

RICHTER

CANADA
Province of Quebec
District of: Quebec
Division No.: 01-Montréal
Court No.: 500-11-045124-134
Estate No.: 41-1779027

SUPERIOR COURT
(Commercial Division)
Bankruptcy and Insolvency Act

Notice of Postponement of Second and Third Dividend Payments

In the matter of the proposal of Romatec Inc. Of the City of Saint-Laurent In the Province of Quebec

Take notice that Romatec Inc. of the City of Ville Saint-Laurent in the Province of Quebec, has requested to postpone the second and third dividend payments initially scheduled for June 30 and November 30, 2014 to November 30, 2014 and April 30, 2015, respectively.

The inspectors to the proposal have been informed of the above request at the first meeting of inspectors held on June 25, 2015 and the default in the performance of the above-mentioned provisions in the proposal of Romatec Inc. has been waived by the inspectors.

The second and third dividend payments will therefore be postponed to November 30, 2014 and April 30, 2015.

Dated at Montréal in the Province of Québec, July 8, 2014.

Richter Advisory Group Inc.
Trustee acting *in re* the proposal of
Romatec Inc.



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