

RICHTER

CANADA
Province of Ontario
District of: Ontario
Division No. 09-Toronto
Court No. 31-2010608
Estate No. 31-2010608

SUPERIOR COURT OF JUSTICE
Commercial List
In Bankruptcy and Insolvency

Notice to Creditors of Intention to Make a Proposal (Subsection 50.4(6))

In the Matter of the Notice of Intention to Make a Proposal of
Sherson Group Inc.
Of the City of Toronto
In the Province of Ontario

Notice is hereby given that, on June 29, 2015, the above-mentioned Debtor filed a Notice of Intention to Make a Proposal under the *Bankruptcy and Insolvency Act*, as per a copy attached hereto.

Notice is further given that in accordance with Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against the Debtor are hereby stayed. Accordingly, no creditor has any remedy against the Debtor or its assets, nor shall it commence or continue any action, execution, or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtor's books is annexed hereto. The enclosure thereof does not constitute the acceptance of any claim or claims.

Upon the filing of the contemplated Proposal, a further notice shall be mailed to you providing you with the following:

- a) A copy of the Proposal;
- b) The date, time and place of a Meeting of Creditors to be held to consider the Proposal;
- c) A condensed statement of the assets and liabilities of the Debtor;
- d) The following prescribed forms, to be completed:
 - Proof of Claim;
 - Proxy;
 - Voting Letter on the Proposal.

Should the Debtor fail to file a Proposal within the prescribed delays, an automatic bankruptcy will ensue and the Trustee will forthwith convene a meeting of creditors.

Dated at Toronto, Province of Ontario, July 7, 2015.

Richter Advisory Group Inc.
Trustee acting *in re* the proposal of
Sherson Group Inc.



Adam Sherman, MBA, CIRP

T. 416.488.2345 / 1.888.805.1793
F. 514.934.8603
claims@richter.ca

Richter Advisory Group Inc.
181 Bay Street, Suite 3320 – Bay Wellington Tower
Toronto, ON M5J 2T3
www.richter.ca

Montréal, Toronto

(Français - recto)



District of:
Division No.
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of
Sherson Group Inc.
Of the City of Toronto
In the Province of Ontario

Take notice that:

1. I, Sherson Group Inc, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Richter Advisory Group Inc. of 181 Bay Street, 33rd Floor, Toronto, ON, M5J 2T3, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 29th day of June 2015.



Sherson Group Inc
Insolvent Person

To be completed by Official Receiver:

Filing Date _____

Official Receiver

List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
A LA CARTE AT THE GARDINER	43-2 THORNCLIFFE PARK DRIVE TORONTO ON M4H 1H2		6,615.04
ABS INFORMATION SYSTEMS INC.	307 LESMILL ROAD NORTH YORK ON M3B 2V1		21,187.50
ACCOMTEMP	A ROBERT HALF COMPANY P.O. BOX 57349, STATION A TORONTO ON M5W 5M5		1,498.30
ALLIANCE AIR SYSTEMS WEST INC.	1431 BRIDGE ROAD OAKVILLE ON L6L 2C9		3,439.13
AMEX BANK OF CANADA	AGINCOURT PO STN #4500 SCARBOROUGH ON M1S 4B1		44,971.98
BANK OF MONTREAL (REVOLVER ACCT.)	CORPORATE FINANCE DIVISION 100 KING STREET WEST, 11TH FLOOR TORONTO ON M5X 1A1		3,923,157.25
BANK OF MONTREAL (TERM LOAN)	CORPORATE FINANCE DIVISION 100 KING STREET WEST, 11TH FLOOR TORONTO ON M5X 1A1		777,784.00
BDC CAPITAL	1200-121 KING STREET WEST TORONTO ON M5H 3T9		3,010,941.44
BELL CANADA	STN DON MILLS P.O. BOX 9000 NORTH YORK ON M3C 2X7		3,724.64
BLDG. NO.4 MARKETING INC	474 ADELAIDE STREET EAST TORONTO ON M5A 1N6		62,833.65
CANADA POST CORPORATION	PAYMENT PROCESSING 2701 RIVERSIDE DR OTTAWA ON K1A 1L7		2,540.89
CANADIAN SPRINGS	A DIV. OF AQUATERRA CORP. LTD. PO BOX 4514 STN A TORONTO ON M5W 4L7		315.40
CINTAS CANADA LTD #827	ACT: 25421 / 34761 1110 FLINT ROAD TORONTO ON M3J 2J5		404.06
CLEAN SHINE	P.O. BOX 58130 3089 DUFFERIN STREET TORONTO ON M6A 3C8		2,477.75
COMCO SYSTEMS	4-7179 201 ST. LANGLEY BC V2Y 2Y9		399.00
CROWN FIRE 1704222 ONTARIO INC	140 WEST STREET BRANTFORD ON N3T 3G3		384.60

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
DAMA CONSTRUCTION	117 AVENUE LINDSAY DORVAL QC H9P 2S6		111,896.61
DELMAR INTERNATIONAL INC.*	2580 MATHESON BLVD. E. NORTH YORK ON L4W 4J1		5,325.90
DELTA B ELECTRIC INC.	15-30 TITAN ROAD ETOBICOKE ON M8Z 5Y2		1,556.38
DHL GLOBAL FORWARDING (CANADA) *	100-6200 EDWARDS BLVD. MISSISSAUGA ON L5T 2V7		336,232.16
DOVERCO INC.	3245 J. B. DESCHAMPS BLVD. MONTREAL QC H8T 3E4		6,246.41
ECO ART LIMITED *	RM C, 2/F, MEE WAH FACTORY BLD 1 TSAT PO STREET, SAN PO KONG, HONG KONG HK HONG KONG		50,322.99
ERNST & YOUNG ORENDA	CORPORATE FINANCE INC. PO BOX 57104 POSTAL STATION A TORONTO ON M5W 5M5		8,068.20
FEDERAL EXPRESS CANADA LTD.	TORONTO STN A P.O. BOX 4626 TORONTO ON M5W 5B4		4,822.50
FORWARD SIGNS INC	60 EMBLEM COURT SCARBOROUGH ON M1S 1B1		3,966.30
G.L. SMITH PLAN. & DESIGN INC.	229 SHEPPARD AVE WEST TORONTO ON M2N 1N2		8,701.00
GARDA WORLD/G4S CASH SOL.(CDA) LTD	1390 BARRE STREET MONTREAL QU H3C 1N4		1,030.43
GARFINKLE, BIDERMAN LLP	DUNDEE PLACE 801-1 ADELAIDE STREET EAST TORONTO ON M5C 2V9		9,306.22
GOODBYE GRAFFITI	395 RUE NORMAN LACHINE QC H8R 1A3		341.48
GUNNEBO CANADA INC	9 VAN DER GRAAF COURT BRAMPTON ON L6T 5E5		728.62
GXS CANADA INC	PO BOX 8912, STATION A TORONTO ON M5W 2C5		849.08
IMPERIAL OIL	P.O# BOX 1700 DON MILLS ON M3C 4J4		3,311.04
JOHNSTON EQUIPMENT	5990 AVEBURY ROAD MISSISSAUGA ON L5R 3R2		1,560.02

List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
JONES JEWELRY GROUP INC *	NINE WEST VICTORIA 385 FIFTH AVE. NEW YORK NY 10016 USA		6,381.63
LE BOOTIQUE INC	26 PAGEAN DRIVE RICHMOND HILL ON L4E 4R8		2,440.80
MAPUCHES CANADA INC	21 HILLDALE RD TORONTO ON M6N 3Y1		1,412.50
METRO PALLET INC.	19 MARCHINGTON CIRCLE SCARBOROUGH ON M1R 3M6		1,977.50
MINISTER OF FINANCE	EHT PAYABLE PO BOX 9417, STN PROV. GOVT VICTORIA BC V8W 9V1		29,130.08
MINISTERE DU REVENU DU QUEBEC	QC SOURCE DEDUCTIONS-PAYROLL C.P 5500, SUCC.DESJARDINS MONTREAL QC H5B 1A8		33,298.01
MULTIDEV TECHNOLOGIES INC	1100-999 DE MAISONNEUVE W MONTREAL QC H3A 3L4		9,638.90
NATIONAL SHOE SPECIALTIES	UNIT 16-18 3015 KENNEDY ROAD SCARBOROUGH ON M1V 1E7		6,432.06
NINE WEST GROUP INC *	180 RITTENHOUSE CIRCLE BRISTOL PA 19007 USA		19,134,511.10
NORTHWEST ATLANTIC	864 YORK MILLS ROAD TORONTO ON M3B 1Y4		9,040.00
OMNI VENTILATION INC.	2775 DE MINIAC ST-LAURENT QC H4S 1E5		465.65
OMNITRANS INC	4300 JEAN-TALON O. MONTREAL ON H4P 1W3		2,923.17
ONT. SHOE TRAVELLERS ASSOC.	349-8171 YONGE ST. THORNHILL ON L3T 2C6		18,554.60
OP TRUST RETAIL INC	C/O BENTALL RETAIL SERVICES LP 785 WONDERLAND ROAD SOUTH LONDON ON N6K 1M6		687.55
ORKIN CANADA CORPORATION	5840 FALBOURNE STREET MISSISSASUGA ON L5R 4B5		454.73
OTTAWA POLICE SERVICE	ALARM MANAGEMENT PO/CP 9634, STATION T OTTAWA ON K1G 6H5		405.00
PHYNIX INC.	23-1200 AEROWOOD DRIVE MISSISSAUGA ON L4W 2S7		2,300.68

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
PRIMARIS MGNT INC. (LUNDY'S LANE PORT.)	C/O STONE ROAD MALL MANAGEMENT 204-435 STONE ROAD WEST GUELPH ON N1G 2X6		3,140.52
PROFORMA	P.O. BOX 57558, STATION A TORONTO ON M5W 5M5		10,988.57
PUROLATOR COURIER LTD.	P.O. BOX 7006 31 ADELAIDE ST. E TORONTO ON M5C 3E2		119,762.39
RECEIVER GENERAL, CANADA CUSTOMS & REVENUE AGENCY	DUTY & GST 1 FRONT ST. W TORONTO ON M5J 2X6		506,840.41
REMCO FORWARDING LIMITED	5101 ORBITOR DRIVE MISSISSAUGA ON L4W 5R8		3,580.91
RICHTER ADVISORY GROUP INC.	1981 MCGILL COLLEGE MONTREAL QC H3A 0G6		64,094.84
RIOCAN HOLDINGS (QUEBEC) INC.	CENTRE CARNAVAL - LASALLE 500-7475, NEWMAN BLVD. LASALLE QC H8N 1X4		6,718.37
ROGERS PAYMENT CENTRE	P.O. BOX 4100 DON MILLS ON M3C 3N9		464.49
STAPLES ADVANTAGE	PO BOX 4446, POSTAL STATION A TORONTO ON M5W 4A2		6,090.04
STEPHEN APPLEBAUM	1446 DON MILLS ROAD, SUITE 100 TORONTO ON M3B 3N6		415,413.00
STEPHEN APPLEBAUM INC.	1446 DON MILLS ROAD, SUITE 100 TORONTO ON M3B 3N6		3,400,000.00
STINGRAY360	730 WELLINGTON MONTREAL QC H3C 1T4		5,438.24
SUNLEY FASHIONS S.A *	EAST BAY STREET, SUITE 1000 NASSAU -- THE BAHAMAS		516.60
SUNRAY ELECTRONICS	41 CLARKSON AVENUE TORONTO ON M6E 2T5		4,222.61
TARGET PRINT INC.	323 DON PARK ROAD MARKHAM ON L3R 1C2		728.85
TYCO INTEGRATED FIRE &SECURITY CDA INC.	40 SHEPPARD AVENUE WEST TORONTO ON M2N 6K9		1,105.80
UPS CANADA	PO BOX 4900, STATION A TORONTO ON M5W 0A7		451.67
WASTE MANAGEMENT OF CANADA	PO BOX 4205 STATION A TORONTO ON M5W 5L4		3,162.53

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
WSIB	P.O. BOX 4115, STN A TORONTO ON M5W 2V3		10,846.33
Total			32,240,560.10



- Proposal Consent -

In the Matter of the Notice of Intention to Make a Proposal of
Sherson Group Inc.
Of the City of Toronto
In the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Sherson Group Inc.

Dated at the City of Toronto in the Province of Ontario, this 29th day of June 2015.

Richter Advisory Group Inc. - Trustee

Per:



Paul van Eyk, CPA, IFA, CIRP

181 Bay Street, 33rd Floor

Toronto ON M5J 2T3

Phone: (416) 488-2345 Fax: (416) 488-3765



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Toronto
Court No. 31-2010608
Estate No. 31-2010608

In the Matter of the Notice of Intention to make a
proposal of:

Sherson Group Inc
Insolvent Person

**RICHTER ADVISORY GROUP INC / RICHTER GROUPE
CONSEIL INC.**
Trustee

Date of the Notice of Intention: June 29, 2015

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: June 30, 2015, 09:13

E-File/Dépôt Electronique

Official Receiver

25 St. Clair Avenue East, 6th floor, Toronto, Ontario, Canada, M4T1M2, (877)376-9902

Canada