

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670

Chapter 11

CHAPTER 11 TRUSTEE'S REPORT ON CCAA PROCEEDINGS

Robert J. Keach, the chapter 11 trustee in the above-captioned case of Montreal Maine & Atlantic Railway, Ltd., files this report, pursuant to the *Cross-Border Insolvency Protocol* adopted by this Court, regarding certain filings in the *Companies' Creditors Arrangement Act* case (the "Canadian Case") of Montreal Maine & Atlantic Canada Co. ("MMAC") currently pending in the Superior Court of Canada, District of Saint-François (the "Canadian Court").

Specifically, attached hereto as **Exhibit A** is a true and correct copy of an e-mail dated December 19, 2014 in which counsel for MMAC informs the Canadian Court and the Service List that "[i]n light of the status of certain negotiations...the Plan will not be filed today as previously contemplated." The email further represents that the "Plan will be filed as soon as possible," and, in any event, by January 12, 2015.

Dated: December 22, 2014

ROBERT J. KEACH,
CHAPTER 11 TRUSTEE OF MONTREAL
MAINE & ATLANTIC RAILWAY, LTD.

By his attorneys:

/s/ Timothy J. McKeon

Timothy J. McKeon, Esq.

D. Sam Anderson, Esq.

BERNSTEIN, SHUR, SAWYER & NELSON, P.A.

100 Middle Street

P.O. Box 9729

Portland, ME 04104

Telephone: (207) 774-1200

Facsimile: (207) 774-1127

Bob Keach

From: Bayus, Alexander <Alexander.Bayus@gowlings.com>
Sent: Friday, December 19, 2014 4:55 PM
To: Benoit, Patrice; 'aadressky@richter.ca'; 'adobrota@woods.qc.ca'; 'ahelman@mcm-law.com'; 'alan.lepene@thompsonhine.com'; André Ryan; andrei.pascu@mcmillan.ca; Annie Mathieu; 'antoine.lippe@justice.qc.ca'; 'ariendeau@fasken.com'; 'atardif@mccarthy.ca'; Bernard Amyot; 'bglassberg@gatx.com'; 'boneill@goodmans.ca'; Boris Lavoie Isebaert; Brandon Faber; Bruce Leonard; Carole O'Donnell; Caroline Laverdière; 'Casey.Symington@dot.gov'; 'cathy.murphy@otc-cta.qc.ca'; Chantal Comtois; David Bish; Dawson, Philip; 'Deborah.Thorne@btlaw.com'; 'djohnson@mcm-law.com'; 'dominic.naud@clydeco.ca'; Dominique Ménard; 'eforlini@fasken.com'; Elisabeth Neelin; emeloche@osler.com; emmanuelle.gervais-cadrin@mddefp.gouv.qc.ca; Eric Savard; eric.vallieres@mcmillan.ca; esherkin@millerthomson.com; Ferland, Patrick; 'fpare@stikeman.com'; François Tougas; 'frederic.maheux@justice.gouv.qc.ca'; Geneviève Bertrand; 'gjm@mcm-law.com'; gkandestin@kklex.com; Glevine@kklex.com; 'gmichaud@fasken.com'; GRobillard@richter.ca; Hans Mercier; Howard Borlack; info@daniellarochelle.com; Irwin Liebman; 'jclerk@rsslex.com'; 'jdarche@blg.com'; jfontaine@stikeman.com; 'jgrout@tgf.ca'; jim@jehowardlaw.com; Joel Rochon; John Birch; 'john.dodsworth@cta-otc.qc.ca'; 'jorenstein@clg.org'; 'jperreault@mccarthy.ca'; 'jreynaud@stikeman.com'; Julie.Himo@nortonrosefulbright.com; Kathleen Célestin; 'kathryn.hurd@dot.gov'; 'KPlunkett@tgf.ca'; 'laurent.nahmiash@dentons.com'; 'lbaillargeon@rsslex.com'; 'lbeliveau@fasken.com'; 'lcoallier@dufresnehebert.ca'; 'louise.comtois@justice.gouv.qc.ca'; Luc Despains; Marc-André Morin; Massimo Starnino; 'mbarron@fletcher-sippel.com'; Me Luc Fleurant; melanie.brindamour@misp.gouv.qc.ca; melanie.jacques@dentons.com; 'melissa.devost@mddefp.gouv.qc.ca'; Michael Fagone; mhenderson@verrilldana.com; michel.rocheleau@clcw.ca; mlaroche@millerthomson.com; mmeland@ffmp.ca; Monica Maynard; 'nc-wepp_served-pps_signifier-gd@labour-travail.qc.ca'; Nicholas Daudelin; Nicolas Plourde; 'nina.frid@otc-cta.qc.ca'; 'npeden@woods.qc.ca'; pauvinen@millerthomson.com; 'pbelanger@mccarthy.ca'; 'pierre.lecavalier@justice.qc.ca'; 'rclement@verrilldana.com'; Bob Keach; Robin D. Walker; 'roger.simard@dentons.com'; Shawn Travitsky; slussier@osler.com; Soazig Bourgine; Stephen Eddy; 'svauclair@woods.qc.ca'; 'tsandler@osler.com'; 'Valerie.Lagace@otc-cta.qc.ca'; 'vjodoin@blg.com'; Wael Rostom; yetton.raimonda@cleanharbors.com; Cloutier, Genevieve; Brown, Henry; Legault, Pierre; Marie-Julie Croteau; Michel Gagné; Pascale Caron; St-Onge, Denis; Tay, Derrick
Subject: RE: Montreal, Maine & Atlantic Canada Co (Montreal, Maine & Atlantique Canada Cie) ("MMA") - 450-11-000167-134

To the Service List :

Mr. Justice Dumas, Dear Colleagues :

In light of the status of certain negotiations, the results of which may be beneficial to creditors, the Plan will not be filed today as previously contemplated. All parties involved are well aware of the January 12th hearing date and the Plan will be filed as soon as possible.

Best regards,

Alexander Bayus
Avocat / Associate
Tél./Tel. 514-392-9426
alexander.bayus@gowlings.com
gowlings

From: Lord, Chantal **On Behalf Of** Benoit, Patrice

Sent: 24 novembre 2014 13:44

To: 'aadressky@richter.ca'; 'adobrota@woods.qc.ca'; 'ahelman@mcm-law.com'; 'alan.lepene@thompsonhine.com'; André

Exhibit A Page 2 of 3
Ryan; andrei.pascu@mcmillan.ca; Annie Mathieu; antoine.mpe@justice.gc.ca; 'ariendeau@fasken.com';
'atardif@mccarthy.ca'; Bernard Amyot; 'bglassberg@gatx.com'; 'boneill@goodmans.ca'; Boris Lavoie Isebaert; Brandon
Faber; Bruce Leonard; Carole O'Donnell; Caroline Laverdière; 'Casey.Symington@dot.gov'; 'cathy.murphy@otc-cta.gc.ca';
Chantal Comtois; David Bish; Dawson, Philip; 'Deborah.Thorne@btlaw.com'; 'djohnson@mcm-law.com';
'dominic.naud@clydeco.ca'; Dominique Ménard; 'eforlini@fasken.com'; Elisabeth Neelin; emeloche@osler.com;
emmanuelle.gervais-cadrin@mddefp.gouv.qc.ca; Eric Savard; eric.vallieres@mcmillan.ca; esherkin@millerthomson.com;
Ferland, Patrick; 'fpare@stikeman.com'; François Tougas; 'frederic.maheux@justice.gouv.qc.ca'; Geneviève Bertrand;
'gjm@mcm-law.com'; gkandestin@kklex.com; Glevine@kklex.com; 'gmichaud@fasken.com'; GRobillard@richter.ca; Hans
Mercier; Howard Borlack; info@daniellarochelle.com; Irwin Liebman; 'jclerk@rsslex.com'; 'jdarche@blg.com';
jfontaine@stikeman.com; 'jgrout@tgf.ca'; jim@jehowardlaw.com; Joel Rochon; John Birch; 'john.dodsworth@cta-
otc.gc.ca'; 'jorenstein@clg.org'; 'jperreault@mccarthy.ca'; 'jreynaud@stikeman.com';
Julie.Himo@nortonrosefulbright.com; Kathleen Célestin; 'kathryn.hurd@dot.gov'; 'KPlunkett@tgf.ca';
'laurent.nahmiash@dentons.com'; 'lbaillargeon@rsslex.com'; 'lbeliveau@fasken.com'; 'lcoallier@dufresnehebert.ca';
'louise.comtois@justice.gouv.qc.ca'; Luc Despins; Marc-André Morin; Massimo Starnino; 'mbarron@fletcher-sippel.com';
Me Luc Fleurant; melanie.brindamour@mshp.gouv.qc.ca; melanie.jacques@dentons.com;
'melissa.devost@mddefp.gouv.qc.ca'; mfagone@bernsteinshur.com; mhenderson@verrilldana.com;
michel.rocheleau@clcw.ca; mlaroche@millerthomson.com; mmeland@ffmp.ca; Monica Maynard; 'nc-wepp_served-
pps_signifier-gd@labour-travail.gc.ca'; Nicholas Daudelin; Nicolas Plourde; 'nina.frid@otc-cta.gc.ca';
'npeden@woods.qc.ca'; pauvinen@millerthomson.com; 'pbelanger@mccarthy.ca'; 'pierre.lecavalier@justice.gc.ca';
'rclement@verrilldana.com'; rkeach@bernsteinshur.com; Robin D. Walker; 'roger.simard@dentons.com'; Shawn Travitsky;
slussier@osler.com; Soazig Bourguine; Stephen Eddy; 'svauclair@woods.qc.ca'; 'tsandler@osler.com'; 'Valerie.Lagace@otc-
cta.gc.ca'; 'vjodoin@blg.com'; Wael Rostom; yetton.raimonda@cleanharbors.com; Bayus, Alexander; Benoit, Patrice;
Cloutier, Genevieve; Brown, Henry; Legault, Pierre; Marie-Julie Croteau; Michel Gagné; Pascale Caron; St-Onge, Denis;
Tay, Derrick

Subject: Montreal, Maine & Atlantic Canada Co (Montreal, Maine & Atlantique Canada Cie) ("MMA") - 450-11-000167-134

To the Service List :

Dear Colleagues :

Please find attached the order issued today by Mr. Justice Gaétan Dumas, granting the *Motion for a Thenth Order Extending the Stay Period*.

Best regards.

Patrice Benoit
Associé / Partner
Tél./Tel. 514-392-9550
patrice.benoit@gowlings.com

gowlings

Gowling Lafleur Henderson S.E.N.C.R.L., s.r.l. / LLP
Avocats • Agents de brevets et de marques de commerce
Lawyers • Patent and Trade-mark Agents
3700-1 Place Ville Marie
Montréal (Québec)
H3B 3P4 Canada
Tél./Tel. 514-878-9641 Téléc./Fax 514-878-1450
gowlings.com

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Thank you.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE**

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670

Chapter 11

CERTIFICATE OF SERVICE

I, Angela L. Stewart, being over the age of eighteen and an employee of Bernstein, Shur, Sawyer & Nelson, P.A. in Portland, Maine, hereby certify that on December 22, 2014, I filed the *Chapter 11 Trustee's Report on CCAA Proceedings*, including *Exhibit A*, via the Court's CM/ECF electronic filing system, which sent notice to all parties receiving notification through the Court's CM/ECF system.

I further certify that, on December 22, 2014, the *Chapter 11 Trustee's Report on CCAA Proceedings* with *Exhibit A* were served via Electronic Mail as indicated on the attached Service List.

Dated: December 22, 2014

/s/ Angela L. Stewart
Angela L. Stewart, Paralegal

BERNSTEIN, SHUR, SAWYER & NELSON
100 Middle Street
P.O. Box 9729
Portland, ME 04104-5029
(207) 774-1200

SERVICE LIST

Service via Electronic Mail (Sent on December 22, 2014):

Allison M. Brown	allison.brown@weil.com
Andrew Adessky, CPA	aadessky@richter.ca
Arvin Maskin	arvin.maskin@weil.com
Bogdan-Alexandru Dobrota	adobrota@woods.qc.ca
Casey Symington	Casey.Symington@dot.gov
Christopher Branson	cbranson@mpmlaw.com
Craig D. Brown	cdb@meyers-flowers.com
Craig T. Goldblatt, Esq.	craig.goldblatt@wilmerhale.com
Dan Parsons, President of AC Electric Corp	dparsons@acelec.com
Daniel A. Edelman, Esq.	dedelman@edcombs.com
Daniel E. Larochelle	daniellarochelle@axion.ca
Deborah L. Thorne	deborah.thorne@btlaw.com
Debra A. Dandeneau	debra.dandeneau@weil.com
Denis St-Onge	denis.st-onges@gowlings.com
Dennis M. Ryan	Dennis.Ryan@FaegreBD.com
Derek Tay	Derrick.Tay@gowlings.com
Diane P. Sullivan	diane.sullivan@weil.com
Edward Burkhardt, President	eaburkhardt@railworld-inc.com
Emmanuelle Gervaise-Cadrin	Emmanuelle.gervais-cadrin@mddefp.gouv.qc.ca
Eric M. Hocky	ehocky@clarkhill.com
James E. Howard	jim@jehowardlaw.com
Jeff Orenstein	jorenstein@clg.org
Jeffrey C. Steen	jsteen@sidley.com
Jonathan P. Welch	Jonathan.Welch@USDOJ.gov
Louise Lalonde	Louise.lalonde@gowlings.com
Luc A. Despins	lucdespins@paulhastings.com
M. Donald Gardner, Jr., CFO VP	mdgardner@mmarail.com
M. Gilles Robillard	grobillard@richter.ca
Marcia L. Goldstein	marcia.goldstein@weil.com
Matthew E. Linder, Esq.	mlinder@sidley.com
Matthew J. Troy, Esq.	Matthew.Troy@usdoj.gov
Max Starnino	Max.Starnino@paliaroland.com
Michael Barron, Esq.	mbarron@fletcher-sippel.com
Michael R. Enright	menright@rc.com
Michael S. Wolly, Esq.	mwolly@zwerdli.com
Neil A. Peden	npeden@woods.qc.ca
Patrice Benoit	Patrice.benoit@gowlings.com
Patrick C. Maxcy	patrick.maxcy@dentons.com

Peter J. Flowers, Esq.	pjf@meyers-flowers.com
Peter R. Jervis	pjervis@rochongenova.com
Phillip Seligman, Esq.	Phillip.Seligman@usdoj.gov
Pierre Legault	Pierre.legault@gowlings.com
R. Scott Jolliffe	scott.jolliffe@gowlings.com
Richard M. Jurewicz	rjurewicz@galfandberger.com
Robert C. Grindrod, President	rcgrindrod@mmarail.com
Robert Jackstadt	rjackstadt@tuethkeeney.com
Ronald Molteni	ronald.molteni@stb.dot.gov
RWC Inc.	bchateauvert@rwcinc.biz
Stefanie Wowchuck McDonald	stefanie.mcdonald@dentons.com
Stephen Edward Goldman	sgoldman@rc.com
Steven J. Boyajian	sboyajian@rc.com
Sylvain Vauclair	svauclair@woods.qc.ca
Ted Toonders	Ted.toonders@tc.gc.ca
Terence M. Hynes	thynes@sidley.com
Thomas A. Labuda, Jr.	tlabuda@sidley.com
Victoria Vron	victoria.vron@weil.com
Wystan M. Ackerman	wackerman@rc.com
Town of Brownville, ME (Matthew S. Pineo)	mpineotwnmgr@brownville.org
Town of Houlton, ME (Lauren T. Asselin)	Tax.collector@houlton-maine.com
Town of Millinocket, ME (Lorene Cyr)	taxcollector@millinocket.org
Town of Milo, ME (Robin Larson)	robin@townofmilo.net
Village of North Troy, VT (Susan Hansen)	Villagenorthtroy1@comcast.net
City of Presque Isle, ME (Deborah Ouellette)	douellette@presqueisleme.us
Town of Richford, VT (Alan Fletcher)	townclerk@richfordvt.org
Clean Harbors	Fletcher.sandra@cleanharbors.com
Valero Marketing, c/o Michael Smith, Esq.	mike@mikesmithlaw.net
Daniel Aube	daube@c gocable.ca
Robert Thomas	Ironguy65@hotmail.com;
Petro Sud-Ouest Inc.	Bobandter07@roadrunner.com
Ville De Sherbrooke	Carole.boivin@petromontestrie.ca
Kathleen Celestin	revenue@ville.sherbrooke.qc.ca
Joseph Bethony, Esq.	denis.gaudreau@ville.sherbrooke.qc.ca
Brian L. Shaw, Esq.	Kathleen.celestin@mddelcc.gouv.qc.ca
Louis Coallier	jmbethony@grossminsky.com
Paul Wayland	bshaw@shawfishman.com
Jean-Francois Girard	lcoallier@dufresnehebert.ca
Maureen Danehy Cox	pwayland@dufresnehebert.ca
Joseph Bethany	jfgirard@dufresnehebert.ca
	mcox@carmodylaw.com
	jmbethony@grossminsky.com
	kclove@grossminsky.com

Jeffrey D. Sternklar
Jason R. Gagnon

JDSternklar@duanemorris.com
jgagnon@carmodylaw.com

Carol O'Donnell
Soazig Bourgine
Shawn Travitsky
Julie Alleen Hardin
Bill Kroger
Omar J. Alaniz
Maureen Danehy Cox
Timothy A. Davidson
Randy Fairless
Kelley J. Friedman
Tracie J. Renfroe
James K. Robertson
Joseph Rovira
John L. Scott
Allison M. Brown

codonnell@richter.ca
sbourgine@richter.ca
Stravitsky@richter.ca
jhardin@reedsmith.com
Bill.kroger@bakerbotts.com
Omar.alaniz@bakerbotts.com
mcox@carmodylaw.com
taddavidson@andrewskurth.com
rfairless@jandflaw.com
kfriedman@jandflaw.com
trenfroe@kslaw.com
jrobertson@carmodylaw.com
josephrovira@andrewskurth.com
jlscott@reedsmith.com
allison.brown@weil.com

Andrew Adessky, CPA
Arvin Maskin
Bogdan-Alexandru Dobrota
Casey Symington
Christopher Branson
Craig D. Brown
Craig T. Goldblatt, Esq.
Dan Parsons, President of AC Electric Corp
Daniel A. Edelman, Esq.
Daniel E. Larochelle
Deborah L. Thorne
Debra A. Dandeneau
Denis St-Onge
Dennis M. Ryan
Derek Tay
Diane P. Sullivan
Edward Burkhardt, President
Emmanuelle Gervaise-Cadrin

aadessky@richter.ca
arvin.maskin@weil.com
adobrota@woods.qc.ca
Casey.Symington@dot.gov
cbranson@mpmlaw.com
cdb@meyers-flowers.com
craig.goldblatt@wilmerhale.com
dparsons@acelec.com
dedelman@edcombs.com
daniellarochelle@axion.ca
deborah.thorne@btlaw.com
debra.dandeneau@weil.com
denis.st-onge@gowlings.com
Dennis.Ryan@FaegreBD.com
Derrick.Tay@gowlings.com
diane.sullivan@weil.com
eaburkhardt@railworld-inc.com
Emmanuelle.gervais-
cadrin@mddefp.gouv.qc.ca

Eric M. Hocky
James E. Howard
Jeff Orenstein
Jeffrey C. Steen
Jonathan P. Welch
Louise Lalonde
Luc A. Despins

ehocky@clarkhill.com
jim@jehowardlaw.com
jorenstein@clg.org
jsteen@sidley.com
Jonathan.Welch@USDOJ.gov
Louise.lalonde@gowlings.com
lucdespins@paulhastings.com

M. Donald Gardner, Jr., CFO VP	mdgardner@mmarail.com
M. Gilles Robillard	grobillard@richter.ca
Marcia L. Goldstein	marcia.goldstein@weil.com
Matthew E. Linder, Esq.	mlinder@sidley.com
Matthew J. Troy, Esq.	Matthew.Troy@usdoj.gov
Max Starnino	Max.Starnino@paliareroland.com
Michael Barron, Esq.	mbarron@fletcher-sippel.com
Michael R. Enright	menright@rc.com
Michael S. Wolly, Esq.	mwolly@zwerdling.com
Neil A. Peden	npeden@woods.qc.ca
Patrice Benoit	Patrice.benoit@gowlings.com
Patrick C. Maxcy	patrick.maxcy@dentons.com
Peter J. Flowers, Esq.	pjf@meyers-flowers.com
Peter R. Jervis	pjervis@rochongenova.com
Phillip Seligman, Esq.	Phillip.Seligman@usdoj.gov
Pierre Legault	Pierre.legault@gowlings.com
R. Scott Jolliffe	scott.jolliffe@gowlings.com
Richard M. Jurewicz	rjurewicz@galfandberger.com
Robert C. Grindrod, President	rcgrindrod@mmarail.com
Robert Jackstadt	rjackstadt@tuethkeeney.com
Ronald Molteni	ronald.molteni@stb.dot.gov
RWC Inc.	bchateauvert@rwcinc.biz
Stefanie Wowchuck McDonald	stefanie.mcdonald@dentons.com
Stephen Edward Goldman	sgoldman@rc.com
Steven J. Boyajian	sboyajian@rc.com
Sylvain Vauclair	svauclair@woods.qc.ca
Ted Toonders	Ted.toonders@tc.gc.ca
Terence M. Hynes	thynes@sidley.com
Thomas A. Labuda, Jr.	tlabuda@sidley.com
Victoria Vron	victoria.vron@weil.com
Wystan M. Ackerman	wackerman@rc.com
Town of Brownville, ME (Matthew S. Pineo)	mpineotwnmgr@brownville.org
Town of Houlton, ME (Lauren T. Asselin)	Tax.collector@houlton-maine.com
Town of Millinocket, ME (Lorene Cyr)	taxcollector@millinocket.org
Town of Milo, ME (Robin Larson)	robin@townofmilo.net
Village of North Troy, VT (Susan Hansen)	Villagenorthtroy1@comcast.net
City of Presque Isle, ME (Deborah Ouellette)	douellette@presqueisleme.us
Town of Richford, VT (Alan Fletcher)	townclerk@richfordvt.org
Clean Harbors	Fletcher.sandra@cleanharbors.com
Valero Marketing, c/o Michael Smith, Esq.	mike@mikesmithlaw.net
Daniel Aube	daube@c gocable.ca
Robert Thomas	Ironguy65@hotmail.com; Bobandter07@roadrunner.com

Petro Sud-Ouest Inc.
Ville De Sherbrooke

Kathleen Celestin
Brian L. Shaw, Esq.
Louis Coallier
Paul Wayland
Jean-Francois Girard
Maureen Danehy Cox
Joseph Bethany

Jeffrey D. Sternklar
Jason R. Gagnon

Carol O'Donnell
Soazig Bourgine
Shawn Travitsky
Julie Alleen Hardin
Bill Kroger
Omar J. Alaniz
Maureen Danehy Cox
Timothy A. Davidson
Randy Fairless
Kelley J. Friedman
Tracie J. Renfroe
James K. Robertson
Joseph Rovira
John L. Scott

Carole.boivin@petromontestrie.ca
revenue@ville.sherbrooke.qc.ca
denis.gaudreau@ville.sherbrooke.qc.ca
Kathleen.celestin@mddelcc.gouv.qc.ca
bshaw@shawfishman.com
lcoallier@dufresnehebert.ca
pwayland@dufresnehebert.ca
jfgirard@dufresnehebert.ca
mcox@carmodylaw.com
jmbethony@grossminsky.com;
kclove@grossminsky.com
JDSternklar@duanemorris.com
jgagnon@carmodylaw.com

codonnell@richter.ca
sbourgine@richter.ca
Stravitsky@richter.ca
jhardin@reedsmith.com
Bill.kroger@bakerbotts.com
Omar.alaniz@bakerbotts.com
mcox@carmodylaw.com
taddavidson@andrewskurth.com
rfairless@jandflaw.com
kfriedman@jandflaw.com
trenfroe@kslaw.com
jrobertson@carmodylaw.com
josephrovira@andrewskurth.com
jlscott@reedsmith.com