

B6B (Official Form 6B) (12/07)

In re Montreal Maine & Atlantic Railway Ltd.

Case No. 13-10670

Debtor

**SCHEDULE B - PERSONAL PROPERTY - AMENDED**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>TD Bank - Acct X6926 Montreal, Maine &amp; Atlantic Railway, LTD (Operating account)</b>	-	<b>341,804.00</b>
		<b>TD Bank Account X1968</b>	-	<b>361.00</b>
		<b>CIBC Montreal, Maine &amp; Atlantic Railway LTD Canadian Funds X9410</b>	-	<b>1,321.00</b>
		<b>CIBC Montreal, Maine &amp; Atlantic Railway LTD U.S. Fund X0718</b>	-	<b>717.00</b>
		<b>Bank of America Montreal, Maine &amp; Atlantic Railway LTD X8136 Car Hire</b>	-	<b>1,093.00</b>
		<b>Bangor Savings Bank Account X4951 Repo Investment Account Operating Account</b>	-	<b>1,317.00</b>
		<b>Bangor Savings Bank Account X1055 Corporate Account</b>	-	<b>250.00</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.		<b>Security Deposit with Bangor Hydro</b>	-	<b>38,000.00</b>
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
Sub-Total >				<b>384,863.00</b>
(Total of this page)				

8 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Montreal Maine & Atlantic Railway Ltd.

Case No. 13-10670

Debtor

**SCHEDULE B - PERSONAL PROPERTY - AMENDED**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		<b>XL Group Insurance Company</b>	-	<b>Unknown</b>
		<b>Travelers Insurance Company</b>	-	<b>Unknown</b>
		<b>Great American Insurance Company</b>	-	<b>Unknown</b>
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		<b>100% of stock in Montreal, Maine &amp; Atlantic Canada Co.</b>	-	<b>Unknown</b>
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		<b>See attached accounts receivable list at Exhibit 3. *Exhibit 3 excludes estimated waybills. Also included in Exhibit 3 are accounts receivables that may be owed to Montreal, Maine &amp; Atlantic Canada Co.</b>	-	<b>2,740,991.41</b>

Sub-Total > **2,740,991.41**  
(Total of this page)

Sheet 1 of 8 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Montreal Maine & Atlantic Railway Ltd.

Case No. 13-10670

Debtor

**SCHEDULE B - PERSONAL PROPERTY - AMENDED**

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		<b>2011 Federal Refund. IRS forwarded amount to the State of Maine</b>	-	<b>42,542.00</b>
		<b>Intercompany Receivable due to Montreal, Maine &amp; Atlantic from LMS Acquisition Corp. Location: 15 Iron Road, Hermon ME 04401</b>	-	<b>3,000,000.00</b>
		<b>Intercompany receivable due to Montreal, Maine &amp; Atlantic Corporation from Montreal, Maine &amp; Atlantic Canada, Co. Location: 15 Iron Road, Hermon ME 04401</b>	-	<b>3,620,942.00</b>
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		<b>Claim against Travelers Insurance Company, plus defense costs</b>	-	<b>Unknown</b>
		<b>Claim against Great American Insurance Company, plus defense costs</b>	-	<b>Unknown</b>
		<b>Claims against XL Group Insurance Company, plus defense costs</b>	-	<b>Unknown</b>
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
			Sub-Total >	<b>6,663,484.00</b>

(Total of this page)

Sheet 2 of 8 continuation sheets attached to the Schedule of Personal Property

In re Montreal Maine & Atlantic Railway Ltd.

Case No. 13-10670

Debtor

**SCHEDULE B - PERSONAL PROPERTY - AMENDED**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>1984 International Truck 1HTLDTVN6EHA57146 Location: 15 Iron Road, Hermon ME 04401</b>	-	<b>Unknown</b>
		<b>2002 Chevrolet Astrovan VIN 1GNEL19X82B150018 Location: 15 Iron Road, Hermon ME 04401</b>	-	<b>Unknown</b>
		<b>2007 Chevrolet 1500 Ext. Cab Location: 15 Iron Road, Hermon ME 04401</b>	-	<b>Unknown</b>
		<b>2007 Chevrolet 2500HR Ext. Cab Brownville, Maine</b>	-	<b>Unknown</b>
		<b>2008 Ford F150 Milo, Maine</b>	-	<b>Unknown</b>
		<b>2003 Dodge Dakota VIN 1D7H612X038344831 Newport, Maine</b>	-	<b>Unknown</b>
		<b>2005 Dodge Durango VIN 1D4HB48N75F504625 Location: 15 Iron Road, Hermon ME 04401</b>	-	<b>Unknown</b>
		<b>2006 Chevrolet Silverado 2500HD VIN 1GCHK29UX6E18241 Location: 15 Iron Road, Hermon ME 04401</b>	-	<b>Unknown</b>
		<b>2003 Ford F-350 Crew Madawaska, Maine VIN 1FTS231L23FD68825</b>	-	<b>Unknown</b>
		<b>1987 Peterbilt 357 VIN 1XPALA9X7HN212800 Oakfield, Maine</b>	-	<b>Unknown</b>
		<b>2000 Volvo WG64 VIN 4V5JC2UEXN869618</b>	-	<b>Unknown</b>
		<b>2002 Ford Taurus VIN 1FAFP53UO2A100054 Madawaska</b>	-	<b>Unknown</b>
			Sub-Total >	<b>0.00</b>
			(Total of this page)	

Sheet 3 of 8 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Montreal Maine & Atlantic Railway Ltd.

Case No. 13-10670

Debtor

**SCHEDULE B - PERSONAL PROPERTY - AMENDED**

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		FORD 2003 F-450 VIN #1FDXF46S43EC25487 MILLINOCKET	-	Unknown
		CHEVROLET 2004 TAHOE VIN 1GNEK13V94J220077 Brownville, Maine	-	Unknown
		GMC 2005 2500 EXT. CAB VIN 1GTHK29U25E102845 Brownville, Maine	-	Unknown
		CHEVROLET 2005 3500 CREW VIN 1GCHK33U75F809061	-	Unknown
		MITSUBISHI 1995 FH VIN JW6CEH1GXSL002347 Houlton, Maine	-	Unknown
		CHEVROLET 2005 2500HD CREW VIN 1GCHK33U55F917548 Vermont	-	Unknown
		CHEVROLET 2005 2500HD CREW VIN 1GCHK33U95F926463 Location: 15 Iron Road, Hermon ME 04401	-	Unknown
		DODGE 2005 DAKOTA VIN 1D7HW22K35S110487 Brownville, Maine	-	Unknown
		TAHOE 2005 SUV VIN 1GNEK13V45R108418 Location: 15 Iron Road, Hermon ME 04401	-	Unknown
		CHEVROLET 2005 SILVERADO VIN 1GCHK24U95E329733	-	Unknown
		GMC SAFARI 2005 PASSENGER VAN VIN 1GKEL19X35B508868 Brownville, Maine	-	Unknown
		DODGE 2005 DURANGO VIN 1D4HB48N75F604625	-	Unknown
		CHEVROLET 2006 EXT. CAB VIN 1GCHK29UX6E183241	-	Unknown
		CHEVROLET 2006 TRAILBLAZER VIN 1GNDD13S462210343	-	Unknown

Sub-Total > **0.00**  
(Total of this page)

Sheet 4 of 8 continuation sheets attached  
to the Schedule of Personal Property

In re Montreal Maine & Atlantic Railway Ltd., Debtor Case No. 13-10670

**SCHEDULE B - PERSONAL PROPERTY - AMENDED**  
(Continuation Sheet)

Type of Property	NON N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		TAHOE 2007 SUV VIN 1GNEK13057J124987 Millinocket, Maine	-	Unknown
		TAHOE 2007 SUV VIN 1GNEK13057J124987 Millinocket, Maine	-	Unknown
		CHEVROLET 2007 EXT. CAB VIN 1GCEK19V27E161953	-	Unknown
		CHEVROLET 2007 EXT. CAB VIN 1GCHK29U27E185308 Brownville, Maine	-	Unknown
		CHEVROLET 2007 2500HD CREW VIN 1GCHK23U47F124173 Millinocket, Maine	-	Unknown
		SUBARU 2007 FORESTER VIN JF1SG63617H748183 HERMON, MAINE	-	Unknown
		CHEVROLET 2007 2500HD CREW VIN 1GCHK23K97F548477 Greenville, Maine	-	Unknown
		FORD 2008 Ext cab Leased with Enterprise VIN 1FTRX14W78FB76642 Milo, Maine	-	Unknown
		Honda 2010 CR-V VIN 5J6RE4H34AL026464 NMJ	-	Unknown
		CARRY ON TRAILER 2013 CARGO VIN 4YMCL1427DV000086 DERBY, MAINE	-	Unknown
		FORD 2008 Hi rail with Utility Body VIN 1FTWX315X6EC75596 D Detterich	-	Unknown
		FORD 2008 F-550 Welding Truck VIN 1FDAX56R08EC00261 East Gray, Maine	-	Unknown

26. Boats, motors, and accessories. **X**

Sub-Total > **0.00**  
(Total of this page)

Sheet 5 of 8 continuation sheets attached  
to the Schedule of Personal Property

In re Montreal Maine & Atlantic Railway Ltd., Case No. 13-10670  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY - AMENDED**  
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.		<b>Various pieces of office equipment owned with a net book value of \$13,935.00. Located at various locations within the State of Maine and State of Vermont.</b>	-	<b>13,935.00</b>
29. Machinery, fixtures, equipment, and supplies used in business.		<b>Locomotives and railcars with a net book value of \$3,019,000.00, including the following                      Locomotives: GP-7: 21; 22; 23 GP-9: 79; 100 B23-7: 2000; 2001; 2002; 2003; 2004; 2005; 2006                      B39-8: 8525; 8541; 8544; 8546; 8553; 8561; 8569; 8578; 8583; 8592 C30-7: 3000; 3603; 3609; 3613; 3614; 5016; 5017; 5018; 5021; 5023; 5026; 5078                      Remote Control Cars: 4                      Freight Cars with marking numbers as follows:                      Log Rack Flatbed Cars: 64                      Ballast:18                      Sand Hoppers: 20                      Maintenance of Way Gondola Cars: 9                      Maintenance of Way Flatbed cars:12                      Maintenance of Way Misc Equipment:11</b>	-	<b>3,019,000.00</b>

Sub-Total > **3,032,935.00**  
 (Total of this page)

Sheet 6 of 8 continuation sheets attached to the Schedule of Personal Property

In re Montreal Maine & Atlantic Railway Ltd., Debtor Case No. 13-10670

**SCHEDULE B - PERSONAL PROPERTY - AMENDED**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>Work Equipment including the following: rails, cross ties, tie joints, tie plates, switch ties, spikes, switches, joints, anchors, including but not limited to:</b> 2006 Crane Geismar Houlton, Maine 1970 26" Rail Saw Atlantic Houlton, Maine 1980 Cribber RTW Houlton, Maine 1980 AnchorFast Racine Houlton, Maine 1974 Snow Thrower Sno-Go Houlton, Maine 1978 Snow Thrower Sno-Go Houlton, Maine 1973 Switch Tamper Sno Tamper 1990 Spiker Puller Nordco 1971 Tie Crane Kershaw Presque Isle, Maine 2006 Plate Machine Fairmont 1966 Ballast Regulator Sno Kershaw 1990 Ballast Regulator Kershaw Vermont 1972 Ballast Regulator Bert Pyke Derby, Maine 1978 Speed Swing Pettibone 1982 Speed Swing Pettibone 1974 Switch Tamper Sno Tamper 1978 Torsion Beam MK 2 Tamper Presque Isle, Maine 1983 Speed Swing Pettibone Vermont 1965 Loader L -30 Euclid Millinocket, Maine 1971 Tie Shear / Cribber Fairmont Madawaska, Maine 1966 Tie Spacer Nordberg Houlton, Maine 1980 Shoulder Jack Tamper Vermont 1971 Spiker Nordberg 1974 Speed Swing Pettibone 1975 Speed Swing Pettibone Brownville, Maine 1977 Switch Tamper - Snow Tamper Brownville, Maine 1980 Ballast Regulator - Snow Bert Pyke Houlton, Maine 1975 Speed Swing Pettibone Houlton, Maine 1974 Speed Swing Pettibone 1983 Gradall Gradall Houlton, Maine 1986 Tie	-	2,761,553.00
		Rails, cross ties, tie joints, tie plates, switch ties, spikes, switches, joints, anchors and other related track materials (these items are included as part of corridor listed on Schedule, "Real Property" )	-	Unknown
30. Inventory.		See Attached Exhibit 2. Please note; inventory report/accounting is not available as of August 7, 2013. Inventory listed on Exhibit 2 is as of August 30, 2013. Included in Exhibit 2 in an undetermined quantity of inventory that may be located in Canada.	-	Unknown

Sub-Total > **2,761,553.00**  
(Total of this page)

Sheet 7 of 8 continuation sheets attached to the Schedule of Personal Property

In re Montreal Maine & Atlantic Railway Ltd.

Case No. 13-10670

Debtor

**SCHEDULE B - PERSONAL PROPERTY - AMENDED**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.		<b>Claim against Bankruptcy Estate of Fraser Papers, Inc. District of Delaware - Bankruptcy Case 09-12123 Location: PriceWaterhouseCoopers, Trustee of the Fraser Creditors Trust, c/o John McKenna, 77 King Street, Toronto Ontario M5K 168 Canada Face value of claim: \$571,809.78</b>	-	<b>Unknown</b>
		<b>Claim against Bankruptcy Estate of Fraser Timbers Ltd Location: PriceWaterhouseCoopers, Trustee of the Fraser Creditors Trust, c/o John McKenna, 77 King Street, Toronto, Ontario M5K 168 Canada Face value of claim \$33,232.00</b>	-	<b>Unknown</b>
		<b>Note Receivable and Mortgage encumbering Former Station House Brownville Junction, Brownville, Maine</b>	-	<b>36,182.18</b>
		<b>Claim against Appalachian Timber Services, LLC Montreal, Maine &amp; Atlantic Railway v. Appalachian Timber Services State of Maine, Superior Court Docket No. BANSC-CV-2012-145 Complaint filed, answer received, mediation statement completed.</b>	-	<b>500,000.00</b>

Sub-Total > **536,182.18**  
(Total of this page)  
Total > **16,120,008.59**

Sheet 8 of 8 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re Montreal Maine & Atlantic Railway Ltd. Case No. 13-10670  
 Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES - AMENDED**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<p><b>Adelphia Cable</b>                      Attn: Dept. 23510                      7910 Crescent Executive Drive                      Charlotte, NC 28219</p>	<p><b>Crossing License or Lease - NM00640</b></p>
<p><b>AllFirst Bank</b>                      c/o Midwest Railcar Corporation                      4949 Autumn Oaks Drive                      Maryville, IL 62062</p>	<p><b>Master Equipment Lease dated February 17, 2003. Rolling Stock Railcars Lease Extension Certificate No. 1 to Schedule No. 1 dated October 2, 2012 48 - 50 foot - Plate F double plug door, 263 GRL, 100-ton boxcars built in 1973 and rebuilt in 1993</b></p>
<p><b>Anderson, Jack</b>                      313 Parker Street                      Gardiner, ME 04345</p>	<p><b>Crossing License or Lease - XR30108</b></p>
<p><b>AT&amp;T Corp</b>                      Chief Counsel - Core Network                      Room 3A120                      1 AT&amp;T Way                      Bedminster, NJ 07921</p>	<p><b>License Agreement/Easement Agreement 48.87 miles of railroad right of way in Piscataquis and Penobscot Counties</b></p>
<p><b>AT&amp;T Corporation</b>                      1200 Peachtree Street, Room 2003                      Atlanta, GA 30309</p>	<p><b>Fiber Optic Easement</b></p>
<p><b>Atlantic Communications</b>                      40 Freedom Parkway                      Hermon, ME 04401</p>	<p><b>Tower Lease</b></p>
<p><b>Bangor Hydro</b>                      21 Telcom Drive                      Bangor, ME 04401</p>	<p><b>Utility Licenses</b></p>
<p><b>Bayroot, LLC</b>                      Wagner Forest Mgmt. Ltd.                      P.O. Box 933                      Hermon, ME 04402</p>	<p><b>Crossing License or Lease - XR30023</b></p>
<p><b>Blue Seal Feeds</b>                      15 Buttrick Road                      Londonderry, NH 03053</p>	<p><b>Crossing License or Lease - BLU1610</b></p>
<p><b>Bodfish ATV Riders</b>                      1529 Elliotsville Road                      Elliotsville Township, ME 04443</p>	<p><b>Crossing License or Lease - XR30641</b></p>

In re Montreal Maine & Atlantic Railway Ltd.

Case No. 13-10670

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES - AMENDED

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Brotherhood of Locomotive Engineers and Trainmen BLET 15 Clover Street, #67 Plaistow, NH 03865</b>	<b>Implementing Agreement - Oregon Shortline Agreements (OSL) October 14, 2010. Executed for the Employees by Kevin J. Moore, General Chairman, BLET, Heath E. Gentle, Local Chairman, BLET, and Michael D. Twombly, Vice President, BLET</b>
<b>Brownville Snowmobile Club P.O. Box 296 Brownville, ME 04414</b>	<b>Crossing License or Lease - XR30628</b>
<b>Brownville Water District 586 Main Road Brownville, ME 04414</b>	<b>Crossing License or Lease - NO00141</b>
<b>Brownville Water District 586 Main Road Brownville, ME 04414</b>	<b>Crossing License or Lease - NO14051</b>
<b>Bucksport Sand &amp; Gravel Box 730 Bucksport, ME 04416</b>	<b>Crossing License or Lease - XR30253</b>
<b>C&amp;E Real Estate 125 Adams Road Pittsford, VT 05763</b>	<b>Crossing License or Lease - XR30627</b>
<b>C.K. Industries, Inc. 365 Surrise Road, Suite 150 P.O. Box 1029 Lake Zurich, IL 60047</b>	<b>Memorandum of Lease, Car Lease and Amendment No. 1 to Car Lease dated August 1, 2006 14 Gondolas in the series MMA 6637-6790 (excluding car marked MMA 6740 which was destroyed and removed from service)</b>
<b>C.W. Preble 139 Penobscot Avenue Millinocket, ME 04462</b>	<b>Crossing License or Lease - MK14693</b>
<b>Canadian Pacific Railway Company 500 - 401 9th Avenue Alberta, T2P0 4Z</b>	<b>Railcar Lease Agreement dated October 16, 2003 Fourteen (14) 66ft, 90 ton Bulkhead Flat Cars with 8 vertical stakes per car, marked and numbered as indicated in the Schedule of Railcars attached to the lease. Railcar Lease and Schedule A.</b>
<b>Carr, Chris 115 Massachusetts Avenue Millinocket, ME 04462</b>	<b>Crossing License or Lease - MK 10065</b>
<b>Cedar Lake - Long A Road Assoc. P.O. Box 354 East Millinocket, ME 04430</b>	<b>Crossing License or Lease - XR30624</b>

In re Montreal Maine & Atlantic Railway Ltd.

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## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES - AMENDED

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Center Beam Flat Car Company, Inc. c/o Helm Financial Corporation 505 Sansome Street, Suite 1800 Attn: General Counsel San Francisco, CA 94111</b>	<b>Lease dated January 13, 2003. Schedule 1 date January 13, 2003. Amendment N1o 1/Schedule 1.A dated April 25, 2005. 92, 73 foot, 100-ton centerbeam flatcars, manufactured by Thrail Car, AAR Mechancial Designation FBC Exhibits A&amp;B</b>
<b>Central Maine Power 83 Edison Drive Augusta, ME 04336</b>	<b>Utility License</b>
<b>Chaput, Mike 639 Leadville Road Newport Center, VT 05857</b>	<b>Crossing License or Lease - XR30636</b>
<b>CIT Group/Equipment Financing, Inc 30 S. Wacker Drive, Suite 3000 Chicago, IL 60606</b>	<b>Master Lease dated December 20, 2007. Schedule Nos (to lease dated December 20, 2007) 04, 5, 6 and 7. 62 - 50' Plate F 10' plug door boxcars with reporting marks and numbers TR 406255 TR 406256 TR 406258 through TF 40639 TR 406903 TR 406906 TR 406910 TR 406911 TR 406924 TR 406952 TR 406960 TR 406962</b>
<b>CIT Group/Equipment Financing, Inc. 30 South Wacker Drive, Suite 3000 Attn: Senior Vice President - Rail Group Fax 312-906-5833 Chicago, IL 60606</b>	<b>Master Railcar Lease dated December 20, 2007, Per Diem Car Hire, Schedule No 1 (to lease dated December 20, 2007) for 11 73' Centerbeam lumber flat cars</b>
<b>CIT Group/Equipment Financing, Inc.</b>	<b>Master Lease dated March 18, 2013 Two (2) Groups of 5 - SD-40-2 6 axle, 3000 HP Locomotives Schedule No. 01 (5 locomotives) and 02 - (5 locomotives) Total of 10 locomotives Reporting Marks and Numbers: CITX 3082, CEFX 3163, CEFX 3172, CITX 3071, CITX 3101 Numbers 3053, 3057, 309, 3097 and 3166</b>
<b>City of Bangor Public Services Department 530 Maine Street Bangor, ME 04401</b>	<b>Crossing License or Lease - XR30014</b>

In re Montreal Maine & Atlantic Railway Ltd.

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**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES - AMENDED**

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
City of Newport P.O. Box 85 Newport, VT 05855	Crossing License or Lease - NW10060
Comcast Cable Communications One Comcast Center Philadelphia, PA 19103	Crossing License or Lease - ADE 4660
Comcast Cable Communications One Comcast Center Philadelphia, PA 19103	Crossing License or Lease - ADE 4661
Davis Hill Farm 221 Pearl Street North Dighton, MA 02764	Crossing License or Lease - XR30280
Deroche, Joe 58 Sargent Drive Old Town, ME 04468	Crossing License or Lease - NC10063
East Millinocket Water Works 53 Main Street East Millinocket, ME 04430-1199	Crossing License or Lease - BX00181
Ebeeme Snowmobile Club P.O. Box 633 Brownville, ME 04414	Crossing License or Lease - XR30044
Elliotsville Snowmobile Rider 103 Front Street Brownville, ME 04414	Crossing License or Lease - XR30640
Fairpoint - Bebee Spur (Landing Street) 800 Hinesburg Road South Burlington, VT 05403	Crossing License or Lease - NE10064
Fairpoint Communications 155 Grannett Drive South Portland, ME 04106	Utility License
FCM Rail, Ltd 7255 East Baldwin Grand Blanc, MI 48439	Master Agreement November 15, 2004 and Schedule 2798 Heat Boom and Grapple #HK-30K and #4642RA-RT252
Feed Commodities 47 Feed Mill Lane Middlebury, VT 05753	Crossing License or Lease - FEE1555
First Union Rail 6250 North River Road Rosemont, IL 60018	Siding situated and covered under a Storage agreement for purpose of storing empty rail cars.

In re Montreal Maine & Atlantic Railway Ltd.

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**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES - AMENDED**  
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
First Union Rail Corporation 6250 North River Road Rosemont, IL 60018	Master Agreement March 20, 2003. Lease Agreement and all schedules, amendments, and riders, including without limitation: Master Agreement, Lease Agreement and all Schedules. Contract No. MMAR001RN. Schedule No. 1 to Master Agreement. Rider 2 MMAR00100RN/F. Rider 3, Amendment 1 (4/25/05) MMAR001003RN. Rider 12, 12/26/06, MMAR001012RN/F. Rider 11 Rider 13 Rider 14 Rider 16 Rider 17 Rider 18 Schedule 1, First Amendment to Schedule 1 Rider 11, Exhibit A Memorandum of Lease Agreement to Rider 14
Fleming, Harry and Kathy 46 Allison Lane Gorham, ME 04038	Crossing License or Lease - XR30102
Flex Leasing I & II, LLC c/o The CIT Group/Equipment Financing dba CIT/Rail Resources 1211 Avenue of the Americas 20th Flr New York, NY 10036	Master Net Railcar Lease and per diem lease dated May 28, 2004 Schedule No. 5 Schedule No. 6 Schedule No. 7 Schedule No. 8 Amendment No. 1 and 2 to Schedule 7 and 8
Freshwater Stone & Brick P.O. Box 15 Orland, ME 04472	Crossing License or Lease - XR30115
GATX Corporation 222 West Adams Street 8th Floor Attention: Contract Administrator Chicago, IL 60606	Car Service Contract dated August 1, 2004. Contract No. 5492 (per diem lease) and Amendment No. 1 to Contract No. 5492. Rider No. 1, 2, *3, 4 and *5 to Contract 5492. *Lessor purportedly terminated lease pre-petition.
GATX Financial Group /GATX RAIL GATX Financial Corporation Attn Contract Administrator 500 West Monroe Street Chicago, IL 60661	Master Lease dated July 1, 2003. Car Service Lease and Per Diem Lease dated July 1, 2003. Rider 1, 2, 3, 4, 5 and 6 (per diem lease) Car Net Lease - Contract No. 5554 3 DOT 111-A-100-W-1 non-coiled cars Car Numbers: 80420, 81094 and 29765
General Alum P.O. Box 436 Searsport, ME 04974	Crossing License or Lease - VR00618
General Alum P.O. Box 436 Searsport, ME 04974	Crossing License or Lease - VR15222

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**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES - AMENDED**  
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Goodwill Riders Snowmobile Club 844 Western Avenue Hampden, ME 04444</b>	<b>Crossing License or Lease - XR30066</b>
<b>Graebert, Steve 101 Concert Point Drive Stockton Springs, ME 04981</b>	<b>Crossing License or Lease - XR30615</b>
<b>Great Lakes Hydro America P.O. Box 480 Marlborough, MA 01752-0480</b>	<b>Crossing License or Lease - XR30500</b>
<b>Greater Bay Capital Business Technology Association 300 Tri-State International, Suite 400 Lincolnshire, IL 60069</b>	<b>2 - Konica Minolta Bizhub 362 2 - Konica Minolta Bizhub 421</b>
<b>Hess, Eugene 24 Penny Lane Newport, VT 05855</b>	<b>Crossing License or Lease - HES7201</b>
<b>J.M. Huber Corp. P.O. Box 554 Old Town, ME 04468</b>	<b>Lease Agreement dated June 16, 1997 - MK900</b>
<b>J.M. Huber Corp. P.O. Box 554 Old Town, ME 04468</b>	<b>Private Crossing Agreement dated June 16, 1997 - MK900</b>
<b>Jackman Utility District 28 Walton Street P.O. Box 340 Jackman, ME 04945</b>	<b>Ground Lease dated May 14, 2013</b>
<b>Jo-Mary Snowmobile Club P.O. Box 446 Millinocket, ME 04462</b>	<b>Crossing License or Lease - XR30012</b>
<b>Katahdin Forest Mgt. P.O. Box 38 Millinocket, ME 04462</b>	<b>Crossing License or Lease - XR30076</b>
<b>Katahdin Forest Mgt. P.O. Box 38 Millinocket, ME 04462</b>	<b>Crossing License or Lease - XR30084</b>
<b>Lane Construction P.O. Box 103 Bangor, ME 04402-0103</b>	<b>Crossing License or Lease - RO00712</b>
<b>Levasseur's Hardware 225 Aroostook Avenue Millinocket, ME 04462</b>	<b>Crossing License or Lease - MK14696</b>

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**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES - AMENDED**

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Levesque, Richard 135 Castle Hill Road Windham, NH 03087-1762	<b>Crossing License or Lease - XR30267</b>
LMS Acquisition Corporation 77 Logistics Lane Hermon, ME 04401	<b>Management Agreement</b>
Magic City Properties P.O. Box 628 Old Lyme, CT 06371	<b>Crossing License or Lease - MK 10055</b>
Maine Fire Protection P.O. Box 1085 Bangor, ME 04402-1085	<b>Crossing License or Lease - WR00835</b>
Maine Northern Railway PO Box 3189 Station B 11 Gifford Road Attn: General Manager St John, NB E2M 4X8	<b>Dispatching Agreement and Transportation Agreement</b>
Maine Northern Railway PO Box 3189 Station B 11 Gifford Road Attn: General Manager St John, NB E2M 4X8	<b>Trackage Rights Agreement</b>
Maine Northern Railway Company c/o New Brunswick Southern Railway CoLtd 300 Union Street, 12th Fl Canada E2L 4L4 P.O. Box 5888, Saint John New Brunswick	<b>Trackage Rights Agreement Millinocket - Brownville Junction, Maine</b>
MBC Enterprises P.O. Box 436 Dover Foxcroft, ME 04426	<b>Crossing License or Lease - XR30619</b>
Midwest Railcar Corporation 4949 Autum Oaks Drive Maryville, IL 62062	<b>See AllFirst Bank</b>
Mile 6.36 Group Association P.O. Box 290 Searsport, ME 04974	<b>Crossing License or Lease - XR30155</b>
Millinocket Trail Committee 197 Penobscot Avenue Millinocket, ME 04462	<b>Crossing License or Lease - XR30172</b>
Millinocket Trail Committee 197 Penobscot Avenue Millinocket, ME 04462	<b>Crossing License or Lease - XR30159</b>

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**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES - AMENDED**

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Milo Water District 146 Park Street Milo, ME 04463-1740	Crossing License or Lease - RU14957
Montreal, Maine & Atlantic Canada Co. 15 Iron Road Hermon, ME 04401	Management Agreement, January 9, 2003
NARCAT, LLC 480 West Dussel Drive Suite R Maumee, OH 43537	200 Boxcars - Net Lease Agreement dated May 8, 2007 Schedule No. 2 dated May 2009
New England Independent Transmission Co. NEITC 401 Edgewater Place Suite 640 Wakefield, MA 01880	Easement Purchase Agreement Option dated July 5, 2012. Purchase price \$486,784.00
Newport Country Club MP 0.61 P.O. Box 434 Newport, VT 05855	Crossing License or Lease - NEW6328
Newport Marina Condominium Assoc. P.O. Box 353 Newport, VT 05855	Crossing License or Lease - NEW6340
No. Country Union High School Veterans Avenue Newport, VT 05855	Crossing License or Lease - NOR7725
North Country Cable/now Comcast One Comcast Center Philadelphia, PA 19103	Crossing License or Lease - XR30632
OFLC Inc. P.O. Box 415 Greenville, ME 04441	Crossing License or Lease - XR30618
OFLC Inc. MP 37.41 P.O. Box 415 Greenville, ME 04441	Crossing License or Lease - XR30635
Palmer, Lionel 9A High Street Milo, ME 04463	Crossing License or Lease - RU00624
Palmer, Lionel 9A High Street Milo, ME 04463	Crossing License or Lease - RU0762

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**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES - AMENDED**  
(Continuation Sheet)

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Paradis, Gary P.O. Box 565 Jackman, ME 04945	Crossing License or Lease - JK 107
Paul Bunyan Snowmobile Club P.O. Box 2144 Bangor, ME 04402-2144	Crossing License or Lease - XR30026
Penobscot Regional Comm. Ctr. 97 Hammond Street Bangor, ME 04401	Tower Lease - PT-10050
Penobscot Snowmobile Club c/o Sandra Dorr 298 Clark Road Hermon, ME 04401	Crossing License or Lease - XR30174
Penobscot Snowmobile Club c/o Sandra Dorr 398 Clark Road Hermon, ME 04401	Crossing License or Lease - XR30265
Plum Creek Timber 48 Capital Road West Forks, ME 04985	Crossing License or Lease - XR30617
Plum Creek Timber 48 Capital Road West Forks, ME 04985	Crossing License or Lease - XR30646
Pomerleau Real Estate P.O. Box 6 Burlington, VT 05402	Crossing License or Lease - POM1851
Portland Cellular Partnership a/k/a Verizon Wireless P.O. Box 2167 Folsom, CA 95763-2167	Tower Lease
Quirion, Carl and Janet 524 Cushman Road Winslow, ME 04901	Crossing License or Lease - NC10066
Rail World Locomotive Leasing, LLC RWLL c/o Northern Trust Company 50 S. LaSalle Street Contact: Mr. Thomas Tancula Chicago, IL 60675	Master Lease dated February 10, 2004. Second Amendment to Lease Agreement dated April 1, 2013.
Rail World, Inc. 6400 Shafer Court Suite 275 Des Plaines, IL 60018	Managment Agreement related to day-to-day management and operational responsibilities

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Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Rushton, Ron 44 School Street North Springfield, VT 05150	Crossing License or Lease - HO00125
Russel, Jean 241 Main Street Searsport, ME 04974	Crossing License or Lease - MX00845
Sawyer Environmental 358 Emerson Mill Road Hampden, ME 04444	Crossing License or Lease - MA00529
Sawyer Environmental 358 Emerson Mill Road Hampden, ME 04444	Crossing License or Lease - XR3003
Skoozy's Discount Center Route 105 East Berkshire, VT 05447	Crossing License or Lease - SKO5990
St. Pierre, Gerard 140 Jay Road Richford, VT 05476	Crossing License or Lease - STP3300
State of Maine Maine Revenue Service P.O. Box 9107 Augusta, ME 04332-9107	Agreement for Installment Payments of Income Tax Obligations for year ended 2011
Taunton Rayham Boundary Riders P.O. Box 27 Rockwood, ME 04478	Crossing License or Lease - XR30621
Telephone Operating Co. of Vermont 800 Hinesburg Road South Burlington, VT 05403	Crossing License or Lease - XR30661
The Employees of Accounting Customer Dispatching Engineering & Mechanical Dept 15 Clover Street, #67 Plaistow, NH 03865	Implenting Agreement - Oregon Short Line Railroad Company - Abandonment - Goshen, 360 ICC 91 (1979) July 12, 2010. For the employees; Paul Conlogue, Jeff Lawler, Paul McGillicuddy, Gary Smith, John Fessenden and Andrew St. Amant
Time Warner Cable of Maine 444 Perry Road Bangor, ME 04401	Crossing License or Lease - XR30662
Time Warner Cable of Maine 444 Perry Road Bangor, ME 04401	Crossing License or Lease - XR30663

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Town of East Millinocket 53 Main Street East Millinocket, ME 04430-1199	Crossing License or Lease - BX00711
Town of Greenville P.O. Box 1109 Greenville, ME 04441	Crossing License or Lease - XR30625
Town of Greenville P.O. Box 1109 Greenville, ME 04441	Crossing License or Lease - XR30626
Town of Milo Pleasant Street P.O. Box 218 Milo, ME 04463	Crossing License or Lease - XR30106
Town of Newport P.O. Box 85 Newport, VT 05855	Crossing License or Lease - NEW6325
Town of Newport P.O. Box 85 Newport, VT 05855	Crossing License or Lease - NEW6350
Twin Lakes Camp Owners 34 New Jersey Street Millinocket, ME 04462	Crossing License or Lease - XR3006
Twin Lakes Camp Owners 34 New Jersey Street Millinocket, ME 04462	Crossing License or Lease - XR30171
Twin Lakes Camp Owners 34 New Jersey Street Millinocket, ME 04462	Crossing License or Lease - XR30112
Verge, Donald 331 Vermont Route 105 East North Troy, VT 05859-9318	Crossing License or Lease - VER2475
Vermont Electric Coop 42 Wescom Road Johnson, VT 05656	Crossing License or Lease - VER4990
Vermont Electric Power 366 Pinnacle Road Rutland, VT 05701	Crossing License or Lease - XR30665
Village of North Troy Municipal Office North Troy, VT 05859	Crossing License or Lease - NOR7801

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<b>Village of North Troy, Vermont Municipal Office North Troy, VT 05859</b>	<b>Crossing License or Lease - NOR7800</b>
<b>Village of Richford, Vermont P.O. Box 236 Richford, VT 05476</b>	<b>Crossing License or Lease - RIC2925</b>
<b>VT Assoc. of Snow Travelers 26 Vast Lane Barre, VT 05602</b>	<b>Crossing License or Lease - NOR7701</b>
<b>Washington County Railroad P.O. Box 498 Bellows Falls, VT 05101</b>	<b>Crossing License or Lease - WAS3000</b>
<b>Wells Fargo Equipment Lease Manufacturer Services Group 300 Tri-State International, Suite 400 Lincolnshire, IL 60069</b>	<b>1 - Ricoh Wide Format Copier 240W w/3rd Roll Type A, Hard Disk Drive, Printer &amp; Controller &amp; Scanner Option. Serial Number K1451100056</b>