

RICHTER

CANADA
Province of Québec

SUPERIOR COURT
(Commercial Division)
Bankruptcy and Insolvency Act

District of: Québec
Division No. 01-Montréal
Court No. 500-11-048673-152
Estate No. 41-343757

Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act)

**In the Matter of the Bankruptcy of
One2Ten Stores Limited Partnership
Of the City of Dorval
In the Province of Quebec**

Original Amended

Take notice that:

1. A bankruptcy order was made against One2Ten Stores Limited Partnership on May 7, 2015, and the undersigned, Richter Advisory Group Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on May 26, 2015 at 10:00 a.m., at the Trustee's Office, Richter Advisory Group Inc., 1981 McGill College, 11th Floor, Montréal QC H3A 0G6.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at Montréal, Province of Quebec, May 13, 2015.

Richter Advisory Group Inc.
Trustee of the Estate of
One2Ten Stores Limited Partnership


Stéphanie De Broux, CPA, CA, CIRP

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Montréal, Toronto

(Français – verso)



District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-048673-152
 Estate No.

Original Amended

- Form 78 -
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 One2Ten Stores Limited Partnership
 Of the City of Dorval
 In the Province of Quebec

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 7th day of May 2015. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	448,836.01	1. Inventory	11,157.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	23,327.00
Total unsecured creditors	448,836.01	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	12,666.37	Good	0.00
3. Preferred creditors as per list "C"	84,034.65	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Bad	0.00
Total liabilities	545,537.03	Estimated to produce	0.00
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
		5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	1,191,987.00
		Amount paid on capital	791,987.00
		Balance subscribed and unpaid	400,000.00
		Estimated to produce	0.00
		Total assets	34,484.00
		Deficiency	511,053.03

I, Carole Teitelbaum, acting on behalf of its general partner One2 Ten Stores Inc. domiciled in Montreal in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of limited partnership ("LP") affairs on the 7th day of May 2015 and fully disclose all property of every description that is in LP's possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Montréal in the Province of Quebec, on this 12th day of May 2015.

Lucie Leroux
 Lucie Leroux, Commissioner of Oaths
 For the Province of Quebec
 Expires Nov. 27, 2015



Carole Teitelbaum
 Carole Teitelbaum

District of: Quebec
 Division No. 01 - Montréal
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FORM 78 -- Continued

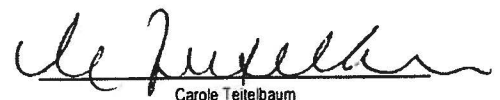
List "A"
 Unsecured Creditors

One2Ten Stores Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	AGENCE DE MARKETING PARAPLUI *	612-4650 JEAN TALON EST MONTREAL QC H1S 0A6	810.11	0.00	810.11
2	BELL CANADA	PO BOX 9000, STN DON MILLS NORTH YORK ON M3C 2X7	109.28	0.00	109.28
3	CANADA REVENUE AGENCY (DAS)	1 FRONT STREET W. TORONTO ON M5J 2X6	3,615.27	0.00	3,615.27
4	CAROLE TEITELBAUM	- - QC H3A 0G6	336,673.00	0.00	336,673.00
5	CLEAN SHINE	P.O. BOX 58130 3089 DUFFERIN ST. TORONTO ON M6A 3C8	22.60	0.00	22.60
6	DATANETICS	1580 BEAULAC ST-LAURENT QC H4R 1H6	240.30	0.00	240.30
7	EDWARD DWORKIN DISTRIBUTOR LTD.	103 ORFUS ROAD TORONTO ON M6A 1M4	1,737.33	0.00	1,737.33
8	ENBRIDGE	500 CONSUMERS ROAD NORTH YORK ON M2J 1P8	1,067.34	0.00	1,067.34
9	GESTION MALEC	247 JONCAIRE L'ILE BIZARD QC H9C 2P8	344.97	0.00	344.97
10	GPAE TRADING CORP.	8 SHELBORNE AVE TORONTO ON M5N 1Y7	2,059.10	0.00	2,059.10
11	HIEDI DOCTOR, MARKETING CONSULTANT	- - QC H3A 0G6	15,320.42	0.00	15,320.42
12	IMPORTS DRAGON	2515 DE LA RENAISSANCE BOISBRIAND QC J7H 1T9	2,533.08	0.00	2,533.08
13	IPT REGISTRATION S.R.O.	P.O. BOX 113 690 02 BRECLAV CZECH REPUBLIC -	1,190.00	0.00	1,190.00
14	MAPLEWOOD ELECTRONIC	168 LAURENTIAN BLVD MAPLE ON L6A 2V6	763.88	0.00	763.88
15	MARTIN GROSS AVOCAT-ATTORNEY	CHATEAU MAISONNEUVE 260-4999 STE-CATHERINE O WESTMOUNT QC H3Z 1T3	18,992.09	0.00	18,992.09
16	METRO CUSTOMS BROKERS INC	4300 JEAN TALON O. MONTREAL QC H4P 1E3	14.41	0.00	14.41
17	MINISTERE DE REVENU DU QUEBEC (DAS)	SECTEUR R23CPF, 1600 RENE-LEVESQUE O, 3IEME ETAGE MONTREAL QC H3H 2V2	2,212.23	0.00	2,212.23
18	NORTH MISSISSAUGA SOCCER CLUB	10 FLACONER DRIVE UNIT 12 MISSISSAUGA ON L5N 3L8	508.50	0.00	508.50
19	OLYMPIC DUST CONTROL	222 NORFINCH DR. TORONTO ON M3N 1Y5	30.87	0.00	30.87
20	OMNITRANS INC.	4300 JEAN TALON O. MONTREAL QC H4P 1E3	1,226.98	0.00	1,226.98
21	OXFORD INFORMATION TECHNOLOGY	2348 LUCERNE MONT-ROYAL QC H3R 2J8	137.83	0.00	137.83
22	PITNEYWORKS	P.O. BOX 280 ORANGEVILLE QC L9W 2Z7	306.97	0.00	306.97

12-May-2015

Date


 Carole Teitelbaum

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FORM 78 -- Continued

List "A"
Unsecured Creditors

One2Ten Stores Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	ROGERS	CP 11442 MONTREAL QC H3C 5J2	51.98	0.00	51.98
24	SAFIR, DEBBIE	312-5775 CAVENDISH COTE-ST-LUC QC H4W 3L9	1,163.75	0.00	1,163.75
25	STEPHEN BEALLOR	- - QC H3A 0G6	50,425.12	0.00	50,425.12
26	SURPRIZE ENTERPRIZE	6592 DAVAND DRIVE MISSISSAUGA ON L5T 2M3	1,711.57	0.00	1,711.57
27	THE PROVEN GROUP INC.	118 SANDIFORD DRIVE, UNIT 7 STOUFFEVILLE ON L4A 7X5	3,195.63	0.00	3,195.63
28	ULINE	60 HEREFORD ST. BRAMPTON ON L6Y 0N3	229.80	0.00	229.80
29	VERIDIAN	55 TAUNTLAN ROAD E AJAX ON L1T 3V3	1,180.33	0.00	1,180.33
30	VIDEOTRON	CP 11078 MONTREAL QC H3C 5B7	244.49	0.00	244.49
31	WSIB	STATION A P.O. BOX 4115 TORONTO ON M5W 2V3	716.78	0.00	716.78
Total:			448,836.01	0.00	448,836.01

12-May-2015

Date


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FORM 78 – Continued

List "B"
 Secured Creditors

One2Ten Stores Limited Partnership

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	CANADA REVENUE AGENCY (DAS)	1 FRONT STREET W. TORONTO ON M5J 2X6	1,015.17	Business Assets - Stock In Trade - Inventory		1,015.17		
2	EMPLOYEES	- - QC H3A 0G6	11,061.17	Business Assets - Trade Fixtures - Office equipment, Computers, store fixtures Business Assets - Stock In Trade - Inventory		11,061.17 0.00	12,265.83 9,551.80	
3	MINISTERE DE REVENU DU QUEBEC (DAS)	SECTEUR R23CPF, 1600 RENE-LEVESQUE O. 3IEME ETAGE MONTREAL QC H3H 2V2	590.03	Business Assets - Stock In Trade - Inventory		590.03		
Total:			12,666.37			12,666.37	21,817.63	0.00

12-May-2015

Date


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FORM 78 - Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

One2Ten Stores Limited Partnership

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	ORLANDO CORP.	6205-B AIRPORT ROAD, 5TH FLOOR MISSISSAUGA ON L4V 1E3		-	38,999.25	0.00	38,999.25
2	RIO CAN MANAGEMENT INC/ DURHAM	285 TAUNTON ROAD OSHAWA ON L1G 3V2		-	45,035.40	0.00	45,035.40
Total:					84,034.65	0.00	84,034.65

12-May-2015

Date


Carole Teitelbaum

RICHTER

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**,
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

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Montréal, Toronto

(français – recto)



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PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Bankruptcy of **One2Ten Stores Limited Partnership** of the City of Dorval, Province of Quebec, and the claim of

_____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the Bankruptcy Order, namely May 7, 2015, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A" after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category

- A. UNSECURED CLAIM OF \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

- Regarding the amount of \$ _____, I do not claim a right to a priority.
("Ordinary Creditor")

- Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
("Preferred Creditor")

(Set out on an attached sheet details to support priority claim)

- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

- C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts).

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Richter Groupe Conseil Inc.
1981 McGill College
Montréal (QC) H3A 0G6 Montréal, Toronto





- E. CLAIM BY WAGE EARNER OF \$ _____
 - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
 - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____
- G. CLAIM AGAINST DIRECTOR \$ _____
 (To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)
- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
 That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act,
 particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (provide details of payments, credits and transfers at undervalue)

Dated at _____, this _____ day of _____

 Signature of creditor Signature of witness

Telephone number: _____ Fax number: _____

E-mail address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
 WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
 Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the Matter of the Bankruptcy of **One2Ten Stores Limited Partnership**

I, _____, of _____
 (name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint _____ of _____,
 to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to
 appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____

 Signature of creditor

Per: _____
 Name and Title of Signing Officer

 Signature of witness