

**ONTARIO
SUPERIOR COURT OF JUSTICE
Commercial List
In Bankruptcy and Insolvency**

**Division No. 09-Toronto
Estate No. 31-1976296**

**Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)**

**In the Matter of the Bankruptcy of
1115926 Ontario Inc. (formerly known as Benix & Co. Inc.)
of the City of Toronto
in the Province of Ontario**

Original **Amended**

Take notice that:

1. 1115926 Ontario Inc. (formerly known as Benix & Co. Inc.) filed an assignment on March 27, 2015, and the undersigned, Richter Advisory Group Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on May 6, 2015 at 2:00 p.m., at the Park Inn by Radisson, Toronto Airport West, 175 Derry Road East, Mississauga, ON L5T 2Z7.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at Toronto, in the Province of Ontario, April 2, 2015.

Richter Advisory Group Inc.
Trustee of the Estate of
1115926 Ontario Inc. (formerly known as Benix & Co. Inc.)



Adam Sherman, MBA, CIRP

T. 416.488.2345 / 1.888.805.1793
F. 514.934.8603
claims@richter.ca

Richter Advisory Group Inc.
181 Bay St., Suite 3320
Bay Wellington Tower
Toronto, ON M5J 2T3
www.richter.ca

Montréal, Toronto

(français – recto)



District of:
 Division No. -
 Court No.
 Estate No.

Original Amended

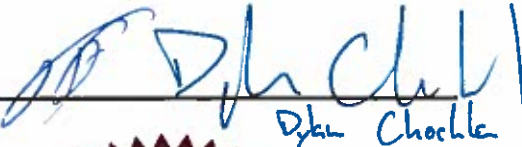
-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the Matter of the Bankruptcy of
 1115926 Ontario Inc. (formerly known as Benix & Co. Inc.)
 Of the City of Toronto
 In the Province of Ontario

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 26th day of March 2015. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" <u>642,808.33</u>	1. Inventory <u>0.00</u>
Balance of secured claims as per list "B" <u>0.00</u>	2. Trade fixtures, etc. <u>0.00</u>
Total unsecured creditors <u>642,808.33</u>	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" <u>0.00</u>	Good <u>0.00</u>
3. Preferred creditors as per list "C" <u>0.00</u>	Doubtful <u>0.00</u>
4. Contingent, trust claims or other liabilities as per list "D"	Bad <u>0.00</u>
estimated to be reclaimable for <u>0.00</u>	Estimated to produce <u>0.00</u>
Total liabilities <u>642,808.33</u>	4. Bills of exchange, promissory note, etc., as per list "F" ... <u>0.00</u>
Surplus <u>NIL</u>	5. Deposits in financial institutions <u>0.00</u>
	6. Cash <u>0.00</u>
	7. Livestock <u>0.00</u>
	8. Machinery, equipment and plant <u>0.00</u>
	9. Real property or immovable as per list "G" <u>0.00</u>
	10. Furniture <u>0.00</u>
	11. RRSPs, RRIFs, life insurance, etc. <u>0.00</u>
	12. Securities (shares, bonds, debentures, etc.) <u>0.00</u>
	13. Interests under wills <u>0.00</u>
	14. Vehicles <u>0.00</u>
	15. Other property, as per list "H" <u>0.00</u>
	If bankrupt is a corporation, add:
	Amount of subscribed capital <u>0.00</u>
	Amount paid on capital <u>0.00</u>
	Balance subscribed and unpaid <u>0.00</u>
	Estimated to produce <u>0.00</u>
	Total assets <u>0.00</u>
	Deficiency <u>642,808.33</u>

I, Fred Benitah, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of 1115926 Ontario Inc.'s affairs on the 26th day of March 2015 and fully disclose all property of every description that is in 1115926 Ontario Inc.'s possession or that may devolve on 1115926 Ontario Inc. in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 26th day of March 2015.



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 Fred Benitah



District of:
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FORM 78 - Continued

List "A"
 Unsecured Creditors

1115926 Ontario Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	4173015 CANADA INC.	C/O RIOCAN REAL ESTATE INV.TRUST 500-2300 YONGE STREET TORONTO ON M4P 1E4	0.00	0.00	0.00
2	4173015 CANADA INC.	C/O RIOCAN PROPERTY SERVICES 315-700 LAWRENCE AVE. WEST TORONTO ON M6A 3B4	0.00	0.00	0.00
3	9109-6552 QUEBEC INC.	A/S COGIR-ADMIN. GALERIES DES SOURCES 3237 DES SOURCES BLVD DOLLARD-DES-ORMEAUX QC H9B 1Z6	0.00	0.00	0.00
4	A & B JENSTAN PLUMBING	36 MAYFAIR CRESCENT BRAMPTON ON L6S 3N4	0.00	0.00	0.00
5	ABSOLUTE DESTRUCTION & RECYCLING CORP.	150 HOLLIDGE BLVD AURORA ON L4G 8A3	135.60	0.00	135.60
6	ALLAN GLUBE SALES AGENCY INC.	33 STILLWATER CRESCENT WILLOWDALE ON M2R 3S3	177.16	0.00	177.16
7	AS HANGING DISPLAY SYTEMS	3600 MATTE BLVD. UNIT L BROSSARD QC J4Y 2Z2	0.00	0.00	0.00
8	BELL CANADA 8712	CASE POSTALE 8712 SUCC CENTRE-VILLE MONTREAL QC H3C 3P6	1,450.25	0.00	1,450.25
9	BELL CANADA 9000	P.O. BOX 9000 STN DON MILLS North York ON M3C 2X7	3,125.63	0.00	3,125.63
10	BFI CANADA TORONTO (YORK DISPOSAL)	400 APPLEWOOD CRESCENT VAUGHAN ON L4K 0C3	1,434.69	0.00	1,434.69
11	CANADA FORMPRINT INC.	452 - 60 BRISTOL ROAD E MISSISSAUGA ON L4Z 3K8	6,482.81	0.00	6,482.81
12	CANADIAN PROPERTY HOLDINGS (QUEBEC) INC.	ME JOHNATHON S. FOLDIAK 716-1010 SHERBROOKE ST. W. MONTREAL QC H3A 2R7	0.00	0.00	0.00
13	CAPITAL CITY SHOPPING CENTRE LTD	C/O 20 VIC MANAGEMENT INC. ONE QUEEN ST. E. SUITE 300, BOX #88 TORONTO ON M5C 2W5	0.00	0.00	0.00
14	CARMICHAEL ENGINEERING LTD.	3146 LENWORTH DRIVE Mississauga ON L4X 2G1	2,074.50	0.00	2,074.50
15	CCT LOGISTICS SERVICES	6900 TRANMERE DRIVE MISSISSAUGA ON L5S 1L9	9,233.51	0.00	9,233.51
16	CDW CANADA INC.	P.O. BOX 57720 POSTAL STATION A TORONTO ON M5W 5M5	751.45	0.00	751.45
17	CHUBB EDWARDS	1 - 2740 MATHESON BLVD EAST MISSISSAUGA ON L4W 4X3	3,182.18	0.00	3,182.18
18	CINTAS CANADA LIMITED	1110 FLINT ROAD Toronto ON M3J 2J5	287.61	0.00	287.61
19	CITY OF MONTREAL	CP 11461, SUCC.CENTRE-VILLE MONTREAL QC H3C 5L8	694.27	0.00	694.27
20	CITY OF VANCOUVER	LIGENCE OFFICE 453 WEST 12TH AVE VANCOUVER BC V5Y 1V4	129.00	0.00	129.00
21	CLASSIC CHEF CORPORATION	2 - 235 ADVANCE BLVD. BRAMPTON ON L6T 4J2	6,338.72	0.00	6,338.72
22	CLASSIC FIRE PROTECTION INC.	645 GARYRAY DRIVE NORTH YORK ON M9L 1P9	59.89	0.00	59.89

26-Mar-2015

Date


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FORM 78 – Continued

List "A"
 Unsecured Creditors

1115926 Ontario Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	CONTROLEX CORPORATION	100-223 COLONNADE RD OTTAWA ON K2E 7K3	2,481.95	0.00	2,481.95
24	CORPORATE EXPRESS	PO BOX 4446, STN A C/O TD4446C Toronto ON M5W 4A2	3,829.48	0.00	3,829.48
25	DENTONS CANADA LLP	TD CENTRE 400 - 77 KING STREET WEST TORONTO ON M5K 0A1	3,278.40	0.00	3,278.40
26	DOCUCOMM BUSINESS SYSTEMS INC.	#7-125 TRADERS BLVD. EAST MISSISSAUGA ON L4Z 2H3	14,709.53	0.00	14,709.53
27	ENBRIDGE 644	PAYMENT PROCESSING DEPT. P.O. BOX 644 Scarborough ON M1K 5H1	381.49	0.00	381.49
28	ENWIN UTILITIES LTD.	787 QUELLETTE AVE. WINDSOR ON N9A 5T7	0.00	0.00	0.00
29	FASKEN MARTINEAU DUMOULIN LLP	BAY ADELAIDE CENTRE, BOX 20 2400 - 333 BAY STREET TORONTO ON M5H 2T6	21,659.12	0.00	21,659.12
30	G4S CASH SERVICES (CANADA) LTD.	P.O. BOX 5770 STATION F TORONTO ON M4Y 2T1	5,208.95	0.00	5,208.95
31	G4S SECURITY SERVICES (CANADA) LTD.	218 - 1922 WYANDOTTE STREET E. WINDSOR ON N8Y 1E4	677.84	0.00	677.84
32	GAZ MÉTROPOLITAIN	1717, RUE DU HAVRE Montréal QC H2K 2X3	287.16	0.00	287.16
33	GEMMAR SYSTEMS INT'L	11450 COTE-DE-LIESSE DORVAL QC H9P 1A9	3,980.30	0.00	3,980.30
34	GEORGIAN LEASEHOLDS INC.	ADMIN OFF..C/O THE CADILLAC FAIRVIEW CORP 20 QUEEN STREET W.,5TH FLOOR Toronto ON M5H 3R4	0.00	0.00	0.00
35	GUILDFORD TOWN CENTRE	GUILDFORD TOWN CENTRE ADMIN OFFICE 2695-10355 152ND STREET SURREY BC V3R 7C1	4,776.05	0.00	4,776.05
36	HARMAN INVESTMENTS LTD	310 ANNAGEM BLVD. MISSISSAUGA ON L5T 2V5	27,590.65	0.00	27,590.65
37	HERITAGE GAS LIMITED	GEOFFREY A. KERR PARK PLACE, 200-238 BROWNLOW AVE. DARTMOUTH NS B3B 1Y2	0.00	0.00	0.00
38	HOMCO REALTY FUND (130) LIMITED Attr: GUY CHARRON	1010-1, PLACE ALEXIS NIHON MONTREAL QC H3Z 3G8	0.00	0.00	0.00
39	HOME PRESENCE	1600 EIFFEL, TRANS-CANADA HIGHWAY BOUCHERVILLE QC J4B 5Y1	232,982.20	0.00	232,982.20
40	HYDRO- ONE BRAMPTON	C.P. 11022, SUCC CENTRE-VILLE MONTREAL QC H3C 4V6	2,167.70	0.00	2,167.70
41	HYDRO OTTAWA	P O BOX 4483 /C9 4483, STATION A TORONTO ON M5W 5Z1	1,347.26	0.00	1,347.26
42	HYDRO POWERSTREAM INC.	P.O. Box 3700 CONCORD ON L4K 5N2	1,221.14	0.00	1,221.14
43	HYDRO TORONTO HYDRO ELECTRIC SYSTEM	PO BOX 4490, STATION A TORONTO ON M5W 4H3	483.97	0.00	483.97

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Date


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FORM 78 – Continued

List "A"
 Unsecured Creditors
 1115926 Ontario Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
44	HYDRO-QUÉBEC Attr: GESTION DU RISQUE	140, CRÉMAZIE O, 1er ETAGE MONTREAL QC H2P 1C3	8,076.59	0.00	8,076.59
45	INTACT INSURANCE	900-6925 CENTURY AVE MISSISSAUGA ON L5N 0E3	4,000.00	0.00	4,000.00
46	IVANHOE CAMBRIDGE Attr: BERGNER	300-95 WELLINGTON ST.W. TORONTO ON M5J 2R2	0.00	0.00	0.00
47	J.P. ENTERPRISES	1290 BLUNDELL ROAD MISSISSAUGA ON L4Y 1M5	1,237.35	0.00	1,237.35
48	JMV FOOD SERVICE CANADA LTD	773L THE QUEENSWAY TORONTO ON M8Z 1N1	323.41	0.00	323.41
49	JOHN LOGARAKIS C/O BLANEY MCMURTY LLP	ELIZABETH FOSTER 1500-2 QUEEN ST. E. TORONTO ON M5C 3G5	0.00	0.00	0.00
50	JOLICOEUR	4132, PARTHENAIS MONTREAL QC H2K 3T9	1,189.09	0.00	1,189.09
51	KONICA MINOLTA BUSINESS SOLUTIONS (CANADA)	369 BRITANNIA ROAD EAST MISSISSAUGA ON L4Z 2H5	4,070.94	0.00	4,070.94
52	KS EGLINTON SQUARE C/O BENTALL KENNEDY	ADMIN OFFICE 1-70 EGLINTON SQUARE BLVD, SUITE 203 TORONTO ON M1L 2K1	3,278.03	0.00	3,278.03
53	LES CENTRES D'ACHAT BEAUWARD LTÉE	A/S HUGO BEAULIEU, JOLICOEUR LACASSE 900-2001 AVE MCGILL COLLEGE MONTREAL QC H3A 1G1	0.00	0.00	0.00
54	MC-MICA REALTY INC.	5524, RUE FERRIER TOWN OF MONT ROYAL MONTREAL QC H4P 1M2	56,918.23	0.00	56,918.23
55	MINISTER OF FINANCE - MANITOBA	COMPANIES OFFICE 1010-405 BROADWAY WINNIPEG MB R3C 3L6	100.00	0.00	100.00
56	MINISTER OF REVENUE OF QUÉBEC	C. P. 3000, SUCCURSALE PLACE-DESJARDINS MONTREAL QC H5B 1A4	0.00	0.00	0.00
57	MOOD MEDIA (FORMERLY TRUSONIC)	PO BOX 602782 CHARLOTTE NC 28260-2782 USA	341.59	0.00	341.59
58	MORGUARD INVESTMENTS LTD	PROPERTY MANAGEMENT OFFICE 25 PEEL CENTRE DRIVE, UNIT 395B BRAMPTON ON L6T 3R5	56,500.00	0.00	56,500.00
59	MTS ALLSTREAM INC. 5300 STN	200 WELLINGTON ST. WEST, SUITE 1400 TORONTO ON M5V 3G2	1,535.53	0.00	1,535.53
60	OBERFELD SNOWCAP	290 - 8000, BOUL DECARIE MONTREAL QC H4P 2S4	21,570.00	0.00	21,570.00
61	ONTREA INC.BDA AGENT Attr: Executive VP, Prop.Mgmt	THE CADILLAC FAIRVIEW CORP.LTD 20 QUEEN STREET WEST Toronto ON M5H 3R4	0.00	0.00	0.00
62	OPB (EMTC) INC.	200 KING STREET WEST, SUITE 2200 TORONTO ON M5H 3X6	209.13	0.00	209.13
63	OPTRUST LEBOURGNEUF INC.	ME JOHNATHON S. FOLDIK 716-1010 SHERBROOKE ST. W. MONTREAL QC H3A 2R7	0.00	0.00	0.00
64	ORKIN CANADA CORPORATION (PCO)	102 - 650, BOULEVARD INDUSTRIEL BLAINVILLE QC J7C 5Y7	885.32	0.00	885.32

26-Mar-2015

Date


 Fred Benitah

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List "A"
 Unsecured Creditors
 1115926 Ontario Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
65	OTTAWA POLICE SERVICE-ALARM MGMT. SECTION	P.O. BOX 9634, STATION T OTTAWA ON K1G 6H5	135.00	0.00	135.00
66	PARTY CITY (PARTY PACKAGERS)	67 ALEXDON ROAD Toronto ON M3J 2B5	10,736.63	0.00	10,736.63
67	PITNEYWORKS/BOWES	P.O. BOX 280 ORANGEVILLE ON L9W 2Z7	1,003.35	0.00	1,003.35
68	PRICEWATERHOUSECOOPERS LLP	145 KING STREET WEST Toronto ON M5H 1V8	13,779.56	0.00	13,779.56
69	PRIMARIS MANAGEMENT INC.	1 ADELAIDE E TORONTO ON M5C 2V9	68.46	0.00	68.46
70	PRIMUS CANADA	REMITTANCE DEPARTMENT 400 - 5343 DUNDAS ST. WEST ETOBICOKE ON M9B 6K5	88.02	0.00	88.02
71	PROTECTRON LP	PO BOX 7000, STN B WILLOWDALE ON M2K 2R6	270.47	0.00	270.47
72	PUROLATOR INC.	PO BOX 1100, POST STATION A ETOBICOKE ON M9C 5K2	183.41	0.00	183.41
73	RAYMOND EXPRESS COURIER DELIVERY	44 COTTONTAIL AVE. MARKHAM QC H3A 2R7	0.00	0.00	0.00
74	RECEIVER GENERAL	PLACE DU PORTAGE PHASE III, 11A2 11 LAURIER STREET Gatineau QC K1A 0S5	0.00	0.00	0.00
75	RGIS	P.O. BOX 2422 STATION A TORONTO ON M5W 2K6	3,594.20	0.00	3,594.20
76	RIOCAN HOLDINGS (QUEBEC) INC. Attr: Real Estate Manager	C/O RIOCAN MANAGEMENT INC. 500-2300 YONGE EGLINTON CENTRE Toronto ON M4P 1E4	0.00	0.00	0.00
77	RIOTRIN PROPERTIES (KIRKLAND) INC.	C/O TRINITY DEVELOPMENT GROUP INC. 610-150 ISABLLA ST. Ottawa ON K1S 1V7	0.00	0.00	0.00
78	ROYAL BANK- F.B.	PAYMENT CENTRE P.O. Box 4016, Station "A" TORONTO ON M5W 3R4	3,108.42	0.00	3,108.42
79	RPS ITF- TRINITY COMMON	499 MAIN STREET SOUTH, SUITE 56 BRAMPTON ON L6Y 1N7	19,508.32	0.00	19,508.32
80	RYDER TRUCK RENTAL	300 - 2233 ARGENTIA ROAD Mississauga ON L5N 2X7	2,279.04	0.00	2,279.04
81	SIGN FX	106 TANSLEY DRIVE OTTAWA ON L3S 4G3	0.00	0.00	0.00
82	SINISTRE MONTREAL	ME MARC BOUDREAU 306-1545 BOUL. DE L'AVENIR LAVAL QC H7S 2N5	0.00	0.00	0.00
83	SOFTCHOICE CORPORATION	P.O. BOX 57102, POSTAL STATION A TORONTO ON M5W 5M5	324.30	0.00	324.30
84	SOLIST SECURITE	100 - 40 EMILIEN-MARCOUX BLAINVILLE QC J7C 0B5	245.76	0.00	245.76
85	STEWARSHIP ONTARIO	1 ST. CLAIR VE WEST, 7TH FLOOR Toronto ON M4V 1K6	11,286.12	0.00	11,286.12

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Fred Benitah

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FORM 76 – Continued

List "A"
 Unsecured Creditors
 1115926 Ontario Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
86	STRATOS SOLUTIONS INC.	TOWERDd, UNFT 203, 8400 JANE ST. CONCORD ON L4K 4L8	0.00	0.00	0.00
87	SUNRISE SHOPPING CENTRE	1400 OTTAWA S KITCHENER ON L4K 4V4	7,338.21	0.00	7,338.21
88	SUNSET NEON LTD.	435 ENFIELD ROAD BURLINGTON ON L7T 2X5	7,412.80	0.00	7,412.80
89	TELELATINO TELEVISION	5125 STEELES AVENUE WEST TORONTO ON M9L 1R5	4,226.20	0.00	4,226.20
90	TIM STOJANOV	5031 EMPIRE DRIVE BURNABY BC V5B 1M8	0.00	0.00	0.00
91	TRAHAN & MERCILLE ELECTRIQUE (1994) LTEE	104-3900 PLACE JAVA BROSSARD QC J4Y 0C4	0.00	0.00	0.00
92	TRANSFORMING FACES	208 - 344 BLOOR ST. WEST TORONTO ON M5S 3A7	349.82	0.00	349.82
93	TRI-S INDUSTRIES LTD.	4085 SLADEVIEW CRES. UNITS 7 & 8 MISSISSAUGA ON L5L 5X3	1,119.27	0.00	1,119.27
94	TYCO INTEGRATED SECURITY CANADA INC. (AD	40 SHEPPARD AVE W TORONTO ON M2N 6K9	206.96	0.00	206.96
95	UNITED PARCEL SERVICE CANADA	P.O. BOX 4900, STN A TORONTO ON M5W 0A7	93.84	0.00	93.84
96	VALUELIGHT	612 GORDON BAKER ROAD TORONTO ON M2H 3B4	4,547.12	0.00	4,547.12
97	WHEELS MSM US	KELLY JUAREX 15304 SPRING AVE SANTE FE CA 90670	0.00	0.00	0.00
98	WILTON INDUSTRIES CANADA COMPANY	98 CARRIER DRIVE ETOBICOKE ON M9W 5R1	26,387.76	0.00	26,387.76
99	WINCOR NIXDORF CAN (FORMERLY CONNECTIONS	2400 SKYMARK AVENUE, UNIT 6 Mississauga ON L4W 5K5	1,659.62	0.00	1,659.62
100	WINDSOR DISPOSAL SERVICES LTD.	2700 DEZIEL DRIVE WINDSOR ON N8W 5H8	0.00	0.00	0.00
Total:			642,808.33	0.00	642,808.33

26-Mar-2015

Date



Fred Benitah

RICHTER

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

T. 416.488.2345 / 1.888.805.1793
F. 514.934.8603
claims@richter.ca

Richter Advisory Group Inc.
181 Bay Street, Suite 3320
Bay Wellington Tower
Toronto, ON M5J 2T3
www.richter.ca

Montréal, Toronto

(français – recto)



RICHTER

PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Bankruptcy of **1115926 Ontario Inc. (formerly known as Benix & Co. Inc.)** of the City of Toronto, Province of Ontario, and the claim of

_____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the Bankruptcy, namely March 27, 2015, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A" after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category

- A. UNSECURED CLAIM OF \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

- Regarding the amount of \$ _____, I do not claim a right to a priority.
("Ordinary Creditor")

- Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
("Preferred Creditor")

(Set out on an attached sheet details to support priority claim)

- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

- C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts).

T. 416.488.2345 / 1.888.805.1793
F. 514.934.8603
claims@richter.ca

Richter Advisory Group Inc.
181 Bay St., Suite 3320
Bay Wellington Tower
Toronto, ON M5J 2T3
www.richter.ca

Montréal, Toronto





- E. CLAIM BY WAGE EARNER OF \$ _____
 That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
 That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
 That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____

- G. CLAIM AGAINST DIRECTOR \$ _____
(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
 That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: *(provide details of payments, credits and transfers at undervalue)*

Dated at _____, this _____ day of _____

Signature of creditor

Signature of witness

Telephone number: _____ Fax number: _____

E-mail address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
 WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
 Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the Matter of the Bankruptcy of **1115926 Ontario Inc. (formerly known as Benix & Co. Inc.)**

I, _____, of _____
(name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint _____ of _____,
 to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to
 appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____

Signature of creditor

Per: _____
Name and Title of Signing Officer

Signature of witness