

# RSM Richter Inc.

RSM Richter Inc.  
2, Place Alexis Nihon, Suite 1820  
Montréal (Québec) H3Z 3C2  
Téléphone / Telephone : 514.934.3497  
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www.rsmrichter.com

C A N A D A  
Province of Québec  
District of: Québec  
Division No.: 01-Montréal  
Court No.: 500-11-040374-114  
Estate No.: 41-1468853

SUPERIOR COURT  
In Bankruptcy and Insolvency  
(Commercial Division)

## Notice to Creditors of Intention to Make a Proposal (Subsection 50.4(6))

In the matter of the proposal of  
**Omniglobe Networks Inc.**  
Of the City of Pointe Claire  
In the Province of Quebec

Notice is hereby given that, on March 1<sup>st</sup>, 2011, the above-mentioned Debtor filed a Notice of Intention to Make a Proposal under the Bankruptcy and Insolvency Act, as per a copy attached hereto.

Notice is further given that in accordance with Section 69 of the Bankruptcy and Insolvency Act, all proceedings against the Debtor are hereby stayed. Accordingly, no creditor has any remedy against the Debtor or its assets, nor shall it commence or continue any action, execution, or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtor's books is annexed hereto. The enclosure thereof does not constitute the acceptance of any claim or claims.

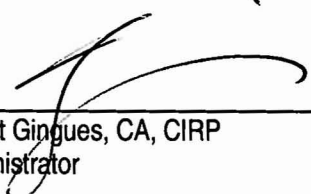
Upon the filing of the contemplated Proposal, a **further** notice shall be mailed to you providing you with the following:

- a) A copy of the Proposal;
- b) The date, time and place of a Meeting of Creditors to be held to consider the Proposal;
- c) A condensed statement of the assets and liabilities of the Debtor;
- d) The following prescribed forms, to be completed:
  - Proof of Claim;
  - Proxy;
  - Voting Letter on the Proposal.

Should the Debtor fail to file a Proposal within the prescribed delays, an automatic bankruptcy will ensue and the Trustee will forthwith convene a meeting of creditors.

Dated at Montreal, Province of Quebec, March 8, 2011.

RSM Richter Inc. – Trustee  
Per:

  
Benoit Gingues, CA, CIRP  
Administrator

District of: Quebec  
Division No. 01 - Montréal  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the matter of the proposal of  
Omniglobe Networks Inc.  
Of the City of Pointe-Claire  
In the Province of Quebec

Take notice that:

1. I, Omniglobe Networks Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. RSM Richter Inc. of 2 Place Alexis Nihon, Suite 1820, Montréal, QC, H3Z 3C2, a licensed trustee, have consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Montréal in the Province of Quebec, this 1st day of March 2011.



Omniglobe Networks Inc.  
Insolvent Person

To be completed by Official Receiver:

Filing Date \_\_\_\_\_

\_\_\_\_\_  
Official Receiver

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
A. AHMED	4650 LINTON AVENUE, #7 MONTREAL QC H3W 1K1		547.19
ADVANTECH *	2341 BOUL. ALFRED-NOBEL SUITE #400 ST-LAURENT QC H4S 2A9		48,683.00
ALPHA TECHNOLOGIES	7700 RIVERFRONT GATE BURNABY BC V5J 5M4		2,511.86
ALTERINVEST II FUND L.P.	5, PLACE VILLE MARIE, BUREAU 500 MONTREAL QC H3B 2G2		6,800,189.66
AMEX BANK OF CANADA	PO BOX 2000 WEST HILL ON M1E 5H4		75,411.70
ARCOM TELECOM	340 WRIGHT AVE., UNIT 13 DARTMOUTH NS B3B 0B3		1,133.46
BACK ROADS INTERNET	1264 COX RD. ARDEN ON K0H 1B0		3,099.77
BDC	5, PLACE VILLE MARIE, BUREAU 500 MONTREAL QC H3B 5E7		2,855,363.80
BELL ALIANT	P.O. BOX 2226 STN CENTRAL RPO HALIFAX NS B3J 3C7		2,087.83
BELL CANADA	GROUPE INSOLVABILITE - AFFAIRE 1 ALEXANDRE GRAHAM BELL AILE E 3 VERDUN QC H3E 3B3		2,179.26
BELL CANADA/MOBILITY	P.O. BOX 5102 BURLINGTON ON L7R 4R7		347.49
BENTALL KENNEDY	6700 CHEMIN COTE-DE-LIESSE SUITE 103 ST LAURENT QC H4T 2B5		25,662.86
BLACK BOX CANADA	2225 SHEPPARD AVE. E. 16TH FLOOR TORONTO ON M2J 5C2		1,228.36
BMO BANK OF MONTREAL	105, RUE ST-JACQUES, 5E ETAGE MONTREAL QC H2Y 1L6		5,711,016.00
BMO BANK OF MONTREAL	PO BOX 6044 STN. CENTRE-VILLE MONTREAL QC H3C 3X2		53,553.94
BRCC	PO BOX 59 IQALUIT NU X0A 0H0		677.25
CEGEP TROIS RIVIERS	3500, RUE DE COURVAL C.P 97 TROIS-RIVIERES QC G9A 5E6		10,570.46
CLD WEST ISLAND	1000 ST JEAN BLVD, SUITE 610 POINTE-CLAIRE QC H9R 5P1		301.25

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
CLD WEST ISLAND	207 PLACE FRONTENAC POINTE-CLAIRE QC H9R 4Z7		13,871.00
CLYDE & CO	1 STOKE ROAD,GUILDFORD SURREY, GUI 4HW - UK		16,287.22
CMG WIRELESS	696 ERAMOSA CR. PICKERING ON L1V 5N3		441.27
COLUMBIA UNIVERSITY *	URIS HALL 3022 BROADWAY NEW YORK NY 10027 USA		85,350.00
COMPAS IMMIGRATION	69 MOUNT VICTORIA HUDSON QC J0P 1H0		1,843.13
CONPUTE	333 KING STREET WEST OSHAWA ON L1J 2J8		263,331.66
COSTLEY, JULIAN	- - QC		6,462.07
COURRIERCOM	188 SHANNON MONTREAL QC H3C 2J2		407.26
DANIELE F. TASSE, STENOGRAPHE	1891 RUE GIROUX LONGUEUIL QC J4N 1K6		2,245.76
DAVE HURCOMB	25 MAPLE DRIVE KAGAWONG ON P0P 1J0		4,022.61
DEBENTURES LOANS			1,710,462.00
DESMOND TECHNOLOGY	24 DESMOND ROAD RR#3 YARKER ON K0K 3N0		5,129.34
DHL GLOBAL FORWARDING INC.	6200 EDWARDS BLVD. SUITE 100 MISSISSAUGA ON L5T 2V7		4,921.46
DIALEXIA COMMUNICATIONS	181 HYMUS BLVD. SUITE 300 POINTE-CLAIRE QC H9R 5P4		3,821.81
DUGGAL, ASHISH	5280 OLIVER DRIVE RICHMOND BC V6V 2S7		540.12
DUIF, JACOB & MARIA	1010 TREMAINE AVE RR# 4 LISTOWEL ON N4W 3G9		678.00
EASTLINK 8124310250001309	P.O. BOX 8600 HALIFAX NS B3K 5M2		5,927.21
EASTLINK 8127-30003-0005982	PO BOX/CP 5800 SUDBURY ON P3A 5Z2		11,223.71
EMERY, GEORGE	795 LAKESHORE DRIVE, # 308 DORVAL QC H9S 0A8		2,264.14

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
EMPLOYEES CLAIMS (ESTIMATED)	- - QC		250,000.00
EMPTAGE, CLAIRE	233 LAKESHORE ROAD POINTE-CLAIRE QC H9S 4K6		68,704.80
FABIUS LIMITED	22 PEMBROKE ROAD SEVENOAKS KENT, TN13 1XR - UK		37,535.74
FIBRE NOIRE INTERNET	400 AVE. ATLANTIC, SUITE #900 MONTREAL QC H2V 1A5		639.12
FIER CPVC - MONTREAL L.P.	1 PLACE VILLE MARIE, 37TH FLOOR MONTREAL QC H3B 3P4		1,000,000.00
FLAGSHIP COURIER SOLUTIONS (FCS) INC	3767 THIMENS SUITE 205 SAINT-LAURENT QC H4R 1W4		1,926.69
FORT INSURANCE	1115-3400 DE MAISONNEUVE O. MONTREAL QC H3Z 3B8		5,196.79
GLOBAL SOLUTIONS	24 PARK LANE DRIVE STRATFORD ON N5A 5B9		1,243.00
GOLDER ASSOCIATES LTD	929 MC GILL ROAD KAMLOOPS BC V2C 6E9		2,911.62
GOWLINGS	1 PLACE VILLE MARIE 37TH FLOOR MONTREAL QC H3B 3P4		1,059.90
GREAT WEST LIFE	P.O. BOX 1053 WINNIPEG MB R3C 2X4		14,322.80
HEENAN BLAIKIE	1250 RENE-LEVESQUE BLVD W, SUITE 2500 MONTREAL QC H3B 4Y1		263,563.10
HUTTON COMMUNICATIONS OF CANADA INC	PO BOX 1933 STATION A TORONTO ON M5W 1W9		5,013.74
HYDRO ONE	P.O. BOX 4102 STN A TORONTO ON M5W 3L3		2,896.20
HYDRO ONE TELECOM INC.	483 BAY STREET TORONTO ON M5G 2P5		9,944.11
IBC	76 SHOE LANE, FIFTH FLOOR LONDON, EC4A 3JB - UK		10,302.13
IRONMONGER	226 DE LA LANDE ROSEMERE QC J7A 4J1		6,564.48
IUORAS, NICOLAE	1, RUE DU SPHINX KIRKLAND QC H9J 3V4		254.57

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
JERRY PATRICK & JEANETTE ANNE MARTIN	30612 HWY 540 P.O. BOX 526 SILVER WATER ON P0P 1Y0		1,356.00
KERRY FORBES	109 MARLEY PLACE LONDON ON N6C 3T4		2,069.58
KWIK KOPY	538 MELOCHE DORVAL QC H9P 2T2		527.69
LAKE BABINE NATION	225 SUS AVENUE P O BOX 879 BURNS LAKE BC V0J 1E0		3,420.00
LATTICE COMMUNICATIONS *	98 W CEMETERY ROAD FAIRFAX IA 52228 USA		5,912.00
LEMIEUX SATELLITE SERVICES	1100 AVE. GALIBOIS #115 CENTRE DUVANIER VANIER QC G1M 3M7		29,274.55
LEMKO CORPORATION *	1700 E GOLF RD 7TH FLOOR SCHAUMBURG IL 60173 USA		164,152.41
LEONARD JOSEPH WESTON	60 FOSTER AVENUE GUELP ON N1H 3B3		1,356.00
LEPARIN LTD	- - QC		5,349.61
LESLIE & DOREEN BAILEY	205 BELL ROAD EVANSVILLE ON P0P 1E0		1,130.00
LHOOSK'UZ DENE NATION	P.O. BOX 4639 QUESNEL BC V2J 3J8		960.00
LYNN, MARIE CLAIRE	628, RUE LAUZON LAVAL QC H7X 2Y6		561.93
LYNX MOBILITY	C/O HARTEL FINANCIAL 540 LACOLLE WAY OTTAWA ON K4A 0N9		1,000.00
LYRECO	7303 WARDEN AVENUE SUITE 200 MARKHAM ON L3R 5Y6		1,178.75
MANITOULIN RADIO COMMUNICATION INC	P.O. BOX 538 LITTLE CURRENT ON P0P 1K0		1,271.25
MAR PHIL ELECTRIQUE	83 CH. DEER HILL RIGAUD QC J0P 1P0		2,221.53
MAUND, ANTHONY NIGEL	3469 HOLTON AVENUE MONTREAL QC H3Y 2G8		1,142.47
MAZOFF MANAGEMENT INC.	256 ST LOUIS ST LAURENT QC H4M 1P8		2,104.90

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
MCGIL UIVERSIY RESEARCH	- - QC		1,320.00
MERCER (CANADA) LIMITED	C.P 12554 SUCCURSALE CENTRE-VILLE MONTREAL QC H3C 6R1		4,232.81
MITEC TELECOM	P.O. BOX 40, STN. B MONTREAL QC H3B 3J5		5,937.14
MODELCOM	1250 RENE-LEVESQUE BLVD WEST SUITE 4200 MONTREAL QC H3B 4W8		25,949.96
MORNINGTON COMMUNICATIONS COOP	16 MILL STREET EAST MILVERTON ON N0K 1M0		2,523.20
MSD COMPUTER CORPORATION	P.O. BOX 538 10 CAMPBELL ST E. LITTLE CURRENT ON P0P 1K0		3,344.22
NASKAPI NATION KAWAWACHIKAMACH	P.O. BOX 5111 KAWAWACHIKAMACH QC G0G 2Z0		5,486.29
NEALE, JASON	27 LAKESHORE ROAD MONTREAL QC H9W 4H5		8,246.02
NECHAY, DANIEL	6423, DES ROSERAIES ANJOU QC H1M 1T9		2,279.65
NEXIA FRIEDMAN CHARTERED ACCOUNTANTS	8000 BOUL. DECARIE, #500 MONTREAL QC H4P 2S4		112,841.71
NORSAT INTERNATIONAL INC. *	110 - 4020 VIKING WAY RICHMOND BC V6V 2L4		1,995.00
NOVA SCOTIA DEPT. OF TRANSPORTATION	PO BOX 186 HALIFAX NS B3J 2N2		3,680.00
NOVA SCOTIA POWER	P.O. BOX 848 HALIFAX NS B3J 2V7		899.26
ON CALL CENTRE- # 91056	2405 ST LAURENT BLVD UNIT B OTTAWA ON K1G 5B4		2,997.20
ONTERA SUE CUNNINGHAM	555 OAK ST. E NORTH BAY ON P1B 8L3		476.17
PARSCOM MANAGEMENT/951185 ONT. INC.	409 BEATRICE DRIVE OTTAWA ON K2J 4W9		2,170.30
PARTOUT SANS FIL INC	1341 HERITAGE ST LAZARE QC J7T 2K6		1,594.95
PAUL BATMAN	120 TOWNLINE ROAD BOX 107 SHEGUIANDAH ON P0P 1W0		2,616.00

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
PAYNE HICKS BEACH	10 NEW SQUARE, LINCOLN'S INN LONDON, WC2A 3QG - UK		11,138.35
PCNA	5425 SAANICH AVENUE POWELL RIVER BC V8A 4G7		2,500.00
PENSIONFUND REALITY LIMITED	MORGUARD INVESTMENTS LTD 333 SEYMOUR ST., #400 VANCOUVER BC V6B 5A6		3,101.69
PINCHEVSKY/ALMA	4141 RUE SHERBROOKE OUEST BUREAU 410 MONTREAL QC H3Z 1B8		180,835.53
PITNEYWORKS	PO BOX 280 ORANGEVILLE ON L9W 2Z7		1,269.81
PRESTIGE TELECOM	575 BOUL. MORGAN BAIE D'URFE QC H9X 3T6		302,472.10
PRIMAL TECHNOLOGIES	3615 LAIRD ROAD, SUITE 13 MISSISSAUGA ON L5L 5Z8		69,789.25
PRIMUS CANADA	5343 DUNDAS STREET WEST TORONTO ON M9B 6K5		3,600.64
PUROLATOR COURIER	- - QC		627.41
R.A. MISENER TELECOM CORPORATION NOW AVAL	8000 BOUL DECARIE SUITE 500 MONTREAL QC H4P 2S4		97,480.00
RECEIVER GENERAL	305, BOUL RENE-LEVESQUE 0 MONTREAL QC H2Z 1A6		3,605.80
REVENUE SERVICES OF B.C.	P.O. BOX 9482, STN PROV GOVT VICTORIA BC V8W 9E6		474.05
RITE WAY FREIGHT SYSTEMS	#100-20103 40TH AVE LANGLEY BC V3A 2W3		826.54
ROGERS	CP 11442 MONTREAL QC H3C 5J2		8,904.93
RYAN BERGMAN	206 ONTARIO STREET, SUITE 2 STRATFORD ON N5A 3H4		347.00
SCOTT & ENID RUNNALLS	342 EAST LINE ROAD R.R. #2 GORE BAY ON P0P 1H0		1,130.00
SHACKELTON'S REAL ESTATE AND AUCTIONS CO.	RR #2 STRATFORD ON N5A 6S3		2,348.00
SHAWN SADLER	1742 PINWOOD DR. PEMBERTON BC V0N 2L3		1,205.00



List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
SHEIKH, JAMAL	14255 GOUIN OUEST, #914 PIERREFONDS QC H8Z 3C2		2,381.53
SOLIDARITÉ RURALE DU QUÉBEC	85 RUE NOTRE-DAME BUREAU 204 NICOLET QC J3T 1V8		500.00
SOQUELEC TELECOMMUNICATIONS LTD. *	5757 CAVENDISH BOUL. SUITE 540 MONTREAL QC H4W 2W8		2,260.00
STENO EXACT	7460 TUNISIE BROSSARD QC J4W 2J4		1,061.03
STEWART MCKELVEY	P.O. BOX 997 HALIFAX NS B3J 2X2		3,218.16
SYNIVERSE TECHNOLOGIES INC. *	- - QC		71,169.75
TANTALLON TECHNICAL SERVICES INC	12769 PEGGY'S COVE RD TANTALLON NS B3Z 2N2		3,865.66
TAQRAMUT TRANSPORT INC	6565 BOUL HEBERT BUREAU 201 SAINTE-CATHERINE QC J5C 1B5		16,695.36
TD BANK	- - QC		11,078.00
TELESAT-BROADBAND	1601 TELESAT COURT OTTAWA ON K1B 5P4		1,299,960.07
TELUS COMMUNICATIONS	P.O. BOX 7575 VANCOUVER BC V6B 8N9		279.72
TERASEN GAS	P.O. BOX 6666 STN, TERMINAL VANCOUVER BC V6B 6M9		792.12
THE GOTTLIEB GROUP INC	325 HILLHURST BLVD. TORONTO ON M6B 1M9		18,702.33
THE MUNICIPALITY OF BILLINGS	15 OLD MILL ROAD KAGAWONG ON P0P 1J0		1,130.00
THE ONTARIO EDUCATIONAL COMM (TVO)	BOX 200 STATION Q TORONTO ON M4T 2T1		9,915.75
TORRES, DAVID	1049, RUE BELLEVUE ILE-BIZARD QC H9C 3B1		477.65
TRADEFAIR	- - - UK		12,967.72
TRISPEC COMMUNICATIONS	8500 PASCAL-GAGNON ST LEONARD QC H1P 1Y4		1,797.15

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
UTILITIES KINGSTON	ACCOUNTING DEPT. 216 ONTARIO ST. KINGSTON ON K7L 2Z3		18,416.05
VIANET INTERNET SOLUTIONS	363 ALGONQUIN BLVD W TIMMINS ON P4N 2S3		1,695.00
WILSON, CHRIS	14 HOME STREET STRATFORD ON N5A 1Z7		2,881.47
XIPLINK *	3981 ST. LAURENT BLVD. SUITE 800 MONTREAL QC H2W 1Y5		3,917.60
YANTZI FEED AND SEED LTD	65 WOODSTOCK STREET NORTH TAVISTOCK ON N0B 2R0		678.00
Z. LIU	- -		2,000.00
<b>Total</b>			22,008,948.47

- Proposal Consent -

In the matter of the proposal of  
Omniglobe Networks Inc.  
Of the City of Pointe-Claire  
In the Province of Quebec

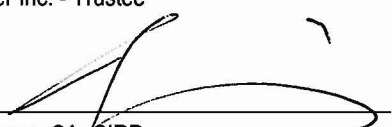
To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Omniglobe Networks Inc.

Dated at the City of Montréal in the Province of Quebec, this 1st day of March 2011.

RSM Richter Inc. - Trustee

Per:

  
Benoit Gingues, CA, CIRP

2 Place Alexis Nihon, Suite 1820

Montréal QC H3Z 3C2

Phone: (514) 934-3497 Fax: (514) 934-3504



Office of the Superintendent  
of Bankruptcy Canada

An Agency of  
Industry Canada

Bureau du surintendant  
des faillites Canada

Un organisme  
d'Industrie Canada

District of Québec  
Division No. 01 - Montreal  
Court No. 500-11-040374-114  
Estate No. 41-1468853

In the Matter of the Notice of Intention to make a  
proposal of:

**Omniglobe Networks Inc.**  
Insolvent Person  
**RSM RICHTER INC.**  
Trustee

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Date of the Notice of Intention: March 01, 2011

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CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

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Date: March 02, 2011, 08:23

E-File/Dépôt Electronique

Official Receiver

, 5, Place Ville Marie, 8e étage, Montréal, Québec, Canada, H3B2G2, (514)283-6192

**Canada**