



Office of the Superintendent
of Bankruptcy Canada

An Agency of
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Bureau du surintendant
des faillites Canada

Un organisme
d'Industrie Canada

District of Québec
Division No. 01 - Montreal
Court No. 500-11-036176-093
Estate No. 41-1194742

In the Matter of the Bankruptcy of:

Therma Blade Inc.
Debtor

RSM RICHTER INC.
Trustee

Ordinary Administration

Date of Bankruptcy: July 22, 2009

Security: \$0.00

Meeting of Creditors:

Chairman:

Designated Person: Jake Chadwick

CERTIFICATE OF ASSIGNMENT - Section 57

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that:

- a proposal in respect of the aforementioned debtor was filed under section 62 of the *Bankruptcy and Insolvency Act*;
- the creditors, at a meeting held to consider the proposal, refused to accept the proposal and the debtor is thereupon deemed to have made an assignment.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held immediately following the meeting held to consider the proposal or at the aforementioned time and place or at any other time and place that may be later requested by the Official Receiver.

Date: July 23, 2009, 00:00

E-File/Dépôt Electronique

Official Receiver

, 5, Place Ville Marie, 8e étage, Montréal, Québec, Canada, H3B2G2, (514)283-6192

Canada