

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----	X	Chapter 15
In re:	:	
	:	Case No. 15-11765 (SHL)
SHERSON GROUP INC.,	:	
	:	
Debtor in a Foreign Proceeding	:	
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**ORDER (I) APPROVING FINAL REPORT
AND (II) GRANTING MOTION TO CLOSE CHAPTER 15 CASE**

Upon the Final Report and Motion to Close Chapter 15 Case (the “Final Report and Motion”),¹ filed Richter Advisory Group Inc., in its capacity as the foreign representative (“Foreign Representative”) of Sherson Group, Inc., (the “Company”) in the Matter of Intention to Make a Proposal (the “Canadian Matter”) under Canada’s *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended, (“BIA”) filed in the Office of the Superintendent of Bankruptcy (“Superintendent”), for entry of an order, pursuant to Bankruptcy Code sections 350(a) and 1517(d), Bankruptcy Rule 5009(c), and Local Rule 5009-2 closing the Chapter 15 Case; and due and proper notice of the Final Report and Motion having been given, which notice was adequate and for all purposes such that no other or further notice thereof need be given; and all interested parties having had an opportunity to be heard; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Final Report and Motion are approved and granted, respectively, as set forth herein.

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Final Report and Motion.

2. The Chapter 15 Case styled *In re Sherson Group Inc.* - Case No. 15-11765 (SHL), is hereby closed pursuant to sections 350(a) and 1517(d) of the Bankruptcy Code and Local Rule 5009-2(a), without prejudice to the right of the Company or the Foreign Representative to seek an order reopening the Chapter 15 Case under section 350(b) of the Bankruptcy Code or Local Rule 5009-2(b).

3. Any orders heretofore entered by this Court in the Chapter 15 Case shall survive entry of this Order.

4. This Court shall retain jurisdiction with respect to its prior orders in the Chapter 15 Case, the enforcement, amendment or implementation of this Order, or requests for any additional relief in or related to the Chapter 15 Case.

Dated: January 21, 2016

/s/ Sean H. Lane
UNITED STATES BANKRUPTCY JUDGE