

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

*In re* ) Chapter 15  
)  
THANE INTERNATIONAL, INC., *et al.*,<sup>1</sup> ) Case No. 15-12186 (KG)  
)  
Debtors in a Foreign Proceeding. ) (Jointly Administered)  
) **Related Docket No. 7**

**ORDER UNDER BANKRUPTCY CODE SECTIONS 105 AND 107(b), BANKRUPTCY  
RULE 9018, AND LOCAL RULE 9018-1 AUTHORIZING TEMPORARY FILING  
UNDER SEAL OF CERTAIN APPENDICES TO THE RECEIVER'S REPORT**

Upon the motion (the "Motion")<sup>2</sup> of the Receiver for an order, under Bankruptcy Code Sections 105(a) and 107(b), Bankruptcy Rule 9018, and Local Rule 9018-1, authorizing the Receiver to file under seal Confidential Appendices 1 and 2 to the Receiver's Report being the Thane Confidential Information Memorandum, dated August 24, 2014 and the Report on Valuation of Thane International, dated October 6, 2015 prepared by Ernst & Young LLP (the "Valuation Report"); and it appearing that notice of the Motion was adequate and proper under the circumstances and that no other or further notice of the Motion need be given; and the Receiver having received certain comments from the Office of the United States Trustee; and this Court having determined that the relief requested in the Motion is in the best interests of the Thane Debtors, their creditors, and other parties in interest; and after due deliberation thereon; and good and sufficient cause appearing therefor,

---


<sup>1</sup> The last four digits of the Employer Identification Number for each debtor follow in parentheses: Thane International, Inc. (0275), Thane Direct, Inc. (2330), Thane Direct Company (N/A), West Coast Direct Marketing, Inc. (6456), TDG, Inc. (4037), Thane Direct Canada Inc. (8064) and Thane Direct Marketing, Inc. (N/A).

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

**IT IS HEREBY ORDERED, ADJUDGED and DECREED that:**

1. The Motion is GRANTED, as set forth herein.
2. The Debtors are authorized to file the Confidential Appendices under seal, until such time as the Purchase Transaction<sup>3</sup> closes. Following the closing of the Purchase Transaction, the Receiver shall file a notice of closing and the Confidential Appendices shall be unsealed.
3. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
4. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: Wilmington, Delaware  
December 1, 2015

  
The Honorable Kevin Gross  
United States Bankruptcy Judge

---

<sup>3</sup> Such term shall have the meaning ascribed to it in the Receiver's Motion, Pursuant to Sections 105(a), 363, 365, 1501, and 1521 of the Bankruptcy Code, and Bankruptcy Rules 2002, 6004, and 9014, for Entry of an Order (I) Recognizing and Enforcing the Approval, Vesting, and Distribution Order, (II) Authorizing the Sale of Substantially All of the Debtors' Assets Free and Clear of Any and All Liens, Claims, Encumbrances, and Other Interests, (III) Authorizing Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief (Docket No. 22).