

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c.C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT INVOLVING OLYMPUS UNITED FUNDS CORPORATION / CORPORATION DE FONDS UNIS OLYMPUS, OLYMPUS UNITED FUNDS CORPORATION / CORPORATION DE FONDS UNIS OLYMPUS, BY ITS RECEIVER, RSM RICHTER INC.

Applicant

Sept. 17/12

Sept 17-12 Court File No.: CV-11-9368-00CL

Having read the motion record & heard from <sup>representative</sup> counsel for Retail investors, the Receiver of KPMG. I am satisfied that the relief sought is appropriate. I & was recognized some years ago that the recovery in the Marshfield/Olympus matter would not be extensive. Every effort has been made to keep costs proportionate & this resolution is consistent with that approach & I so affirm.

*(Signature)*

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

Proceedings commenced at Toronto

MOTION RECORD  
(Returnable September 17, 2012)

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