

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE**

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670
Chapter 11

NOTICE OF EXPEDITED HEARING

Kugler Kandestin LLP (“Kugler Kandestin”), special counsel to Robert J. Keach, the duly appointed chapter 11 trustee (the “Trustee”) of the bankruptcy estate of Montreal Maine & Atlantic Railway, Ltd. (the “Debtor”), has filed a Third Interim Application for Compensation and Reimbursement of Expenses for Kugler Kandestin, LLP, as Special Counsel to the Trustee, Robert J. Keach, for the Period from October 1, 2014 Through October 31, 2015 (the “Application”). The Trustee has filed the Motion for Expedited Hearing, Shortened Objection Period and Limited Notice with Respect to the Third Interim Application for Compensation and Reimbursement of Expenses of Kugler Kandestin, LLP (the “Motion for Expedited Hearing”).

The Trustee has scheduled a hearing on the Motion for Expedited Hearing for **December 8, 2015 at 9:00 a.m.** at the United States Bankruptcy Court, 537 Congress Street, Portland, Maine (the “Hearing”). If the Court grants the Motion for Expedited Hearing prior to or at the Hearing, the Court may immediately thereafter conduct a hearing to consider, and may grant the relief sought by the Application.

By the Application, Kugler Kandestin seeks a total amount of **CAD 166,317.68**, which includes CAD 165,205.00 for compensation of professional fees and CAD 1,112.68 for reimbursement of expenses incurred with respect to services rendered on behalf of the Trustee during the period October 1, 2014 through October 31, 2015 (the “Compensation Period”). Kugler Kandestin seeks an order authorizing and approving this compensation for fees and expenses incurred during the Compensation Period on an interim basis. The Application is an interim fee application.

On July 10, 2014, Kugler Kandestin filed the First Interim Application for Compensation and Reimbursement of Expenses for Kugler Kandestin, LLP, as Special Counsel to the Trustee, Robert J. Keach, for the Period from August 26, 2013 Through May 22, 2014 [Docket No. 1015] (the “First Fee Application”). With respect to the First Fee Application, the Court awarded Kugler Kandestin fees in the amount of CAD 256,982.50 and expenses in the amount of CAD 2,392.27.

On November 7, 2014, Kugler Kandestin filed the Second Interim Application for Compensation and Reimbursement of Expenses for Kugler Kandestin, LLP, as Special Counsel

to the Trustee, Robert J. Keach, for the Period from May 23, 2014 Through September 30, 2014 [Docket No. 1203] (the "Second Fee Application"). With respect to the Second Fee Application the Court awarded Kugler Kandestin fees in the amount of CAD 18,895.00 and expenses in the amount of CAD 338.80.

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.

If you do not want the Court to approve the Motion for Expedited Hearing or the Application, then on or before **December 4, 2015**, you or your attorney must file with the Court a written response or objection explaining your position. If you are not able to access the CM/ECF Filing System, your response should be served upon the Court at:

Alec Leddy, Clerk
United States Bankruptcy Court
202 Harlow Street
Bangor, Maine 04401

-and-

Robert J. Keach, Esq.
Bernstein, Shur, Sawyer & Nelson, P.A.
100 Middle Street, PO Box 9729
Portland, Maine 04101-5029

If you have to mail your response to the Court for filing, you must mail it early enough so that the Court will receive it **on or before December 4, 2015**.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Motion for Expedited Hearing or the Application and may enter an order granting the requested relief without further notice or hearing.

Dated: November 13, 2015

ROBERT J. KEACH,
CHAPTER 11 TRUSTEE OF MONTREAL
MAINE & ATLANTIC RAILWAY, LTD.

By his attorneys:

/s/ Sam Anderson
D. Sam Anderson, Esq.
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