

NOTICE TO OPT-OUT OF REPRESENTATION IN CCAA PROCEEDINGS

Richter Advisory Group Inc.
1981 McGill College
Montreal, Quebec
H3A 0G6

Attention: Claims Department

Telephone: 1-866-845-8958
Fax: 1-800-246-1125
Email: mmaclaims@richter.ca

Re: Notice to Opt-Out of Representation by the Class Action Petitioners in the Matter of Montreal Maine & Atlantic Canada Co. (“MMA”)—CCAA (the “CCAA Proceedings”)

I, _____, am a Class Member, as defined in the Representation Order of Mr. Justice Dumas J.S.C. dated April 4, 2014 (the “Order”) as including:

“All persons and entities residing in, owning or leasing property in, operating a business in, or being employed by a person resident in or a business located in Lac-Mégantic, and/or were physically present in Lac-Mégantic, including their succession, spouse or partner, child, grandchild, parent, grandparent and sibling, who have suffered a loss of any nature or kind relating to or arising directly or indirectly from the train derailment that took place on July 6, 2013 in Lac-Mégantic, or any other group to be determined by the Court, other than the Government of Québec and the City of Lac-Mégantic.”

I understand and acknowledge the following:

- 1) that the Representative Petitioners in the Québec Class Action proceeding have sought and obtained an Order from Justice Dumas in the Québec CCAA proceedings authorizing them to act on behalf of all Class Members, including me, in the CCAA proceedings;
- 2) the Representation Order directs that Class Members who do not wish to be represented in the bankruptcy proceedings of MMA in the Québec Superior Court in Sherbrooke, Québec ("CCAA Proceedings") by the Class Action Petitioners may opt out, or exclude themselves from that Order, by delivering this form in accordance with the terms of the Order.
- 3) I further understand that the Class Action Petitioners in the CCAA proceeding are represented by the counsel who are prosecuting the class proceeding on behalf of the Lac-Mégantic residents, and the Class Petitioners are seeking to obtain financial recovery for the Class Members described above through the CCAA proceeding. This financial recovery, if available in the CCAA proceeding, will be made available to the creditors (including Class Members) who will have filed a valid proof of claim before the Claims Bar Date (June 13, 2014).
- 4) in signing and delivering this letter on my own behalf I understand and expressly acknowledge that I am terminating the Class Action Petitioners' representation of me in the CCAA Proceedings;
- 5) further, if I do not deliver a claim in the CCAA Proceedings in accordance with the claims procedure approved by the Québec Court on or before June 13, 2014, then I also recognize that I will be barred from participating in the CCAA Proceedings and I will not receive any part of any monies distributed through the CCAA Proceedings, including, for example, the proceeds of the \$25 million insurance policy held by MMA, or the proceeds of any settlement in the CCAA proceeding with MMA's directors and officers, shareholders, and certain other third parties in connection with the Train Derailment.

DATE

SIGNATURE OF CLASS MEMBER

PRINT NAME OF CLASS MEMBER

Please provide the following contact information for the Class Member:

Address: _____

Telephone Number: _____

E-mail address: _____

If completing this form as an authorized or legal representative, please provide the following contact information:

Name: _____

Address: _____

Telephone Number: _____

E-mail address: _____

Relationship to Class Member: _____

ADDRESSES FOR OPT-OUT NOTICES

Monitor:

Richter Advisory Group Inc.

Attention: Claims department

Address: 1981 McGill College, 12th Floor, Montréal, Québec, H3A 0G6, Canada

Fax: 1-800-246-1125

Email: mmaclaims@richter.ca

Debtor:

c/o Gowling Lafleur Henderson LLP

Attention: Patrice Benoit

Address: 3700-1 Place Ville Marie, Montréal, Québec, H3B 3P4, Canada

Fax: 1-514-878-9641

Email: patrice.benoit@gowlings.com

Class Action Petitioners:

c/o Daniel F. Larochelle L.L.B.

Address: 5031, Boulevard des Veterans, Lac-Mégantic, Québec, G6B 2G4, Canada

Fax: 819-583-5959

Email: info@daniellarochelle.com