



Office of the Superintendent  
of Bankruptcy Canada

Bureau du surintendant  
des faillites Canada

An Agency of  
Industry Canada

Un organisme  
d'Industrie Canada

District of QUEBEC  
Division No. 01 - Montreal  
Court No. 500-11-026694-055  
Estate No. 41-332478

# AMENDED

In the Matter of the Bankruptcy of:

ASCENSIA CAPITAL INC.

Debtor

RSM RICHTER INC.

Trustee

ORDINARY ADMINISTRATION

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Date of Initial Bankruptcy Event: October 13, 2005 Security: \$0  
Date and time of Bankruptcy: October 13, 2005, 16:10  
Date of Trustee Appointment: October 13, 2005  
Meeting of Creditors: November 23, 2005, 13:10  
CENTRE MONT-ROYAL  
2200, MANSFIELD, SALLE MONT-ROYAL 1  
MONTRÉAL, QUEBEC

Chairman: Official Receiver

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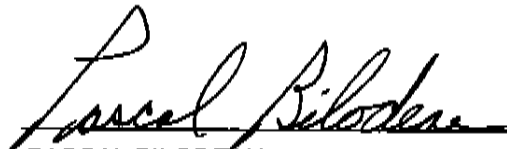
CERTIFICATE OF APPOINTMENT Section 49; Rule 85

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify, that:

- the aforementioned debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act
- the aforementioned trustee was duly appointed Trustee of the Estate of the Debtor

The said trustee is required:

- to deposit with me, without delay, security in the aforementioned amount
- to mail to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held at the aforementioned time and place or at such other time and place as may be later requested by the Official Receiver

  
PASCAL BILODEAU

  
October 28, 2005  
Official Receiver

5, Place Ville Marie, 8e étage, Montréal, QUEBEC, H3B 2G2, 514/283-6192