

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670

Chapter 11

**NOTICE OF ADJOURNMENT OF CONFIRMATION HEARING TO
OCTOBER 9, 2015 AT 8:30 A.M. (ET)**

PLEASE TAKE NOTICE that a hearing (the “Confirmation Hearing”) in the above-captioned bankruptcy case of Montreal Maine & Atlantic Railway, Ltd. (the “Debtor”) to consider confirmation of *Trustee’s Revised First Amended Plan of Liquidation Dated July 15, 2015* [D.E. 1534] (as may be amended or modified, the “Plan”)¹ was previously scheduled for September 24, 2015 at 9:00 a.m. (prevailing Eastern Time) (the “September 24 Hearing”).

PLEASE TAKE FURTHER NOTICE that on the record at the September 24 Hearing, the parties, with the consent of the Court, determined to continue the Confirmation Hearing to October 5, 2015 at 10:00 a.m. (ET).

PLEASE TAKE FURTHER NOTICE that due to ongoing discussions between parties in interest, and with the consent of the Court, Robert J. Keach, the chapter 11 trustee for the Debtor’s chapter 11 case (the “Trustee”), has further adjourned the Confirmation Hearing to **October 9, 2015 at 8:30 a.m. (Prevailing Eastern Time)** before the Honorable Judge Peter G. Cary, the United States Bankruptcy Court for the District of Maine, 537 Congress Street, 2nd Floor, Portland, Maine.

PLEASE TAKE FURTHER NOTICE that adjournment of the Confirmation Hearing will not affect any hearings on other matters previously scheduled for October 5, 2015 at 10:00 a.m. (ET), which will still go forward on that date.

NOTE THAT THE PLAN PROVIDES, AS DOES THE CCAA PLAN, THAT HOLDERS OF DERAILMENT CLAIMS SHALL BE SUBJECT TO RELEASES AND INJUNCTIONS PRECLUDING PURSUIT OF ANY CLAIM AGAINST CERTAIN PARTIES IN ACCORDANCE WITH THE PLAN AND THE CCAA PLAN, AS WELL AS THE CONFIRMATION ORDER, THE CHAPTER 15 RECOGNITION AND ENFORCEMENT ORDER, AND THE CCAA APPROVAL ORDER.

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Plan.

PLEASE TAKE FURTHER NOTICE that the Confirmation Hearing may be further adjourned, rescheduled or continued from time to time by the Court or the Trustee without further notice other than by such adjournment being announced in open court or by a notice of adjournment being filed with the Court and served via the Court's CM/ECF system.

PLEASE TAKE FURTHER NOTICE that **your rights may be affected**. You should read the Plan carefully and discuss it with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.

PLEASE TAKE FURTHER NOTICE that the adjournment of the Confirmation Hearing shall not affect any previously existing objection deadlines with respect to the Plan.

Dated: October 2, 2015

**ROBERT J. KEACH
CHAPTER 11 TRUSTEE OF MONTREAL
MAINE & ATLANTIC RAILWAY, LTD.**

By his attorney:

/s/ Lindsay K. Zahradka

D. Sam Anderson, Esq.

Lindsay K. Zahradka, Esq. (admitted *pro hac vice*)

BERNSTEIN, SHUR, SAWYER & NELSON, P.A.

100 Middle Street

P.O. Box 9729

Portland, ME 04104

Telephone: (207) 774-1200

Facsimile: (207) 774-1127

E-mail: sanderson@bernsteinshur.com

lzahradka@bernsteinshur.com