

April 11/18

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF JONES CANADA, INC. AND NINE WEST CANADA LP

Estate/Court File No. 31-2363758  
Estate/Court File No. 31-2363759

April 11, 2018

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)  
Proceeding commenced at Toronto

MOTION RECORD OF THE APPLICANTS  
(Approval of the Liquidation Process and Administration  
Order returnable April 11, 2018)

I am satisfied that this Motion, which is not opposed, should be granted on the terms of the attached Administrative Order and Liquidation Process Order. There shall be a sealing order on the terms of para. 19 of the Administrative Order. In granting the request for substantive consolidation I rely upon the applicants' undertaking that this relief does not prejudice any creditors as referenced in para. 68 of the applicants' motion.

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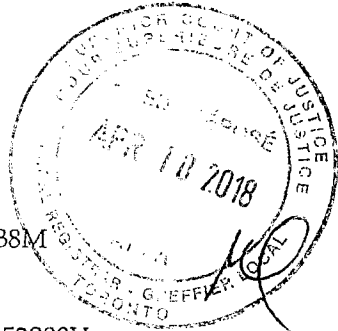
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*Haynes J.*