



Office of the Superintendent
of Bankruptcy Canada

Bureau du surintendant
des faillites Canada

An Agency of
Industry Canada

Un organisme
d'Industrie Canada

District of QUEBEC
Division No. 01 - Montreal
Court No. 500-11-032894-087
Estate No. 41-341490

APR 22 2008

AMENDED

In the Matter of the Bankruptcy of:
CAPCITY CLOTHING INC. / VÊTEMENTS CAPCITY INC.

Debtor

RSM RICHTER INC.

Trustee

ORDINARY ADMINISTRATION

Date of Bankruptcy: April 14, 2008 Security: \$0
Date of Initial Bankruptcy Event: April 4, 2008
Meeting of Creditors: May 5, 2008, 10:30
5, Place Ville Marie, 8e étage
Montréal, QUEBEC

Chairman: Trustee

Designated Person: Jason Akerman

CERTIFICATE OF FILING OF A BANKRUPTCY ORDER - Section 43

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify, that:

- the aforementioned trustee, filed for my endorsement, a bankruptcy order appointing the trustee under section 43(9) of the Bankruptcy and Insolvency Act, Trustee of the Estate of the aforementioned Debtor;
- provisions for the avoidance of certain settlements and preferences where applicable, begin before the initial bankruptcy event date and end on the date of bankruptcy, both dates included.

The designated person is required:

- to perform all duties imposed upon a bankrupt by the Bankruptcy and Insolvency Act and in particular, attend the first meeting of creditors and upon request appear before the Official Receiver for examination.

The said trustee is required:

- to serve upon the designated person, a copy of the bankruptcy order bearing the Official Receiver's endorsement and where applicable a notice of examination;
- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the Official Receiver.

Date: April 23, 2008

CLAIRE BLAKE

Official Receiver

5, Place Ville Marie, 8e étage, Montréal, QUEBEC, H3B 2G2, 514/283-6192