

CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL

No.: 500-11-033234-085

S U P E R I O R C O U R T
(Commercial Division)

(Sitting as a court designated pursuant to the
Companies' Creditors Arrangement Act,
R.S.C. 1985, c. C-36)

**IN THE MATTER OF THE PLAN OF COMPROMISE OR
ARRANGEMENT OF:**

**SHERMAG INC.
JAYMAR FURNITURE CORP.
SCIERIE MONTAUBAN INC.
MÉGABOIS (1989) INC.
SHERMAG CORPORATION
JAYMAR SALES CORPORATION**

Debtors

**NOTICE TO CREDITORS OF THE BAR DATE
RELATING TO THE FILING OF CLAIMS
(5:00 p.m. (Montreal time) on September 5, 2008)**

NOTICE is hereby given to creditors of the Debtors that all Proofs of Claim or Notices of Dispute must be received by the Monitor, RSM Richter Inc., at 2 Place Alexis Nihon, Suite 2200, Montreal, Quebec, H3Z 3C2 (or via fax at 514.934.3504), no later than at 5:00 p.m. (Montreal time) on September 5, 2008, without exception.

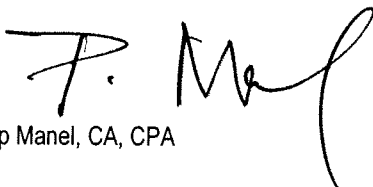
Please be advised that pursuant to the attached order rendered by the Superior Court on July 18, 2008 (the "**Claims Process Order**"), the Monitor has been ordered to send the present notice to all known Creditors together with a Notice of Scheduled Employee's Claim and a Notice of Dispute to Schedule Employees, a Proof of Claim form, to all other creditors, and an Instruction letter.

The Claims Process Order establishes a Claims Bar Date of 5:00 p.m. (Montreal time) on September 5, 2008. Any Creditor other than a Scheduled Employee who do not file a Proof of Claim by the Deadline shall not be entitled to any further notice, shall not be entitled to participate as a Creditor in these proceedings, shall not be entitled to vote on any matter in these Proceedings, including the Plan, and shall not be entitled from advancing a Claim against the Debtors or the directors and officers of the Debtors or from receiving a distribution under the Plan.

All capitalized terms not defined herein shall have the meaning ascribed thereto in the Order.

Dated at Montreal, this 23rd day of July, 2008.

RSM Richter Inc.,
Court-appointed Monitor



Philip Manel, CA, CPA

(Français – au recto)