

# RICHTER

## IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT OF SOURIS MINI INC., LES BOUTIQUES SOURIS MINI INC., SOURIS MINI INTERNATIONAL INC.

### THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM

#### PARAGRAPH 1 OF THE PROOF OF CLAIM AND GENERAL COMMENTS

- The Creditor must state the full and complete legal name of the company or the Creditor.
- The Creditor must give the complete address (including the postal code) where all notices and correspondence are to be forwarded. In addition, the Creditor and/or the authorized representative must indicate his/her telephone number, his/her facsimile and his/her e-mail address.

#### PARAGRAPH 2 OF THE PROOF OF CLAIM

- If the individual completing the Proof of Claim is not the Creditor himself/herself, he/she must state his/her position or title.

#### PARAGRAPHS 3 AND 4 OF THE PROOF OF CLAIM

- A detailed, complete statement of account must be attached to the Proof of Claim. Provide all particulars of the Claim and supporting documents, including amount, description of transaction(s) or agreements(s) giving rise to the Claim. The amount on the statement of account must correspond with the amount claimed on the Proof of Claim. The detailed statement of account must show the date, the invoice number and the amount of all invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. If the Claim cannot be evidenced through a statement of account, the Creditor must provide a sworn affidavit providing all particulars of the Claim, together with all supporting documents.
- If the Claim is in a foreign currency, it shall be converted to Canadian dollars at the Bank of Canada noon spot rate of exchange for exchanging currency to Canadian dollars on the Determination Date, namely December 1, 2017.

#### PARAGRAPH 5 OF THE PROOF OF CLAIM

- The Proof of Claim must be filed with the Monitor, Richter Advisory Group Inc., at 1981 McGill College, 12<sup>th</sup> Floor, Montréal QC, H3A 0G6 and it must be received by the Monitor,**
  - by March 16, 2018 at 5:00 P.M., Montréal time (Claims Bar Date) , for Claims which arose up to and including December 1, 2017.**

The Proof of Claim may be filed by regular mail, by fax, by messenger or by any other means of electronic mail addressed to:

**Richter Advisory Group Inc.**  
**(In its capacity as Court-appointed Monitor of Souris Mini)**  
**Attention: Mirella Pisciueneri, CPA, CA**  
**1981 McGill College, 12<sup>th</sup> Floor**  
**Montréal QC H3A 0G6**  
**Facsimile: 514.934.8603**  
**Email: [sourismini@richter.ca](mailto:sourismini@richter.ca)**

Creditors are responsible for proving receipt of documents by the Monitor.

#### PARAGRAPH 6 SIGNATURE

- The Proof of Claim must be signed by the Creditor or its duly authorized representative, and must also be signed by a witness.

T. 1.877.676.4366 or 514.908.3954  
[sourismini@richter.ca](mailto:sourismini@richter.ca)

Richter Advisory Group Inc.  
1981 McGill College  
Mtl (Qc) H3A 0G6  
[richter.ca](http://richter.ca)

Montréal, Toronto



# RICHTER

CANADA  
PROVINCE OF QUÉBEC  
DISTRICT OF QUÉBEC  
COURT NO.: 200-11-024494-174  
ESTATE NO.: 0000378-2017

S U P E R I O R C O U R T  
(Commercial Division)  
(Sitting as a court designated pursuant to the  
*Companies' Creditors Arrangement Act*,  
R.S.C. 1985, c. C-36, as amended)

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IN THE MATTER OF THE PLAN OF COMPROMISE  
AND ARRANGEMENT OF:

SOURIS MINI INC., LES BOUTIQUES SOURIS MINI  
INC., SOURIS MINI INTERNATIONAL INC.  
« SOURIS MINI »

Petitioners

- and -

RICHTER ADVISORY GROUP INC.

Monitor

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## PROOF OF CLAIM

### 1) PARTICULARS OF THE CREDITOR

- (i) Full legal name of the Creditor: \_\_\_\_\_ (the "Creditor")
- (ii) Full mailing address of the Creditor: \_\_\_\_\_
- (iii) Telephone number of the Creditor: \_\_\_\_\_
- (iv) Fax number of the Creditor: \_\_\_\_\_
- (v) E-mail address of the Creditor: \_\_\_\_\_
- (vi) Name of the authorized representative of the Creditor: \_\_\_\_\_
- (vii) E-mail address of authorized representative of the Creditor: \_\_\_\_\_

### 2) DECLARATION

I, \_\_\_\_\_ (name of Creditor or authorized representative of the  
Creditor) hereby certify that (check and complete the appropriate boxes):

- I am a Creditor of Souris Mini;
- I am \_\_\_\_\_ (indicate the title or function) of \_\_\_\_\_  
which is a Creditor of Souris Mini;
- I have knowledge of all the circumstances connected with the Claim described herein.

T. 1.877.676.4366 or 514.908.3954  
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Montréal, Toronto



**3) CLAIM**

**(i) UNSECURED CLAIM WHICH AROSE UP TO AND INCLUDING DECEMBER 1, 2017 AGAINST THE DEBTOR:**

- a) SOURIS MINI INC. CA \$ \_\_\_\_\_
- b) LES BOUTIQUES SOURIS MINI INC. CA \$ \_\_\_\_\_
- c) SOURIS MINI INTERNATIONAL INC. CA \$ \_\_\_\_\_

**(ii) UNSECURED CLAIM RELATED TO THE RESTRUCTURATION WHICH AROSE AGAINST DECEMBER 1, 2017 FOR THE DEBTOR:**

- a) SOURIS MINI INC. CA \$ \_\_\_\_\_
- b) LES BOUTIQUES SOURIS MINI INC. CA \$ \_\_\_\_\_
- c) SOURIS MINI INTERNATIONAL INC. CA \$ \_\_\_\_\_

(Claim related to the restructuring including a Claim against Souris Mini arising from the restructuring, means any right of any Person against the Petitioners in respect of any debts or obligations owing to that Person and arising from the restructuring, renunciation or termination of any contract, lease, employment contract or any other agreement, verbal or written, after the determination date (namely December 1<sup>st</sup>, 2017), including any right of any Person who receives a notice of renunciation or termination from the applicant.)

*(Note: All Claims that are denominated in a foreign currency shall be converted to Canadian dollars at the Bank of Canada noon spot rate of exchange for exchanging currency to Canadian dollars on December 1<sup>st</sup> 2017. Exchange rates for the American dollar, at that date, was the following: US \$1 = CA \$ 1,2888).*

*(check and complete appropriate boxes)*

That in respect of this debt, the creditor does not hold any assets of the debtor as security.

**SECURED CLAIM AGAINST THE DEBTOR:**

- a) SOURIS MINI INC. CA \$ \_\_\_\_\_
- b) LES BOUTIQUES SOURIS MINI INC. CA \$ \_\_\_\_\_
- c) SOURIS MINI INTERNATIONAL INC. CA \$ \_\_\_\_\_

That in respect of this debt, the creditor holds assets of the Debtor valued at CA\$ \_\_\_\_\_ as security, particulars of which are as follows.

*(Give full particulars of the security, including the date on which the security was given and attach a copy of the security documents.)*

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**4) PARTICULARS OF CLAIM**

The details relating to the Claim as well as the supporting documents are submitted as follows:

- A detailed, complete statement of account;
- The invoices;
- Any agreement/contract/assessment giving rise to the claim, including calculations of the amounts claimed;
- Documents relating to the sale and/or the assignment of the claim and/or the agreement relating to the exercise of the creditor's voting right during the creditors' meeting;
- All other relevant documents.

**5) FILING OF CLAIM**

**Pursuant to the Claims and Meetings Procedure order establishing the claims process granted by the Superior Court on •,**

- **the Claims Bar Date has been fixed to March 16, 2018 at 5:00 P.M., Montréal time, for Claims which arose up to and including December 1, 2017 and**
- **the Restructuring Claims Bar Date has been fixed to the latest of of (a) March 16, 2018, at 5:00 pm (Montréal time) and (b) fifteen (15) days after the date of receipt by the Creditor of a notice from the Petitioners giving rise to the Restructuring Claim, it being understood that at no time shall such a notice from the Petitioners be sent to the Creditor less than twenty (20) days before the date of the first Creditors' Meeting.**

Unless otherwise authorized by the Court, a Creditor who will not have filed a Proof of Claim by the Claims Bar Date i) shall not be entitled to any further notice, ii) shall be forever barred from pursuing a Claim against the Petitioners, iii) shall not be entitled to participate as a Creditor in these proceedings, iv) shall not be entitled to vote on any matter in these proceedings, including the Plan, v) shall not be entitled to file a Claim against the Petitioners, or vi) shall not receive a distribution under the Plan.

DATED at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 201\_\_\_\_.

\_\_\_\_\_  
(Signature of witness)

\_\_\_\_\_  
(Signature of the Creditor or its authorized representative)

\_\_\_\_\_  
(Please print name)

\_\_\_\_\_  
(Please print name)