

CANADA  
PROVINCE OF QUÉBEC  
DISTRICT OF QUÉBEC  
DIVISION NO : 01-BEAUHARNOIS  
COURT NO.: 760-11-004649-097  
ESTATE NO.: 41-1252248

SUPERIOR COURT  
(In Bankruptcy and Insolvency)

IN THE MATTER OF THE PROPOSAL OF:

**Recycor Caoutchouc Inc.**

body politic and corporate, duly incorporated  
according to law and having its head office and  
principal place of business at:  
490 Hébert Street,  
Salaberry-de-Valleyfield (Quebec) J6S 2B4

**Debtor**

**Notice to Creditors of Intention to Make a Proposal**  
(Subsection 50.4(6))

NOTICE is hereby given that, on August 31, 2009, the above-mentioned Debtor filed a Notice of Intention to Make a Proposal under the *Bankruptcy and Insolvency Act*, as per a copy attached hereto.

NOTICE is further given that in accordance with Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against the Debtor are hereby stayed. Accordingly, no creditor has any remedy against the Debtor or its assets, nor shall it commence or continue any action, execution, or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtor's books is annexed hereto. The enclosure thereof does not constitute the acceptance of any claim or claims.

Upon the filing of the contemplated Proposal, a **further** notice shall be mailed to you providing you with the following:

- a) A copy of the Proposal;
- b) The date, time and place of a Meeting of Creditors to be held to consider the Proposal;
- c) A condensed statement of the assets and liabilities of the Debtor;
- d) The following prescribed forms, to be completed:
  - Proof of Claim;
  - Proxy;
  - Voting Letter on the Proposal.

Should the Debtor fail to file a Proposal within the prescribed delays, an automatic bankruptcy will ensue and the Trustee will forthwith convene a Meeting of Creditors.

Dated at Montreal, Province of Quebec, this 3<sup>rd</sup> day of September, 2009.

**RSM Richter Inc.**  
Trustee

A handwritten signature in blue ink, appearing to read "André Hébert". The signature is stylized and cursive.

André Hébert, CA, CIRP  
Administrator


District of: Quebec  
Division No. 01 - BEAUHARNOIS  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

Take notice that:

1. I, Recycor Caoutchouc Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. RSM Richter Inc of 2 Place Alexis Nihon, Suite 1820, Montréal, QC, H3Z 3C2, a licensed trustee, have consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the Ville of Montréal in the Province of Quebec, this 28th day of August 2009.

  
\_\_\_\_\_  
Recycor Caoutchouc Inc.  
Insolvent Person

To be completed by Official Receiver:

Filing Date \_\_\_\_\_

\_\_\_\_\_  
Official Receiver



Office of the Superintendent  
of Bankruptcy Canada

Bureau du surintendant  
des faillites Canada

An Agency of  
Industry Canada

Un organisme  
d'Industrie Canada

District of QUÉBEC  
Division No. 01 - Beauharnois  
Court No. 760-11-004649-097  
Estate No. 41-1252248

In the Matter of the Notice of Intention  
to make a proposal of:

Recycor Caoutchouc Inc.  
Insolvent Person

RSM RICHTER INC.  
Trustee

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Date of the Notice of Intention: September 3, 2009

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CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4(1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

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E-File / Dépôt électronique

Official Receiver

5, Place Ville Marie, 8e étage, Montréal, QUÉBEC, H3B 2G2, 514/283-6192

Canada

**RSM Richter Inc.**

RSM Richter Inc.

2, Place Alexis Nihon, bureau 1820  
Montréal (Québec) H3Z 3C2  
Téléphone / Telephone : 514.934.3497  
Télécopieur / Facsimile : 514.934.3504  
www.rsmrichter.com

**TRANSLATION**

**C A N A D A  
PROVINCE OF QUÉBEC  
DISTRICT OF QUÉBEC  
DIVISION NO : 01-BEAUHARNOIS  
COURT NO.: 760-11-004649-097  
ESTATE NO.: 41-1252248**

**SUPERIOR COURT  
(In Bankruptcy and Insolvency)**

**IN THE MATTER OF THE PROPOSAL OF:**

**Recycor Caoutchouc Inc.**

body politic and corporate, duly incorporated  
according to law and having its head office and  
principal place of business at:  
490 Hébert Street,  
Valleyfield (Quebec) J6S 2B4

**Debtor**

We hereby agree to act as Trustee to the Notice of Intention to Make a Proposal to be filed by the above-named Debtor this 28<sup>th</sup> day of August 2009.

**RSM Richter Inc.**  
Trustee

(s) André Hébert

André Hébert, CA, CIRP  
Administrator

Recycor Caoutchouc Inc  
 Liste des comptes à payer au 27 août 2009

						Total
A. LECOMPTE ET FILS INC.	450 Martin		Valleyfield	Québec	J6S 4C5	16,789.39 \$
AGAT LABORATOIRES	9770, route Transcanadienne		St-Laurent	Québec	H4S 1V9	208.82
ALARME LUMA INC.	892, chemin Marieville		Richelieu	Québec	J3L 6N5	-
ANDRE PILON INC.	338, St-Raphael		Valleyfield	Quebec	J6T 3A6	3,057.64
ATELIER C. LABERGE	219 Rang 5		Saint-Louis de Gonzague	Québec	J0S 1T0	186.24
ATELIER D'USINAGE QUENNEVILLE	39 Avenue du Parc		Salaberry-de-Valleyfield	Québec	J6T 2R1	18,725.94
ATELIER GO	389, route 132		St-Barbe	Québec	J0S 1P0	6,459.14
BALANCE INDUSTRIELLE MTL (BIM) INC	2717, Avenue Dollard		LaSalle	Québec	H8N 2J8	2,821.55
BELL CANADA	C.P. 11490	Station Centre-Ville	Montréal	Québec	H3C 5R7	741.30
BELL CANADA (internet)	Centre de versement des clients	C.P. 11490, Station centre ville	Montréal	Québec	H3C 5R7	695.20
BELL MOBILITÉ	C.P. 11095	Succ. Centre-Ville	Montréal	Québec	H3C 5E7	2,676.25
BERTRAND BOUCHER & FILS INC.	26, rue Noel		Saint-Benoit-Labre	Quebec	G0M 1P0	3,409.88
CAVCO INC.	5172 Route 138	P.O. Box 1941	Huntingdon	Québec	J0S 1H0	5,587.31
CBRE	1100, boul. Crémazie Est - bureau 505		Montréal	Québec	H2P 2X2	2,150.27
CENTRE DE SERVICE HYDRAULITECH INC.	100, rue Yvon-Provost		Valleyfield	Quebec	J6S 6P1	368.89
CENTRE LOCATION YVON LEROUX	580, boul. Mgr. Langlois		Valleyfield	Quebec	J6S 0A5	13,508.31
CGI	1611, boul. Crémazie Est	bureau 700	Montréal	Québec	H2M 2P2	21,483.91
CLAUDE COUVRETTE & ASSOCIÉS INC.	50, Du Vert-Bois		Ste-Julie	Quebec	J3E 3N3	782.17
COMMISSION SCOLAIRE DE LA VALLÉE-DES-TISSERAND	63, rue Ellice		Beauharnois	Québec	J6N 3S1	6,375.78
COMMISSION SCOLAIRE NEW FRONTIERS	214 McLeod		Châteauguay	Québec	J6J 2H4	944.94
COOP FÉDÉRÉE	9001, boul. de L'Acadie #200		Montréal	Québec	H4N 3H7	9,575.03
CSMO CAOUTCHOUC	2035, avenue Victoria	Bureau #201	St-Lambert	Québec	J4S 1H1	112.88
DEMERS SÉCURITÉ LTÉE	647, rue Roger		Valleyfield	Québec	J6S 0A7	459.63
DESTINATION TRAVAIL SUD-OUEST	1191, 90e avenue		LaSalle	Quebec	H8R 3A6	2,045.00
DIRECT LIFT	350-A, St-Francois-Xavier		Delson	Quebec	J5B 1Y3	6,365.20
DISTRIBUTION CLCL INC.	2350, André C. Hamel		Drummondville	Québec	J2C 8B1	1,581.92
ELDAN INC.	14940-C NE 95th Street		Redmond	WA	98052	28,709.26
EMBALLAGES B & C LTÉE	4125, rue Griffith		Montréal	Québec	H4T 1A9	1,836.87
EXCAVATION LOISELLE ET FRÈRES INC.	280, boul Pie XII		Valleyfield	Quebec	J6S 6P7	7,968.98
EXTINCTEUR PRUD'HOMME	46, boul. Maple Grove		Maple Grove	Quebec	J6N 1K3	882.55
FABORY METRICAN MONTRÉAL	1220, rue Michelin		Laval	Québec	H7L 4R3	480.65
GDTs ENVIRONNEMENT	6, boul. Desaulniers #600		St-Lambert	Québec	J4L 1L3	5,643.76
GIRARDIN OXYGÈNE INDUSTRIEL INC.	520, chemin Larocque		Valleyfield	Quebec	J6T 4C5	578.80
HEENAN & BLAIKIE	1250, boul. René Lévesque O	bureau 2500	Montréal	Quebec	H3B 4Y1	23,213.05
HYDRO QUÉBEC	C.P. 11022	Succ. Centre-Ville	Montréal	Québec	H3C 4V6	42,289.31
INDUSTRIE WAJAX LIMITÉE	1100, rue Norman		Lachine	Québec	H8S 1A6	4,891.63
INDUSTRIES VALTECH	730, boul. des Erables		Valleyfield	Québec	J6T 6G4	468.84
INTERMÉTAL	701, chemin Larocque		Salaberry-de-Valleyfield	Québec	J6T 6M6	1,650.83
J. H. SAUVÉ ET FILS	573, chemin Larocque		Valleyfield	Québec	J6T 4C9	5,037.64
JACQUES BRULÉ	1388, rue Hazelwood		Athelstan	Quebec	J0S 1A0	1,015.88
JONCTION RAPIDE INC.	410 rue Adanac		Québec	Québec	G1C 7B7	98.09
LA CAPITALE GESTION DU PATRIMOINE	Édifce Le Delta II	2875, boul. Laurier, bureau 100	Saite-Foy	Québec	G1V 2M2	117.49
LAFOND LAPRATTE	3131, boul. St-Martin Ouest #420		Laval	Québec	H7T 2Z5	13,723.13
LÉGER TRANSPORT INC.	4225 boulevard hébert		Valleyfield	Quebec	J6S 6J2	12,678.11
LES GICLEURS DU SUD-OUEST	41 boul. Quevillon		Valleyfield	Québec	J6T 3J7	2,265.55
LOU-TEC	601, ch. Larocque		Valleyfield	Quebec	J6T 4C9	7,168.60
M.S.B. (9185-4216 QUÉBEC INC)	156 Dufferin		Valleyfield	Québec	J6S 1I9	1,435.59
MAX STRA-T-J inc.	171, 15e Avenue		Lachine	Québec	H8S 3L7	99,181.79
MILTON RECYCLAGE	154 Route 137 Nord		St-Cécile-de-Milton	Québec	J0E 2C0	12,205.67
MOLEMAB	3595 Grande-Allée		Boisbriand	Québec	J7H 1H5	135.68
NAPA	210 rue Alexandre		Valleyfield	Quebec	J6S 5S5	16,483.79
O-MAX	102, rue Alexandre		Salaberry de Valleyfield	Quebec	J6S 4V5	2,291.67
PALETTE P.T.I. INC.	1983 Montée Labossière		Vaudreuil-Dorion	Québec	J7V 8P2	2,528.40
PETROLES VOSCO	630, chemin Larocque		Valleyfield	Quebec	J6T 4C5	1,645.42
PIÈCES D'AUTO J.L. LTÉE	2225, boul. hébert		Valleyfield	Quebec	J6S 2R1	1,683.86

Recycor Caoutchouc Inc  
Liste des comptes à payer au 27 août 2009

					Total	
PIÈCES D'AUTO VALLEYFIELD	940, boul. Mgr. Langlois		Valleyfield	Quebec	J6S 1C3	309.72
PIXEL COMMUNICATIONS	202,rue Guillaume		Longueuil	Québec	J4H 1R8	339.09
PNEUS G.B.	23, rue Cléophas		St-Timothée	Québec	J6S 6A5	769.62
POMPES DU ST-LAURENT	1300 Gérard-Cadieux	CP 1220 Succ. A	Valleyfield	Québec	J6S 6L8	7,815.24
PRO TOOL COMPANY	1765 Peoples Creek Rd	PO Box 2253	Advance NC 27006			-
PROTECTION INCENDIE CROWN	14, Omer Loiselle		Chateauguay	Québec	J6K 1J3	911.60
PUROLATOR COURRIER LTÉE	P.O Box 1100		Etobicoke	Ontario	M9C 5K2	977.87
RÉCUPÉRATION M. HART INC.	1150, rue Léger		Valleyfield	Quebec	J6S 5B9	25,124.92
RECYCLAGE GRANUTECH INC.	2117, Jules Paquette	CP 125	Plessiville	Québec	G6L 2Y6	33,251.40
SACS PALETTES EMBALLAGE ST-GERMAIN	158, St-Jean-Baptiste		St-Guillaume	Québec	J0C 1L0	6,702.00
SACS VRAC GENTILLY INC.	2760, des Loriots		Bécancour	Québec	G9H 0C1	2,528.40
SCIÉS ET OUTILS SUD-OUEST INC.	622, rue Gaétan		Valleyfield	Quebec	J6S 0A7	273.37
SERVICE CHARIOTS ÉLÉVATEURS BLAINVILLE INC.	3505 boul. des Entreprises		Terrebonne	Québec	J6X 4J9	719.31
SIMON-PIERRE DUPUIS						750.00
SNC LAVALIN INC.	455, boul. René Lévesque Ouest		Montréal	Quebec	H2Z 1Z3	24,071.88
SOCOSIS	43, boul. Brien	bureau 300	Repentigny	Québec	J6A 4S3	5,700.61
SOLUTIONS CITI COMMERCE	C.P 4560 SUCC..A		Toronto	Ontario	M5W 4S8	772.23
SOTECH-NITRAM LOGISTIQUE	1695, boul. Laval - Suite 330		Laval	Québec	H7S 2M2	18,838.87
STEWART MCKELVEY	PO Box 997		Halifax	NS	B3J 2X2	339.00
SUPÉRIEUR PROPANE	CP 2875 Succ. M		Calgary	AB	T2P 5G1	5,742.84
TECHNO PIEUX	c.p. 153		Valleyfield	Quebec	J6S 4V6	911.60
TENAQUIP	20701. chemin Ste-Marie		Ste-Anne-de-Bellevue	Quebec	H9X 5X5	58.14
TRANSFORCE BELTAL INC.	2664, Principale		Dunham	Quebec	J0E 1M0	1,936.40
TRANSPORT SYLVESTER & FORGET INC.	320, Route 201		St-Stanislas-De-Kostka	Québec	J0S 1W0	5,133.57
TRUDEAU DUPRÉ INC	89, Don Quichotte #11		Ile Perrot	Quebec	J7V 6X2	3,555.24
UPS CANADA LTD	P.O. Box 2127 CRO		Halifax	NS	B3J 3B7	48.42
USINAGE FB INC.	487 rue Bourque- Local 102		Le Gardeur	Quebec	J5Z 5A2	13,443.08
VILLE DE SALABERRY-DE-VALLEYFIELD	61, rue Sainte-Cécile		Salaberry-de-Valleyfield	Québec	J6T 1L8	44,274.00
VISSERIE MELOCHE(2006) INC.	405-2, rue Ellice	C.P. 81	Beauharnois	Quebec	J6N 1X6	2,337.60
VULCANISATION CRM INC.	3140 Joseph-Monier, suite 101		Terrebonne	Québec	J6X 4R1	679.06
WASTE MANAGEMENT OF CANADA	125, Northfield Drive - Suite 300		Waterloo	Ontario	N2L 6N8	34,392.30
YALE	560, rue Orly		Dorval	Québec	H9P 1E9	542.68
FIER Ctre du Québec	117, rue Notre-Dame Est		Victoriaville,	Québec	G6P 3Z9	851,562.50
<b>CLD BEAUHARNOIS-SALABERRY</b>	100, rue Ste-Cecile #100		Salaberry de Valleyfiel	Québec	J6T 1M1	84,311.45
<b>SADC du Suroit-Sud</b>	50, rue Jacques-Cartier #203		Salaberry de Valleyfiel	Québec	J6T 4R3	75,932.33
<b>Banque de Montréal</b>	105, rue St-Jacques - 5ième Etage		Montréal	Québec	H2Y 1L6	1,890,788.00
<b>9158-0928 Québec Inc</b>	5622, rue des Outaouais		Brownsburg Chathaw	Québec	J8G 1V2	65,211.46
Avances aux actionnaires				Québec		2,436,103.61
Ministere du Revenu - DAS				Québec		114,929.13
Receveur Général - DAS				Québec		67,097.87
Ministere du Revenu - TPS				Québec		7,035.31
Ministere du Revenu - TVQ				Québec		23,788.50
<b>CSST</b>	CP 11493 - Succ. Centre Ville		Montréal,	Québec	H3C 5S1	120,135.82

6,405,569.52 \$