

17 février 2014
16.10
9h00

LB

CANADA

PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

SUPERIOR COURT
(Commercial Division)

No. 500-11-045124-134

IN THE MATTER OF THE NOTICE OF
INTENTION TO MAKE A PROPOSAL
OF:

ROMATEC INC.

Debtor/Petitioner

- and -

RICHTER ADVISORY GROUP INC.

Trustee

Requête accordée.
Ratifier la proposition
soumise à l'assemblée des
créanciers tenue le
9 janvier 2014.

MTC 17-02-14 *[Signature]*

MOTION FOR THE APPROVAL OF A PROPOSAL
(Sections 58 et seq. of the *Bankruptcy and Insolvency Act*)

TO ONE OF THE JUDGES OF THE SUPERIOR COURT SITTING IN THE
COMMERCIAL DIVISION FOR THE DISTRICT OF MONTRÉAL, THE
DEBTOR/PETITIONER STATES AS FOLLOWS:

1. By the present motion the Debtor/Petitioner, Romatec Inc. ("**Romatec**"), is seeking the approval of a proposal filed on January 9, 2014 (the "**Proposal**").
2. Romatec is a corporation constituted under the *Canada Business Corporations Act* having its principal place of business in Montréal, Québec.
3. Romatec has been in the business of distributing industrial valves, pumps and instrumentation products and solutions for the process industry for over 50 years. More precisely, Romatec actuates valves for clients in sectors such as Oil and Gas, Agricultural, Mining, Industrial and Water & Wastewater industries.
4. On August 16, 2013, due to general economic downturn and to increased competition, Romatec filed a *Notice of Intention to File a Proposal* with the Official Receiver, and Richter Advisory Group Inc. ("**Richter**") was appointed trustee thereunder, the whole as more fully appears from the Court's record.
5. Romatec was initially required to file a proposal at the latest on September 15, 2013. Romatec however obtained three extensions of delay to file its proposal. The latest extension expired on January 30, 2014, the whole as more fully appears from the Court record.

50'00

2014-02-12

Droits de greffe #1192017

Palais Justice Montréal
Gouvernement du Québec

1200
28 50.00
RAT# 267324

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E. Lupan gac