

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MAINE**

In re:

**MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.,**

Debtor.

Chapter 11

Case No. 13-10670 (LHK)

**JOINDER OF OFFICIAL COMMITTEE OF VICTIMS TO TRUSTEE'S OBJECTION
TO DISCLOSURE STATEMENT FOR CHAPTER 11 PLAN DATED JANUARY 29,
2014 PROPOSED BY THE UNOFFICIAL COMMITTEE OF
WRONGFUL DEATH CLAIMANTS**

The Official Committee of Victims (the "Committee") appointed in the chapter 11 case of Montreal Maine & Atlantic Railway, Ltd. (the "Debtor"), by and through its undersigned counsel, hereby files this joinder (the "Joinder") to the objection of the Chapter 11 Trustee [Docket No. 687] (the "Trustee Objection") to the *Disclosure Statement for Chapter 11 Plan Dated January 29, 2014 Proposed by the Unofficial Committee of Wrongful Death Claimants* [Docket No. 601] (the "Disclosure Statement"). In support of this Joinder, the Committee respectfully represents as follows:¹

1. The Committee hereby joins in and supports the relief sought in the Trustee Objection. The Plan and Disclosure Statement proposed by the Unofficial Committee of Wrongful Death Claims (the "Wrongful Death Claimants") are nothing more than a blatant publicity stunt which could create discord between this Court and the Canadian Court over the proceeds of the insurance policies with XL and the priority of distribution with respect to such proceeds, without any benefit for the victims of the derailment.

¹ Capitalized terms used herein shall have the meaning ascribed to them in the Trustee Objection.

2. The Committee will not expend the extremely limited resources of the Debtor's estate to object to a Plan and Disclosure Statement which cannot and should not be approved and which are designed to protect the pecuniary interest of parties other than the victims of the Derailment. Counsel for the Committee will fully explain all the reasons why the Disclosure Statement should not be approved at the hearing to consider approval of the Disclosure Statement.

3. The Committee reserves all of its rights with respect to the Plan, the Disclosure Statement and the Trustee Objection.

WHEREFORE, the Committee respectfully requests that the Court enter an order (i) denying approval of the Disclosure Statement and (ii) granting such other relief as this Court may deem just and proper.

Dated: February 28, 2014

Respectfully submitted,

/s/ Luc A. Despins

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Co-counsel to the Official Committee of Victims

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CERTIFICATE OF SERVICE

I, Richard P. Olson, hereby certify that I am over eighteen years old and caused true and correct copies of the following motion to be served electronically upon all interested parties as set forth in the ECF list on February 28, 2014:

- Joinder Of Official Committee Of Victims To Trustee's Objection To Disclosure Statement For Chapter 11 Plan Dated January 29, 2014 Proposed By The Unofficial Committee Of Wrongful Death Claimants [Docket No. 692]

Dated: February 28, 2014

s/ Richard P. Olson

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