

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE**

In Re:) Chapter 11
MONTREAL, MAINE & ATLANTIC)
RAILWAY, LTD.) Case No. 13-10670
Debtor)

**NOTICE OF SURFACE TRANSPORTATION BOARD'S
REGULATORY APPROVAL**

The Surface Transportation Board (STB) provides notice to the Court that Central Maine & Quebec Railway US Inc. (CMQR) has obtained the STB's authority to acquire the assets of Montreal, Maine & Atlantic Railway, LTD. (MM&A) effective March 16, 2014.¹ CMQR's parent, Railroad Acquisition Holdings LLC (RAH), had previously received the Court's approval to acquire MM&A's assets subject to the terms of this Court's order dated January 24, 2014 [Doc. No. 594].

Dated: March 18, 2014

Respectfully submitted,

CRAIG M. KEATS
General Counsel

EVELYN KITAY
Deputy General Counsel

/s/ Ronald Molteni

¹ The record of proceedings before the STB can be found at the STB's website, www.stb.dot.gov. See *Central Maine & Quebec Railway US Inc.—Acquisition and Operation Exemption—Montreal, Maine & Atlantic Railway, LTD.*, STB FD 35805. Additionally, RAH's parent filed a verified notice of exemption for authority to control CMQR. See *Fortress Investment Group LLC—Continuance in Control Exemption—Florida East Coast Railway, L.L.C. and Central Maine & Quebec Railway US Inc.*, STB FD 35806.

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CERTIFICATE OF SERVICE

I hereby certify that on March 18, 2014, I served a true and accurate copy of the Surface Transportation Board's **NOTICE OF SURFACE TRANSPORTATION BOARD'S REGULATORY APPROVAL** on all parties of record via the Court's ECF system.

/s/ Ronald Molteni

RONALD MOLTENI