

MONTREAL, MAINE & ATLANTIC CANADA CO. / MONTRÉAL, MAINE & ATLANTIQUE CANADA CIE  
MONTREAL, MAINE & ATLANTIC RAILWAY, LTD. / CHEMIN DE FER MONTRÉAL, MAINE & ATLANTIQUE

**SCHEDULE 5 TO PROOF OF CLAIM FORM**  
**TO BE COMPLETED ONLY IF YOU ARE FILING A CLAIM FOR THE GOVERNMENT OR MUNICIPALITY**

1. Name of the Government Agency / Municipality: \_\_\_\_\_

2. Please describe the nature of the claim:

**A. Claims for Environmental Conditions, Damages, Debts or Liabilities**

**AMOUNTS CLAIMED AGAINST MONTREAL, MAINE & ATLANTIC CANADA CO. (IN RESPECT TO THE CANADIAN INSOLVENCY PROCEEDINGS):**

i. Total amount disbursed to remedy the environmental condition or damages (Sections 11.8 (8) and 11.8 (9) CCAA): CA\$ \_\_\_\_\_  
*(Provide full details of payments made to date, including description of clean-up, testing performed, environmental studies and related invoices).*

ii. Total estimated amount remaining to be disbursed to remedy the environmental condition or damages. CA\$ \_\_\_\_\_  
(Sections 11.8 (8) and 11.8 (9) CCAA):  
*(Provide details of estimated clean-up and other costs remaining)*

iii. Other debts and liabilities related to environmental damages, if any (describe): CA\$ \_\_\_\_\_  
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**Total Claims for Environmental Conditions, Damages, Debts or Liabilities**  
**(Enter on page 6)** CA\$ \_\_\_\_\_

**AMOUNTS CLAIMED AGAINST MONTREAL, MAINE & ATLANTIC RAILWAY, LTD (IN RESPECT TO THE UNITED STATES INSOLVENCY PROCEEDINGS, IF DIFFERENT):**  
**(Enter on page 6)** CA\$ \_\_\_\_\_

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**B. Payments made to residents / victims**

**AMOUNTS CLAIMED AGAINST MONTREAL, MAINE & ATLANTIC CANADA CO. (IN RESPECT TO THE CANADIAN INSOLVENCY PROCEEDINGS):**

i. Total payments made to the residents / victims of Lac-Mégantic or elsewhere: CA\$ \_\_\_\_\_  
*(Provide a detailed list of payments made to the residents / victims of Lac-Mégantic, indicating the nature of the payment, the name of the person, the address of the person and the amount paid per person).*

ii. Total future estimated payments to be made to the residents / victims of Lac-Mégantic or elsewhere: CA\$ \_\_\_\_\_  
*(Provide details of future payments, if any, to be disbursed to the citizens of Lac-Mégantic).*

**Total Payments (and future estimated payments) made to residents/victims:**  
**(Enter on page 6)** CA\$ \_\_\_\_\_

**AMOUNTS CLAIMED AGAINST MONTREAL, MAINE & ATLANTIC RAILWAY, LTD (IN RESPECT TO THE UNITED STATES INSOLVENCY PROCEEDINGS, IF DIFFERENT):**  
**(Enter on page 6)** CA\$ \_\_\_\_\_

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**C. Payments made to businesses, municipalities, fire safety services and other organizations having brought aid and assistance**

**AMOUNTS CLAIMED AGAINST MONTREAL, MAINE & ATLANTIC CANADA CO. (IN RESPECT TO THE CANADIAN INSOLVENCY PROCEEDINGS):**

i. Total payments made to businesses, municipalities, fire safety services and / or other organizations: CA\$ \_\_\_\_\_  
*(Provide a detailed list of payments made to businesses, municipalities, fire safety services and / or other organizations, indicating the nature of the payment, the name of the business and / or organization, the address of the business or organization and the amount paid per business or organization).*

ii. Total future estimated payments to be made to businesses, municipalities, fire safety services and / or other organizations: CA\$ \_\_\_\_\_  
*(Provide details of future payments, if any, to be disbursed to businesses, municipalities, fire safety services and / or organizations).*

**Total Payments (and future estimated payments) made to businesses, municipalities, fire safety services and / or other Organizations**  
**(Enter on page 6)** CA\$ \_\_\_\_\_

**AMOUNTS CLAIMED AGAINST MONTREAL, MAINE & ATLANTIC RAILWAY, LTD (IN RESPECT OF THE UNITED STATES INSOLVENCY PROCEEDINGS, IF DIFFERENT):**  
**(Enter on page 6)** CA\$ \_\_\_\_\_

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**D. Claims for reconstruction costs, infrastructure costs, etc., if any**

**AMOUNTS CLAIMED AGAINST MONTREAL, MAINE & ATLANTIC CANADA CO. (IN RESPECT TO THE CANADIAN INSOLVENCY PROCEEDINGS):**

i. Total payments made to date: **CA\$** \_\_\_\_\_  
*(Provide full particulars of the nature of the damages sustained, describing the property and/or infrastructure, its physical location, the amounts incurred to date with supporting documentation.)*

ii. Total estimated future payments: **CA\$** \_\_\_\_\_  
*(provide details of future payments, if any)*

**Total Claims for reconstruction costs, infrastructure costs, etc. (Enter on page 6)** **CA\$** \_\_\_\_\_

**AMOUNTS CLAIMED AGAINST MONTREAL, MAINE & ATLANTIC RAILWAY, LTD (IN RESPECT TO THE UNITED STATES INSOLVENCY PROCEEDINGS, IF DIFFERENT):**

**(Enter on page 6)** **CA\$** \_\_\_\_\_

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**E. Claims for other damages, if any**

**AMOUNTS CLAIMED AGAINST MONTREAL, MAINE & ATLANTIC CANADA CO. (IN RESPECT TO THE CANADIAN INSOLVENCY PROCEEDINGS):**

**(Enter on page 6)**

**CA\$ \_\_\_\_\_**

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**AMOUNTS CLAIMED AGAINST MONTREAL, MAINE & ATLANTIC RAILWAY, LTD (IN RESPECT TO THE UNITED STATES INSOLVENCY PROCEEDINGS, IF DIFFERENT):**

**(Enter on page 6)**

**CA\$ \_\_\_\_\_**

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	<b>AMOUNT CLAIMED AGAINST MONTREAL, MAINE &amp; ATLANTIC CANADA CO.</b>	<b>AMOUNT CLAIMED AGAINST MONTREAL, MAINE &amp; ATLANTIC RAILWAY LTD. (IF DIFFERENT)</b>
<b>TOTAL CLAIM</b>		
Section:		
A. Claims for environmental conditions, damages, debts or liabilities	CA\$ _____	CA\$ _____
B. Payments made to residents / victims	CA\$ _____	CA\$ _____
C. Payments made to businesses, municipalities, fire safety services and other organizations having brought aid and assistance	CA\$ _____	CA\$ _____
D. Claims for reconstruction costs, infrastructure costs, etc., if any	CA\$ _____	CA\$ _____
E. Claims for other damages, if any	CA\$ _____	CA\$ _____
<b>TOTAL</b> <b>(Enter on line P. on page 4 of proof of claim form)</b>	CA\$ _____	CA\$ _____