

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC  
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670

Chapter 11

**NOTICE OF RESCHEDULING OF HEARING  
PREVIOUSLY SCHEDULED FOR OCTOBER 6, 2015 AT 9:00 A.M. (ET)**

**PLEASE TAKE NOTICE** that the hearing in the above-captioned bankruptcy case of Montreal Maine & Atlantic Railway, Ltd. (the “Debtor”) was previously scheduled for **October 6, 2015 at 9:00 a.m. (ET)** (the “October 6 Hearing”).

**PLEASE TAKE FURTHER NOTICE** that Robert J. Keach, the chapter 11 trustee for the Debtor’s chapter 11 case (the “Trustee”), was scheduled to present the following motions, applications, and/or claims objections (collectively, the “Matters”) at the October 6 Hearing:

- (a) *Objection to Proof of Claim Filed by Canadian Pacific Railway Company on the Basis that Such Claim is Unenforceable Against the Debtor* [D.E. 1581];
- (b) *Objection to Proof of Claim Filed by Jeffrey C. Durant on the Basis that Such Claim is Unenforceable Against the Debtor* [D.E. 1587];
- (c) *Objection to Proof of Claim Filed by Stephen C. Currie on the Basis that Such Claim is Unenforceable Against the Debtor* [D.E. 1589];
- (d) *Objection to Proof of Claim Filed by The Meredith Management Group, Inc. on the Basis that Such Claim is Unenforceable Against the Debtor* [D.E. 1591];
- (e) *Objection to Proof of Claim Filed by Wheeling & Lake Erie Railway Company Pursuant to Bankruptcy Code Section 502(d) or, Alternatively, on the Basis that Such Claim Should be Decreased to the Extent Already Satisfied* [D.E. 1598];
- (f) *Objection to Proof of Claim Filed by Midwest Railcar Corporation on the Basis that Such Claim is Unenforceable Against the Debtor* [D.E. 1599] ((a) through (f) collectively, the “Claims Objections”);
- (g) *First Interim Application for Compensation and Reimbursement of Expenses for Prime Clerk LLC, as Noticing and Solicitation Agent to the Trustee, Robert J. Keach, for the Period from May 5, 2015 Through July 31, 2015* [D.E. 1638];

- (h) *Trustee's Motion for Order Authorizing (A) Entry Into Agreement with Earl W. Noyes & Sons Pertaining to Storage and Destruction of Certain Records and (B) Destruction of Certain Electronic Records* [D.E. 1645]; and
- (i) *Chapter 11 Trustee's Motion for Order Approving Procedures and Authority for Trustee to Compromise with Certain Preference Defendants* [D.E. 1646].

**PLEASE TAKE FURTHER NOTICE** that the Pre-Trial Conference for Adv. Pro. No. 15-01014 (the "Pre-Trial Conference") was also scheduled for the October 6 Hearing.

**PLEASE TAKE FURTHER NOTICE** that on the record at the hearing held on September 24, 2015, the Court determined to reschedule the October 6 Hearing for **October 5, 2015 at 10:00 a.m. (ET)** (the "Rescheduled Hearing") before the Honorable Judge Peter G. Cary, the United States Bankruptcy Court for the District of Maine (the "Court"), 537 Congress Street, 2nd Floor, Portland, Maine.

**PLEASE TAKE FURTHER NOTICE** that each of the Matters *other than the Claims Objections* will be heard, and the Pre-Trial Conference will go forward, at the Rescheduled Hearing, and the previously scheduled October 6 Hearing will be cancelled. **The Claims Objections will be heard on October 20, 2015 at 9:00 a.m. (ET).** You are invited to attend both hearings.

**PLEASE TAKE FURTHER NOTICE** that the Matters and the Pre-Trial Conference may be adjourned, rescheduled or continued from time to time by the Court or the Trustee without further notice other than by such adjournment being announced in open court or by a notice of adjournment being filed with the Court and served via the Court's CM/ECF system.

**PLEASE TAKE FURTHER NOTICE** that the rescheduling of the October 6 Hearing shall not affect any previously existing objection and/or response deadlines with respect to the Matters or the Pre-Trial Conference.

Dated: September 25, 2015

**ROBERT J. KEACH  
CHAPTER 11 TRUSTEE OF MONTREAL  
MAINE & ATLANTIC RAILWAY, LTD.**

By his attorney:

/s/ Lindsay K. Zahradka

Lindsay K. Zahradka, Esq. (admitted *pro hac vice*)  
BERNSTEIN, SHUR, SAWYER & NELSON, P.A.  
100 Middle Street  
P.O. Box 9729  
Portland, ME 04104  
Tel: (207) 774-1200 / Fax: (207) 774-1127  
E-mail: lzahradka@bernsteinshur.com