

RICHTER

CANADA
PROVINCE OF QUEBEC
DISTRICT OF ST-FRANÇOIS
COURT NO.: 450-11-000167-134
ESTATE NO.: 0000164-2013-QC

SUPERIOR COURT
(Commercial Division)
(Sitting as a court designated pursuant to the
Companies' Creditors Arrangement Act,
R.S.C. C. C-36, as amended)

IN THE MATTER OF THE PLAN OF COMPROMISE OR
ARRANGEMENT OF:

MONTREAL, MAINE & ATLANTIC CANADA CO.
(MONTREAL, MAINE & ATLANTIQUE CANADA CIE)

Petitioner

- and -

RICHTER ADVISORY GROUP INC.
(RICHTER GROUPE CONSEIL INC.)

Monitor

PROOF OF CLAIM

1) PARTICULARS OF THE CREDITOR AND ADDRESS WHERE NOTICES SHOULD BE SENT

Full legal name of the Creditor: _____ (the "Creditor")

Full mailing address of the Creditor: _____

Telephone number of the Creditor: _____

E-mail address of the Creditor: _____

Name of the authorized representative of the Creditor, if applicable : _____

Full mailing address of the authorized representative: _____

Telephone number of the authorized representative: _____

E-mail address of authorized representative of the Creditor: _____

Title or capacity of authorized representative of the Creditor: _____

If the Creditor is an Estate, please complete the "Estate Information Schedule" attached.

2) DECLARATION

I have a claim against:

- Montreal, Maine & Atlantic Canada Co. (Canadian insolvency proceedings); or
- Montreal, Maine & Atlantic Railway, Ltd. (United States insolvency proceedings); or
- Both Montreal, Maine & Atlantic Canada Co. and Montreal, Maine & Atlantic Railway, Ltd.

T. 1-866-845-8958
F. 1-800-246-1125
mmaclaims@richter.ca

Richter Groupe Conseil Inc.
Richter Advisory Group inc.
1981 McGill College
Montréal, QC H3A 0G6

Montréal, Toronto



3) CLAIMS FOR DAMAGES RELATING TO THE JULY 6, 2013 DERAILMENT IN THE TOWN OF LAC-MÉGANTIC (HEREINAFTER REFERRED TO AS DERAILMENT CLAIMS).

DERAILMENT CLAIMS ARE DEEMED TO BE FILED CONCURRENTLY IN BOTH THE CANADIAN (WITH RESPECT TO MONTREAL, MAINE & ATLANTIC CANADA CO.) AND THE UNITED STATES (WITH RESPECT TO MONTREAL, MAINE & ATLANTIC RAILWAY LTD.) INSOLVENCY PROCEEDINGS, BY THE FILING OF THE PRESENT FORM.

IMPORTANT – The categories of damages that may be claimed below are indicative only. Completing a proof of claim does not determine (i) that the type of claim is valid, well-founded and/or will be allowed, (ii) that any amounts claimed will be recognized as well-founded or that they will be allowed as valid claims, and (iii) that any claims allowed can or will be satisfied in whole or in part as a result of any of these proceedings. The Schedules attached to the present form are to assist you in providing particulars and a description of damages that you are claiming but are indicative only; they are not to be understood as suggesting that all categories of damages would apply to all persons affected by the derailment and they are not intended to limit the damages that may be claimed. You should complete and attach as many Schedules as necessary to provide a complete description of all of the damages that you are claiming.

For claims other than for damages relating to the July 6, 2013 derailment in the Town of Lac-Mégantic a detailed, complete statement of account must be attached to the proof of claim. Provide all particulars of the claim and supporting documents, including amount, description of transaction(s) or agreements(s) giving rise to the claim. The amount on the statement of account must correspond with the amount claimed on the proof of claim. The detailed statement of account must show the date, the invoice number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. If the claim cannot be evidenced through a statement of account, the Creditor must provide a sworn affidavit providing all particulars of the claim, together with all supporting documents.

If the claim is in a foreign currency, it shall be converted to Canadian dollars at the Bank of Canada noon spot rate of exchange for exchanging currency to Canadian dollars on the Determination Date, namely August 8, 2013 (US \$1 = CA \$1.0348; 1 EURO = CA \$1.3857).

The proof of claim form must be received by the Monitor, Richter Advisory Group Inc., by June 13, 2014 at 5 p.m., Montreal Time (Claims Bar Date).

The proof of claim may be filed by regular mail, by fax, by messenger or by any other means of electronic mail addressed to:

**Richter Advisory Group Inc.
(In its capacity as Court-appointed Monitor of
Montreal, Maine & Atlantic Canada Co.)
Attention: Claims Department
1981 McGill College, 12th Floor
Montréal QC H3A 0G6
Facsimile: 1-800-246-1125
Email: mmaclaims@richter.ca**

Any claim sent by fax, by messenger or by any other means of electronic mail is deemed to be received by the Monitor upon receipt. Any claim sent by mail is deemed to be received by the Monitor at the post-mark date.

The proof of claim must be signed by the Creditor or its duly authorized representative and signed by a witness.

AMOUNT CLAIMED
AGAINST
MONTREAL, MAINE
& ATLANTIC
CANADA CO.

AMOUNT CLAIMED
AGAINST
MONTREAL, MAINE
& ATLANTIC
RAILWAY LTD.
(IF DIFFERENT)

If you are claiming damages resulting from the death of a person (details to be provided on **Schedule 1** attached hereto):

A. ECONOMIC AND MATERIAL DAMAGES
(from Schedule 1, pages 8 & 9)

CA\$ _____

CA\$ _____

B. OTHER DAMAGES
(from Schedule 1, pages 10 & 11)

CA\$ _____

CA\$ _____

If you are claiming damages resulting from bodily injuries not resulting in death (details to be provided on Schedules 2A and/or 2B attached hereto):

• *If you are claiming damages resulting from bodily injuries suffered by yourself, complete **Schedule 2A***

C. ECONOMIC AND MATERIAL DAMAGES
(from Schedule 2A, pages 7 & 8)

CA\$ _____

CA\$ _____

D. OTHER DAMAGES
(from Schedule 2A, pages 9 & 10)

CA\$ _____

CA\$ _____

• *If you are claiming damages resulting from bodily injuries suffered by someone else, complete **Schedule 2B***

E. ECONOMIC AND MATERIAL DAMAGES
(from Schedule 2B, pages 10 & 11)

CA\$ _____

CA\$ _____

F. OTHER DAMAGES
(from Schedule 2B, pages 12 & 13)

CA\$ _____

CA\$ _____

AMOUNT CLAIMED
AGAINST
MONTREAL, MAINE
& ATLANTIC
CANADA CO.

AMOUNT CLAIMED
AGAINST
MONTREAL, MAINE
& ATLANTIC
RAILWAY LTD.
(IF DIFFERENT)

If you are claiming damages (of individuals or businesses) other than those resulting from the death of a person or from bodily injuries (details to be provided on Schedules 3A and/or 3B attached hereto):

- *If you are claiming damages suffered by an individual, complete **Schedule 3A***

G. MATERIAL DAMAGES TO PROPERTY (from Schedule 3A, pages 6 & 7)	CA\$ _____	CA\$ _____
H. DAMAGES FOR LOSS OF USE OF PROPERTY (from Schedule 3A, pages 10 & 11)	CA\$ _____	CA\$ _____
I. DAMAGES FOR LOSS OF INCOME (from Schedule 3A, pages 13 & 14)	CA\$ _____	CA\$ _____
J. OTHER DAMAGES (from Schedule 3A, pages 15 & 16)	CA\$ _____	CA\$ _____

- *If you are claiming damages suffered by a business, complete **Schedule 3B***

K. MATERIAL DAMAGES TO PROPERTY (from Schedule 3B, pages 5 & 6)	CA\$ _____	CA\$ _____
L. DAMAGES RESULTING FROM LOSS OF USE OF PROPERTY (from Schedule 3B, pages 10 & 11)	CA\$ _____	CA\$ _____
M. BUSINESS DAMAGES <u>NOT</u> RESULTING FROM LOSS OF USE OF PROPERTY (from Schedule 3B, pages 14 & 15)	CA\$ _____	CA\$ _____
N. OTHER DAMAGES (from Schedule 3B, pages 16 & 17)	CA\$ _____	CA\$ _____
O. If you are an insurer and have a subrogated claim, complete Schedule 4 (from page 1)	CA\$ _____	CA\$ _____
P. If you are a government or municipality, complete Schedule 5 (from page 6)	CA\$ _____	CA\$ _____
Q. If you have a contribution or indemnity claim, complete Schedule 6	CA\$ _____	CA\$ _____

4) ALL CLAIMS, OTHER THAN DERAILMENT CLAIMS, AS OF AND INCLUDING AUGUST 7, 2013 (DEEMED TO BE FILED ONLY IN THE CANADIAN INSOLVENCY PROCEEDINGS) (details to be provided below and on Schedule 7 attached hereto):

(check and complete appropriate box)

UNSECURED CLAIM OF CA\$ _____

That in respect of this debt, the Creditor does not hold any assets of the Petitioner as security.

Regarding the amount of CA\$ _____ the undersigned does not claim a right to a priority.

Regarding the amount of CA\$ _____ the undersigned claims a right to a priority under section 136 of the *Bankruptcy and Insolvency Act (Canada)* or would claim such a priority if the current proof of claim were filed pursuant to the *Bankruptcy and Insolvency Act (Canada)*.

SECURED CLAIM OF CA\$ _____

That in respect of this debt, the Creditor holds assets of the Petitioner valued at CA\$ _____ as security, particulars of which are as follows.

(Give full particulars of the security, including the date on which the security was given and attach a copy of the security documents)

CLAIM BY WAGE EARNER (ONLY OF MONTREAL, MAINE & ATLANTIC CANADA CO.)
ATLANTIC CANADA CO.) CA\$ _____
consisting of:

Unpaid wages of CA\$ _____

Unpaid vacation pay CA\$ _____

5) TIME LIMIT FOR FILING OF CLAIM

Pursuant to the Claims Order granted by the Superior Court on April 4, 2014 ("Order"), the Claims Bar Date has been fixed to June 13, 2014 at 5:00 P.M., Montréal Time.

Creditors who have not filed a proof of claim with the supporting documents by the Claims Bar Date in compliance with the Order will receive no other notice, and unless a new Order is rendered by the Superior Court, (i) shall NOT be entitled to participate as a creditor in the proceedings, (ii) shall NOT be entitled to vote on any matter relating to these proceedings, including the Plan of compromise or arrangement of Montreal, Maine & Atlantic Canada Co. (the "Plan") and the Plan of Reorganization in the Chapter 11 proceedings, (iii) shall NOT be entitled to assert any claim against Montreal, Maine & Atlantic Canada Co. and Montreal, Maine and Atlantic Railway, Ltd. (iv) and shall NOT be entitled to receive any distribution under the Plan or under the Plan of Reorganization in the Chapter 11 proceedings.

Dated at _____ this ____ day of _____ 2014

Signature of the Witness

(Signature of the Creditor or of its authorized representative)
(This form is completed and sworn under penalty of perjury)

(Please print name)

(Please print name)