

MONTREAL, MAINE & ATLANTIC CANADA CO. / MONTRÉAL, MAINE & ATLANTIQUE CANADA CIE
MONTREAL, MAINE & ATLANTIC RAILWAY, LTD. / CHEMIN DE FER MONTRÉAL, MAINE & ATLANTIQUE

SCHEDULE 3B TO PROOF OF CLAIM FORM
TO BE COMPLETED ONLY IF YOU ARE FILING A CLAIM
FOR ECONOMIC, MATERIAL OR OTHER DAMAGES SUFFERED BY A BUSINESS
NOT RESULTING FROM BODILY INJURIES OR DEATH OF A PERSON

I. BASIC INFORMATION

1. Name of Creditor: _____
2. The Creditor is a:
 Corporation or;
 Partnership.
3. If the Creditor has GST/QST numbers, please provide numbers:
GST number: _____
QST number: _____
4. Please indicate the type of business:

5. Provide details of the name and address of the place of business:
Street address: _____
City, province, postal code: _____

II. INDEX

6. If you have a claim for material damages to a property owned by you complete Section III **(page 2)**.
7. If you have a claim for damages from the loss of use of a property owned or used by you for the business (including business interruption damages) complete Section IV **(page 7)**.
8. If you have a claim for damages not from the loss of use of a property owned or used by you in connection with the business (including business interruption damages) complete Section V **(page 12)**.
9. If you have a claim for other damages complete Section VI **(page 16)**.

III. MATERIAL DAMAGES TO PROPERTY OWNED BY THE CREDITOR (FOR MONTREAL, MAINE & ATLANTIC CANADA CO., IN RESPECT TO THE CANADIAN INSOLVENCY PROCEEDINGS)

(Complete this section only if you claim material damages to the business' property)

(Give full particulars of damages resulting from the Derailment. Provide audited, unaudited or internal financial statements for the last (3) three years prior to the derailment and financial results since the derailment, repairs/construction invoices and other supporting documentation regarding property damages, including amount and description of transaction giving rise to the claim. Annex additional pages and documents as necessary to provide complete description.)

10. Please provide full details on how the property was destroyed or damaged:

11. Address(es) of location of the Creditor's property (that suffered material damages) at the time of the Derailment:

- a. Street: _____
- b. City: _____
- c. Postal Code: _____

12. The value of the Creditor's property destroyed as a result of the Derailment which will not be replaced is broken down as follows:

- a. Immovable property (e.g. buildings, sheds, landscaping): CA\$ _____
- b. If applicable, tangible (physical) moveable property for business use (e.g. equipment, inventory): CA\$ _____
- c. Intangible property (e.g. data, client list): CA\$ _____
- d. Other (describe): CA\$ _____

Total value of property destroyed which will not be replaced
(Enter on page 5) CA\$ _____

SCHEDULE 3B

13. The Creditor has already incurred the following expenses to repair or replace in whole or in part property damaged or destroyed as a result of the Derailment (excluding environmental decontamination and remediation expenses), broken down as follows:

a. Immovable property (e.g. buildings, sheds, landscaping): CA\$ _____

b. If applicable, tangible (physical) moveable property for business use (e.g. equipment, inventory): CA\$ _____

c. Intangible property (e.g. data, client list): CA\$ _____

d. Other (describe): CA\$ _____

14. The Creditor will have to incur additional expenses to repair or replace in whole or in part property damaged or destroyed as a result of the Derailment (excluding environmental decontamination and remediation expenses), broken down as follows:

a. Immovable property (e.g. buildings, sheds, landscaping): CA\$ _____

b. If applicable, tangible (physical) moveable property for business use (e.g. equipment, inventory): CA\$ _____

c. Intangible property (e.g. data, client list): CA\$ _____

d. Other (describe): CA\$ _____

Total expenses incurred and/or estimated to be incurred to repair or replace in whole or in part the Creditor's property
(Enter on page 5) CA\$ _____

SCHEDULE 3B

15. The Creditor has already incurred expenses in order to decontaminate and rehabilitate the Creditor's property, broken down as follows (if information available):

- a. Decontamination of soil and underground water: CA\$ _____
- b. Decontamination of immovable property (excluding soil and underground water): CA\$ _____
- c. Decontamination of moveable property (e.g. furniture, equipment): CA\$ _____
- d. Fees for environmental consultants and experts: CA\$ _____
- e. Other (describe): CA\$ _____

16. The Creditor will have to incur additional expenses in order to decontaminate and rehabilitate the Creditor's property, broken down as follows (if information available):

- a. Decontamination of soil and underground water: CA\$ _____
- b. Decontamination of immovable property (excluding soil and underground water): CA\$ _____
- c. Decontamination of moveable property (e.g. furniture, equipment): CA\$ _____
- d. Fees for environmental consultants and experts: CA\$ _____
- e. Other (describe): CA\$ _____

Total expenses incurred and/or estimated to be incurred to decontaminate and rehabilitate the Creditor's property (Enter on page 5) CA\$ _____

**MATERIAL DAMAGES TO PROPERTY (FOR MONTREAL, MAINE & ATLANTIC CANADA CO.
IN RESPECT TO THE CANADIAN INSOLVENCY PROCEEDINGS)**

Total value of property destroyed which will not be replaced
(From page 2) CA\$ _____

Total expenses incurred and/or estimated to be incurred to repair or
replace in whole or in part, the property (From page 4) CA\$ _____

Total expenses incurred and/or estimated to be incurred to
decontaminate and rehabilitate the property (From page 5) CA\$ _____

Total Material Damages to Property
(Enter on line K. on page 3 of proof of claim form) CA\$ _____

IV. DAMAGES RESULTING FROM THE LOSS OF USE OF PROPERTY OWNED OR USED BY CREDITOR FOR THE BUSINESS (INCLUDING BUSINESS INTERRUPTION DAMAGES) (FOR MONTREAL, MAINE & ATLANTIC CANADA CO., IN RESPECT TO THE CANADIAN INSOLVENCY PROCEEDINGS)

(Give full particulars of damages resulting from the loss of use of property owned by the Creditor or for which the Creditor has a right of use (e.g. lease) for the business (including business interruption losses) resulting from the Derailment. Provide supporting documentation, including audited, unaudited or internal financial statements for the last (3) three years prior to the derailment and financial results since the derailment, proof of ownership or right of use (e.g. lease) as well as invoices, proof of payments, evaluations and estimates of additional expenses. Annex additional pages and documents as necessary to provide complete description.)

18. Provide the following information regarding the business interruption periods:

a. Date of complete or partial business interruption: _____

b. Date business restarted complete or partial operations (if applicable): _____

19. Describe the reasons for which the business was partially or completely deprived of the use of the property during the said periods (e.g. destroyed by fire, contamination of property, restricted access to the property ordered by authorities or interruption of railway traffic).

20. Provide the following information regarding the business:

Financial year end	Annual sales	Annual net income (before tax)
2013 (if applicable)	CA\$	CA\$
2012	CA\$	CA\$
2011	CA\$	CA\$
2010	CA\$	CA\$

21. Annual sales and annual net income during same period of business interruption for the three (3) years preceding the derailment:

Financial year end	Past performance	Complete business interruption period	Partial business interruption period
2013	Sales (if applicable)	CA\$	CA\$
	Net income (if applicable)	CA\$	CA\$
2012	Sales	CA\$	CA\$
	Net income	CA\$	CA\$
2011	Sales	CA\$	CA\$
	Net Income	CA\$	CA\$
2010	Sales	CA\$	CA\$
	Net Income	CA\$	CA\$

22. Describe in detail the amounts and basis of the amounts claimed as business interruption losses. The following categories are indicative only.

a. Complete business interruption loss claim including expected future losses (describe): CA\$ _____

b. Partial business interruption loss claim including expected future losses (describe): CA\$ _____

23. Describe in detail the additional expenses incurred by the Creditor due to the loss of use of property owned or used by the Creditor for business purposes. The following categories are indicative only.

a. Additional expenses incurred and expected future expenses by the Creditor for moving of operations due to the loss of use of immovable property (describe): CA\$ _____

b. Additional expenses incurred and expected future expenses by the Creditor for moving and storage of equipment or inventory due to the loss of use of immovable property (describe): CA\$ _____

c. Expenses incurred by the Creditor for indemnities to employees who were temporarily or permanently laid off due to the loss of use of property (excluding accumulated benefits and rightfully terminated employments): CA\$ _____

d. Other expenses or damages incurred by the Creditor due to the loss of use of property (describe): CA\$ _____

Total Damages resulting from the loss of use of property
(Enter on line L. on page 4 of proof of claim form) CA\$ _____

DESCRIPTION OF DAMAGES RESULTING FROM THE LOSS OF USE OF PROPERTY OWNED OR USED BY CREDITOR FOR THE BUSINESS (INCLUDING BUSINESS INTERRUPTION DAMAGES) (FOR MONTREAL, MAINE & ATLANTIC RAILWAY LTD., IN RESPECT TO THE UNITED STATES INSOLVENCY PROCEEDINGS, IF DIFFERENT)

24. If, for the purposes of claims against Montreal, Maine & Atlantic Railway, Ltd., the Creditor is claiming other economic damages for loss of use of property owned or used by the Creditor for business purposes or different amounts (i.e. other than those described in the above section dealing with damages claimed against Montreal, Maine & Atlantic Canada Co.), then please provide a complete description of any other damages or amounts that you are claiming against Montreal, Maine & Atlantic Railway, Ltd.:

(Enter on line L. on page 4 of proof of claim form)

CA\$ _____

Multiple horizontal lines for providing a complete description of damages.

V. DESCRIPTION OF DAMAGES SUFFERED BY THE CREDITOR IN CONNECTION WITH THE BUSINESS (INCLUDING BUSINESS INTERRUPTION DAMAGES) NOT RESULTING FROM THE LOSS OF USE OF PROPERTY OWNED OR USED BY CREDITOR (FOR MONTREAL, MAINE & ATLANTIC CANADA CO., IN RESPECT TO THE CANADIAN INSOLVENCY PROCEEDINGS)

(Give full particulars of any damages suffered by the Creditor in connection with the business but not resulting from loss of use of property owned by the Creditor or for which the Creditor has a right of use (e.g. lease) resulting from the July 6, 2013 derailment. Provide supporting documentation, including audited, unaudited or internal financial statements for the last (3) three years prior to the derailment and financial results since the derailment, proof of ownership or right of use (e.g. lease) as well as invoices, proof of payments, evaluations and estimates. Annex additional pages and documents as necessary to provide complete description.)

25. Provide the following information regarding the business interruption periods:

- a. Date of partial or complete business interruption: _____
- b. Date business restarted partial or complete operations (if applicable): _____

26. Describe the reasons for which the business was interrupted:

27. Provide the following information regarding the business:

Financial year end	Annual sales	Annual net income (before tax)
2013 (if applicable)	CA\$	CA\$
2012	CA\$	CA\$
2011	CA\$	CA\$
2010	CA\$	CA\$

30. Describe in detail the additional expenses incurred by the Creditor in connection with the business not resulting from loss of use of property owned or used by the Creditor for business purposes: CA\$ _____

31. Other expenses or damages incurred by the Creditor in connection with the business not resulting from the loss of use of property, if any (describe): CA\$ _____

Total Damages Not Resulting from the loss of use of property
(Enter on line M. on page 4 of proof of claim form) CA\$ _____

DESCRIPTION OF DAMAGES SUFFERED BY THE CREDITOR IN CONNECTION WITH THE BUSINESS (INCLUDING BUSINESS INTERRUPTION DAMAGES) NOT RESULTING FROM THE LOSS OF USE OF PROPERTY (FOR THE CLAIMS AGAINST MONTREAL, MAINE & ATLANTIC RAILWAY, LTD., IN RESPECT TO THE UNITED STATES INSOLVENCY PROCEEDINGS, IF DIFFERENT)

32. If, for the purposes of claims against Montreal, Maine & Atlantic Railway, Ltd., the Creditor is claiming other economic damages in connection with the business not resulting from loss of use of property owned or used by the Creditor for business purposes or different amounts (i.e. other than those described in the above section dealing with damages claimed against Montreal, Maine & Atlantic Canada Co.), then please provide a complete description of any other damages or amounts claimed against Montreal, Maine & Atlantic Railway, Ltd.:

(Enter on line M. on page 4 of proof of claim form)

CA\$ _____

Multiple horizontal lines for text entry.

VII. OTHER INFORMATION

36. Please provide full details of any insurance policy that was in effect at the time of the Derailment and that provides coverage for the claims made in this schedule:

	Insurance policy A.	Insurance policy B.
a. Nature of insurance policy:		
b. Name of policy holder:		
c. Amount of coverage:		
d. Policy number:		
e. Insurance company name and contact information:		
f. Has payment been received? If yes, what amount?		
g. Are any additional insurance claims being pursued or expected?		

37. Did the Creditor receive payments or financial assistance from the Government of Quebec, the Government of Canada, any municipality, any person or organization as a result of the Derailment? If you have, then please indicate:

Name of government department, municipality, person or organization providing financial assistance	Amounts received CA\$	Date of payments	Date of reimbursement, if any

38. Provide the following contact information for any lawyer representing the Creditor:

Lawyer's name: _____
 Name of law firm: _____
 Street address: _____
 City, province/state, postal/zip code: _____
 E-mail address: _____
 Telephone number: _____

39. Provide details of any legal action commenced by yourself as a result of the Derailment:

Name of the parties:

Current Civil Action Court File No.

Jurisdiction:

Judicial district:

(Attach a copy of the proceedings)