

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC  
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670

Chapter 11

**OMNIBUS NOTICE OF HEARING FOR (A) ESTATE REPRESENTATIVE'S  
OBJECTION TO ADMINISTRATIVE CLAIM APPLICATION OF  
JEFFERY C. DURANT AND (B) ESTATE REPRESENTATIVE'S OBJECTION  
TO ADMINISTRATIVE CLAIM APPLICATION OF STEPHEN C. CURRIE**

On April 20, 2016, Robert J. Keach, the estate representative (the "Estate Representative") of Montreal, Maine & Atlantic Railway, Ltd. (the "Debtor"), filed (a) the *Estate Representative's Objection to Administrative Claim Application of Jeffery C. Durant* [D.E. 2151] (the "Durant Objection") and (b) the *Estate Representative's Objection to Administrative Claim Application of Stephen C. Currie* [D.E. 2152] (the "Currie Objection," and together with the Durant Objection, the "Admin Claim Objections"). In the Admin Claim Objections, the Estate Representative indicated that he had contacted Mr. Currie and Mr. Durant regarding the scheduling of a hearing on the Admin Claim Objections, but had not yet heard back, and thus requested that the Court schedule a hearing on the Admin Claim Objections.

A hearing to consider the Admin Claim Objections has been scheduled for **May 23, 2016 at 9:00 a.m. ET.**

If you oppose the relief requested in the Admin Claim Objections, then on or before **May 16, 2016** (the "Response Deadline"), you or your attorney must file with the Court a response to the relevant Admin Claim Objections explaining your position. If you are not able to access the CM/ECF Filing System, then your response should be served upon the Court at:

Alec Leddy, Clerk  
United States Bankruptcy Court for the District of Maine  
202 Harlow Street  
Bangor, Maine 04401

-and-

Sam Anderson, Esq.  
Bernstein, Shur, Sawyer & Nelson, P.A.  
100 Middle Street, PO Box 9729  
Portland, Maine 04101-5029

If you do have to mail your response to the Court for filing, then you must mail it early enough so that the Court and the Estate Representative will receive it on or **May 16, 2016**.

You may attend the hearing with respect to the Admin Claims Objections, which is scheduled for **May 23, 2016 at 9:00 a.m. ET** (the "Hearing") before the Honorable Judge Peter G. Cary, the United States Bankruptcy Court for the District of Maine (the "Court"), 537 Congress Street, 2nd Floor, Portland, Maine.

**Your rights may be affected.** You should read the Admin Claims Objections carefully and discuss them with your attorney, if you have one. If you do not have an attorney, you may wish to consult one. If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought, and may enter an order sustaining the Admin Claims Objections without further notice or hearing.

Nothing in this Notice or the Admin Claims Objections constitutes a waiver of any claims, counterclaims, rights of offset or recoupment, preference actions, fraudulent-transfer actions, or any other bankruptcy claims against you.

Dated: April 22, 2016

**ROBERT J. KEACH,  
ESTATE REPRESENTATIVE OF THE POST-  
EFFECTIVE DATE ESTATE OF MONTREAL  
MAINE & ATLANTIC RAILWAY, LTD.**

By his attorneys:

/s/ Sam Anderson  
D. Sam Anderson, Esq.  
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