered by the Court as if this Order had not been entered.

Date: _____

Peter G. Cary
Chief Judge
United States Bankruptcy Court,
District of Maine