

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF QUÉBEC
DIVISION NO.: 01-MONTREAL
COURT NO.: 500-11-045124-134
ESTATE NO.: 41-1779027

SUPERIOR COURT
(Commercial Division)
Bankruptcy and Insolvency Act

IN THE MATTER OF THE PROPOSAL OF:

Romatec Inc.

a body politic and corporate, duly
incorporated according to law and having its
head office and its principle place of business
at:

9485 TransCanada Hwy
Saint-Laurent QC H4S 1V3

Debtor

- and -

Richter Advisory Group Inc.

Trustee

**TRUSTEE'S REPORT ON THE STATE OF THE INSOLVENT PERSON'S
BUSINESS AND FINANCIAL AFFAIRS
(Pursuant to 50.4(7)(b)(ii) and 50.4(9) of the Bankruptcy and Insolvency Act)**

I, Stéphane De Broux, CPA, CA, CIRP, of Richter Advisory Group Inc. ("Richter"), Trustee, with respect to the Notice of Intention to Make a Proposal ("Notice of Intention") filed by Romatec Inc. (the "Company" or "Debtor"), an insolvent person, do hereby report to the Court the following:

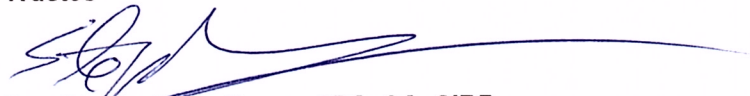
1. On August 16, 2013, the Debtor filed a Notice of Intention in accordance with the *Bankruptcy and Insolvency Act* (the "Act"), a copy of which is annexed hereto as **Exhibit "A"**.
2. On August 21, 2013, the Debtor filed with the Official Receiver a Statement of Projected Cash Flow ("Projections") together with his report pursuant to Section 50.4(2)(c) of the Act, covering the period from August 12 to September 20, 2013, which included the major Assumptions used in the preparation of the aforementioned Projections. Concurrently therewith, the Trustee filed its Report on the reasonableness of the Projections in accordance with Section 50.4(2)(b) of the Act, all of which is annexed hereto as **Exhibit "B"**.
3. On August 23, 2013, documents were sent by regular mail to all creditors of the Debtor, as identified by it, which included a copy of the Debtor's Notice of Intention, as annexed hereto as **Exhibit "C"**.

4. In order to monitor the affairs and finances of the Debtor, the Trustee has been provided with access to the books, records and other important documents of the Company.
5. The Trustee has compared the actual results to those projected since the filing of the Notice of Intention (August 12, 2013 to September 6, 2013 (the "Period")), of which the cumulative summary is annexed hereto as "**Exhibit D**". The Company has been paying its suppliers and employees, on a timely basis, for goods and services provided subsequent to the date of the filing of the Notice of Intention, according with the current business terms. The actual results to date have been favorable and can be summarized as follows:
 - Cash receipts for the Period amounted to approximately \$893K, a \$33K favorable variance as compared to the Projections (\$860K);
 - Operating disbursements for the Period were \$673K, representing a \$113K positive variance as compared to the projected disbursements of \$786K;
 - The net cash flow for the period was positive \$183K as compared to the projected negative net cash flow of \$1K, resulting in a \$184K positive variance over the Projections.
6. The Company is engaged in the distribution of industrial valves, pumps, and instrumentation products and solutions for the manufacturing and process industry for over 50 years, including, sectors such as Oil and Gas, Agriculture, Mining, Industrial and Water & Wastewater industries.
7. In the past two years, the Company has experienced a sharp and long term decline of its sales and reported significant losses, particularly heightened over the last year. Management attributes this decline in sales volume to the following:
 - Current unfavorable economic conditions in the engineering industry for liquid and gas processing;
 - General economic downturn;
 - Highly competitive market; and
 - Loss of major customers.
8. As a result of the above negative factors, in the beginning of 2013, the Company endeavored to perform an internal restructuring to eliminate costs and lower overhead with the intent of ensuring its long-term profitability. However, the decrease in the level of business continued to exceed the Company's expectations and the informal/internal restructuring was not successful, necessitating a formal restructuring through a Notice of Intention.
9. Pursuant to the filing of the Notice of Intention, the Company has been developing and implementing its restructuring plan. Moreover, the Debtor has been dealing with key elements of its affairs in the following manner:
 - Sending notices to disclaim/resiliate two commercial leases as well as several equipment rental contracts;

- Reduce operating expenses and overhead;
 - Assess its business plan going forward and prepare financial projections to support same;
 - Negotiating with potential investors who could participate in the restructuring; and
 - Determine the terms of a viable proposal to settle with its unsecured creditors.
10. The Debtor is filing a Motion to Extend the Delay for the Filing of a Proposal, in order to allow it to complete its dealings with regards to the above-mentioned key elements and to determine its financing requirements as well as to enable the formulation of a viable proposal to its creditors.
 11. The Debtor's secured creditor, TD Bank, does not object to the requested extension and support the Debtor in its reorganization efforts.
 12. The Debtor has prepared additional Cash Flow Projections for the period ending November 1, 2013. Annexed hereto as **Exhibit "E"** is the Statement of Projected Cash Flow covering the period from September 7, 2013 to November 1, 2013, the Trustee's Report on the reasonableness of the Projections in accordance with Section 50.4(2)(b) of the Act and the Debtor's Report pursuant to Section 50.4(2)(c) of the Act.
 13. If the extension is granted, we are not aware of any facts indicating that any creditor would suffer a prejudice.
 14. In the event that the extension is not granted and a Bankruptcy ensues, any reorganization efforts of the business would cease. Given the quantum of the secured debts, the orderly liquidation of the Company's assets would likely result in no dividend to the unsecured creditors. Consequently, the creditors' best opportunity to maximize recovery in this matter is to allow the Company time to continue its reorganization efforts and attempt to formulate a Proposal.
 15. Given the foregoing, the Trustee hereby recommends the granting of the extension by the Court to October 31, 2013.

DATED AT MONTREAL, this 12th day of September 2013.

Richter Advisory Group Inc.
Trustee



Per: Stéphane De Broux, CPA, CA, CIRP

EXHIBIT A



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Québec
Division No. 01 - Montreal
Court No. 500-11-045124-134
Estate No. 41-1779027

In the Matter of the Notice of Intention to make a
proposal of:

Romatec Inc
Insolvent Person

RICHTER ADVISORY GROUP INC./RICHTER GROUPE CONSEIL INC.

Trustee

Date of the Notice of Intention: August 16, 2013

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: August 16, 2013, 14:47

E-File/Dépôt Electronique

Official Receiver

Édifice Sun Life, 1155, rue Metcalfe, Bureau 950, Montréal, Québec, Canada, H3B2V6, (877)376-9902

Canada

EXHIBIT B

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-045124-134
Estate No. 41-1779027

-- FORM 29 --
Trustee's Report on Cash-Flow Statement
(Paragraphs 50(6)(b) and 50.4(2)(b) of the Act)

In the matter of the proposal of
Romatec Inc
Of the City of Saint-Laurent
in the Province of Quebec

The attached statement of projected cash flow of Romatec Inc, as of the 16th day of August 2013, consisting of the period from August 12, 2013 to September 20, 2013, has been prepared by the management of the insolvent person for the purpose described in the notes attached, using the probable and hypothetical assumptions set out in the notes attached.

Our review consisted of inquiries, analytical procedures and discussion related to information supplied to us by: the management and employees of the insolvent person or the insolvent person. Since hypothetical assumptions need not be supported, our procedures with respect to them were limited to evaluating whether they were consistent with the purpose of the projection. We have also reviewed the support provided by: management or the insolvent person for the probable assumptions and preparation and presentation of the projection.

Based on our review, nothing has come to our attention that causes us to believe that, in all material respects,

- (a) the hypothetical assumptions are not consistent with the purpose of the projection;
- (b) as at the date of this report, the probable assumptions developed are not suitably supported and consistent with the plans of the insolvent person or do not provide a reasonable basis for the projection, given the hypothetical assumptions; or
- (c) the projection does not reflect the probable and hypothetical assumptions.

Since the projection is based on assumptions regarding future events, actual results will vary from the information presented even if the hypothetical assumptions occur, and the variations may be material. Accordingly, we express no assurance as to whether the projection will be achieved.

The projection has been prepared solely for the purpose described in the notes attached, and readers are cautioned that it may not be appropriate for other purposes.

Dated at the City of Montréal in the Province of Quebec, this 21st day of August 2013.

Richter Advisory Group Inc/Richter Groupe Conseil inc - Trustee

Per:



Stéphane De Broux, CPA, CA, CTRP
1981 avenue McGill College, 12e étage
Montréal QC H3A 0G6
Phone: (514) 934-3400 Fax: (514) 934-8603

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-045124-134
Estate No. 41-1779027

**_FORM 29_ - Attachment
Trustee's Report on Cash-flow Statement
(Paragraphs 50(6)(b) and 50.4(2)(b) of the Act)**

In the matter of the proposal of
Romatec Inc
Of the City of Saint-Laurent
In the Province of Quebec

Purpose:

The purpose of this Statement of Projected Cash Flow is to present the estimated cash receipts and disbursements of Romatec Inc. (the "Company"), for the period August 12, 2013 to September 20, 2013, relating to the filing of a Notice of intention to Make a Proposal on August 16, 2013. This Statement of Projected Cash Flow has been prepared by management on August 16, 2013 based on available financial information at that date in accordance with Section 50.4(2) of the Bankruptcy and insolvency Act and should be read in conjunction with the Trustee's Report on the Cash Flow Statement. Readers are cautioned that this information may not be appropriate for other purposes.

Projection Notes:

The Statement of Projected Cash Flow has been prepared using probable assumptions supported and consistent with the plans of the Company for the period August 12, 2013 to September 20, 2013, considering the economic conditions that are considered the most probable by Management.
As the cash flow is based upon various assumptions regarding future events and circumstances, variances will exist and said variances may be material. Accordingly, we express no assurance as to whether the projections will be achieved.

Assumptions:

(a) Projected Cash Receipts

The projected cash receipts are estimated by management, based upon historical trending and collection patterns.

(b) Projected Cash Disbursements

The projected cash disbursements are based upon historical trending adjusted to reflect the current level of activity and best estimates of the Company;

The cash disbursements do not provide for the payment of arrears to unsecured creditors.

Dated at the City of Montréal in the Province of Quebec, this 21st day of August 2013.

Richter Advisory Group Inc/Richter Groupe Conseil inc - Trustee

Per:



Stéphane De Broux, CPA, CA, CIRP
1981 avenue McGill College, 12e etage
Montréal QC H3A 0G6
Phone: (514) 934-3400 Fax: (514) 934-8603

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-045124-134
Estate No. 41-1779027

- FORM 30 -

Report on Cash-Flow Statement by the Person Making the Proposal
(Paragraphs 50(6)(c) and 50.4(2)(c) of the Act)

In the matter of the proposal of
Romatec Inc
Of the City of Saint-Laurent
In the Province of Quebec

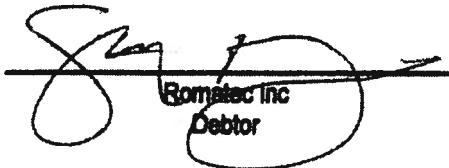
I, Romatec Inc, have developed the assumptions and prepared the attached statement of projected cash flow of the insolvent person, as of the 16th day of August 2013, consisting of the period from August 12, 2013 to September 20, 2013.

The hypothetical assumptions are reasonable and consistent with the purpose of the projection described in the notes attached, and the probable assumptions are suitably supported and consistent with the plans of the insolvent person and provide a reasonable basis for the projection. All such assumptions are disclosed in the notes attached.

Since the projection is based on assumptions regarding future events, actual results will vary from the information presented, and the variations may be material.

The projection has been prepared solely for the purpose described in the notes attached, using a set of hypothetical and probable assumptions set out in the notes attached. Consequently, readers are cautioned that it may not be appropriate for other purposes.

Dated at the City of Montréal in the Province of Quebec, this 21st day of August 2013.


Romatec Inc
Debtor

Stephen Dockerty - President
Name and title of signing officer

Name and title of signing officer

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-045124-134
Estate No. 41-1779027

FORM 30 - Attachment
Report on Cash-Flow Statement by the Person Making the Proposal
(Paragraphs 50(6)(c) and 50.4(2)(c) of the Act)

In the matter of the proposal of
Romatec Inc
Of the City of Saint-Laurent
in the Province of Quebec

Purpose:

The purpose of this Statement of Projected Cash Flow is to present the estimated cash receipts and disbursements of Romatec Inc. (the "Company"), for the period August 12, 2013 to September 20, 2013, relating to the filing of a Notice of Intention to Make a Proposal on August 16, 2013. This Statement of Projected Cash Flow has been prepared by management on August 16, 2013 based on available financial information at that date in accordance with Section 50.4(2) of the Bankruptcy and Insolvency Act and should be read in conjunction with the Trustee's Report on the Cash Flow Statement. Readers are cautioned that this information may not be appropriate for other purposes.

Projection Notes:

The Statement of Projected Cash Flow has been prepared using probable assumptions supported and consistent with the plans of the Company for the period August 12, 2013 to September 20, 2013, considering the economic conditions that are considered the most probable by Management.
As the cash flow is based upon various assumptions regarding future events and circumstances, variances will exist and said variances may be material. Accordingly, we express no assurance as to whether the projections will be achieved.

Assumptions:

(a) Projected Cash Receipts

The projected cash receipts are estimated by management, based upon historical trending and collection patterns.

(b) Projected Cash Disbursements

The projected cash disbursements are based upon historical trending adjusted to reflect the current level of activity and best estimates of the Company;

The cash disbursements do not provide for the payment of arrears to unsecured creditors.

Dated at the City of Montréal in the Province of Quebec, this 21st day of August 2013.


Romatec Inc

Romatec Inc.
 Projected 6-week cash flow

Week ending	Projected						Total
	10-Aug-13	23-Aug-13	30-Aug-13	6-Sep-13	13-Sep-13	20-Sep-13	
Projected Cash Receipts							
Accounts Receivable and other	\$ 210 000	\$ 210 000	\$ 210 000	\$ 230 000	\$ 210 000	\$ 210 000	\$ 1 280 000
	<u>210 000</u>	<u>210 000</u>	<u>210 000</u>	<u>230 000</u>	<u>210 000</u>	<u>210 000</u>	<u>1 280 000</u>
Projected Operating Disbursements							
Payroll and fringe benefits	(72 000)	-	(72 000)	(12 109)	(72 000)	-	(228 109)
Purchases and other	(134 896)	(134 896)	(119 896)	(134 896)	(134 896)	(149 896)	(809 376)
Rent	-	-	-	(31 326)	-	-	(31 326)
Travel	(6 774)	(6 126)	(9 848)	(6 126)	(9 848)	(6 126)	(44 847)
Overhead	(6 903)	(6 903)	(7 803)	(23 751)	(6 903)	(18 199)	(79 462)
Total Operating Disbursements	<u>(220 573)</u>	<u>(147 926)</u>	<u>(209 547)</u>	<u>(208 207)</u>	<u>(223 647)</u>	<u>(174 221)</u>	<u>(1 184 121)</u>
Projected Cash Flow from Operations	<u>(10 573)</u>	<u>62 074</u>	<u>453</u>	<u>21 793</u>	<u>(13 647)</u>	<u>35 779</u>	<u>95 879</u>
Financing and Restructuring Costs							
Interest and bank fees	(5 000)	-	(10 000)	-	-	-	(15 000)
Restructuring fees	(15 000)	(15 000)	(15 000)	(15 000)	-	(15 000)	(75 000)
	<u>(20 000)</u>	<u>(15 000)</u>	<u>(25 000)</u>	<u>(15 000)</u>	<u>-</u>	<u>(15 000)</u>	<u>(80 000)</u>
Projected Net Cash Flow	<u>(30 573)</u>	<u>47 074</u>	<u>(24 547)</u>	<u>6 793</u>	<u>(13 647)</u>	<u>20 779</u>	<u>5 879</u>
Opening Bank Indebtedness - Book Balance	(1 129 101)	(1 159 674)	(1 112 599)	(1 137 147)	(1 130 354)	(1 144 001)	(1 129 101)
Net Cash Flow	(30 573)	47 074	(24 547)	6 793	(13 647)	20 779	5 879
Closing Bank Indebtedness - Book Balance	<u>\$ (1 159 674)</u>	<u>\$ (1 112 600)</u>	<u>\$ (1 137 147)</u>	<u>\$ (1 130 354)</u>	<u>\$ (1 144 001)</u>	<u>\$ (1 123 222)</u>	<u>\$ (1 123 222)</u>

SAB


EXHIBIT C

CANADA
Province de Québec
District de Québec
No Division: 01-Montréal
No Cour: 500-11-045124-134
No Dossier: 41-1779027

COUR SUPÉRIEURE
(Chambre commerciale)
Loi sur la faillite et l'insolvabilité

**Affidavit d'envoi
Avis aux créanciers de l'avis de l'intention de faire une proposition**

**Dans l'affaire de la proposition de
Romatec Inc.
de la ville de Saint-Laurent
de la province de Québec**

Je, soussignée, du cabinet de Richter Groupe Conseil Inc. (anciennement RSM Richter Inc.), 1981 McGill College, 12^e étage, Montréal, Québec, déclare et dis ce qui suit :

1. Que j'ai fait expédier, par courrier ordinaire dûment affranchi, du bureau de poste de la ville de Montréal, province de Québec, le 23 août 2013, à tous les créanciers connus apparaissant à la liste de poste ci-jointe, au dirigeant de la personne morale insolvable, ainsi qu'à la cour, un *Avis aux créanciers de l'Avis de l'intention de faire une proposition*, dont copie conforme dudit document est annexée au présent affidavit.
2. Qu'à cette même date, j'ai également fait expédier, par courriel, à toutes les personnes apparaissant à la liste de poste des envois supplémentaires par courriel ci-jointe, une copie du Formulaire 01.1 et un *Avis aux créanciers de l'Avis de l'intention de faire une proposition*, dont copie conforme dudit document est annexée au présent affidavit.
3. Qu'à cette même date, j'ai également déposé électroniquement auprès du Bureau de division l'*Avis aux créanciers de l'Avis de l'intention de faire une proposition*, dont copie conforme de la confirmation dudit dépôt est annexée au présent affidavit.



Assermentée dans la ville de Montréal, en la province de Québec, le 23 août, 2013



Commissaire à l'assermentation pour la province de Québec



- Creditor Mailing List -

In the matter of the proposal of
Romatec Inc
Of the City of Saint-Laurent
In the Province of Quebec

Creditor Type	Name	Attention	Address
Director	Stephen Dockerty		3-250 Harry Walker Pkwy N Newmarket ON L3Y 7B4
Court	Cour Supérieure du Québec - Montréal		1, rue Notre-Dame E., bur. 1.146 Montréal QC H2Y 1B6
Secured	GROUPE FINANCIER BANQUE TD		200-999 BLVD DE MAISONNEUVE O. MONTREAL QC H3A3L4
Unsecured	A-T CONTROLS INC		P.O. BOX 934100 ATLANTA GA 31193-4100 USA
	ABZ MANUFACTURING INC		PO BOX 203396 DALLAS TX 75320-3396 USA
	ADT SECURITY CANADA INC		615 18TH STREET S.E CALGARY AB T2E6J5
	AGS FLEXITALLIC INC		4340 78E AVENUE EDMONTON AB T6B3J5
	AIMS FASTENERS AND FITTINGS		2250 PITT STREET #209 MONTREAL QC H4E4H1
	AIR DIMENSIONS INC		101-1371 W NEWPORT CENTER DR DEERFIELD BEACH FL 33442-7700 USA
	AIR LIQUIDE CANADA INC		11201 BOUL. RAY-LAWSON ANJOU QC H1J1M6
	ALLSTREAM INC		STN MAIN PO BOX 3500 WINNIPEG MB R3C0B7
	ANIXTER CANADA INC		POSTAL STN A C/O T52646 PO BOX 4526 TORONTO ON M5W5Z9
	AQUA ZACH		1730 BOUL. BASTIEN, LOCAL 102 QUEBEC QC G2K1H2
	ASCO NUMATICS		PO BOX 160 BRANTFORD ON N3T5M8
	ASSOCIATED VALVE A DIV OF CAPITOL		703-19TH AVENUE PIPE & STEEL PROD OF CANADA NISKU AB T9E7V9
	AUTOMATED VALVE & CONTROL		2677 PORT INDUSTRIAL DRIVE JACKSONVILLE FL 32226 USA
	B S & B INVENTORY MANAGEMENT SYSTEMS LLC		PO BOX 470590 TULSA OK 74147-0590 USA
	B S & B SAFETY SYSTEMS		P.O. BOX 973042 DALLAS TX 75397-3042 USA
	B.L. VALVE INC		9133 LAJEUNESSE MONTREAL QC H2M1S3
	BELL ALIANT		PO BOX 2226 STN CENTRAL RPO HALIFAX NS B3J3C7
	BELL CANADA		CP 11490 STATION CENTRE VILLE CENTRE DE VERSEMENTS CLIENTS MONTREAL QC H3C5R7
	BELL CANADA		PO BOX 8712 SC.A MONTREAL QC H3C4L6

- Creditor Mailing List -

In the matter of the proposal of
Romatec Inc
Of the City of Saint-Laurent
In the Province of Quebec

Creditor Type	Name	Attention	Address
Unsecured	BELL CANADA		STN DON MILLS PO BOX 9000 NORTH YORK ON M3C2X7
	BELL CANADA		PO BOX 3650 STATION DON MILLS CUSTOMER PAYMENT CENTRE TORONTO ON M3C3X9
	BELL CANADA		STN DON MILLS P.O. BOX 9000 NORTH YORK ON M3C2X7
	BELL CANADA		STN DON MILLS P.O. BOX 1550 NORTH YORK ON M3C3N5
	BELL MOBILITY INC		STATION CENTRE VILLE P.O. BOX 11095 MONTREAL QC H3C5E7
	BFI CANADA INC		320 SAUNDERS ROAD BARRIE ON L4N9Y2
	BFI CANADA INC		4141 BOUL GRANDE ALLEE BOISBRIAND QC J7H1M7
	BOLTS PLUS		53 RUTHERFORD RD S BRAMPTON ON L6W3J3
	BURKERT CONTROMATIC INC		5002 SOUTH SERVICE ROAD BURLINGTON ON L7L5Y7
	CAL CHECK		11600 BLACK HORSE RUN RALEIGH NC 27613 USA
	CAMERON CANADA CORP.		PO BOX 9158 STN M CALGARY AB T2P5E1
	CANADA LIFE ASSURANCE COMPANY		PO BOX 7001 PREMIUM SERVICES OFFICE LONDON ON N5Y6L9
	CANADIAN LINEN & UNIFORM SERVICE		BOX 51073 RPO TYNDALL WINNIPEG MB R2X3C6
	CANCOPPAS LTD.		2595 DUNWIN DR UNIT 2 MISSISSAUGA ON L5L3N9
	CARDINAL COURIERS LTD.		400 BRUNEL ROAD MISSISSAUGA ON L4Z2C2
	CARTEN CONTROLS		100-4677 OLD IRONSIDES DR. SANTA CLARA CA 95054 USA
	COGECO PAYMENT CENTRE		PO BOX 4613 STN A TORONTO ON M5W0E3
	CONBRACO INDUSTRIES CANADA T6270		1 - 178 PENNSYLVANIA AVENUE CONCORD ON L4K4B1
	CONCORD SUPPLY		2353 BOWMAN STREET INNISFIL ON L9S3V6
	CONSTRUCTION MACHINERY CO		LTD. PO BOX 231 WATERLOO ON N2J3Z9
	CONTROLE R.D.M. INC		3885 CROISSANT L'ECUYER ST.JOSEPH DU LAC QC J0N1M0
	CONTROLES INDUSTRIEL CTH LTEE		200-3705 PLACE DE JAVA BROSSARD QC J4Y0E4
	CRANE SUPPLY (MONTREAL)		7800 ELMSLIE LASALLE QC H8N3E5

- Creditor Mailing List -

In the matter of the proposal of
Romatec Inc
Of the City of Saint-Laurent
In the Province of Quebec

Creditor Type	Name	Attention	Address
Unsecured	CRYSTAL HDV COMMUNICATIONS		PO BOX 61014 VANCOUVER BC V6P6S5
	CULLIGAN WATER		265 INDUSTRIAL ROAD CAMBRIDGE ON N3H4R9
	D.J. INDUSTRIAL INC		UNITS 1-3 25 NORTH RIVERMEDE ROAD CONCORD ON L4K5V4
	DBL OFFICE & WAREHOUSE SERVICES INC		6077 BOUL THIMENS ST-LAURENT QC H4S1V8
	DELMAR INTERNATIONAL INC		10636 COTE DE LIESSE MONTREAL QC H8T1A5
	DEMATEC INC		6505 HENRI-BOURASSA O ST-LAURENT QC H4R1C8
	DESJARDINS CARD SERVICES (FCDQ)		PO BOX 8601 STN CENTRE-VILLE MONTREAL QC H3C3V2
	DIRECT ENERGY REGULATED SERVICES		PO BOX 2427 EDMONTON AB T5J2R4
	DISTRIBUTION 3 SOURCES ltee		3062 GONTHIER MONTREAL QC H1L3W5
	DON JOHNS INC		701 N. RADDANT ROAD BATAVIA IL 60510-4218 USA
	EDMONTON NUT & BOLT		8635 63 AVENUE EDMONTON AB T6E0E8
	ELEMENTAL CONTROLS LIMITED		3230 WHARTON WAY MISSISSAUGA ON L4X2C1
	ENBRIDGE CONSUMERS GAS		PO BOX 644 SCARBOROUGH ON M1K5H1
	EPCOR		PO BOX 500 EDMONTON AB T5J3Y3
	EQUIP. IND. ROFLEX INC.		6800 ROUTE 132 STE-CATHERINE QC J5C1B6
	ESTES EXPRESS LINES		PO BOX 25612 RICHMOND VA 23260-5612 USA
	EVERLASTING VALVE CO. LTD		PO BOX 306 GUELPH ON N1H6K6
	FEDERAL EXPRESS CANADA LTD		PO BOX 4626 TORONTO STN A TORONTO ON M5W5B4
	FEDEX TRADE NETWORKS		15704 COLLECTIONS CENTER DR CHICAGO IL 60693 USA
	FILTER SOLUTIONS INC		649 ENFIELD ROAD BURLINGTON ON L7T2X9
	FLOCOR		470 SEAMAN STREET STONE CREEK ON L8E2V9
	FLOW CONTROL CAMERON		P.O. BOX 730491 DALLAS TX 75373-0491 USA
	FOURNITURES DE BUREAU DENIS		2990 BOUL. LE CORBUSIER LAVAL QC H7L3M2
	FRAZER INSTRUMENTS		3 BRADDOCK DRIVE BRAMPTON ON L7A3T2
	G & K SERVICES CANADA INC		9085 TWIN OAKS DRIVE WINSOR ON N8N5B8

- Creditor Mailing List -

In the matter of the proposal of
Romatec Inc
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In the Province of Quebec

Creditor Type	Name	Attention	Address
Unsecured	GAZ METRO		C.P. 6115 SUCC. CENTRE-VILLE MONTREAL QC H3C4N7
	GE - PUMPS & ACTUATORS		100-16240 PORT NORTHWEST DR. HOUSTON TX 77041-2645 USA
	GLEDHILL STEEL PRODUCTS INC.		8112 DAVIES ROAD EDMONTON AB T6E4N2
	GRANT THORNTON LLP		401-350 BUMHAMTHORPE ROAD WEST MISSISSAUGA ON L5B3J1
	GUY ROSSIGNOL INC		49 RANG PROCULE NORD NOTRE DAME DE LA PAIX QC J0V1P0
	HABONIM USA		BARBARA VAN ACCOUNTING MANAGER 103-22 RIVERVIEW DRIVE WAYNE NJ 07470 USA
	HALESON INC		2531 CHOMEDEY BLVD LAVAL QC H7T2R2
	HAPMAN		PO BOX 2321 6002 EAST KILGORE RD. KALAMAZOO MI 49048 USA
	INNOVATIVE CONTROL SOLUTIONS		UNIT 8 & 9 3115 14th AVENUE MARKHAM ON L3R0H1
	ITT SHARED SERVICES		PO BOX 371630 PITTSBURGH PA 15250-7630 USA
	J FLOW CONTROLS LLC		4665 INTERSTATE DR. CINCINNATI OH 45246 USA
	JAN-PRO CLEANING SYSTEMS OF CENTRAL		1-1050 MCNICOLL AVENUE SCARBOROUGH ON M1W2L8
	JOLICOEUR		4132 PARTHENAIS MONTREAL QC H2K3T9
	K-FLO BUTTERFLY VALVES		PO BOX 411 DIV OF CRISPIN VALVE LLC BERWICK PA 18603 USA
	LAKESIDE PROCESS CONT LTD		5250 ORBITOR DR MISSISSAUGA ON L4W5G7
	LE GROUPE MASTER		1675 BOUL. DE MONTARVILLE BOUCHERVILLE QC J4B7W4
	LES CONTROLES PROVAN ASSOCIES INC		2315 HALPERN ST LAURENT QC H4S1S3
	LINDE CANADA LIMITED T4070		PO BOX 4070 STATION A TORONTO ON M5W1M3
	M & M DELIVERIES INC		149 ESSEX SARNIA ON N7T4R8
	MANULIFE FINANCIAL		500 KING ST. N. WATERLOO ON N2J 4Z6
	MARSH BELLOFRAM CORPORATION		PO BOX 70670 CLEVELAND OH 44190-0670 USA
	MERIDIAN MONTREAL		4200 HICKMORE ST-LAURENT QC H4T 1K2

- Creditor Mailing List -

In the matter of the proposal of
Romatec Inc
Of the City of Saint-Laurent
In the Province of Quebec

Creditor Type	Name	Attention	Address
Unsecured	MINUTEMAN PRESS		16-1100 GORHAM ST. NEWMARKET ON L3Y8Y8
	MOTION INDUSTRIES (CANADA) INC		POSTAL STATION A PO BOX 8046 TORONTO ON M5W3W5
	MRC MIDFIELD SUPPLY LTD		502 25 AVE NISKU AB T9E0K6
	MURRAY'S TRUCKING		6211- 76 AVENUE EDMONTON AB T6B0A7
	NEOPOST CANADA LTEE		150 STEELCASE RD WEST MARKHAM ON L3R3J9
	NEWARK		C/O T27537 PO BOX 4275 STN A PREMIER FARNELL CANADA LTD TORONTO ON M5W5V8
	NEWMARKET HYDRO LTD		590 STEVEN COURT NEWMARKET ON L3Y6Z2
	NEWTERRA		PO BOX 463 4961 KING ST E, UNIT T1 BEAMSVILLE ON L0R1B0
	NORTH AMERICAN SAFETY INC		1500 IRON ST.W KANSAS CITY MO 64116 USA
	NORTHEAST CONTROLS INC		PO BOX 275 123 PLEASANT AVE UPPER SADDLE RIVER NJ 07458 USA
	PENTAIR VALVES & CONTROLS CANADA, INC		8080 40TH STREET NE CALGARY AB T2C2Y3
	PHELAN BROTHERS		55 HEALEY RD BOLTON ON L7E5A2
	PLAST-O-MATIC VALVES INC		1384 POMPTON AVENUE CEDAR GROVE NJ 07009 USA
	PNEUMATIC IND.		8-5035 TIMBERLEA BLVD MISSISSAUGA ON L4W2W9
	PNEUMATIC PARTS		235-1885 CLEMENTS ROAD PICKERING ON L1W3V4
	POWER-GEN ASSOCIATES		87 BAINBRIDGE ROAD WEST HARTFORD CT 06119 USA
	PRIMUS CANADA		C.P. 4662 STN A TORONTO ON M5W5H4
	PRO KONTROL INC		19-500 ALDEN ROAD MARKHAM ON L3R5H5
	PROCESS DEVELOPMENT INC.		PO BOX 51 IMPERIAL PA 15126 USA
	PROCESS INSTRUMENTS AND COMPONENTS INC		6-441 ESNA PARK DR. MARKHAM ON L3R1H7
	PROCESS TECH SALES & SERVICE		1531 STUYVESANT AVENUE STE A UNION NJ 07083 USA
	PROFESSIONAL VALVE SERVICE LTD		P.O. BOX 761 SARNIA ON N7T7J7
	PROLATECH INC.		3255 RUE BERNARD BROSSARD QC J4Z2B8
	PULSAFEEDER INC		P.O. BOX 96053 CHICAGO IL 60693-6053 USA

- Creditor Mailing List -

In the matter of the proposal of
Romatec Inc
Of the City of Saint-Laurent
In the Province of Quebec

Creditor Type	Name	Attention	Address
Unsecured	PULSAFEEDER INC.		P.O. BOX 91072 CHICAGO IL 60693-1072 USA
	PUROLATOR COURIER LTD		PO BOX 1100 STN A ETOBICOKE ON M9C5K2
	PYROMATION INC		23526 NETWORK PLACE CHICAGO IL 60673-1235 USA
	QUALITY MACHINING/METAL-WORK		1655 ENTERPRISE RD MISSISSAUGA ON L4W4L4
	R.W. HOLLAND		P.O. BOX 472336 TULSA OH 74147-2336 USA
	ROTORK CONTROLS (CANADA) LTD		P.O. BOX 8981 POSTAL STATION A TORONTO ON M5W2C5
	SCHUTTE & KOERTING		PO BOX 510757 PHILADELPHIA PA 19175-0757 USA
	SEPEX INC		511 SPEEDWAY DRIVE ENON OH 45323 USA
	SENSOREX		11751 MARKON DRIVE GARDEN GROVE CA 92841 USA
	SENTRY EQUIPMENT CORP.		PO BOX 1170 MILWAUKEE WI 53201-1170 USA
	SHRED-IT INTERNATIONAL INC		P.O. BOX 4918 STN A C/O T10265C TORONTO ON M5W0C9
	SHRED-IT INTERNATIONAL INC		5000 THIMENS ST LAURENT QC H4R2B2
	SIE, UNE DIV DE CONTROLES LAURENTIDE		18,000 RTE TRANSCANADIENNE KIRKLAND QC H9J4A1
	STAFFORD TECH. INC		237 HORNBINE ROAD REHOBOTH MA 02769 USA
	SULZER CHEMTECH USA INC		P.O. BOX 849923 DALLAS TX 75284-9923 USA
	SUPERIEUR PROPANE		CP 2875 SUCC.M CALGARY AB T2P5G1
	SURE FLOW EQUIPMENT INC		5010 NORTH SERVICE ROAD BURLINGTON ON L7L5R5
	SYNTEC PROCESS EQUIP.LTD		12-77 PILLSWORTH ROAD BOLTON ON L7E4G4
	TECHNICAL SERVICES		184, 3359 27 STREET N.E. CALGARY AB T1Y5E4
	TELUS		PO BOX 7575 VANCOUVER BC V6B8N9
	THERMO ENVIRONMENTAL INST.		27 FORGE PARKWAY FRANKLIN MA 02038 USA
	TRIANGLE FLUID CONTROLS LTD.		P.O. BOX 186 399 COLLEGE STREET E. BELLEVILLE ON K8N5S7
	TST OVERLAND EXPRESS		P.O. BOX 3030, STATION A MISSISSAUGA ON L5A3S3
	TYCO VALVES & CONTROLS		PO BOX 120001, DEPT 0789 DALLAS TX 75312-0789 USA
	UNION GAS LIMITED		PO BOX 2025 CHATHAM ON N7M6C7

- Creditor Mailing List -

In the matter of the proposal of
Romatec Inc
Of the City of Saint-Laurent
In the Province of Quebec

Creditor Type	Name	Attention	Address
Unsecured	UPS CANADA		P.O. BOX 4900, STATION A TORONTO ON M5W0A7
	UPS CANADA LTD.		C.P. 689, STATION ST.LAURENT ST.LAURENT QC H4L4V9
	UPS FREIGHT		28013 NETWORK PLACE CHICAGO IL 60673-1280 USA
	UPS SUPPLY CHAIN SOLUTIONS INC		28013 NETWORK PLACE CHICAGO IL 60673-1280 USA
	VALVE ACCESSORIES & CONTROLS INC		200 JADE PARK CHELSEA AL 35043 USA
	VALVE AUTOMATION CENTER		18 AIRPARK PLACE GUELPH ON N1L1B2
	VANAIRE INC		840 CLARK DRIVE GLADSTONE MI 49837 USA
	VUSITEC INC.		2875 BOTHAM ST-LAURENT QC H4S1H8
	WAJAX INDUSTRIAL COMPONENTS LP		2202 52E AVENUE LACHINE QC H8T2Y3
	WINTERS INSTRUMENTS		121 RAILSIDE RD TORONTO ON M3A1B2
	XEROX CANADA LTD		PO BOX 4539 STN A TORONTO ON M5W4P5
	ZUS EXCHANGE 1.0322		- -

**Dans l'affaire de la proposition
de Romatec Inc.**

Liste de poste des envois supplémentaires

AGENCE DU REVENU DU CANADA
CENTRE D'ARRIVAGE REGIONAL EN INSOLVABILITE
25, RUE DES FORGES, BUREAU 111
TROIS-RIVIERES QC G9A 2G4

COMMISSION DES NORMES DU TRAVAIL
A/S JEAN-GUY LABERGE, SERV. SURVEILLANCE
500, RENÉ-LÉVESQUE O., 26 ÉTAGE
MONTRÉAL (QUÉBEC) H2Z 2A5

CSST
1, COMPLEXE DESJARDINS
TOUR SUD, SUCC. DESJARDINS
MONTRÉAL QC H5B 1H1

DUN & BRADSTREET DU CANADA LTÉE
705-715 SQUARE VICTORIA
MONTRÉAL QC H2Y 2H7

EDC-EXPORT DEVELOPMENT CANADA
151 O'CONNOR
OTTAWA ON K1A 1K3

EULER HERMES
1155 RENÉ-LÉVESQUE O.
BUREAU 2810
MONTRÉAL QC H3B 2L2

GAZ MÉTROPOLITAIN
1717, RUE DU HAVRE
MONTRÉAL QC H2K 2X3

HYDRO-QUÉBEC
BUREAU DU RECOUVREMENT
140, CRÉMAZIE O., 1^{ER} ÉTAGE
MONTRÉAL QC H2P 1C3

REVENU QUÉBEC
**DIRECTION RÉGIONALE DU RECOUVREMENT
DE LA CAPITALE-NATIONALE ET AUTRES RÉGIONS**
1265 BOUL CHAREST OUEST - SECTEUR C65-6I
QUÉBEC QC G1N 4V5

REVENU QUÉBEC
DIRECTION RÉGIONALE DU RECOUVREMENT DE MONTRÉAL
1600 RENÉ-LÉVESQUE OUEST-3^e ÉTAGE
SECTEUR R23-CPF
MONTRÉAL QC H3H 2V2

August 23, 2013

Subject: Romatec Notice of Intent to Submit a Proposal

I would like to provide an overview of the process that Romatec is now going through. Over the last 2 years we have posted poor financial results which have been heightened over the last 12 months. The level of business simply has not been sufficient to support the cost infrastructure and this has put us into a position that unfortunately, has made our account with you delinquent. In March and April we went through an internal restructuring to eliminate costs and lower our overhead with the intent of ensuring we were profitable and positioned to move forward with outstanding accounts. I communicated this plan to a number of suppliers so there was clarity on our plan but unfortunately, the drop in business levels continued to exceed our expectation and the informal/internal restructuring was not successful.

This situation has now necessitated a formal restructuring of Romatec and as such we have filed a Notice of Intent to Submit a Proposal (NOI) and your company is considered a creditor within this filing. Under the protection of an NOI we are afforded the time and framework to commence with a complete restructure of the organization to eliminate unproductive overhead and costs to return to consistent profitability. We have the support of our bank through this restructuring and have full confidence that at the end of the NOI, Romatec will have financial health, stability and be positioned to be a best in class distributor for years to come. I apologize for the lack of communication on this over the last few weeks as under the guidelines of an NOI, I have not been in a position to discuss, but I am now in a position to discuss details with you. It is very early in the process and we do not yet know how the proposal will ultimately look and our advisor and trustee, Richter Advisory Group Inc, who is widely considered as one of the best in the business, is working on this now. What we do know is that this restructuring will put Romatec into a much stronger and stable position going forward...a position that will enable it to meet its obligations in the future. We value our relationship with you and understand that the current situation strains that relationship but it is our desire to continue to work with you as we go through this process and even more importantly into the future as we come out from the restructuring over the next quarter or so. This current situation is difficult and obviously not something that any of us want but it is the reality and we respectfully request your continued support as we work through this together.

As mentioned our bank is working with us and we have the financial capabilities to service the market today and moving forward. I would like to discuss and establish a mutually agreeable framework on how our organizations can continue to work together going forward from today and would be pleased to provide a framework to ensure there is assurances of no increased exposure.

Romatec is still, and will continue to be, very well positioned to service the customer and the market.

Sincerely,

Stephen Dockerty
President Romatec
925-699-2496
dockertys@romatec.com

RICHTER

CANADA
Province de Québec
District de : Québec
No division : 01-Montréal
No cour : 500-11-045124-134
No dossier : 41-1779027

COUR SUPÉRIEURE
(Chambre commerciale)
Loi sur la faillite et l'insolvabilité

Avis aux créanciers de l'intention de faire une proposition (Paragraphe 50.4(6))

Dans l'affaire de la proposition de Romatec Inc. de la ville de Saint-Laurent de la province de Québec

Avis est par la présente donné que, le 16 août 2013, la débitrice susmentionnée a déposé un Avis de l'intention de faire une proposition en vertu de la *Loi sur la faillite et l'insolvabilité*, dont copie est ci-jointe.

Avis est de plus donné qu'en conformité avec l'article 69 de la *Loi sur la faillite et l'insolvabilité*, toute procédure engagée contre la débitrice est suspendue. En conséquence, aucun créancier n'a de recours contre la débitrice ou contre ses biens, ni ne peut intenter ou continuer une action, exécution ou autre procédure pour le recouvrement de sa réclamation.

Une liste des créanciers ayant des réclamations de 250 \$ ou plus et le montant de ces réclamations, reflétées aux livres ou connues de la débitrice, est annexée aux présentes. Cette liste ne constitue pas l'acceptation d'une réclamation ou de réclamations.

Lors du dépôt de la proposition envisagée, un **autre** avis sera envoyé aux créanciers comprenant :

- a) une copie de la proposition;
- b) les date, lieu et heure de la tenue de l'assemblée des créanciers visant à considérer la proposition;
- c) un état succinct des avoirs et obligations de la débitrice;
- d) les documents prescrits suivants à être complétés :
 - preuve de réclamation;
 - procuration;
 - formulaire de votation sur la proposition.

Si la débitrice n'est pas en mesure de déposer une proposition dans les délais prescrits, la faillite sera déclarée automatiquement, et le syndic convoquera immédiatement une assemblée des créanciers.

Fait à Montréal, province de Québec, le 23 août 2013.

Richter Groupe Conseil Inc.

Par :



Stéphane De Broux, CPA, CA, CIRP
Administrateur

T. 514.934.3400
F. 514.934.8603
reclamations@richter.ca

Richter Groupe Conseil Inc.
Richter Advisory Group Inc.
1981 McGill College
Montréal (QC) H3A 0G6

Montréal, Toronto

(English – Over)



RICHTER

CANADA
Province of Québec
District of: Québec
Division No.: 01-Montréal
Court No.: 500-11-045124-134
Estate No.: 41-1779027

SUPERIOR COURT
(Commercial Division)
Bankruptcy and Insolvency Act

**Notice to Creditors of Intention to Make a Proposal
(Subsection 50.4(6))**

**In the matter of the proposal of
Romatec Inc
Of the City of Saint-Laurent
In the Province of Quebec**

Notice is hereby given that, on August 16, 2013, the above-mentioned Debtor filed a Notice of Intention to Make a Proposal under the *Bankruptcy and Insolvency Act*, as per a copy attached hereto.

Notice is further given that in accordance with Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against the Debtor are hereby stayed. Accordingly, no creditor has any remedy against the Debtor or its assets, nor shall it commence or continue any action, execution, or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtor's books is annexed hereto. The enclosure thereof does not constitute the acceptance of any claim or claims.

Upon the filing of the contemplated Proposal, a **further** notice shall be mailed to you providing you with the following:

- a) A copy of the Proposal;
- b) The date, time and place of a Meeting of Creditors to be held to consider the Proposal;
- c) A condensed statement of the assets and liabilities of the Debtor;
- d) The following prescribed forms, to be completed:
 - Proof of Claim;
 - Proxy;
 - Voting Letter on the Proposal.

Should the Debtor fail to file a Proposal within the prescribed delays, an automatic bankruptcy will ensue and the Trustee will forthwith convene a meeting of creditors.

Dated at Montréal, Province of Québec, August 23, 2013.

Richter Advisory Group Inc.
Per:



Stéphane De Broux, CPA, CA, CIRP
Administrator

T. 514.934.3400
F. 514.934.8603
claims@richter.ca

Richter Advisory Group Inc.
Richter Groupe Conseil Inc.
1981 McGill College
Montréal (QC) H3A 0G6

Montréal, Toronto

(français – recto)



District de: Québec
No division: 01 - Montréal
No cour: 500-11-
No dossier:

- FORMULAIRE 33 -
Avis de l'intention de faire une proposition
(paragraphe 50.4(1) de la Loi)

Dans l'affaire de la proposition de
Romatec Inc.
de la ville de Saint-Laurent
de la province de Québec

Avis est donné de ce qui suit :

1. Je, Romatec Inc, personne insolvable signifie mon intention de faire une proposition à mes créanciers conformément au paragraphe 50.4(1) de la Loi.
2. Richter Advisory Group Inc/Richter Groupe Conseil inc de 1981 avenue McGill College, 12e étage, Montréal, QC, H3A 0G6, syndic autorisé, a accepté d'exercer les fonctions de syndic dans le cadre de la proposition. Une copie de son acceptation est annexée au présent avis.
3. Une liste portant les noms des créanciers connus ayant des réclamations d'une valeur de 250 \$ ou plus ainsi que le montant de ces réclamations, est également annexée.
4. Conformément à l'article 69 de la Loi, les procédures engagées contre moi sont suspendues à compter de la date du dépôt du présent avis auprès du séquestre officiel de ma localité.

Daté le 15 août 2013, à Montréal en la province de Québec.

(signé)

Romatec Inc
Personne Insolvable

À remplir par le séquestre officiel :

Date du dépôt _____

Séquestre officiel

District of: Quebec
Division No.: 01-Montréal
Court No.:
Estate No.:


- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Romatec Inc
Of the City of Saint-Laurent
In the Province of Quebec

Take notice that:

1. I, Romatec Inc, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Richter Advisory Group Inc./Richter Groupe Conseil Inc. of 1981 McGill College, 12th Floor, Montréal, QC, H3A 0G6, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Montreal in the Province of Quebec, this 15th day of August 2013.


Romatec Inc
Insolvent Person

To be completed by Official Receiver:

Filing Date _____

Official Receiver

List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
ABZ MANUFACTURING INC	PO BOX 203396 DALLAS TX 75320-3396 USA		19,981.12
ADT SECURITY CANADA INC	615 18TH STREET S.E CALGARY AB T2E6J5		287.76
AGS FLEXITALLIC INC	4340 78E AVENUE EDMONTON AB T6B3J5		3,097.61
AIMS FASTENERS AND FITTINGS	2250 PITT STREET #209 MONTREAL QC H4E4H1		344.93
AIR DIMENSIONS INC	101-1371 W NEWPORT CENTER DR DEERFIELD BEACH FL 33442-7700 USA		1,592.75
AIR LIQUIDE CANADA INC	11201 BOUL. RAY-LAWSON ANJOU QC H1J1M6		1,258.73
ALLSTREAM INC	STN MAIN PO BOX 3500 WINNIPEG MB R3C0B7		458.75
ASCO NUMATICS	PO BOX 160 BRANTFORD ON N3T5M8		20,078.29
ASSOCIATED VALVE A DIV OF CAPITOL	703-19TH AVENUE PIPE & STEEL PROD OF CANADA NISKU AB T9E7V9		1,134.00
A-T CONTROLS INC	P.O. BOX 934100 ATLANTA GA 31193-4100 USA		29,182.16
AUTOMATED VALVE & CONTROL	2677 PORT INDUSTRIAL DRIVE JACKSONVILLE FL 32226 USA		1,450.00
B S & B INVENTORY MANAGEMENT SYSTEMS LLC	PO BOX 470590 TULSA OK 74147-0590 USA		1,623.60
B S & B SAFETY SYSTEMS	P.O. BOX 973042 DALLAS TX 75397-3042 USA		34,920.63
BELL CANADA	CP 11490 STATION CENTRE VILLE CENTRE DE VERSEMENTS CLIENTS MONTREAL QC H3C5R7		9,537.11
BELL CANADA	PO BOX 8712 SC.A MONTREAL QC H3C4L6		4,535.56
BELL CANADA	STN DON MILLS PO BOX 9000 NORTH YORK ON M3C2X7		1,388.09
BELL CANADA	PO BOX 3650 STATION DON MILLS CUSTOMER PAYMENT CENTRE TORONTO ON M3C3X9		281.27

List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
BELL CANADA	STN DON MILLS P.O. BOX 9000 NORTH YORK ON M3C2X7		378.66
BELL CANADA	STN DON MILLS P.O. BOX 1550 NORTH YORK ON M3C3N5		561.55
BELL MOBILITY INC	STATION CENTRE VILLE P.O. BOX 11095 MONTREAL QC H3C5E7		5,269.14
BFI CANADA INC	320 SAUNDERS ROAD BARRIE ON L4N9Y2		301.26
BFI CANADA INC	4141 BOUL GRANDE ALLEE BOISBRIAND QC J7H1M7		1,575.05
BURKERT CONTROMATIC INC	5002 SOUTH SERVICE ROAD BURLINGTON ON L7L5Y7		346.03
CAL CHECK	11600 BLACK HORSE RUN RALEIGH NC 27613 USA		255.00
CAMERON CANADA CORP.	PO BOX 9158 STN M CALGARY AB T2P5E1		179,902.00
CANADA LIFE ASSURANCE COMPANY	PO BOX 7001 PREMIUM SERVICES OFFICE LONDON ON N5Y6L9		5,932.00
CANCOPPAS LTD.	2595 DUNWIN DR UNIT 2 MISSISSAUGA ON L5L3N9		3,448.94
CARTEN CONTROLS	100-4677 OLD IRONSIDES DR. SANTA CLARA CA 95054 USA		5,764.00
CONBRACO INDUSTRIES CANADA T6270	1 - 178 PENNSYLVANIA AVENUE CONCORD ON L4K4B1		361,791.34
CONSTRUCTION MACHINERY CO	LTD. PO BOX 231 WATERLOO ON N2J3Z9		6,840.86
CONTROLES INDUSTRIEL CTH LTEE	200-3705 PLACE DE JAVA BROSSARD QC J4Y0E4		6,113.92
CRANE SUPPLY (MONTREAL)	7800 ELSMLIE LASALLE QC H8N3E5		3,123.87
CRYSTAL HDV COMMUNICATIONS	PO BOX 61014 VANCOUVER BC V6P6S5		949.70
DBL OFFICE & WAREHOUSE SERVICES INC	6077 BOUL THIMENS ST-LAURENT QC H4S1V8		261.00



List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
DESJARDINS CARD SERVICES (FCDQ)	PO BOX 8601 STN CENTRE-VILLE MONTREAL QC H3C3V2		725.09
DON JOHNS INC	701 N. RADDANT ROAD BATAVIA IL 60510-4218 USA		10,538.50
ELEMENTAL CONTROLS LIMITED	3230 WHARTON WAY MISSISSAUGA ON L4X2C1		808.50
EPCOR	PO BOX 500 EDMONTON AB T5J3Y3		324.84
EVERLASTING VALVE CO. LTD	PO BOX 306 GUELPH ON N1H6K6		1,556.58
FILTER SOLUTIONS INC	649 ENFIELD ROAD BURLINGTON ON L7T2X9		3,356.10
FLOW CONTROL CAMERON	P.O. BOX 730491 DALLAS TX 75373-0491 USA		2,575.62
FRAZER INSTRUMENTS	3 BRADDOCK DRIVE BRAMPTON ON L7A3T2		1,351.48
GE - PUMPS & ACTUATORS	100-16240 PORT NORTHWEST DR. HOUSTON TX 77041-2645 USA		312,722.82
GLEDHILL STEEL PRODUCTS INC.	8112 DAVIES ROAD EDMONTON AB T6E4N2		5,005.88
GRANT THORNTON LLP	401-350 BUMHAMTHORPE ROAD WEST MISSISSAUGA ON L5B3J1		73,450.00
GROUPE FINANCIER BANQUE TD	200-999 BLVD DE MAISONNEUVE O. MONTREAL QC H3A3L4		1,076,432.00
HABONIM USA	BARBARA VAN ACCOUNTING MANAGER 103-22 RIVERVIEW DRIVE WAYNE NJ 07470 USA		20,776.60
HALESON INC	2531 CHOMEDEY BLVD LAVAL QC H7T2R2		4,288.57
HAPMAN	PO BOX 2321 6002 EAST KILGORE RD. KALAMAZOO MI 49048 USA		7,603.25
INNOVATIVE CONTROL SOLUTIONS	UNIT 8 & 9 3115 14th AVENUE MARKHAM ON L3R0H1		346.17
ITT SHARED SERVICES	PO BOX 371630 PITTSBURGH PA 15250-7630 USA		204,040.60
J FLOW CONTROLS LLC	4665 INTERSTATE DR. CINCINNATI OH 45246 USA		1,475.10



List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
JAN-PRO CLEANING SYSTEMS OF CENTRAL	1-1050 MCNICOLL AVENUE SCARBOROUGH ON M1W2L8		813.60
JOLICOEUR	4132 PARTHENAIS MONTREAL QC H2K3T9		426.04
LAKESIDE PROCESS CONT LTD	5250 ORBITOR DR MISSISSAUGA ON L4W5G7		657.66
LE GROUPE MASTER	1675 BOUL. DE MONTARVILLE BOUCHERVILLE QC J4B7W4		1,890.77
LES CONTROLES PROVAN ASSOCIES INC	2315 HALPERN ST LAURENT QC H4S1S3		3,443.50
MANULIFE FINANCIAL	500 KING ST. N. WATERLOO ON N2J 4Z6		1,255.00
MARSH BELLOFRAM CORPORATION	PO BOX 70670 CLEVELAND OH 44190-0670 USA		6,242.28
MERIDIAN MONTREAL	4200 HICKMORE ST-LAURENT QC H4T 1K2		13,195.62
MOTION INDUSTRIES (CANADA) INC	POSTAL STATION A PO BOX 8046 TORONTO ON M5W3W5		1,382.83
MRC MIDFIELD SUPPLY LTD	502 25 AVE NISKU AB T9E0K6		7,733.25
NEOPOST CANADA LTEE	150 STEELCASE RD WEST MARKHAM ON L3R3J9		923.50
NEWMARKET HYDRO LTD	590 STEVEN COURT NEWMARKET ON L3Y6Z2		407.92
NEWTERRA	PO BOX 463 4961 KING ST E, UNIT T1 BEAMSVILLE ON L0R1B0		2,053.70
NORTH AMERICAN SAFETY INC	1500 IRON ST.W KANSAS CITY MO 64116 USA		4,738.60
NORTHEAST CONTROLS INC	PO BOX 275 123 PLEASANT AVE UPPER SADDLE RIVER NJ 07458 USA		5,204.80
PENTAIR VALVES & CONTROLS CANADA, INC	8080 40TH STREET NE CALGARY AB T2C2Y3		402,469.39
PLAST-O-MATIC VALVES INC	1384 POMPTON AVENUE CEDAR GROVE NJ 07009 USA		14,435.40
PNEUMATIC IND.	8-5035 TIMBERLEA BLVD MISSISSAUGA ON L4W2W9		2,396.58



List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
POWER-GEN ASSOCIATES	87 BAINBRIDGE ROAD WEST HARTFORD CT 06119 USA		1,356.00
PRO KONTROL INC	19-500 ALDEN ROAD MARKHAM ON L3R5H5		1,060.15
PROCESS DEVELOPMENT INC.	PO BOX 51 IMPERIAL PA 15126 USA		1,152.00
PROCESS TECH SALES & SERVICE	1531 STUYVESANT AVENUE STE A UNION NJ 07083 USA		15,363.97
PULSAFEEDER INC	P.O. BOX 96053 CHICAGO IL 60693-6053 USA		54,577.00
PULSAFEEDER INC.	P.O. BOX 91072 CHICAGO IL 60693-1072 USA		11,144.27
PUROLATOR COURIER LTD	PO BOX 1100 STN A ETOBICOKE ON M9C5K2		9,080.67
PYROMATION INC	23526 NETWORK PLACE CHICAGO IL 60673-1235 USA		1,570.00
QUALITY MACHINING/METAL-WORK	1655 ENTERPRISE RD MISSISSAUGA ON L4W4L4		10,468.94
R.W. HOLLAND	P.O. BOX 472336 TULSA OH 74147-2336 USA		3,539.53
ROTORK CONTROLS (CANADA) LTD	P.O. BOX 8981 POSTAL STATION A TORONTO ON M5W2C5		74,964.20
SCHUTTE & KOERTING	PO BOX 510757 PHILADELPHIA PA 19175-0757 USA		4,967.92
SEEPEX INC	511 SPEEDWAY DRIVE ENON OH 45323 USA		10,005.22
SENSOREX	11751 MARKON DRIVE GARDEN GROVE CA 92841 USA		4,428.11
SENTRY EQUIPMENT CORP.	PO BOX 1170 MILWAUKEE WI 53201-1170 USA		18,075.71
SIE, UNE DIV DE CONTROLES LAURENTIDE	18,000 RTE TRANSCANADIENNE KIRKLAND QC H9J4A1		6,360.38
STAFFORD TECH. INC	237 HORNBINE ROAD REHOBOTH MA 02769 USA		6,320.80
SULZER CHEMTECH USA INC	P.O. BOX 849923 DALLAS TX 75284-9923 USA		3,915.00
SURE FLOW EQUIPMENT INC	5010 NORTH SERVICE ROAD BURLINGTON ON L7L5R5		7,392.61

List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
SYNTEC PROCESS EQIP.LTD	12-77 PILLSWORTH ROAD BOLTON ON L7E4G4		966.15
TELUS	PO BOX 7575 VANCOUVER BC V6B8N9		918.57
THERMO ENVIRONMENTAL INST.	27 FORGE PARKWAY FRANKLIN MA 02038 USA		1,271.00
TRIANGLE FLUID CONTROLS LTD.	P.O. BOX 186 399 COLLEGE STREET E. BELLEVILLE ON K8N5S7		61,233.42
TST OVERLAND EXPRESS	P.O. BOX 3030, STATION A MISSISSAUGA ON L5A3S3		6,045.48
TYCO VALVES & CONTROLS	PO BOX 120001, DEPT 0789 DALLAS TX 75312-0789 USA		68,289.52
UPS CANADA	P.O. BOX 4900, STATION A TORONTO ON M5W0A7		27,929.82
UPS CANADA LTD.	C.P. 689, STATION ST.LAURENT ST.LAURENT QC H4L4V9		9,273.58
UPS FREIGHT	28013 NETWORK PLACE CHICAGO IL 60673-1280 USA		266.01
UPS SUPPLY CHAIN SOLUTIONS INC	28013 NETWORK PLACE CHICAGO IL 60673-1280 USA		515.50
VALVE ACCESSORIES & CONTROLS INC	200 JADE PARK CHELSEA AL 35043 USA		2,763.95
VALVE AUTOMATION CENTER	18 AIRPARK PLACE GUELPH ON N1L1B2		29,621.82
VANAIRE INC	840 CLARK DRIVE GLADSTONE MI 49837 USA		786.00
VUSITEC INC.	2875 BOTHAM ST-LAURENT QC H4S1H8		24,425.25
WAJAX INDUSTRIAL COMPONENTS LP	2202 52E AVENUE LACHINE QC H8T2Y3		6,797.75
WINTERS INSTRUMENTS	121 RAILSIDE RD TORONTO ON M3A1B2		56,794.01
XEROX CANADA LTD	PO BOX 4539 STN A TORONTO ON M5W4P5		7,506.50
ZUS EXCHANGE 1.0322			28,841.49
Total			3,491,003.12

TRADUCTION

- Consentement -

Dans l'affaire de la proposition de
Romatec Inc.
de la ville de Saint-Laurent
de la province de Québec

À qui de droit,

Nous consentons par la présente, à agir comme syndic, d'après la Loi sur la faillite et l'insolvabilité, à la présente proposition de Romatec Inc.

Daté le 15 août 2013, dans la ville de Montréal en la province de Québec.

Richter Advisory Group Inc/Richter Groupe Conseil inc - Syndic
Par :

(signé)

Stéphane De Broux, CPA, CA, CIRP
1981 McGill College, 12^e étage
Montréal QC H3A 0G6
Téléphone: (514) 934-3400 Télécopieur: (514) 934-8603

- Proposal Consent -
In the matter of the proposal of
Romatec Inc
Of the City of Saint-Laurent
In the Province of Quebec

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Romatec Inc.

Dated at the City of Montréal in the Province of Quebec, this 15th day of August 2013.

Richter Advisory Group Inc/Richter Groupe Conseil inc - Trustee

Per:



Stéphane De Broux, CPA, CA, CIRP
1981 avenue McGill College, 12e etage
Montréal QC H3A 0G6
Phone: (514) 934-3400 Fax: (514) 934-8603



Industrie Canada

Industry Canada

Bureau du surintendant
des faillites Canada

Office of the Superintendent
of Bankruptcy Canada

District de QUÉBEC

No division : 01 - Montreal

No cour : 500-11-045124-134

No dossier : 41-1779027

Dans l'affaire de l'avis d'intention de
faire une proposition de :

Romatec Inc

Personne insolvable

RICHTER ADVISORY GROUP INC./RICHTER GROUPE CONSEIL INC.

Syndic

Date de l'avis d'intention : 16 août 2013, @ 02:11 pm

CERTIFICAT DE DÉPÔT D'UN AVIS D'INTENTION DE FAIRE UNE PROPOSITION
paragraphe 50.4(1)

Je soussigné, séquestre officiel pour ce district de faillite, certifie par les présentes que la personne insolvable susmentionnée a déposé un avis d'intention de faire une proposition en vertu du paragraphe 50.4(1) de la Loi sur la faillite et l'insolvabilité.

Conformément au paragraphe 69(1) de la Loi, toutes les procédures contre la personne insolvable susmentionnée sont suspendues à compter de la date du dépôt de l'avis d'intention.

E-File / Dépôt électronique

Séquestre officiel

Édifice Sun Life, 1155, rue Metcalfe, Bureau 950, Montréal, QUÉBEC, H3B 2V6,
877/376-9902

Canada



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Québec
Division No. 01 - Montreal
Court No. 500-11-045124-134
Estate No. 41-1779027

In the Matter of the Notice of Intention to make a
proposal of:

Romatec Inc
Insolvent Person

RICHTER ADVISORY GROUP INC./RICHTER GROUPE CONSEIL INC.

Trustee

Date of the Notice of Intention: August 16, 2013

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: August 16, 2013, 14:47

E-File/Dépôt Electronique

Official Receiver

Édifice Sun Life, 1155, rue Metcalfe, Bureau 950, Montréal, Québec, Canada, H3B2V6, (877)376-9902

Canada

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-045124-134
Estate No. 41-1779027

- FORM 01.1 -

General Sender Identification for: Copies of all Prescribed Forms
Sent to Creditor(s) Electronically

In the matter of the proposal of
Romatec Inc
Of the City of Saint-Laurent
In the Province of Quebec

Dated at the Ville of Montréal in the Province of Quebec, this 23rd day of August 2013.

Responsible Individual (Sender): Stéphane De Broux, CPA, CA, CIRP
(Trustee)

Corporate Name : Richter Advisory Group Inc/Richter Groupe Conseil inc

Address: 1981 avenue McGill College, 12e etage
Montréal QC H3A 0G6

Telephone: (514) 934-3400

Fax: (514) 934-8603

E-mail: reclamations@richter.ca

NOTICE

Please be advised that the above-noted individual is required to retain the signed original
of the document as part of the official records of this proceeding.

Industrie Canada

[Accueil](#) > [Faillite](#) > [Bureau du surintendant des faillites](#) > [Dépôt électronique](#)

Bureau du surintendant des faillites Canada

1.

Bienvenue, Pascale Lareau |

2.

[Préférences](#) |

Mise à jour du dossier - confirmation de la mise à jour

[Service d'assistance](#) |

4.

[Instructions](#) |

5.

Information sur le dossier

[Sortie](#)

Les dossiers suivants ont été mis à jour :

- **Numéro de dossier** : 41-1779027
- **Nom du dossier** : Romatec Inc

Document(s) déposé(s)

Les documents suivants ont été déposés avec succès :

- Avis aux créanciers de l'intention de faire une proposition

Référence

- Le numéro de référence de cette transaction est : **8807290**.
- Déposé par Pascale Lareau.
- 2013-08-23 12:42 HAE

[Déposer un autre document relatif à ce dossier](#)

Si vous souhaitez déposer un document relatif à un autre dossier, appuyez sur le lien **Mise à jour** à partir de la barre de navigation du menu de gauche.

COUR SUPÉRIEURE
(Chambre commerciale)
Loi sur la faillite et l'insolvabilité

Province de Québec
District de Québec
No Division: 01-Montréal
No Cour: 500-11-045124-134

Dans l'affaire de la proposition de
Roratec Inc.

Personne morale insolvable

- et -

Richter Groupe Conseil Inc.

Syndic

Affidavit d'envoi
Avis aux créanciers de l'intention
de faire une proposition

Richter Groupe Conseil Inc. - Syndic
Stéphane De Broux, CPA, CA, CIRP
1981 McGill College, 12^e étage
Montréal (Québec) H3A 0G6
Téléphone : 514.934.3400
Télécopieur : 514.934.3504

EXHIBIT D

Romatec Inc.**Actual results vs. projected from August 12 to September 6, 2013**

	Projected	Actual	Variance	Notes
Cash Receipts				
Accounts Receivable and other	\$ 860 000	\$ 892 861	\$ 32 861	1
	<u>860 000</u>	<u>892 861</u>	<u>32 861</u>	
Operating Disbursements				
Payroll and fringe benefits	(156 109)	(175 484)	(19 375)	2
Purchases and other	(524 584)	(438 106)	86 478	3
Rent	(31 326)	(28 665)	2 661	
Travel	(28 874)	(22 108)	6 766	
Overhead	(45 360)	(8 619)	36 741	4
Total Operating Disbursements	<u>(786 253)</u>	<u>(672 982)</u>	<u>113 271</u>	
Cash Flow from Operations	<u>73 747</u>	<u>219 880</u>	<u>146 133</u>	
Financing and Restructuring Costs				
Interest and bank fees	(15 000)	(11 320)	3 680	
Restructuring fees	(60 000)	(25 890)	34 110	
	<u>(75 000)</u>	<u>(37 210)</u>	<u>37 790</u>	
Net Cash Flow	<u>(1 253)</u>	<u>182 669</u>	<u>183 923</u>	
Opening Bank Indebtedness - Book Balance	(1 129 101)	(1 129 101)	-	
Net Cash Flow	(1 253)	182 669	183 923	
Closing Bank Indebtedness - Book Balance	<u>\$ (1 130 354)</u>	<u>\$ (946 432)</u>	<u>\$ 183 923</u>	

Note 1: The favourable variance is primarily due to the Company collecting faster than projected as a result of significant efforts to improve collection turnover.

Note 2: The unfavourable variance is primarily due payments of vacation to terminated employees.

Note 3: The favourable variance is partially due to timing as well as an overall curtailment of purchases.

Note 4: The favourable variance is partially due to timing as well as anticipated deposits which were not required to be paid.

EXHIBIT E

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-045124-134
Estate No. 41-1779027

– FORM 29 –
Trustee's Report on Cash-Flow Statement
(Paragraphs 50(6)(b) and 50.4(2)(b) of the Act)

In the matter of the proposal of
Romatec Inc
Of the City of Saint-Laurent
In the Province of Quebec

The attached statement of projected cash flow of Romatec Inc, as of the 12th day of September 2013, consisting of the period from September 7, 2013 to November 1, 2013., has been prepared by the management of the insolvent person for the purpose described in the notes attached, using the probable and hypothetical assumptions set out in the notes attached.

Our review consisted of inquiries, analytical procedures and discussion related to information supplied to us by: the management and employees of the insolvent person or the insolvent person. Since hypothetical assumptions need not be supported, our procedures with respect to them were limited to evaluating whether they were consistent with the purpose of the projection. We have also reviewed the support provided by: management or the insolvent person for the probable assumptions and preparation and presentation of the projection.

Based on our review, nothing has come to our attention that causes us to believe that, in all material respects,

(a) the hypothetical assumptions are not consistent with the purpose of the projection;

(b) as at the date of this report, the probable assumptions developed are not suitably supported and consistent with the plans of the insolvent person or do not provide a reasonable basis for the projection, given the hypothetical assumptions; or

(c) the projection does not reflect the probable and hypothetical assumptions.

Since the projection is based on assumptions regarding future events, actual results will vary from the information presented even if the hypothetical assumptions occur, and the variations may be material. Accordingly, we express no assurance as to whether the projection will be achieved.

The projection has been prepared solely for the purpose described in the notes attached, and readers are cautioned that it may not be appropriate for other purposes.

Dated at the City of Montréal in the Province of Quebec, this 12th day of September 2013.

Richter Advisory Group Inc/Richter Groupe Conseil inc - Trustee

Per:


Stéphane De Broux, CPA, CA, CIRP
1981 avenue McGill College, 12e etage
Montréal QC H3A 0G6

Phone: (514) 934-3400 Fax: (514) 934-8603

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-045124-134
Estate No. 41-1779027

FORM 29 - Attachment
Trustee's Report on Cash-flow Statement
(Paragraphs 50(6)(b) and 50.4(2)(b) of the Act)

In the matter of the proposal of
Romatec Inc
Of the City of Saint-Laurent
In the Province of Quebec

Purpose:

The purpose of this Statement of Projected Cash Flow is to present the estimated cash receipts and disbursements of Romatec Inc. (the "Company"), for the period September 7, 2013 to November 1, 2013, relating to the filing of a Notice of Intention to Make a Proposal on August 16, 2013. This Statement of Projected Cash Flow has been prepared by management on September 12, 2013 based on available financial information at that date in accordance with Section 50.4(2) of the Bankruptcy and Insolvency Act and should be read in conjunction with the Trustee's Report on the Cash Flow Statement. Readers are cautioned that this information may not be appropriate for other purposes.

Projection Notes:

The Statement of Projected Cash Flow has been prepared using probable assumptions supported and consistent with the plans of the Company for the period September 7, 2013 to November 1, 2013, considering the economic conditions that are considered the most probable by Management. As the cash flow is based upon various assumptions regarding future events and circumstances, variances will exist and said variances may be material. Accordingly, we express no assurance as to whether the projections will be achieved.

Assumptions:

(a) Projected Cash Receipts

The projected cash receipts are estimated by management, based upon historical trending and collection patterns.

(b) Projected Cash Disbursements

The projected cash disbursements are based upon historical trending adjusted to reflect the current level of activity and best estimates of the Company;

The cash disbursements do not provide for the payment of arrears to unsecured creditors.

Dated at the City of Montréal in the Province of Quebec, this 12th day of September 2013.

Richter Advisory Group Inc/Richter Groupe Conseil inc - Trustee

Per:



Stéphane De Broux, CPA, CA, CIRP

1981 avenue McGill College, 12e étage

Montréal QC H3A 0G6

Phone: (514) 934-3400 Fax: (514) 934-8603

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-045124-134
Estate No. 41-1779027

- FORM 30 -

Report on Cash-Flow Statement by the Person Making the Proposal
(Paragraphs 50(6)(c) and 50.4(2)(c) of the Act)

In the matter of the proposal of
Romatec Inc
Of the City of Saint-Laurent
In the Province of Quebec

The Management of Romatec Inc, has/have developed the assumptions and prepared the attached statement of projected cash flow of the insolvent person, as of the 12th day of September 2013, consisting of the period from September 7, 2013 to November 1, 2013..

The hypothetical assumptions are reasonable and consistent with the purpose of the projection described in the notes attached, and the probable assumptions are suitably supported and consistent with the plans of the insolvent person and provide a reasonable basis for the projection. All such assumptions are disclosed in the notes attached.

Since the projection is based on assumptions regarding future events, actual results will vary from the information presented, and the variations may be material.

The projection has been prepared solely for the purpose described in the notes attached, using a set of hypothetical and probable assumptions set out in the notes attached. Consequently, readers are cautioned that it may not be appropriate for other purposes.

Dated at the City of Montréal in the Province of Quebec, this 12th day of September 2013.


Romatec Inc
Debtor


Name and title of signing officer

Name and title of signing officer

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-045124-134
Estate No. 41-1779027

FORM 30 - Attachment
Report on Cash-Flow Statement by the Person Making the Proposal
(Paragraphs 50(6)(c) and 50.4(2)(c) of the Act)

In the matter of the proposal of
Romatec Inc
Of the City of Saint-Laurent
In the Province of Quebec

Purpose:

The purpose of this Statement of Projected Cash Flow is to present the estimated cash receipts and disbursements of Romatec Inc. (the "Company"), for the period September 7, 2013 to November 1, 2013, relating to the filing of a Notice of Intention to Make a Proposal on August 16, 2013. This Statement of Projected Cash Flow has been prepared by management on September 12, 2013 based on available financial information at that date in accordance with Section 50.4(2) of the Bankruptcy and Insolvency Act and should be read in conjunction with the Trustee's Report on the Cash Flow Statement. Readers are cautioned that this information may not be appropriate for other purposes.

Projection Notes:

The Statement of Projected Cash Flow has been prepared using probable assumptions supported and consistent with the plans of the Company for the period September 7, 2013 to November 1, 2013, considering the economic conditions that are considered the most probable by Management. As the cash flow is based upon various assumptions regarding future events and circumstances, variances will exist and said variances may be material. Accordingly, we express no assurance as to whether the projections will be achieved.

Assumptions:

(a) Projected Cash Receipts

The projected cash receipts are estimated by management, based upon historical trending and collection patterns.

(b) Projected Cash Disbursements

The projected cash disbursements are based upon historical trending adjusted to reflect the current level of activity and best estimates of the Company;

The cash disbursements do not provide for the payment of arrears to unsecured creditors.

Dated at the City of Montréal in the Province of Quebec, this 12th day of September 2013.


Romatec Inc

Romatec Inc.
 Projected 8-week cash flow

Week ending	Projected								
	13-Sep-13	20-Sep-13	27-Sep-13	4-Oct-13	11-Oct-13	18-Oct-13	25-Oct-13	1-Nov-13	Total
Projected Cash Receipts									
Accounts Receivable and other	\$ 230,000	\$ 210,000	\$ 210,000	\$ 210,000	\$ 230,000	\$ 210,000	\$ 210,000	\$ 210,000	\$ 1,720,000
	<u>230,000</u>	<u>210,000</u>	<u>210,000</u>	<u>210,000</u>	<u>230,000</u>	<u>210,000</u>	<u>210,000</u>	<u>210,000</u>	<u>1,720,000</u>
Projected Operating Disbursements									
Payroll and fringe benefits	(72,000)	-	(72,000)	(12,109)	(72,000)	-	(72,000)	(12,109)	(312,218)
Purchases and other	(143,357)	(153,357)	(153,357)	(150,039)	(149,719)	(149,651)	(149,117)	(147,571)	(1,198,169)
Rent	-	-	-	(31,326)	-	-	-	(31,326)	(62,652)
Travel	(9,848)	(6,126)	(9,848)	(6,126)	(9,848)	(6,126)	(9,848)	(6,126)	(63,894)
Overhead	(6,903)	(6,903)	(6,903)	(29,264)	(6,903)	(6,903)	(6,903)	(51,146)	(121,829)
Total Operating Disbursements	<u>(232,108)</u>	<u>(166,387)</u>	<u>(242,108)</u>	<u>(228,864)</u>	<u>(238,470)</u>	<u>(162,680)</u>	<u>(237,868)</u>	<u>(248,277)</u>	<u>(1,756,761)</u>
Projected Cash Flow from Operations	<u>(2,108)</u>	<u>43,613</u>	<u>(32,108)</u>	<u>(18,864)</u>	<u>(8,470)</u>	<u>47,320</u>	<u>(27,868)</u>	<u>(38,277)</u>	<u>(36,761)</u>
Financing and Restructuring Costs									
Interest and bank fees	-	-	-	(10,000)	-	(5,000)	-	(5,000)	(20,000)
Restructuring fees	-	(15,000)	(15,000)	(15,000)	(15,000)	(15,000)	(15,000)	(15,000)	(105,000)
	<u>-</u>	<u>(15,000)</u>	<u>(15,000)</u>	<u>(25,000)</u>	<u>(15,000)</u>	<u>(20,000)</u>	<u>(15,000)</u>	<u>(20,000)</u>	<u>(125,000)</u>
Projected Net Cash Flow	<u>(2,108)</u>	<u>28,613</u>	<u>(47,108)</u>	<u>(43,864)</u>	<u>(23,470)</u>	<u>27,320</u>	<u>(42,868)</u>	<u>(58,277)</u>	<u>(161,761)</u>
Opening Bank Indebtedness - Book Balance	(946,432)	(948,540)	(919,926)	(967,035)	(1,010,898)	(1,034,368)	(1,007,048)	(1,049,916)	(946,432)
Net Cash Flow	(2,108)	28,613	(47,108)	(43,864)	(23,470)	27,320	(42,868)	(58,277)	(161,761)
Closing Bank Indebtedness - Book Balance	<u>\$ (948,540)</u>	<u>\$ (919,926)</u>	<u>\$ (967,035)</u>	<u>\$ (1,010,898)</u>	<u>\$ (1,034,368)</u>	<u>\$ (1,007,048)</u>	<u>\$ (1,049,916)</u>	<u>\$ (1,108,193)</u>	<u>\$ (1,108,193)</u>

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