UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re: MONTREAL MAINE & ATLANTIC RAILWAY, LTD. Debtor.	Bk. No. 13-10670 Chapter 11

CHAPTER 11 TRUSTEE'S FIFTH REPORT
ON CCAA PROCEEDINGS

Robert J. Keach, the chapter 11 trustee in the above-captioned case of Montreal Maine & Atlantic Railway, Ltd., files this report, pursuant to the *Cross-Border Insolvency Protocol* adopted by this Court, regarding certain filings in the *Companies' Creditors Arrangement Act* case (the "Canadian Case") of Montreal Maine & Atlantic Canada Co., which currently pending in the Superior Court of Canada, District of Saint-François (the "Superior Court"). On February 17, 2014, the Superior Court issued a *Judgment* granting a request for a joint status conference, which conference will be held on February 26, 2014 at 10:00 a.m. A true and correct copy of the *Judgment* is attached hereto as **Exhibit A**. An informal translation of the *Judgment* from French to English, prepared by the Trustee's Canadian co-counsel, is attached hereto as **Exhibit B**.

Dated: February 21, 2014

ROBERT J. KEACH,
CHAPTER 11 TRUSTEE OF MONTREAL MAINE & ATLANTIC RAILWAY, LTD.

By his attorneys:

/s/ *Michael A. Fagone*

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CERTIFICATE OF SERVICE

I, Kara Mercier, being over the age of eighteen and an employee of Bernstein, Shur, Sawyer & Nelson, P.A. in Portland, Maine, hereby certify that, on February 21, 2014, I filed the *Chapter 11 Trustee's Fifth Report on CCAA Proceedings*, along with *Exhibits A and B* via the Court's CM/ECF electronic filing system. Parties who were served via CM/ECF are listed on the attached Service List.

Dated: February 21, 2014

/s/ Kara Mercier
Kara Mercier
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