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UNITED STATES BANKRUPTCY COURT DISTRICT OF MAINE

In re

Montreal Maine & Atlantic Railway Ltd.

Case No. 13-10670

Chapter 11

Debtor

NOTICE OF STATUS CONFERENCE

NOTICE IS HEREBY GIVEN that a status conference has been set in the above-entitled case with Judge Peter G. Cary for

April 28, 2015 at 10:30 a.m.

at the US Bankruptcy Court, 537 Congress Street, Portland, Maine.

Dated: April 7, 2015

ALEC LEDDY, CLERK United States Bankruptcy Court

by <u>Kristen Ford</u> Case Administrator