

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MAINE**

In re)	
)	Chapter 11
)	Case No. 13-10670
MONTREAL MAINE & ATLANTIC)	
RAILWAY, LTD.,)	
)	
Debtor.)	
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)	

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

Pursuant to Rules 2002, 3017, 9007 and 9010 of the Federal Rules of Bankruptcy Procedure, the United States of America, through the Department of Transportation, Federal Railroad Administration (“FRA”), a party-in-interest and creditor herein, hereby appears through the United States Department of Justice, Civil Division, and requests service of all notices and papers herein upon:

Matthew J. Troy
United States Department of Justice
Civil Division

via regular mail
P.O. Box 875
Ben Franklin Station
Washington, DC 20044-0875

and

via overnight delivery
1100 L Street, N.W.
Room 10030
Washington, DC 20530

Please take notice that this demand includes all pleadings of any kind, including, without limitation, all notices, motions, complaints, and orders, whether written or oral, formal or informal, however transmitted, related in any way to the debtor, its property, or

its estate. Please take further notice that neither this notice nor any later appearance, pleading, proof of claim, or suit shall constitute a waiver of (i) the right to have final orders in non-core matters entered only after *de novo* review by a District Judge, (ii) the right to trial by jury in any proceeding triable in this case or any case, controversy, or proceeding related to this chapter 11 case, (iii) the right to have the United States District Court for the District of Maine withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (iv) any objection to the jurisdiction of this Court for any purpose other than with respect to this Notice, (v) any election of remedy, and (vi) any other rights, claims, actions, defenses, set offs, or recoupments as appropriate, in law or in equity, under any agreements, all of which rights, claims, actions, defenses set offs and recoupments are expressly reserved.

This 1st day of May 2015.

Respectfully submitted,

BENJAMIN C. MIZER
Principal Deputy Assistant Attorney General

THOMAS E. DELAHANTY, II
United States Attorney

RUTH HARVEY
Director

/s/ Matthew J. Troy
MATTHEW J. TROY
Attorneys, Civil Division
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CERTIFICATE OF SERVICE

I hereby certify that on this 1st day of May 2015, I caused a true and correct copy of foregoing Notice of Appearance to be served electronically through the Court's CM/ECF Noticing Service to all parties registered to receive notice in this case.

/s/ Matthew J. Troy
Matthew J. Troy