

RSM Richter Inc.

RSM Richter Inc.
2, Place Alexis Nihon, bureau 1820
Montréal (Québec) H3Z 3C2
Téléphone / Telephone : 514.934.3497
Télécopieur / Facsimile : 514.934.3504
www.rsmrichter.com

March 22, 2012

Re.: Olympus United Funds Corporation / Corporation de Fonds Unis Olympus ("OUFC")

The Ontario Superior Court of Justice (Commercial List) ("Court") issued an order ("Sanction Order") on March 19, 2012 approving the Plan of Compromise and Arrangement ("Plan") that was filed by OUFC pursuant to the *Companies' Creditors Arrangement Act* ("CCAA"). The Plan was filed to seek the approval of the creditors of OUFC (including retail investors) of a settlement agreement that was reached with KPMG LLP ("KPMG"), the former auditors of OUFC. The Sanction Order follows the overwhelming approval of the Plan by the creditors of OUFC at the approval meeting held on February 29, 2012.

A copy of the Sanction Order and all other court documents and reports of the Monitor relating to these CCAA proceedings and the Plan of OUFC can be viewed on the RSM Richter Inc. website at:
www.rsmrichter.com/Restructuring/Olympus.aspx.

The Sanction Order is another step in the process of fulfilling the various conditions to implement the Plan and the settlement with KPMG and, once implemented, the Plan will be binding on all persons affected thereby, including with respect to claims against KPMG and certain related parties in respect of OUFC and the Norshield Companies, the whole as defined in the Plan.

This notice is also given in accordance with sub-paragraph 24(g) of the Sanction Order as it relates to the rights of potential plaintiffs under said paragraph 24 of the Sanction Order and Section 9.5 of the Plan.

Please govern yourselves accordingly.

RSM Richter Inc.
Court-Appointed Monitor



Raymond Massi, CA, CIRP