

**Office of the United States Trustee - Region 1
Monthly Post-Confirmation Summary Report
For The Month Ending June 30, 2017**

In re: Montreal, Maine & Atlantic Railway Ltd.
DEBTOR(S)

Case No. 13-10670

Confirmation Date: **October 9, 2015**

Disbursing Agent: (if applicable): n/a

1.) BEGINNING OF MONTH CASH BALANCE:

\$ 1,912,634.54

Cash Receipts this month:

Preference Settlements	\$	-
Litigation Settlements		-
Business operations		-
Miscellaneous Refunds		10.00
A/R collected on behalf of CMQ		-
Inter-estate transfers		-
Miscellaneous		-

2.) TOTAL CASH RECEIPTS

\$ 10.00

Cash Disbursements this month:*

Professional fees	\$	31,396.36
Inter-estate transfers		-
Trustee's Bond		-
Taxes		-
Reimbursement to CMQ for A/R		-
Operations		-
Administration		3,574.60
U.S. Trustee Fees		-
Other payments		4.00
Plan payments - Administrative		-
Plan payments - Secured Creditors		-
Plan payments - Priority Creditors		-
Plan payments - Unsecured Creditors		-
Plan payments - Other		-

3.) TOTAL CASH DISBURSEMENTS

\$ 34,974.96

4.) END OF MONTH CASH BALANCE:

\$ 1,877,669.58

Disbursements for Calculating Quarterly U.S. Trustee Fees:

Total Cash Disbursements	\$	34,974.96
Less: Inter-estate transfers		-
Total Disbursements for Calculating Quarterly U.S. Trustee Fees	\$	34,974.96

1.) Projected date of Application for Final Decree: Undetermined, depends upon resolution of complex litigation.

2.) Have plan payments been timely disbursed as required by the Plan? Yes No
If no, explain the circumstances that have impacted the Debtor's ability to perform under the plan.
n/a

3.) Is the Debtor current with all post petition and post confirmation debt? Yes No
If no, please describe. n/a

4.) What remaining issues require resolution before an Application for Final Decree will be filed?
Remaining issues include the Canadian Pacific litigation case.

Pursuant to 28 U.S.C. §1746(2), I hereby declare under penalty of perjury that the information contained in this document is true, complete, and correct to the best of my knowledge and belief.

Dated: 9/5/17

RESPONSIBLE PARTY

By: [Signature]
(Signature)

Name: Robert J. Keach

Title: Chapter 11 Trustee

Address: 100 Middle Street, West Tower
Portland, Maine 04101

Telephone No.: (207) 774-1200

Montreal, Maine & Atlantic Railway, Ltd.
 Exhibit 1 – Cash Disbursements
 For The Month Ending June 30, 2017

Check Number	Check Date	Name	Check Amount	Category
TD Operating Account:				
9154	6/6/2017	Turndox Corporation	\$ 2,964.60	Administrative
9155	6/8/2017	Earl W. Noyer & Sons	\$ 610.00	Administrative
Debit	6/30/2017	Check Image Fee	\$ 2.00	Other
Debit	6/30/2017	Paper Statement Fee	\$ 2.00	Other
Total from TD Operating Account:			\$ 3,578.60	
Sale Escrow Account:				
2582	6/5/2017	Serkland Law Firm, RJK	\$ 660.56	Professional Fees
2583	6/5/2017	Verrill Dana, RJK	\$ 3,172.50	Professional Fees
2584	6/5/2017	Pachulski Stang Ziehl & Jones LLP, RJK	\$ 16,964.75	Professional Fees
2613	6/21/2017	Marc-Antoine Carette avocat inc., RJK	\$ 6,186.24	Professional Fees
2636	6/29/2017	Verrill Dana, RJK	\$ 4,412.31	Professional Fees
Total from Sale Escrow Account:			\$ 31,396.36	
Total Monthly Disbursements:			<u>\$ 34,974.96</u>	