

# RICHTER

CANADA  
Province of Québec  
District of Québec  
Division No.: 01-Montréal  
Court No.: 500-11-045124-134  
Estate No.: 41-1779027

SUPERIOR COURT  
(Commercial Division)  
*Bankruptcy and Insolvency Act*

**Notice of Proposal to Creditors and  
Notice of Hearing of Application for Court Approval of Proposal**  
(Section 51 of the Act)

**In the matter of the proposal of  
Romatec Inc.  
Of the City of St-Laurent  
In the Province of Québec**

Take notice that Romatec Inc. of the City of St-Laurent, Province of Québec, has lodged with us a proposal under the Bankruptcy and Insolvency Act.

A copy of the proposal, a condensed statement of the debtor's assets and liabilities, and a list of the creditors affected by the proposal and whose claims amount to \$250 or more are enclosed herewith.

A general meeting of the creditors will be held at the office of Superintendent of Bankruptcy at 1155 Metcalfe, 10<sup>th</sup> Floor, Suite 1071, Montréal, Québec, on January 30, 2014 at 9:30 a.m.


The creditors or any class of creditors qualified to vote at the meeting may by resolution accept the proposal either as made, or as altered or modified at the meeting. If so accepted and if approved by the court, the proposal will be binding on all the creditors or the class of creditors affected.

Take notice that, if the proposal is accepted by the creditors at the meeting held on January 30, 2014, an application will be made to the court, Quebec Superior Court, judicial district of Montreal, 1 Notre-Dame Street E., Room 16.10, Montreal QC H2Y 1B6, on February 17, 2014 at 9:00 a.m. to approve the proposal of Romatec Inc.

Proofs of claim, proxies and voting letters intended to be used at the meeting must be lodged with us prior to the commencement of the meeting.

Dated at Montréal in the Province of Quebec, January 10, 2014.

Richter Advisory Group Inc - Trustee  
Per:

  
Stéphane De Broux, CPA, CA, CIRP

T. 514.934.3400  
F. 514-934-8603  
claims@richter.ca

Richter Groupe Conseil Inc.  
Richter Advisory Group Inc.  
1981 McGill College  
Mtl (Qc) H3A 0G6  
[www.richter.ca](http://www.richter.ca)

Montréal, Toronto

(français – recto)



CANADA  
PROVINCE OF QUÉBEC  
DISTRICT OF MONTREAL  
COURT NO: 500-11-045124-134  
ESTATE NO: 41-1779027

SUPERIOR COURT  
Commercial Division  
*"In matters of bankruptcy and insolvency"*

**IN THE MATTER OF THE PROPOSAL OF ROMATEC INC.**, an insolvent corporation duly incorporated according to law, having its head office and principal place of business at 9485, TransCanada Highway, in the City of Montréal, Province of Québec, H4S 1V3.

### PROPOSAL

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**We, ROMATEC INC.** (the "**Debtor**") hereby submit the following proposal under the *Bankruptcy and Insolvency Act*:

1. **Definitions:** For all purposes relating to the present proposal, the following terms shall have the following meanings:
  - 1.1 "**Act**": The *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended;
  - 1.2 "**Cash Consideration**": means a total amount of \$300,000 to be paid to the Trustee by the Debtor in the following manner:
    - i. The first \$100,000 installment shall be disbursed 15 days following the approval of the Proposal by the Court;
    - ii. The second installment of \$100,000 on June 30, 2014; and
    - iii. The third installment of \$100,000 on December 15, 2014.
  - 1.3 "**Creditors' Committee**": A committee of up to five individuals to be named by the creditors at the general meeting of creditors called to consider the Proposal;
  - 1.4 "**Crown Claims**": For all purposes herein, Crown Claims shall be limited to the claims of Her Majesty in right of Canada or a province described in subsection 60(1.1) of the Act that were outstanding on the Date of the Proposal;
  - 1.5 "**Date of the Proposal**": For all purposes herein, the Date of the Proposal shall be deemed to be the date of the Notice of Intention, namely August 16, 2013;
  - 1.6 "**Employee Claims**": All amounts that employees or former employees would be qualified to receive under paragraph 136(1)(d) of the Act if the Debtor became bankrupt on the Date of the Proposal;
  - 1.7 "**Landlords**": All persons of whom the Debtor was a commercial tenant under a lease of real property, as acknowledged by the Debtor;

- 1.8 “**Landlord Claims**”: The Ordinary Unsecured Claims of the Landlords for the actual losses resulting from the disclaimers of leases in accordance with section 65.2(4)b) of the Act, which claims shall be treated as Ordinary Unsecured Claims in accordance with section 65.2(5) of the Act;
- 1.9 “**Ordinary Unsecured Claims**”: The claims other than Secured Claims, Employee Claims, Crown Claims and Preferred Claims. For greater certainty, but without limiting the generality of the foregoing, the Ordinary Unsecured Claims shall include claims of any kind whatsoever, whether due or not for payment as at the Date of the Proposal, including contingent and unliquidated claims (once quantified) arising out of any transaction entered into by the Debtor prior to the Date of the Proposal as well as any Restructuring Claim. Furthermore, the Ordinary Unsecured Claims shall include claims for a breach of an obligation contracted before the Date of the Proposal, regardless of the date of the breach, to the extent that such breach occurred prior to the Date of the Proposal;
- 1.10 “**Ordinary Unsecured Creditors**”: All persons having an Ordinary Unsecured Claim;
- 1.11 “**Preferred Claims**”: The claims described in paragraphs 136(1)(a) to 136(1)(j) of the Act, being such claims directed by the Act to be paid in priority to all other claims in the distribution of the property of a bankrupt, excluding Employee Claims;
- 1.12 “**Preferred Creditor**”: A person having a Preferred Claim;
- 1.13 “**Professional Fees**”: The proper fees, expenses, liabilities and obligations of the Trustee and all legal fees, accounting fees and consulting fees pertaining to the Debtor incurred since the filing of the Notice of Intention;
- 1.14 “**Proposal**”: This proposal or any amendment thereto, which amendments may be made at any time prior to a vote by the creditors on the Proposal, or by the Court at the time of approval of the Proposal;
- 1.15 “**Proven Claim**”: Any claim for which a proof of claim is filed with the Trustee in accordance with section 124 of the Act and that is proven in accordance with section 135 of the Act;
- 1.16 “**Restructuring Claim**”: Any right of any person against the Debtor in connection with any indebtedness, liability or obligation of any kind owed to such person arising out of the restructuring, the disclaimer or the termination of any contract, lease, employment agreement, collective agreement or any other agreement, whether written or oral, after the Date of the Proposal, including any right of any person who receives a notice of repudiation or termination from the Debtor.

Without limiting the generality of the foregoing, a Restructuring Claim shall include the claim of a landlord whose lease has been disclaimed or terminated, the claim of an employee whose employment has been terminated after the Date of the Proposal and the claim of any tax authority related directly or indirectly to the acceptance or the approval of the Proposal.”

- 1.17 **“Secured Claims”**: The claims of the Secured Creditors;
- 1.18 **“Secured Creditors”**: As defined in section 2 of the Act;
- 1.19 **“Trustee”**: Richter Advisory Group Inc., a licensed trustee, having a place of business at 1981, McGill College Avenue, 11<sup>th</sup> floor, in the City of Montréal, Province of Québec, H3A 0G6;
2. **Employee Claims**: Employee Claims, if any, will be paid in full, immediately after approval by the Court of the Proposal.
3. **Crown Claims**: Crown Claims shall be paid in full, within six months of approval of the Proposal by the Court, or as may otherwise be arranged with the Crown.
4. **Professional Fees**: Professional Fees shall be paid in full by the Debtor in the normal course of business.
5. **Secured Claims**: Secured Creditors, if any, shall be paid in accordance with existing contracts, or as may otherwise be arranged with the Secured Creditors. For greater certainty, the Proposal is not addressed to the Secured Creditors and they shall not be bound by the Proposal in respect of their Secured Claim.
6. **Subsequent Claims**: The claims arising in respect of goods supplied, services rendered or other consideration given to the Debtor subsequent to the Date of the Proposal, including (without limitation) salaries and other compensation of employees, if any, shall be paid in full by the Debtor in the normal course of business, and on regular trade terms.
7. **Preferred Claims**: Preferred Claims shall be paid, without interest or penalty, in full, in priority to all claims of Ordinary Unsecured Creditors upon approval of the Proposal by the Court or as may be otherwise arranged with the Preferred Creditors or in accordance with clause 2 hereof if such Preferred Claim is also an Employee Claim.
8. **Ordinary Unsecured Creditors**: The Cash Consideration received by the Trustee shall be distributed as follows:
  - 8.1 In payment of the amounts provided in paragraphs 2, 3 and 7 above, if any;
  - 8.2 The excess in payment of:

- i. Each of the Ordinary Unsecured Creditors having a Proven Claim of less than \$500 will be paid the full amount of its Ordinary Unsecured Claim without interest or penalty, 30 days after approval by the Court of the Proposal; and
  - ii. Each of the Ordinary Unsecured Creditors having a Proven Claim of at least \$500 shall receive, after the distribution mentioned in paragraph 8.1 and 8.2i) herein and when the second and third installments of the Cash Consideration are available to the Trustee, in full and final payment of its Ordinary Unsecured Claim, without interest or penalty, its *pro rata* share of any amount remaining from the Cash Consideration.
9. **Release:** Upon the payment described in section 8 herein and the payment of the Professional Fees, the Debtor shall be released of any and all claims from the Ordinary Unsecured Creditors.
10. **Claims against directors:** In accordance with section 50(13) of the Act, the acceptance of the Proposal by the creditors shall definitively, without further payment release the directors in office as at the Date of the Proposal from any and all liability or obligation for which they may be liable by law in their capacity as directors, respecting any claim that arose before the Date of the Proposal as provided for by section 50(13) of the Act or otherwise. It is understood however, that nothing herein shall be interpreted as an acknowledgement of any liability or obligation whatsoever on the part of the directors in office as at the Date of the Proposal, any such liability or obligation being specifically denied.
11. **Creditors' Committee:** The powers of the Creditors' Committee contemplated herein, shall be limited to the following:
  - 10.1 To advise the Trustee in connection with the actions under the Proposal, as the Trustee may from time to time request;
  - 10.2 To advise the Trustee concerning any dispute which may arise as to the validity of claims under the Proposal;
  - 10.3 To receive reports regarding the operations of the Debtor, upon request and only through the Trustee, acting in his capacity; and
  - 10.4 To authorize the deferment of any payment under the terms of paragraphs 7 and 8 herein, either in whole or in part, and entirely at its discretion, providing that any such deferment is deemed by the Creditors' Committee to be in the interest of the Ordinary Unsecured Creditors and the Debtor.
12. **Reviewable Transactions, Preferential Payments, etc.:** The provisions of section 95 to 101 of the Act and any provision of provincial legislation having a similar objective (including but not limiting to articles 1631 to 1636 of the

*Civil Code of Québec*) shall not apply to the Proposal.

13. **Headings:** The headings or titles herein are provided solely for the convenience of the reader, They do not form part of the Proposal and have no authoritative meaning in interpreting the Proposal.

DATED AT WALNUT CREEK, CALIFORNIA, this 10<sup>th</sup> day of January 2014

ROMATEC INC.

Per: \_\_\_\_\_



See Attached  
for  
Notary Public



District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-045124-134  
 Estate No. 41-1779027

Original  Amended

-- Form 78 --  
 Statement of Affairs (Business Proposal) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the proposal of  
 Romatec Inc  
 Of the City of Saint-Laurent  
 In the Province of Quebec

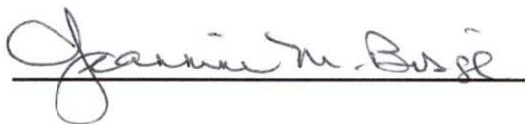
To the debtor:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the filing of your proposal (or notice of intention, if applicable), on the 9th day of January 2014. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

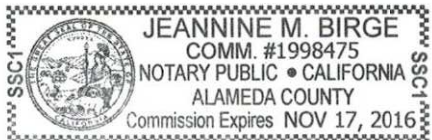
LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	2,545,486.55	1. Inventory .....	73,711.00
Balance of secured claims as per list "B" .....	222,014.00	2. Trade fixtures, etc. ....	0.00
Total unsecured creditors .....	2,767,500.55	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B" .....	736,726.00	Good .....	1,057,698.00
3. Preferred creditors as per list "C" .....	0.00	Doubtful .....	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....	0.00	Bad .....	128,991.00
Total liabilities .....	3,504,226.55	Estimated to produce .....	583,692.00
Surplus .....	NIL	4. Bills of exchange, promissory note, etc., as per list "F" .....	0.00
		5. Deposits in financial institutions .....	0.00
		6. Cash .....	0.00
		7. Livestock .....	0.00
		8. Machinery, equipment and plant .....	0.00
		9. Real property or immovable as per list "G" .....	0.00
		10. Furniture .....	6,442.00
		11. RRSPs, RRIFs, life insurance, etc. ....	0.00
		12. Securities (shares, bonds, debentures, etc.) .....	0.00
		13. Interests under wills .....	0.00
		14. Vehicles .....	72,881.00
		15. Other property, as per list "H" .....	0.00
		If debtor is a corporation, add:	
		Amount of subscribed capital .....	93,069.00
		Amount paid on capital .....	93,069.00
		Balance subscribed and unpaid .....	0.00
		Estimated to produce .....	0.00
		Total assets .....	736,726.00
		Deficiency .....	2,767,500.55

I, Stephen Dockerty, of the City of Newmarket in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 9th day of January 2014 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of Walnut Creek, California, on this 9th day of January 2014.



  
 Stephen Dockerty





District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-045124-134  
 Estate No. 41-1779027

FORM 78 -- Continued

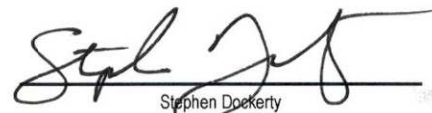
List "A"  
 Unsecured Creditors

Romatec Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	ABZ MANUFACTURING INC	PO BOX 203396 DALLAS TX 75320-3396 USA	21,491.70	0.00	21,491.70
2	AGS FLEXITALLIC INC	4340 78E AVENUE EDMONTON AB T6B3J5	3,097.61	0.00	3,097.61
3	AIMS FASTENERS AND FITTINGS	2250 PITT STREET #209 MONTREAL QC H4E4H1	344.93	0.00	344.93
4	AIR DIMENSIONS INC	101-1371 W NEWPORT CENTER DR DEERFIELD BEACH FL 33442-7700 USA	1,592.75	0.00	1,592.75
5	AIR LIQUIDE CANADA INC	11201 BOUL. RAY-LAWSON ANJOU QC H1J1M6	1,258.73	0.00	1,258.73
6	ALLSTREAM INC	STN MAIN PO BOX 3500 WINNIPEG MB R3C0B7	458.75	0.00	458.75
7	AQUA ZACH	1730 BOUL. BASTIEN, LOCAL 102 QUEBEC QC G2K1H2	292.23	0.00	292.23
8	ASCO NUMATICS	PO BOX 160 BRANTFORD ON N3T5M8	20,078.29	0.00	20,078.29
9	A-T CONTROLS INC	P.O. BOX 934100 ATLANTA GA 31193-4100 USA	29,182.16	0.00	29,182.16
10	AUTOMATED VALVE & CONTROL	2677 PORT INDUSTRIAL DRIVE JACKSONVILLE FL 32226 USA	1,450.00	0.00	1,450.00
11	B S & B INVENTORY MANAGEMENT SYSTEMS LLC	PO BOX 470590 TULSA OK 74147-0590 USA	1,623.60	0.00	1,623.60
12	B S & B SAFETY SYSTEMS	P.O. BOX 973042 DALLAS TX 75397-3042 USA	34,920.63	0.00	34,920.63
13	BELL ALIANT	PO BOX 2226 STN CENTRAL RPO HALIFAX NS B3J3C7	128.64	0.00	128.64
14	BELL CANADA	CP 11490 STATION CENTRE VILLE CENTRE DE VERSEMENTS CLIENTS MONTREAL QC H3C5R7	9,537.11	0.00	9,537.11
15	BELL CANADA	PO BOX 8712 SC.A MONTREAL QC H3C4L6	4,535.56	0.00	4,535.56
16	BELL CANADA	STN DON MILLS PO BOX 9000 NORTH YORK ON M3C2X7	1,388.09	0.00	1,388.09
17	BELL CANADA	PO BOX 3650 STATION DON MILLS CUSTOMER PAYMENT CENTRE TORONTO ON M3C3X9	281.27	0.00	281.27
18	BELL CANADA	STN DON MILLS P.O. BOX 9000 NORTH YORK ON M3C2X7	378.66	0.00	378.66
19	BELL CANADA	STN DON MILLS P.O. BOX 1550 NORTH YORK ON M3C3N5	561.55	0.00	561.55
20	BELL MOBILITY INC	STATION CENTRE VILLE P.O. BOX 11095 MONTREAL QC H3C5E7	5,269.14	0.00	5,269.14
21	BFI CANADA INC	320 SAUNDERS ROAD BARRIE ON L4N9Y2	301.26	0.00	301.26

09-Jan-2014

Date

  
 Stephen Doekerty



District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-045124-134  
 Estate No. 41-1779027

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Romatec Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
22	BFI CANADA INC	4141 BOUL GRANDE ALLEE BOISBRIAND QC J7H1M7	1,180.39	0.00	1,180.39
23	BURKERT CONTROMATIC INC	5002 SOUTH SERVICE ROAD BURLINGTON ON L7L5Y7	346.03	0.00	346.03
24	CAL CHECK	11600 BLACK HORSE RUN RALEIGH NC 27613 USA	255.00	0.00	255.00
25	CAMERON CANADA CORP.	PO BOX 9158 STN M CALGARY AB T2P5E1	179,902.00	0.00	179,902.00
26	CANADIAN LINEN & UNIFORM SERVICE	BOX 51073 RPO TYNDALL WINNIPEG MB R2X3C6	217.60	0.00	217.60
27	CANCOPPAS LTD.	2595 DUNWIN DR UNIT 2 MISSISSAUGA ON L5L3N9	3,448.94	0.00	3,448.94
28	CARTEN CONTROLS	100-4677 OLD IRONSIDES DR. SANTA CLARA CA 95054 USA	5,764.00	0.00	5,764.00
29	CONBRACO INDUSTRIES CANADA T6270	1 - 178 PENNSYLVANIA AVENUE CONCORD ON L4K4B1	372,634.58	0.00	372,634.58
30	CONSTRUCTION MACHINERY CO	LTD. PO BOX 231 WATERLOO ON N2J3Z9	6,840.86	0.00	6,840.86
31	CONTROLES INDUSTRIEL CTH LTEE	200-3705 PLACE DE JAVA BROSSARD QC J4Y0E4	6,113.92	0.00	6,113.92
32	CONVAL EQUIPMENT LTD	39-1111 FINCH AVE.WEST DOWNSVIEW ON M3J 2E5	12,911.94	0.00	12,911.94
33	CRYSTAL HDV COMMUNICATIONS	PO BOX 61014 VANCOUVER BC V6P6S5	949.70	0.00	949.70
34	D.J. INDUSTRIAL INC	UNITS 1-3 25 NORTH RIVERMEDE ROAD CONCORD ON L4K5V4	130.00	0.00	130.00
35	DBL OFFICE & WAREHOUSE SERVICES INC	6077 BOUL THIMENS ST-LAURENT QC H4S1V8	261.00	0.00	261.00
36	DELMAR INTERNATIONAL INC	10636 COTE DE LIESSE MONTREAL QC H8T1A5	153.80	0.00	153.80
37	DEMATEC INC	6505 HENRI-BOURASSA O ST-LAURENT QC H4R1C8	44.44	0.00	44.44
38	DESJARDINS CARD SERVICES (FCDQ)	PO BOX 8601 STN CENTRE-VILLE MONTREAL QC H3C3V2	726.62	0.00	726.62
39	DON JOHNS INC	701 N. RADDANT ROAD BATAVIA IL 60510-4218 USA	10,538.50	0.00	10,538.50
40	ELEMENTAL CONTROLS LIMITED	3230 WHARTON WAY MISSISSAUGA ON L4X2C1	808.50	0.00	808.50
41	EQUIP. IND. ROFLEX INC.	6800 ROUTE 132 STE-CATHERINE QC J5C1B6	141.42	0.00	141.42
42	EVERLASTING VALVE CO. LTD	PO BOX 306 GUELPH ON N1H6K6	1,556.58	0.00	1,556.58
43	FEDEX TRADE NETWORKS	15704 COLLECTIONS CENTER DR CHICAGO IL 60693 USA	256.20	0.00	256.20
44	FILTER SOLUTIONS INC	649 ENFIELD ROAD BURLINGTON ON L7T2X9	3,356.10	0.00	3,356.10
45	FLOCOR	470 SEAMAN STREET STONE CREEK ON L8E2V9	163.85	0.00	163.85

09-Jan-2014

Date

  
 Stephen Dockerty

District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-045124-134  
 Estate No. 41-1779027

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Romatec Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
46	FLOW CONTROL CAMERON	P.O. BOX 730491 DALLAS TX 75373-0491 USA	2,575.62	0.00	2,575.62
47	FRAZER INSTRUMENTS	3 BRADDOCK DRIVE BRAMPTON ON L7A3T2	1,351.48	0.00	1,351.48
48	G & K SERVICES CANADA INC	9085 TWIN OAKS DRIVE WINSOR ON N8N5B8	252.92	0.00	252.92
49	GE - PUMPS & ACTUATORS	100-16240 PORT NORTHWEST DR. HOUSTON TX 77041-2645 USA	312,556.82	0.00	312,556.82
50	GLEDHILL STEEL PRODUCTS INC.	8112 DAVIES ROAD EDMONTON AB T6E4N2	5,635.88	0.00	5,635.88
51	GRANT THORNTON LLP	401-350 BUMHAMTHORPE ROAD WEST MISSISSAUGA ON L5B3J1	73,450.00	0.00	73,450.00
52	GROUPE FINANCIER BANQUE TD	200-999 BLVD DE MAISONNEUVE O. MONTREAL QC H3A3L4	0.00	222,014.00	222,014.00
53	HABONIM USA	BARBARA VAN ACCOUNTING MANAGER 103-22 RIVERVIEW DRIVE WAYNE NJ 07470 USA	21,100.60	0.00	21,100.60
54	HALESON INC	2531 CHOMEDEY BLVD LAVAL QC H7T2R2	4,288.57	0.00	4,288.57
55	HAPMAN	PO BOX 2321 6002 EAST KILGORE RD. KALAMAZOO MI 49048 USA	7,603.25	0.00	7,603.25
56	INNOVATIVE CONTROL SOLUTIONS	UNIT 8 & 9 3115 14th AVENUE MARKHAM ON L3R0H1	346.17	0.00	346.17
57	ITT SHARED SERVICES	C/O MS.FERN FLEISCHER DAVES 1133 WESTCHESTER AVENUE WHITE PLAINS NY 10604 USA	263,904.75	0.00	263,904.75
58	J FLOW CONTROLS LLC	4665 INTERSTATE DR. CINCINNATI OH 45246 USA	1,475.10	0.00	1,475.10
59	JAN-PRO CLEANING SYSTEMS OF CENTRAL	1-1050 MCNICOLL AVENUE SCARBOROUGH ON M1W2L8	813.60	0.00	813.60
60	JOLICOEUR	4132 PARTHENAIS MONTREAL QC H2K3T9	538.95	0.00	538.95
61	LAKESIDE PROCESS CONT LTD	5250 ORBITOR DR MISSISSAUGA ON L4W5G7	657.66	0.00	657.66
62	LE GROUPE MASTER	1675 BOUL. DE MONTARVILLE BOUCHERVILLE QC J4B7W4	1,890.77	0.00	1,890.77
63	LES CONTROLES PROVAN ASSOCIES INC	2315 HALPERN ST LAURENT QC H4S1S3	3,443.50	0.00	3,443.50
64	M & Y VALVE	163 COPERNICUS BLVD. BRANTFORD ON N3P 1N4	293.80	0.00	293.80
65	M. A. STEWART	P.O. BOX 258 SURREY BC V3T 4W8	929.18	0.00	929.18
66	MARSH BELLOFRAM CORPORATION	PO BOX 70670 CLEVELAND OH 44190-0670 USA	6,532.25	0.00	6,532.25
67	MCAP LEASING	300-5575 NORTH SERVICE RD BURLINGTON ON L7L 6M1	0.00	0.00	0.00

09-Jan-2014

Date

  
 Stephen Deekery



District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-045124-134  
 Estate No. 41-1779027

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Romatec Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
68	MERIDIAN MONTREAL	4200 HICKMORE ST-LAURENT QC H4T 1K2	22,370.63	0.00	22,370.63
69	MINUTEMAN PRESS	16-1100 GORHAM ST. NEWMARKET ON L3Y8Y8	90.40	0.00	90.40
70	MOTION INDUSTRIES ( CANADA ) INC	POSTAL STATION A PO BOX 8046 TORONTO ON M5W3W5	1,382.83	0.00	1,382.83
71	MRC MIDFIELD SUPPLY LTD	502 25 AVE NISKU AB T9E0K6	7,733.25	0.00	7,733.25
72	NEOPOST CANADA LTEE	150 STEELCASE RD WEST MARKHAM ON L3R3J9	923.50	0.00	923.50
73	NEWTERRA	PO BOX 463 4961 KING ST E, UNIT T1 BEAMSVILLE ON L0R1B0	2,369.88	0.00	2,369.88
74	NORTH AMERICAN SAFETY INC	1500 IRON ST.W KANSAS CITY MO 64116 USA	4,738.60	0.00	4,738.60
75	NORTHEAST CONTROLS INC	PO BOX 275 123 PLEASANT AVE UPPER SADDLE RIVER NJ 07458 USA	7,783.65	0.00	7,783.65
76	PENTAIR VALVES & CONTROLS	8080 - 40TH STREET NE CALGARY AB T2C 2Y3 USA	68,289.52	0.00	68,289.52
77	PENTAIR VALVES & CONTROLS CANADA, INC	8080 40TH STREET NE CALGARY AB T2C2Y3	396,646.00	0.00	396,646.00
78	PHELAN BROTHERS	55 HEALEY RD BOLTON ON L7E5A2	3,555.88	0.00	3,555.88
79	PLAST-O-MATIC VALVES INC	1384 POMPTON AVENUE CEDAR GROVE NJ 07009 USA	14,435.40	0.00	14,435.40
80	PNEUMATIC PARTS	235-1885 CLEMENTS ROAD PICKERING ON L1W3V4	46.83	0.00	46.83
81	POWER-GEN ASSOCIATES	87 BAINBRIDGE ROAD WEST HARTFORD CT 06119 USA	1,732.00	0.00	1,732.00
82	PRO KONTROL INC	19-500 ALDEN ROAD MARKHAM ON L3R5H5	1,060.15	0.00	1,060.15
83	PROCESS DEVELOPMENT INC.	PO BOX 51 IMPERIAL PA 15126 USA	1,152.00	0.00	1,152.00
84	PROCESS TECH SALES & SERVICE	1531 STUYVESANT AVENUE STE A UNION NJ 07083 USA	15,363.97	0.00	15,363.97
85	PULSAFEEDER INC	P.O. BOX 96053 CHICAGO IL 60693-6053 USA	54,577.00	0.00	54,577.00
86	PULSAFEEDER INC.	P.O. BOX 91072 CHICAGO IL 60693-1072 USA	11,144.27	0.00	11,144.27
87	PUROLATOR COURIER LTD	PO BOX 1100 STN A ETOBICOKE ON M9C5K2	11,075.97	0.00	11,075.97
88	PYROMATION INC	23526 NETWORK PLACE CHICAGO IL 60673-1235 USA	1,570.00	0.00	1,570.00
89	QUALITY MACHINING/METAL-WORK	1655 ENTERPRISE RD MISSISSAUGA ON L4W4L4	10,468.94	0.00	10,468.94
90	R.W. HOLLAND	P.O. BOX 472336 TULSA OH 74147-2336 USA	3,539.53	0.00	3,539.53

09-Jan-2014

Date

  
 Stephen Dockery

District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-045124-134  
 Estate No. 41-1779027

FORM 78 -- Continued


List "A"  
 Unsecured Creditors

Romatec Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
91	REVENU QUEBEC Attn: SERVICE DES FAILLITES ET PROPOSITIONS	1600, BOUL. RENE-LEVESQUE O SECTEUR R23CPF, 3e ETAGE MONTREAL QC H3H 2V2	61,287.47	0.00	61,287.47
92	ROTORK CONTROLS (CANADA) LTD	P.O. BCX 8981 POSTAL STATION A TORONTO ON M5W2C5	74,964.20	0.00	74,964.20
93	SAMSON CONTROLS INC	1-105 RIVIERA DRIVE MARKHAM ON L3R 5J7	5,747.32	0.00	5,747.32
94	SCHUTTE & KOERTING	PO BOX 510757 PHILADELPHIA PA 19175-0757 USA	4,967.92	0.00	4,967.92
95	SEEPEX INC	511 SPEEDWAY DRIVE ENON OH 45323 USA	11,804.43	0.00	11,804.43
96	SENSOREX	11751 MARKON DRIVE GARDEN GROVE CA 92841 USA	4,976.13	0.00	4,976.13
97	SENTRY EQUIPMENT CORP.	PO BOX 1170 MILWAUKEE WI 53201-1170 USA	18,075.71	0.00	18,075.71
98	SHRED-IT INTERNATIONAL INC	P.O. BCX 4918 STN A C/O T10265C TORONTO ON M5W0C9	374.76	0.00	374.76
99	SHRED-IT INTERNATIONAL INC	5000 THIMENS ST LAURENT QC H4R2B2	329.58	0.00	329.58
100	SIE, UNE DIV DE CONTROLES LAURENTIDE	18,000 RTE TRANSCANADIENNE KIRKLAND QC H9J4A1	6,360.38	0.00	6,360.38
101	STAFFORD TECH. INC	237 HORNBINE ROAD REHOBOTH MA 02769 USA	6,320.80	0.00	6,320.80
102	SULZER CHEMTECH USA INC	P.O. BCX 849923 DALLAS TX 75284-9923 USA	3,915.00	0.00	3,915.00
103	SURE FLOW EQUIPMENT INC	5010 NORTH SERVICE ROAD BURLINGTON ON L7L5R5	7,392.61	0.00	7,392.61
104	SYNTEC PROCESS EQUIP.LTD	12-77 PILLSWORTH ROAD BOLTON ON L7E4G4	966.15	0.00	966.15
105	TECHNICAL SERVICES	184, 3359 27 STREET N.E. CALGARY AB T1Y5E4	46.44	0.00	46.44
106	TELUS	PO BOX 7575 VANCOUVER BC V6B8N9	339.12	0.00	339.12
107	THERMO ENVIRONMENTAL INST.	27 FORGE PARKWAY FRANKLIN MA 02038 USA	1,271.00	0.00	1,271.00
108	TRIANGLE FLUID CONTROLS LTD.	P.O. BCX 186 399 COLLEGE STREET E. BELLEVILLE ON K8N5S7	54,041.20	0.00	54,041.20
109	TST OVERLAND EXPRESS	P.O. BCX 3030, STATION A MISSISSAUGA ON L5A3S3	8,657.10	0.00	8,657.10
110	TTR GROUP INC	2011 MARKEL DR OAKVILLE ON L6H 3N6	929.15	0.00	929.15
111	UPS CANADA	P.O. BCX 4900, STATION A TORONTO ON M5W0A7	3,184.87	0.00	3,184.87
112	UPS CANADA LTD.	C.P. 689, STATION ST.LAURENT ST.LAURENT QC H4L4V9	10,789.60	0.00	10,789.60
113	UPS FREIGHT	28013 NETWORK PLACE CHICAGO IL 60673-1280 USA	266.01	0.00	266.01

09-Jan-2014

Date

  
 Stephen Dockerty

District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-045124-134  
 Estate No. 41-1779027

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Romatec Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
114	UPS SUPPLY CHAIN SOLUTIONS INC	28013 NETWORK PLACE CHICAGO IL 60673-1280 USA	745.77	0.00	745.77
115	VALVE ACCESSORIES & CONTROLS INC	200 JADE PARK CHELSEA AL 35043 USA	2,424.87	0.00	2,424.87
116	VALVE AUTOMATION CENTER	18 AIRPARK PLACE GUELPH ON N1L1B2	29,914.49	0.00	29,914.49
117	VANAIRE INC	840 CLARK DRIVE GLADSTONE MI 49837 USA	786.00	0.00	786.00
118	VUSITEC INC.	2875 BOTHAM ST-LAURENT QC H4S1H8	24,425.25	0.00	24,425.25
119	WAJAX INDUSTRIAL COMPONENTS LP	2202 52E AVENUE LACHINE QC H8T2Y3	6,797.75	0.00	6,797.75
120	WINTERS INSTRUMENTS	121 RAILSIDE RD TORONTO ON M3A1B2	58,433.40	0.00	58,433.40
121	XEROX CANADA LTD	900-3400 BOUL. DE MAISONNEUVE O. MONTREAL QC H3Z 3G1	7,586.27	0.00	7,586.27
122	ZUS EXCHANGE 1.0322	-	28,800.10	0.00	28,800.10
<b>Total:</b>			<b>2,545,486.55</b>	<b>222,014.00</b>	<b>2,767,500.55</b>

09-Jan-2014

Date

  
 Stephen Dockerty



District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-045124-134  
 Estate No. 41-1779027

FORM 78 -- Continued

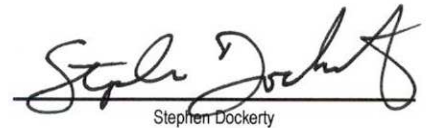
List "B"  
 Secured Creditors

Romatec Inc

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	GROUPE FINANCIER BANQUE TD	200-999 BLVD DE MAISONNEUVE O. MONTREAL QC H3A3L4	887,859.00	Debts Due - Business - Accounts receivable  Furniture - Computers, office equipment  Business Assets - Stock In Trade - Valves and pumps  Motor Vehicles - Automobile	19-Dec-2013	583,692.00  6,442.00  73,711.00  2,000.00		222,014.00
2	OPEN ROAD BMW (O/B OPEN ROAD MOTORS INC.)	87 MULOCK DRIVE NEWMARKET ON L3Y 8V2	21,600.00	Motor Vehicles - Automobile		21,600.00		
3	ST.LAURENT AUTOMOTIVE GROUP	1300 MICHAEL ST OTTAWA ON K1B 3N2	49,281.00	Motor Vehicles - Automobile		49,281.00		
<b>Total:</b>			<b>958,740.00</b>			<b>736,726.00</b>	<b>0.00</b>	<b>222,014.00</b>

09-Jan-2014

Date

  
 Stephen Dockerty



## THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

### PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

### PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

### PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

### PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

### PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
  - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
  - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

### PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.



# RICHTER

## PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

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In the matter of the proposal of **Romatec Inc** of the City of Saint-Laurent, Province of Quebec, and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of \_\_\_\_\_ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am \_\_\_\_\_ (state position or title) of \_\_\_\_\_ (name of creditor or representative of the creditor).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the Notice of intention to make a Proposal, namely August 16, 2013, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A" after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category

- A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

- Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
("Ordinary Creditor")

- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.  
("Preferred Creditor")

(Set out on an attached sheet details to support priority claim)

- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based)

- C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts).

T. 514.934.3400  
F. 514.934.8603  
[claims@richter.ca](mailto:claims@richter.ca)

Richter Advisory Group Inc.  
Richter Groupe Conseil Inc.  
1981 McGill College  
Montréal (QC) H3A 0G6 Montréal, Toronto





- E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_
  - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_
  - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_

- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_
  - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_
  - That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_

- G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_  
 (To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:  
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_  
 That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act,  
 particulars of which are as follows:  
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (provide details of payments, credits and transfers at undervalue)

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_

\_\_\_\_\_  
 Signature of creditor

\_\_\_\_\_  
 Signature of witness

Telephone number: \_\_\_\_\_ Fax number: \_\_\_\_\_

E-mail address: \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.  
 WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.  
 Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

**PROXY**

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the matter of the proposal of **Romatec Inc**

I, \_\_\_\_\_, of \_\_\_\_\_  
 (name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint \_\_\_\_\_ of \_\_\_\_\_,  
 to be my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without) power to  
 appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_

\_\_\_\_\_  
 Signature of creditor

Per: \_\_\_\_\_  
 Name and Title of Signing Officer

\_\_\_\_\_  
 Signature of witness

# RICHTER

CANADA  
Province of Québec  
District of: Québec  
Division No.: 01-Montréal  
Court No.: 500-11-045124-134  
Estate No.: 41-1779027

SUPERIOR COURT  
(Commercial Division)  
*Bankruptcy and Insolvency Act*

**VOTING LETTER**  
**(Division 1 Proposal)**  
(Paragraph 51(1)f) of the Act)

In the matter of the proposal of  
**Romatec Inc**

I, \_\_\_\_\_, creditor  
(or I, \_\_\_\_\_, representative of \_\_\_\_\_, creditor)  
of \_\_\_\_\_ (*name of city*), a creditor in the above matter for the sum of  
\$ \_\_\_\_\_, hereby request the trustee acting with respect to the proposal of **Romatec Inc** to record  
my vote \_\_\_\_\_ (**for or against**) the acceptance of the proposal as made on January 9, 2014.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_ 2014.

\_\_\_\_\_  
Name of Individual Creditor (Please print)

\_\_\_\_\_  
Signature of Individual Creditor

\_\_\_\_\_  
Signature of Witness

- OR -

\_\_\_\_\_  
Name of Corporate Creditor (Please print)

\_\_\_\_\_  
Signature of Corporate Creditor

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Name and Title of Signing Officer (Please print)